# Energy

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### Abstract

This new CEH report presents an overview of the global energy industry; it focuses on the fossil fuels (crude oil, natural gas, and coal), but also discusses nuclear energy, hydroelectric power, and renewables. Renewables include primarily wind and solar energy, but the report also touches upon geothermal, biomass, and other technologies.

The main feature of the energy world from 2019 to 2050 is an intense competition for energy market share. Suppliers of oil, natural gas, coal, nuclear power, hydroelectricity, biomass, and renewable energy compete to maintain market share or displace incumbents. By the 2030s, after several decades of competition, no source of energy will command more than 30% of global primary energy demand. This has not happened before.

Also having an impact on energy consumption are environmental pressures regarding global warming and attempts to slow greenhouse gas (GHG) emissions of carbon dioxide ( $CO_2$ ) and other pollutants. Despite the fact that GHG emissions have slowed, the absolute level of emissions continues to increase.



The following pie charts show world consumption of energy by region and by fuel.

This report provides IHS Markit's base case scenario. IHS Markit also tracks alternative scenarios, both more optimistic and more pessimistic, meaning there is potential for the world to move in one of these directions as well, much of which is dependent on geopolitical differences. The energy rivalry is driven by four factors: price differential, environmental concerns, technology improvements, and energy security. Alternatives loosen oil's grip on transport demand, while renewables increase competition with natural gas, coal, and nuclear in power generation.

#### For more detailed information, see the table of contents, shown below.

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**IHS Markit's Chemical Economics Handbook** – **Energy** is the comprehensive and trusted guide for anyone seeking information on this industry. This latest report details global and regional information, including



Global summary; regional coverage



Producers with annual capacities and plant sites

Production figures and trends



application

Manufacturing

processes and

environmental issues



Trade – imports and exports

#### **Key benefits**

**IHS Markit's Chemical Economics Handbook** – *Energy* has been compiled using primary interviews with key suppliers and organizations, and leading representatives from the industry in combination with IHS Markit's unparalleled access to upstream and downstream market intelligence and expert insights into industry dynamics, trade, and economics.

This report can help you

- · Identify trends and driving forces influencing chemical markets
- Forecast and plan for future demand
- Understand the impact of competing materials
- Identify and evaluate potential customers and competitors
- Evaluate producers
- Track changing prices and trade movements
- Analyze the impact of feedstocks, regulations, and other factors on chemical profitability

## Contents

| Executive summary  | 8  |
|--|----|
| Summary  | 11 |
| Consumption  | 11 |
| <ul> <li>Primary energy consumption</li> </ul>           | 11 |
| <ul> <li>Primary energy consumption by fuel</li> </ul>   | 13 |
| <ul> <li>Primary energy consumption by region</li> </ul> | 15 |
| - World electricity production                           | 15 |
| <ul> <li>Primary energy consumption</li> </ul>           | 15 |
| – Electricity generation capacity                        | 16 |
| – Electricity generation by fuel type                    | 18 |
| – World energy consumption by sector                     | 20 |
| – Residential  | 22 |
| – Commercial   | 22 |
| – Agricultural   | 23 |
| – Industrial   | 24 |
| – Transportation   | 25 |
| – Chemical feedstock                                     | 26 |
| Capacity and power generation                            | 27 |
| – Gross power generating capacity                        | 27 |
| – Power generation                                       | 28 |
| – Renewables   | 28 |
| – Wind power   | 29 |
| – Solar  | 30 |
| – Total power generation                                 | 30 |
| – Nonrenewable power generation                          | 31 |
| – Coal   | 32 |
| – Natural gas  | 32 |
| – Crude oil  | 33 |
| – Nuclear power  | 34 |
| – Hydroelectric power                                    | 34 |
| – Renewable power generation                             | 35 |
| – Wind onshore   | 36 |
| – Wind offshore  | 37 |
| – Solar photovoltaic (PV)                                | 37 |
| – Solar CSP  | 38 |
| – Geothermal   | 39 |
| – Biomass and other                                      | 39 |
| World population, GDP, and climate change                | 40 |
| - Population   | 40 |
| – Real GDP   | 41 |

| – Carbon dioxide emissions  | 42 |
|---|----|
| – Emissions by source   | 42 |
| – Emissions by region   | 45 |
| <ul> <li>Relationship of population and GDP to climate change</li> </ul>      | 46 |
| World prices  | 46 |
| Supply and demand by region   | 48 |
| North America   | 48 |
| – Consumption   | 48 |
| <ul> <li>Primary energy consumption by fuel</li> </ul>                        | 48 |
| <ul> <li>Renewable energy by technology</li> </ul>                            | 48 |
| – Energy consumption by sector  | 49 |
| – Generation  | 50 |
| <ul> <li>Gross power generating capacity by country</li> </ul>                | 50 |
| – Electricity generation  | 51 |
| – Power generation by country   | 54 |
| – Renewable power additions   | 55 |
| – United States   | 55 |
| – Canada  | 57 |
| – Population, GDP, and climate change   | 57 |
| – Population  | 57 |
| – GDP   | 58 |
| – Carbon dioxide emissions  | 58 |
| <ul> <li>Relationship of population and real GDP to climate change</li> </ul> | 59 |
| South America   | 60 |
| – Consumption   | 60 |
| <ul> <li>Primary energy consumption</li> </ul>                                | 60 |
| – Renewable energy by technology  | 61 |
| – Energy consumption by sector  | 62 |
| – Generation  | 63 |
| – Gross power generating capacity   | 63 |
| <ul> <li>Electricity generation by fuel and technology</li> </ul>             | 63 |
| – Power generation  | 64 |
| – Renewable power additions   | 65 |
| – Population, GDP, and climate change   | 66 |
| – Population  | 66 |
| - GDP   | 66 |
| – Carbon dioxide emissions  | 67 |
| – Relationship of population and real GDP to climate change                   | 67 |
| Western Europe  | 68 |
| - Consumption   | 68 |
| - Primary energy consumption  | 68 |
| – Renewable energy by technology  | 69 |
| – Energy consumption by sector  | 70 |

| - Electricity generation by fuel type and technology71- Power generation72- Renewable power additions73- Population74- GDP74- Carbon dioxide emissions74- Relationship of population and real GDP to climate change75- Consumption76- Primary energy consumption76- Renewable energy by technology77- Gross power generating capacity75- Population76- Population77- Renewable energy by technology77- Gross power generating capacity75- Power generation75- Population76- Renewable power additions86- Population87- Renewable power additions86- Renewable power additions86- Population80- Consumption81- Population82- Relationship of population and real GDP to climate change81CIS and Baltic States81- Consumption83- Primary energy consumption83- Primary energy consumption83- Primary energy consumption84- Consump   | - Generation  | 71 |
|--|---|----|
| - Power generation77- Renewable power additions77- Population73- CoP74- Carbon dioxide emissions74- Carbon dioxide emissions74- Relationship of population and real GDP to climate change75- Consumption76- Primary energy consumption76- Renewable energy by technology77- Energy consumption by sector75- Generation75- Gross power generating capacity75- Renewable power additions86- Population75- Renewable power additions86- Population81- Renewable power additions86- Consumption81- Renewable power additions86- Consumption81- Renewable energy by technology82- Energy consumption83- Gross power generating capacity84- Gross power generation86- Carbon dioxide emissions86- Carbon dioxide emissions86- Carbon dioxide emissions86- Consumption85- Consumption86- Power generating86- Power generating86  | <ul> <li>Gross power generating capacity</li> </ul>                           | 71 |
| - Renewable power additions73- Population, GDP, and climate change73- GDP74- Carbon dioxide emissions74- Relationship of population and real GDP to climate change75Central Europe76- Consumption76- Primary energy consumption76- Renewable energy by technology77- Energy consumption by sector76- Generation77- Energy consumption by sector76- Generation77- Electricity generating capacity77- Renewable power additions80- Carbon dioxide emissions80- Carbon dioxide emissions80- Carbon dioxide emissions80- Renewable energy by technology81- Benergy consumption by sector78- Beneration79- Beneration79- Renewable power additions80- Consumption81- Renewable power additions80- Carbon dioxide emissions80- Carbon dioxide emissions80- Consumption81- Primary energy consumption81- Primary energy consumption82- Energy consumption by sector82- Energy consumption by sector82- Carbon dioxide emissions86- Consumption82- Renewable energy by technology82- Energy consumption by sector83- Renewable energy by technology84- Renewable energy by tech  | <ul> <li>Electricity generation by fuel type and technology</li> </ul>        | 71 |
| - Population, GDP, and climate change73- GoP74- GoP of loxide emissions74- Carbon dioxide emissions74- Relationship of population and real GDP to climate change76Central Europe76- Consumption76- Primary energy consumption76- Renewable energy by technology77- Energy consumption by sector78- Generation79- Gross power generating capacity75- Gross power generating capacity75- Renewable power additions80- Population, GDP, and climate change80- Consumption80- Consumption80- Consumption80- Consumption80- Renewable power additions80- Population, GDP, and climate change81- Consumption80- Consumption81- Primary energy consumption81- Primary energy consumption81- Renewable energy by technology82- Energy consumption81- Renewable energy by technology82- Energy consumption83- Frimary energy consumption83- Renewable energy by technology84- Energy consumption <td< td=""><td>– Power generation</td><td>72</td></td<>                                  | – Power generation  | 72 |
| - Population73- GDP74- Carbon dioxide emissions74- Relationship of population and real GDP to climate change75Central Europe76- Onsumption76- Primary energy consumption76- Renewable energy by technology77- Energy consumption by sector78- Generation79- Gross power generating capacity79- Electricity generation79- Renewable power additions80- Population80- Carbon dioxide emissions80- Renewable power additions81- Consumption81- Cross power generating capacity82- Renewable power additions82- Repulation82- Carbon dioxide emissions82- Renewable power additions82- Consumption81- Primary energy consumption81- Primary energy consumption82- Gross power generating capacity84- Gross power generating capacity84- Gross power generating capacity84- Benergy consumption82- Population84- Gross power generating capacity84- Benergy consumption85- Population86- Consumption86- Consumption86- Population86- Population86- Population86- Population86- Population86   | – Renewable power additions   | 73 |
| - GDP74- Carbon dioxide emissions74- Relationship of population and real GDP to climate change75Central Europe76- Consumption76- Primary energy consumption76- Renewable energy by technology77- Energy consumption by sector78- Gonss power generating capacity75- Gross power generation75- Power generation75- Renewable power additions80- Population80- Carbon dioxide emissions80- Carbon dioxide emissions80- Renewable power additions80- Carbon dioxide emissions80- Carbon dioxide emissions80- Consumption81- Consumption81- Consumption81- Consumption81- Consumption82- Consumption82- Renewable energy by technology82- Energy consumption83- Consumption83- Consumption84- Population and real GDP to climate change83- Consumption83- Renewable energy by technology84- Frengy consumption84- Frengy consumption84- Power generating capacity84- Frengy consumption86- Renewable power additions86- Population86- Population86- Population86- Population86- Population   | – Population, GDP, and climate change   | 73 |
| - Carbon dioxide emissions74- Relationship of population and real GDP to climate change75Central Europe76- Consumption76- Primary energy consumption76- Renewable energy by technology77- Energy consumption by sector78- Generation77- Gross power generating capacity75- Renewable power additions86- Population, GDP, and climate change80- Carbon dioxide emissions80- Carbon dioxide emissions81- Renewable energy by technology82- Carbon dioxide emissions81- Renewable power additions81- Consumption81- Consumption81- Primary energy consumption81- Primary energy consumption81- Primary energy consumption82- Energy consumption83- Gross power generating capacity84- Gross power generating capacity84- Gross power generation by fuel type and technology84- Population, GDP, and climate change86- Gross power generation by fuel type and technology86- Population, GDP, and climate change86- Population86- Population86- Renewable power additions86- Renewable power additions86- Gross power generation by fuel type and technology86- Population, GDP, and climate change86- Relationship of population and real GDP to climate ch | – Population  | 73 |
| - Relationship of population and real GDP to climate change75Central Europe76- Consumption76- Primary energy consumption76- Renewable energy by technology77- Energy consumption by sector75- Generation75- Gross power generating capacity75- Renewable power additions80- Population80- Carbon dioxide emissions80- Renewable power additions80- Renewable energy by technology81- Renewable power additions80- Carbon dioxide emissions80- Renewable power additions81- Renewable energy by technology81- Renewable energy by technology82- Renewable energy by technology82- Energy consumption81- Frimary energy consumption81- Frimary energy consumption82- Energy consumption by sector83- Gross power generating capacity84- Electricity generation by fuel type and technology84- Power generation85- Renewable power additions86- Population, GDP, and climate change86- Population86- Population86- Population86- Renewable power additions86- Renewable power additions86- Population86- Population86- Population86- Renewable power additions86- Populati  | - GDP   | 74 |
| Central Europe76- Consumption76- Primary energy consumption76- Renewable energy by technology77- Energy consumption by sector78- Generation79- Gross power generating capacity75- Electricity generation76- Power generation76- Power generation76- Power generation76- Renewable power additions80- Population80- Carbon dioxide emissions80- Relationship of population and real GDP to climate change81- Consumption81- Primary energy consumption81- Renerable energy by technology82- Energy consumption81- Renerable energy by technology82- Energy consumption81- Gross power generating capacity84- Gross power generation85- Renewable power additions86- Population85- Renewable power additions86- Population86- Population86- Dower generation85- Renewable power additions86- Population86- Population86- Population86- Population86- Carbon dioxide emissions86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change86- Consumption86- Relationship of population and real GDP to climate ch   | – Carbon dioxide emissions  | 74 |
| - Consumption76- Primary energy consumption77- Renewable energy by technology77- Energy consumption by sector78- Generation79- Gross power generating capacity79- Electricity generation79- Renewable power additions80- Population80- Carbon dioxide emissions80- Renewable power addition and real GDP to climate change81- Consumption81- Primary energy consumption81- Renewable energy by technology82- Renewable energy by technology84- Primary energy consumption81- Primary energy consumption82- Generation84- Gross power generating capacity84- Benewable power additions86- Renewable power additions86- Renew   | <ul> <li>Relationship of population and real GDP to climate change</li> </ul> | 75 |
| - Primary energy consumption76- Renewable energy by technology77- Energy consumption by sector78- Generation79- Gross power generating capacity79- Electricity generation79- Power generation79- Renewable power additions80- Population, GDP, and climate change80- Carbon dioxide emissions80- Carbon dioxide emissions80- Consumption81- Primary energy consumption81- Primary energy consumption81- Primary energy consumption81- Primary energy consumption81- Renewable energy by technology82- Energy consumption by sector83- Generation84- Gross power generating capacity84- Benewable power additions86- Power generation86- Consumption due change86- Consumption due change86- Consumption by fuel type and technology84- Power generation85- Renewable power additions86- Population86- Renewable power additions86- Renewable power additions86 <t< td=""><td>Central Europe</td><td>76</td></t<>                              | Central Europe  | 76 |
| - Renewable energy by technology77- Energy consumption by sector78- Generation79- Gross power generating capacity79- Electricity generation79- Renewable power additions80- Population, GDP, and climate change80- Carbon dioxide emissions80- Renewable power addition and real GDP to climate change81- Consumption81- Renewable energy by technology81- Consumption81- Renewable energy by technology82- Energy consumption by sector83- Renewable energy by technology82- Energy consumption by sector83- Gross power generating capacity84- Gross power generation sector83- Power generation84- Gross power additions86- Population86- Renewable power additions86- Renewable power additions86- Ropulation86- Ropulation86- Carbon dioxide emissions86- Carbon dioxide emissions86 <td>- Consumption</td> <td>76</td>                                     | - Consumption   | 76 |
| - Energy consumption by sector78- Generation75- Gross power generating capacity79- Electricity generation79- Power generation79- Renewable power additions80- Population, GDP, and climate change80- Carbon dioxide emissions80- Renewable power addition and real GDP to climate change81- Consumption81- Primary energy consumption81- Primary energy consumption82- Energy consumption by sector83- Gross power generating capacity84- Gross power generation84- Gross power generation by fuel type and technology84- Benewable power additions86- Population, GDP, and climate change86- Population86- Carbon dioxide emissions86- Renewable power additions86- Renewable power additions86- Renewable power additions86- Population, GDP, and climate change86- Population86- Population86- Carbon dioxide emissions86- Carbon dioxide emissions86- Consumption86- Renewable power additions86- Renewable power additions86- Renewable power additions86- Corbon dioxide emissions86- Corbon dioxide emissions86- Corbon dioxide emissions86- Corbon dioxide emissions86- Carbon dioxide emi   | <ul> <li>Primary energy consumption</li> </ul>                                | 76 |
| - Generation79- Gross power generating capacity79- Electricity generation79- Power generation79- Renewable power additions80- Population, GDP, and climate change80- Carbon dioxide emissions80- Carbon dioxide emissions80- Consumption81- Ponulation, energy consumption81- Primary energy consumption81- Renewable energy by technology82- Energy consumption by sector83- Gross power generating capacity84- Electricity generation by fuel type and technology84- Renewable power additions86- Population, GDP, and climate change86- Consumption86- Cords power generation by fuel type and technology84- Electricity generation by fuel type and technology84- Carbon dioxide emissions86- Population, GDP, and climate change86- Population86- Carbon dioxide emissions86- Carbon dioxide emissions86- Carbon dioxide emissions86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88- Consumption88- Consumption88- Consumption88- Consumption88- Consumption88- Consumption88- Consumption88  | – Renewable energy by technology  | 77 |
| - Gross power generating capacity79- Electricity generation79- Power generation79- Renewable power additions80- Population, GDP, and climate change80- Population80- Carbon dioxide emissions80- Relationship of population and real GDP to climate change81- Consumption81- Primary energy consumption81- Renewable energy by technology82- Energy consumption by sector83- Gross power generating capacity84- Renewable power additions86- Population, GDP, and climate change84- Consumption 084- Carbon dioxide emissions85- Generation84- Carbon dioxide emissions86- Gross power generating capacity84- Renewable power additions86- Population, GDP, and climate change86- Population, GDP, and climate change86- GDP86- Carbon dioxide emissions86- Carbon dioxide emissions86- Carbon dioxide emissions86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87- Middle East88- Consumption88- Consumption88- Consumption88- Consumption88- Consumption88- Consumption88- Consumption88- Consumption86 <t< td=""><td><ul> <li>Energy consumption by sector</li> </ul></td><td>78</td></t<>                   | <ul> <li>Energy consumption by sector</li> </ul>                              | 78 |
| - Electricity generation79- Power generation79- Renewable power additions80- Population, GDP, and climate change80- Carbon dioxide emissions80- Carbon dioxide emissions80- Relationship of population and real GDP to climate change81- Consumption81- Primary energy consumption81- Renewable energy by technology82- Energy consumption by sector83- Generation84- Gross power generating capacity84- Electricity generation by fuel type and technology84- Renewable power additions86- Population, GDP, and climate change86- Population86- Carbon dioxide emissions86- Carbon dioxide emissions86- Consumption86- Corbon dioxide emissions86- Corbon dioxide emissions86- Carbon dioxide emissions86- Consumption86- Consumption   | - Generation  | 79 |
| - Power generation79- Renewable power additions80- Population, GDP, and climate change80- Population80- Carbon dioxide emissions80- Carbon dioxide emissions81- Consumption81- Consumption81- Primary energy consumption81- Renewable energy by technology82- Energy consumption by sector83- Gross power generating capacity84- Electricity generation by fuel type and technology84- Population85- Renewable power additions86- Population86- Population86- Carbon dioxide emissions86- Renewable power additions86- Renewable power additions86- Renewable power additions86- Population86- Carbon dioxide emissions86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88- Consumption88  | <ul> <li>Gross power generating capacity</li> </ul>                           | 79 |
| - Renewable power additions80- Population, GDP, and climate change80- Population80- Carbon dioxide emissions80- Carbon dioxide emissions81- Carbon dioxide states81- Consumption81- Primary energy consumption81- Renewable energy by technology82- Energy consumption by sector83- Gross power generating capacity84- Electricity generation by fuel type and technology84- Population85- Renewable power additions86- Population86- Population86- Carbon dioxide emissions86- Renewable power additions86- Renewable power additions86- Renewable power additions86- Renewable power additions86- Carbon dioxide emissions86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88  | – Electricity generation  | 79 |
| - Population, GDP, and climate change80- Population80- Carbon dioxide emissions80- Relationship of population and real GDP to climate change81CIS and Baltic States81- Consumption81- Primary energy consumption81- Renewable energy by technology82- Energy consumption by sector83- Gross power generating capacity84- Electricity generation by fuel type and technology84- Power generation85- Renewable power additions86- Population86- Population86- Carbon dioxide emissions86- Carbon dioxide emissions86- Carbon dioxide emissions86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88- Consumption88   | – Power generation  | 79 |
| - Population80- Carbon dioxide emissions80- Relationship of population and real GDP to climate change81CIS and Baltic States81- Consumption81- Primary energy consumption81- Renewable energy by technology82- Energy consumption by sector83- Gross power generating capacity84- Electricity generation by fuel type and technology84- Renewable power additions86- Population, GDP, and climate change86- Carbon dioxide emissions86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88- Consumption88   | – Renewable power additions   | 80 |
| - Carbon dioxide emissions80- Relationship of population and real GDP to climate change81CIS and Baltic States81- Consumption81- Primary energy consumption81- Renewable energy by technology82- Energy consumption by sector83- Generation84- Gross power generating capacity84- Electricity generation by fuel type and technology84- Power generation85- Renewable power additions86- Population, GDP, and climate change86- Garbon dioxide emissions86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88- Consumption88- Consumption88- Consumption88- Consumption88  | – Population, GDP, and climate change   | 80 |
| - Relationship of population and real GDP to climate change81CIS and Baltic States81- Consumption81- Primary energy consumption81- Renewable energy by technology82- Energy consumption by sector83- Generation84- Gross power generating capacity84- Electricity generation by fuel type and technology84- Power generation85- Renewable power additions86- Population, GDP, and climate change86- GDP86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88- Consumption88  | – Population  | 80 |
| CIS and Baltic States81- Consumption81- Primary energy consumption81- Renewable energy by technology82- Energy consumption by sector83- Generation84- Gross power generating capacity84- Electricity generation by fuel type and technology84- Power generation85- Renewable power additions86- Population, GDP, and climate change86- GDP86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88  | – Carbon dioxide emissions  | 80 |
| - Consumption81- Primary energy consumption81- Renewable energy by technology82- Energy consumption by sector83- Generation84- Gross power generating capacity84- Electricity generation by fuel type and technology84- Power generation85- Renewable power additions86- Population, GDP, and climate change86- GDP86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88   | <ul> <li>Relationship of population and real GDP to climate change</li> </ul> | 81 |
| - Primary energy consumption81- Renewable energy by technology82- Energy consumption by sector83- Generation84- Gross power generating capacity84- Electricity generation by fuel type and technology84- Power generation85- Renewable power additions86- Population, GDP, and climate change86- GDP86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88  | CIS and Baltic States   | 81 |
| - Renewable energy by technology82- Energy consumption by sector83- Generation84- Gross power generating capacity84- Electricity generation by fuel type and technology84- Power generation85- Renewable power additions86- Population, GDP, and climate change86- GDP86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88  | – Consumption   | 81 |
| - Energy consumption by sector83- Generation84- Gross power generating capacity84- Electricity generation by fuel type and technology84- Power generation85- Renewable power additions86- Population, GDP, and climate change86- Population86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88   | <ul> <li>Primary energy consumption</li> </ul>                                | 81 |
| - Generation84- Gross power generating capacity84- Electricity generation by fuel type and technology84- Power generation85- Renewable power additions86- Population, GDP, and climate change86- Population86- GDP86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88  | – Renewable energy by technology  | 82 |
| - Gross power generating capacity84- Electricity generation by fuel type and technology84- Power generation85- Renewable power additions86- Population, GDP, and climate change86- Population86- GDP86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88  | <ul> <li>Energy consumption by sector</li> </ul>                              | 83 |
| - Electricity generation by fuel type and technology84- Power generation85- Renewable power additions86- Population, GDP, and climate change86- Population86- GDP86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88   | – Generation  | 84 |
| <ul> <li>Power generation</li> <li>Renewable power additions</li> <li>Population, GDP, and climate change</li> <li>Population</li> <li>GDP</li> <li>Carbon dioxide emissions</li> <li>Relationship of population and real GDP to climate change</li> <li>Middle East</li> <li>Consumption</li> </ul>   | <ul> <li>Gross power generating capacity</li> </ul>                           | 84 |
| - Renewable power additions86- Population, GDP, and climate change86- Population86- GDP86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88   | <ul> <li>Electricity generation by fuel type and technology</li> </ul>        | 84 |
| <ul> <li>Population, GDP, and climate change</li> <li>Population</li> <li>GDP</li> <li>Carbon dioxide emissions</li> <li>Relationship of population and real GDP to climate change</li> <li>Middle East</li> <li>Consumption</li> <li>88</li> </ul>  | – Power generation  | 85 |
| - Population86- GDP86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88   |   | 86 |
| - GDP86- Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88   | – Population, GDP, and climate change   | 86 |
| - Carbon dioxide emissions86- Relationship of population and real GDP to climate change87Middle East88- Consumption88  |   | 86 |
| - Relationship of population and real GDP to climate change87Middle East88- Consumption88  |   | 86 |
| Middle East88- Consumption88   |   | 86 |
| - Consumption 88   |   | 87 |
|  |   | 88 |
| – Primary energy consumption 88  |   | 88 |
|  | - Primary energy consumption  | 88 |
| – Renewable energy by technology 89  | – Renewable energy by technology  | 89 |

| – Energy consumption by sector  | 90  |
|---|-----|
| – Generation  | 91  |
| – Power generating capacity   | 91  |
| – Electricity generation  | 91  |
| – Power generation  | 92  |
| – Renewable power additions   | 93  |
| – Population, real GDP, and climate change                                    | 93  |
| – Population  | 93  |
| - GDP   | 94  |
| – Carbon dioxide emissions  | 94  |
| – Relationship of population and real GDP to climate change                   | 95  |
| Africa  | 96  |
| – Consumption   | 96  |
| – Primary energy consumption by fuel  | 96  |
| – Renewable energy by technology  | 97  |
| – Energy consumption by sector  | 98  |
| – Generation  | 99  |
| – Gross power generating capacity   | 99  |
| – Electricity generation by fuel type and technology                          | 99  |
| – Power generation  | 100 |
| – Renewable power additions   | 100 |
|   | 101 |
| – Population, real GDP, and climate change                                    |     |
| – Population<br>– GDP   | 102 |
|   | 102 |
| – Carbon dioxide emissions  | 102 |
| – Relationship of population and real GDP to climate change                   | 103 |
| Indian Subcontinent   | 103 |
| - Consumption   | 104 |
| - Primary energy consumption  | 104 |
| – Renewable energy by technology  | 104 |
| – Energy consumption by sector  | 105 |
| – Generation  | 106 |
| - Gross power generating capacity   | 106 |
| <ul> <li>Electricity generation by fuel type and technology</li> </ul>        | 106 |
| – Power generation  | 107 |
| – Renewable power additions   | 108 |
| – Population, real GDP, and climate change                                    | 109 |
| – Population  | 109 |
| – GDP   | 110 |
| – Carbon dioxide emissions  | 110 |
| <ul> <li>Relationship of population and real GDP to climate change</li> </ul> | 110 |
| Northeast Asia  | 110 |
| – Consumption   | 111 |
|   |     |

| - Primary energy consumption  | 111 |
|---|-----|
| – Renewable energy by technology  | 111 |
| – Energy consumption by sector  | 112 |
| - Generation  | 113 |
| <ul> <li>Gross power generating capacity</li> </ul>                           | 113 |
| – Electricity generation by fuel type and technology                          | 113 |
| – Power generation  | 114 |
| – Renewable power additions   | 115 |
| – Population, real GDP, and climate change                                    | 116 |
| - Population  | 116 |
| - GDP   | 116 |
| – Carbon dioxide emissions  | 117 |
| <ul> <li>Relationship of population and real GDP to climate change</li> </ul> | 118 |
| Southeast Asia  | 118 |
| – Consumption   | 119 |
| – Primary energy consumption  | 119 |
| <ul> <li>Renewable energy by technology</li> </ul>                            | 119 |
| – Energy consumption by sector  | 120 |
| - Generation  | 121 |
| <ul> <li>Gross power generating capacity</li> </ul>                           | 121 |
| <ul> <li>Electricity generation by fuel type and technology</li> </ul>        | 122 |
| – Power generation  | 122 |
| – Renewable power additions   | 123 |
| – Population, real GDP, and climate change                                    | 124 |
| – Population  | 124 |
| – GDP   | 124 |
| – Carbon dioxide emissions  | 124 |
| <ul> <li>Relationship of population and real GDP to climate change</li> </ul> | 124 |
| Additional resources  | 126 |
| Revisions   | 127 |
|   |     |

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