

Review Survey Results of Both Current and Non-Bus Pass Holders

April 2, 2019 Agenda Item III.C: Review Survey Results

Background



- Surveyed families to understand bus pass price sensitivity and overall value of the program.
- Three separate surveys deployed:
 - Current bus pass holders
 - Non-bus pass holders at WHMS
 - 5th Grade parents at all RVSD schools (non-bus pass holder)



SURVEY: CURRENT BUS PASS HOLDERS

Overview: Current Bus Pass Holder Survey

- Sent via email to current bus pass holders
 - 460 invitations
 - 221 responses
 - Rate of response: 48%
- Open from 3/22 3/29
 - 1st notification on 3/22
 - Reminder sent on 3/27
 - Final notification sent morning of 3/29

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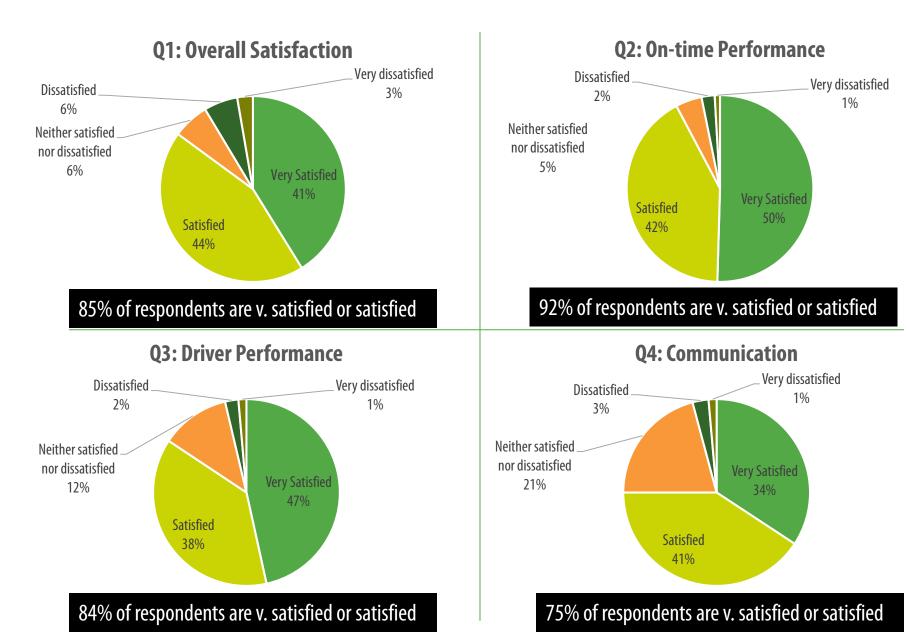
Questions: Current Bus Pass Holder Survey



- 1. How satisfied are you with yellow bus service this year?
- 2. How satisfied are you with on-time performance this year?
- 3. How satisfied are you with driver performance this year?
- 4. How satisfied are you with communication about and from the program?
- 5. Do you know how the yellow bus program is funded?
- 6. Today, program funding is explained on the rossvalleyschoolbus.com website on the FAQs page. How would you prefer to learn more about program funding?
- 7. Would you rather...
 - Pay 25% more next year for a bus pass and keep the same number of buses and routes
 - Pay 5% more for a bus pass next year and reduce service levels resulting in longer ride times for students on the bus and longer wait times in the afternoon to get on a bus
- 8. What other information would you like to share about the service and operations of the yellow bus program?

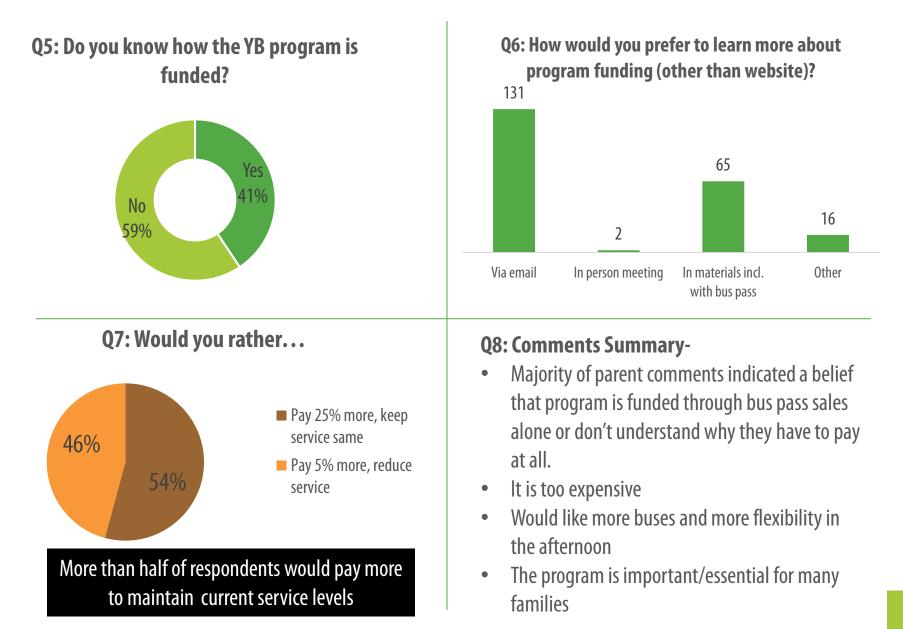
Results: Current Bus Pass Holder Survey (1 of 2)





Results: Current Bus Pass Holder Survey (2 of 2)





Take-aways: Current Bus Pass Holder Survey



- Parents are generally happy with the program (day to day operations and drivers)
- While many families believe it is already expensive, it is necessary for many families to have transportation to get their students to and from school each day.
- It appears unlikely that sales of full price passes would drop dramatically if there was a pass price increase.

Thank You Page: Current Bus Pass Holder Survey



All survey respondents saw this message before clicking "Done" and submitting the survey:

Marin Transit is working with the recently created Ross Valley Yellow Bus Transportation Services Joint Committee to finalize the program specifics for the 2019/20 school year. If you would like to learn more about how bus pass prices are determined, please join us at the next meeting on April 2nd at 7:00pm at the San Anselmo Town Hall. More information is available online at <u>https://rossvalleyschoolbus.com/pages/joint-exerciseof-powers-agreement</u>

Don't forget to click "Done" below to submit your answers. Thank you for completing this survey!



SURVEY: NON-PASS HOLDERS (WHMS ONLY)

Overview: Non-Pass Holder (WHMS only) Survey

- marintransit
- Shared with WHMS parents via BlackBoard by RVSD staff
 - 65 responses
- Open from 3/25 3/29
- First question asked parents whether they already had a student riding the yellow bus...
 - If yes, parent was taken to a page directing them to their email for survey of bus pass holders
 - If no, parent continued with non-pass holder survey

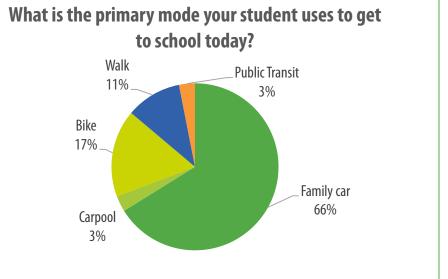
Questions: Non-Pass Holder (WHMS only) Survey



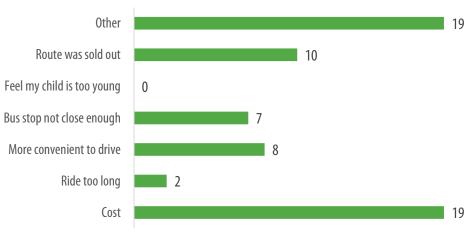
- 1. Do you have a student who currently rides the yellow bus to/from school at White Hill Middle School?
- 2. What is the primary mode your student uses to get to school today?
- 3. What is your primary reason for not riding the bus?
- 4. What is the nearest cross street/intersection to your home?
- 5. What other information would you like to share with us about changes that could lead to your family choosing to ride the bus?

Results: Non-Pass Holder (WHMS only) Survey





What is your primary reason for not riding the bus?



Most common comments:

- Live too close to school to need the bus
- Live west of WHMS where there is no yellow bus service
- Desired route was sold out
- Too expensive

Take-away: Cost and location of home relative to bus service area/school are the most common factors influencing parents when deciding whether to buy a pass or not. Unlikely to capture significantly more pass sales if price reduced.



SURVEY: 5TH GRADE PARENTS

- Shared with 5th grade parents via BlackBoard by RVSD staff
 - 145 responses
- Open from 3/25 3/29
- First question asked parents whether they already had a student riding the yellow bus...
 - If yes, parent was taken to a page directing them to their email for survey of bus pass holders
 - If no, parent continued with non-bus pass holder survey for parents of 5th graders

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- 1. Do you have a student who currently rides the yellow bus to/from school at White Hill Middle School?
- 2. What school does your 5th grade student attend today?
- 3. How likely would you be to buy a yellow bus pass to/from White Hill next year for \$980 (round trip) which is \$5.44 per day?
- 4. If the price was reduced to \$840 (round trip), equivalent to \$4.67 per day, would this change your decision to buy a pass?

Results: 5th Grade Parent Survey



