

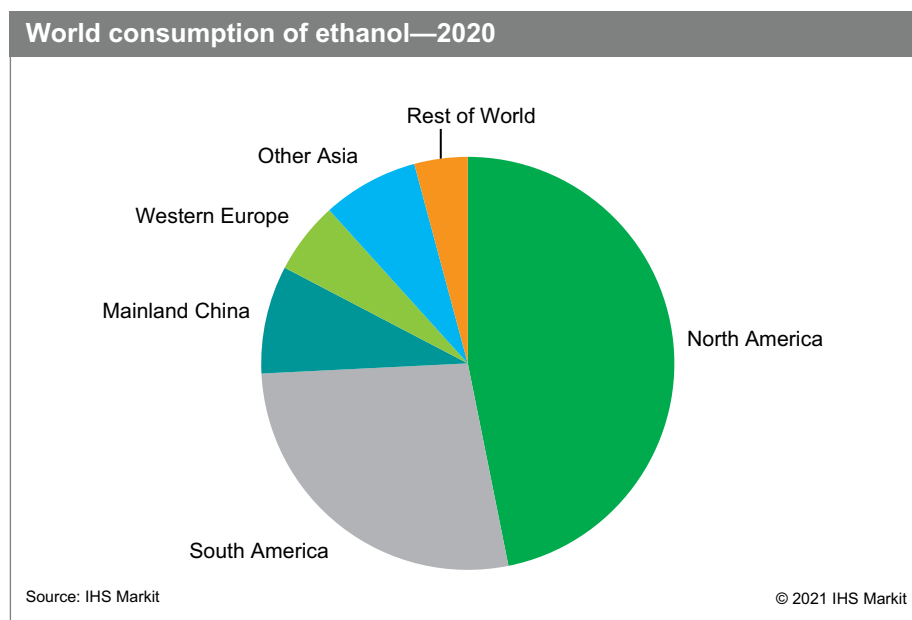
Ethanol

29 January 2021

Abstract

Global consumption of ethanol will continue to grow at a moderate annual rate during 2020–25, driven primarily by Brazil and the United States, as well as by developing markets in Asia, particularly mainland China and India. Demand for fuel use, industrial applications, and alcoholic beverage production will vary by region, primarily based on the development of biofuel legislation, GHG reduction agenda, gasoline market potential, light-vehicle fleet composition, feedstock competitiveness, as well as consumer preferences for sustainable products and high-quality alcoholic drinks.

The following chart shows consumption of ethanol by major region:



Corporate activities in the ethanol industry remain dynamic, although the expansion pattern shifted from M&As to more organic growth in recent years. With the growth of the industry, the trend is toward larger operations that are financed through partners outside of the farming community, including public companies and private equity funds.

For more detailed information, see the table of contents, shown below.

IHS Markit's Chemical Economics Handbook – *Ethanol* is the comprehensive and trusted guide for anyone seeking information on this industry. This latest report details global and regional information, including

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Global summary;
regional coverage



Producers with
annual capacities
and plant sites



Production figures
and trends



Consumption and
forecasts by end use
application



Manufacturing
processes and
environmental issues



Trade – imports
and exports

Key Benefits

IHS Markit's Chemical Economics Handbook – *Ethanol* has been compiled using primary interviews with key suppliers, organizations and leading representatives from the industry in combination with IHS Markit's unparalleled access to upstream and downstream market intelligence, expert insights into industry dynamics, trade and economics.

This report can help you:

- Identify trends and driving forces influencing chemical markets
- Forecast and plan for future demand
- Understand the impact of competing materials
- Identify and evaluate potential customers and competitors
- Evaluate producers
- Track changing prices and trade movements
- Analyze the impact of feedstocks, regulations, and other factors on chemical profitability

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