

Elastomers Overview

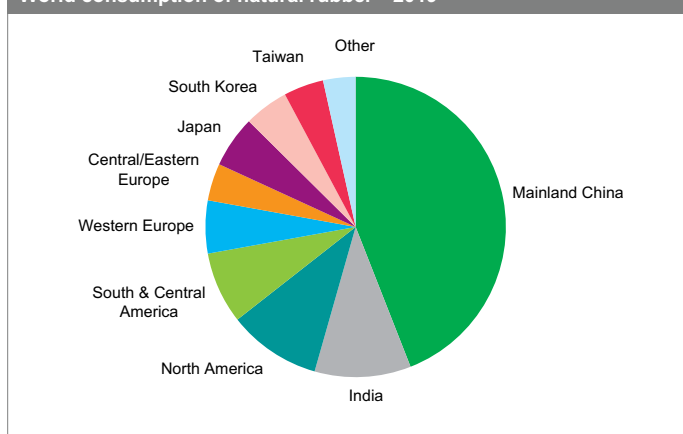
15 October 2020

Abstract

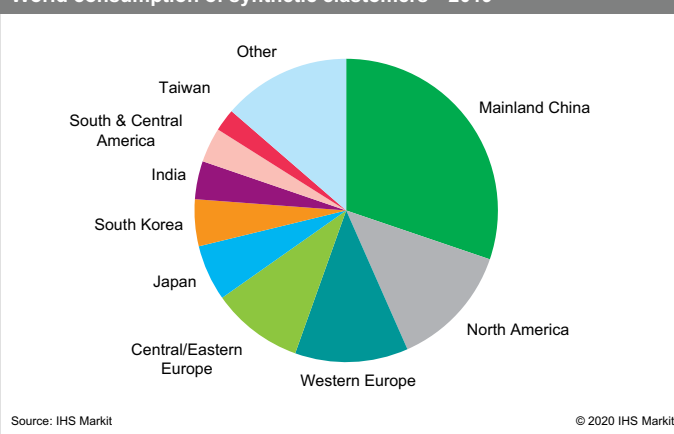
This report is intended to serve as a world overview of elastomer supply and demand; however, the various CEH reports on each of the individual elastomers should be considered the definitive source of data and information for each material. This report includes the following large-volume synthetic elastomers (as well as natural rubber), which are referred to as general-purpose elastomers: butyl, ethylene-propylene, nitrile (excluding latex), polybutadiene, polychloroprene (neoprene), polyisoprene, and styrene-butadiene (SBR). This report does not cover styrene-butadiene latexes nor nitrile elastomer latexes.

The following pie charts show world consumption of natural rubber and synthetic elastomers.

World consumption of natural rubber—2019



World consumption of synthetic elastomers—2019



For more detailed information, see the table of contents, shown below.

IHS Markit's **Chemical Economics Handbook – Elastomers Overview** is the comprehensive and trusted guide for anyone seeking information on this industry. This latest report details global and regional information, including



Global summary;
regional coverage



Producers with
annual capacities
and plant sites



Production figures
and trends



Consumption and
forecasts by end use
application



Manufacturing
processes and
environmental issues



Trade – imports
and exports

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IHS Markit's Chemical Economics Handbook – *Elastomers Overview* has been compiled using primary interviews with key suppliers, organizations and leading representatives from the industry in combination with IHS Markit's unparalleled access to upstream and downstream market intelligence, expert insights into industry dynamics, trade and economics.

This report can help you:

- Identify trends and driving forces influencing chemical markets
- Forecast and plan for future demand
- Understand the impact of competing materials
- Identify and evaluate potential customers and competitors
- Evaluate producers
- Track changing prices and trade movements
- Analyze the impact of feedstocks, regulations, and other factors on chemical profitability

Contents

Executive summary	5
Introduction	7
Supply and demand by region	10
World	10
– Capacity	10
– Salient statistics	15
– Production	17
– Consumption	27
United States	35
– Capacity	35
– Salient statistics	36
– Production	38
– Consumption	39
– Trade	41
Canada	42
– Capacity	42
– Salient statistics	42
– Production	43
– Consumption	44
Mexico	46
– Capacity	46
– Salient statistics	47
Brazil	47
– Capacity	47
– Salient statistics	48
– Production	49
– Consumption	50
– Trade	50
Western Europe	51
– Capacity	51
– Salient statistics	56
– Production	57
– Consumption	58
Central and Eastern Europe	60
– Capacity	60
– Salient statistics	62
– Consumption	62
Middle East	63
– Capacity	63
– Salient statistics	64

India	65
– Capacity	65
– Salient statistics	66
– Production	66
– Consumption	67
– Trade	68
Northeast Asia	69
– Mainland China	69
– Capacity	69
– Salient statistics	71
– Production	71
– Consumption	73
– Trade	74
– Japan	74
– Capacity	74
– Salient statistics	75
– Production	76
– Consumption	78
– South Korea	80
– Capacity	80
– Production	81
– Consumption	82
– Trade	84
– Taiwan	84
– Capacity	84
– Production	85
– Consumption	86
– Trade	87
Southeast Asia	88
– Capacity	88
– Natural rubber	88
– Synthetic rubber	88
– Salient statistics	90
Additional resources	92
Revisions	93

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