

Information & Instructions: Bankruptcy Information Form Data Needed To Complete The Bankruptcy Petition

PREVIEW

1. Use this form to obtain the information necessary to handle a simple bankruptcy.
2. The form was designed for uncontested bankruptcies.
3. The form advises the client to list all of his or her assets and debts. The form also advises the client that a separate procedure and hearing may be necessary to remove any abstract of judgment liens against the client.
4. In order to complete the bankruptcy; use this form along with a blank copy of the bankruptcy petition and appropriate schedules
5. Much of the information needed to complete the bankruptcy is found in the petition and schedules.

PLEASE DO NOT COPY

Form: Bankruptcy Information Form Data Needed To Complete The Bankruptcy Petition

[Date]

[Client's name]
[Client's address]

ATTORNEY CLIENT COMMUNICATION: THIS DOCUMENT AND ITS CONTENTS CONSTITUTE LEGALLY PRIVILEGED INFORMATION

THIS DOCUMENT

Dear [Client's salutation]:

**BANKRUPTCY INFORMATION FORM
INSTRUCTIONS:**

Please complete the information requested below. Please be as detailed as possible. We need as much information as you have.

Please use a separate sheet whenever necessary to give full information, including multiple occurrences of any item. You will need a separate sheet for each creditor, secured and unsecured.

THANK YOU

Please do not leave any blank answers. Write not applicable or N/A on a blank if the question does not apply to you.

Failure to complete all of the required information will delay the preparation of your bankruptcy. Please be as detailed as possible. We need as much information as you have.

Please use a separate sheet whenever necessary to give full information, including multiple occurrences of any item. You will need a separate sheet for each creditor, secured and unsecured.

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PREVIEW
We cannot complete your bankruptcy without the information that we have requested in this information sheet. It is imperative that all account numbers, dates, creditor names and address, be both complete and accurate.

TERMS

The following terms apply to this information sheet. You or yours, includes the person filing the bankruptcy petition which includes you individually and your spouse.

PLEASE READ THE INSTRUCTIONS

A bankruptcy petition is very complicated and a technical legal document. If you have any questions, please contact our office so that we can help you complete the information that you may have a question about.

PLEASE DO NOT COPY
THE FORMS REFER TO PETITIONER OR DEBTOR: YOU SHOULD ANSWER THE QUESTIONS AS IF DEBTOR OR PETITIONER REFERS TO BOTH YOU AND YOUR BUSINESS (IF YOUR BUSINESS IS INVOLVED IN THE BANKRUPTCY FILING)

IMPORTANT NOTICE AND WARNING

THE PENALTY FOR MAKING A FALSE STATEMENT IN YOUR BANKRUPTCY PETITION, SCHEDULES OR STATEMENTS OR FOR CONCEALING YOUR PROPERTY CAN BE A FINE OF UP TO \$500,00 OR IMPRISONMENT FOR UP TO 5 YEARS OR BOTH.

THIS DOCUMENT
FAILURE TO LIST ANY DEBT, LIEN, CLAIM, CAUSE OF ACTION, JUDGMENTS, LITIGATION (ANY PENDING CASE: INCLUDING DESIGNATION OF COURT, STYLE OF CASE, NAME AND ADDRESS OF OPPOSING COUNSEL) OR ANY OTHER LIABILITY, CONTINGENT OR OTHERWISE, MAY RESULT IN SAID DEBT OR LIEN NOT BEING DISCHARGED IN THE BANKRUPTCY.

IT IS THE CLIENT'S SOLE RESPONSIBILITY TO DETERMINE ANY AND ALL DEBTS AND LITIGATION AS MENTIONED ABOVE SO THAT THEY MAY BE LISTED IN THE BANKRUPTCY SCHEDULES.

THANK YOU
THE ATTORNEY IS NOT RESPONSIBLE FOR THE CLIENT'S FAILURE TO LIST ANY DEBTS, LITIGATION, CONTINGENCIES, BILLS OR OBLIGATIONS THAT ARE NOT WRITTEN IN THE BANKRUPTCY INFORMATION SHEET WHICH WAS SUBMITTED TO THE ATTORNEY BY THE CLIENT AND RELIED UPON BY THE ATTORNEY IN PREPARING THE CLIENT'S BANKRUPTCY PETITION AND SCHEDULES.

YOU MUST LIST EACH AND EVERY PROPERTY OR ASSET THAT YOU OWN OR CONTROL. FAILURE TO LIST ANY ASSET THAT YOU OWN OR WANT TO CLAIM

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AS EXEMPT, MAY RESULT IN THE FAILURE TO KEEP THE ASSET.

PREVIEW

BY SIGNING THIS DOCUMENT THE CLIENT ACKNOWLEDGES THAT HE OR SHE HAS CAREFULLY REVIEWED THE ENTIRE BANKRUPTCY PETITION AND SCHEDULES AND ALL DEBTS, CONTINGENCIES, OBLIGATIONS, LIABILITIES AND LITIGATION AS MENTIONED ABOVE ARE LISTED IN THE BANKRUPTCY PETITION AND SCHEDULES.

JURISDICTIONAL REQUIREMENTS PLEASE CHECK THE APPROPRIATE BOX

Petitioner has resided within this district for the preceding 180 days;

Petitioner has had his (her) domicile within this district for the preceding 180 days;

Petitioner has had his (her) principal place of business within this district for the preceding 180 days;

Petitioner has had his (her) principal assets within this district for the preceding 180 days; **or**

Petitioner has resided or been domiciled or had his (her) principal place of business within this district for a longer portion of the preceding 180 days than in any other district;

Petitioner advised that he or she may proceed under Chapter 7, 11 or 13 of the United States Bankruptcy Code and has chosen to proceed under Chapter ____ of such code. Yes___ No___

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THIS DOCUMENT

PERSONAL INFORMATION

1. Your name and social security and/or federal employer's tax identification number

2. Any and all names and social security and/or federal employer's tax identification number, if any, that you have used in the last 6 years, including but not limited to DBA's, AKA's, nicknames, etc

3. Your spouse's name and social security and/or federal employer's tax identification number

4. Any and all names that your spouse has used and his or her social security and/or federal employer's tax identification number used in the last 6 years, including but not limited to DBA's, AKA, nicknames, etc

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THANK YOU

PREVIEW

5. Your home address, including the state and county

6. Your home phone _____.

7. Your other telephone numbers including home, car and fax telephone numbers

8. Your business address :

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9. Your business telephone numbers including the office, car and fax numbers

10. Any other property addresses or mailing addresses including P.O. Box numbers

11. Your Occupation and length of time in that occupation:

THIS DOCUMENT

12. Your Employer and length of time with that employer

13. Your employer's address:

14. How long employed have you been employed with your current employer or length of time self employed

THANK YOU

15. Your spouse's occupation and length of time in that occupation

16. LegalFormsForTexas.Com
Your spouse's employer

PREVIEW

17. Your spouse's employer's address
-
18. How long employed has your spouse been employed with his or her current employer or length of time self employed _____.
19. Please list all of you and your spouse's dependents and their addresses including children who have been adopted

~~PLEASE DO NOT COPY~~

Name	Address	Age	Relationship
------	---------	-----	--------------

~~THIS DOCUMENT~~

NOTES OR COMMENTS

BUSINESS INFORMATION

~~THANK YOU~~

20. Name of your business _____.
21. Nature of your business _____.
22. Location of your business's principal assets _____.

23. LegalFormsForTexas.Com

24. Name of the person signing the petition, if other than "your name" above
_____ **PREVIEW** _____.

25. Your business title _____.

25. Other information about your business

NOTES OR COMMENTS

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PRIOR BANKRUPTCY INFORMATION

Please use separate sheets for each bankruptcy.

26. Please list any and all prior bankruptcies that either you or your spouse have been a party to

_____ **THIS DOCUMENT** _____

27. Please list the following regarding prior bankruptcies if any:

28. Date the bankruptcy (s) was filed _____.

29. Location of the bankruptcy _____.

30. Case Name _____.

31. Case number _____.

32. Why you filed bankruptcy _____ **THANK YOU**

33. The cost of your prior bankruptcy

_____ **LegalFormsForTexas.Com** _____

34. The name, address and phone number of the attorney that handled the bankruptcy

PREVIEW

35. Disposition and type of discharge, if any, _____.
36. List any pending Bankruptcy cases that involve you or your spouse, partner, or that are affiliated with you or your spouse _____

37. For prior or related bankruptcies, please list the party who filed the bankruptcy relationship to you _____.

38. Please list the district where the bankruptcy was filed _____.

PLEASE DO NOT COPY

39. Please list the date when the bankruptcy was filed _____.

40. Please list the Judge's name where the bankruptcy was filed _____.

41. Please list the final disposition of the prior bankruptcy _____.

42. Please state whether venue will be based on home or business assets which are located in this district _____.

43. Please state whether a pending or affiliate case is within this district _____.

THIS DOCUMENT

44. Please list any and all moneys paid to attorneys in last year _____.

45. Name Amt. Date Reason

46. Please list bankruptcy chapter that you desire (7,9,11,12,13) _____.

47. Please write the name(s) exactly as they should be listed in the case caption for this bankruptcy: name of debtor and spouse, DBA's, AKA's, etc.:

THANK YOU

NOTES OR COMMENTS

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PREVIEW

FOR CORPORATIONS

48. If any of the Debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is:

_____.

49. Brief description of Debtor's business

PLEASE DO NOT COPY

_____.

50. The following financial data is the latest available information and refers to the Debtor's condition on _____.

- a. Total Assets: \$ _____
b. Total Liabilities: \$ _____

For Stock List the following:

Amount _____
Approximate number of holders

THIS DOCUMENT

- c. Approximate number of shares of preferred stock: _____
d. Approximate number of shares of common stock: _____
e. Fixed liquidated secured debt: \$ _____
f. Contingent secured debt: \$ _____
g. Disputed secured claims: \$ _____
h. Unliquidated secured debt: \$ _____
i. Fixed liquidated unsecured debt: \$ _____
j. Contingent unsecured debt: \$ _____
k. Disputed unsecured claims: \$ _____
l. Unliquidated secured debt: \$ _____

THANK YOU

51. List the names of any person(s) who directly or indirectly owns, controls or holds, with power to vote, 20% or more of the voting securities of the debtor

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52.

List the names of any corporation(s) who directly or indirectly owns, controls or holds with power to vote 10% or more of the voting securities of the debtor

PREVIEW

NOTES OR COMMENTS

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REAL PROPERTY

Except as directed below, list all real property in which the Debtor has any legal, equitable, or future interest, including all property owned as a co tenant, community property, or in which the Debtor has a life estate. Include any property in which the Debtor holds rights and powers exercisable for the Debtor's own benefit.

DO NOT INCLUDE INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES ON THIS SCHEDULE. LIST THEM ON SCHEDULE G EXECUTORY CONTRACTS AND UNEXPIRED LEASES.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" for the "Amount of Secured Claim."

THIS DOCUMENT

If the Debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C Property Claimed as Exempt.

List the following for each property:

1. Owner of the property,
2. Description and location of the property,
3. Nature of debtor's interest in the property,
4. Current market value of debtors' interest in the property without deducting any secured claim or exemption, and
5. Amount of the secured claim.

THANK YOU

NOTES OR COMMENTS

PREVIEW

PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind.

DO NOT LIST INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES ON THIS SCHEDULE. LIST THEM IN SCHEDULE G EXECUTORY CONTRACTS AND UNEXPIRED LEASES.

If the property is being held for the debtor by someone else, state that the person's name and address under "Description and Location of Property."

PLEASE DO NOT COPY
NOTES OR COMMENTS

DEBTS

General Information:

THIS DOCUMENT

You must list all of your debts even though some of your debts may not be dischargeable in your bankruptcy (taxes for a certain period of time, child or spouse support, traffic or parking tickets, student loans, etc.) If you are in doubt as to whether or not you owe the money, be sure and list the debt.

For instance, you may have incurred a debt in your business and the business is a corporation. It may be advisable for you to list all of the debts that you know that your business owes on your individual bankruptcy so that in the event that a creditor desires to pierce the corporate veil or sue the corporation and you, your debt can be discharged under your personal bankruptcy.

THANK YOU
CREDITORS HOLDING SECURED CLAIMS

Secured Debts

A secured creditor is any person or business that has an interest in a specific piece of your property. If you do not pay your debts, the secured creditor can foreclose or repossess that piece of property.

Secured creditors are listed when you do not intend to keep the property and continue paying for it. Secured debts include but are not limited to home loans, vehicle loans, furniture loans, loans

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that may have been purchased by creditors that retain a security interest such as Sears, Montgomery Ward, J. C. Penney, furniture companies, monies borrowed from finance companies then used to purchase certain items.

PREVIEW

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition.

List all of the creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

PLEASE LIST THE INFORMATION FOR ALL OF YOUR SECURED DEBTS
PLEASE DO NOT COPY

Please use separate sheets for each creditor.

Please list any and all secured debts and creditors that either you or your spouse individually or in business owe. Please use as much space as necessary to list ALL debts or obligations

Name of creditor _____.

Address of creditor _____.

Account number _____.

Amount due \$ _____.

Date the debt was incurred _____.

Who incurred the debt _____.

What was the purpose for the debt (i.e. for clothes, gasoline, etc.) _____.

_____.

Is debt: contingent___ unliquidated___ Disputed___ Set off___ or subject of an executory contract?

If so please explain _____.

_____.

Also please list the named and addresses of any co debtors for any of the debts listed above

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If applicable, explain how the co debtor became liable, i.e. joint account, signed a guarantee

agreement, etc. _____.

PREVIEW

Please list the name, address, telephone number, account number and any other information you may have for any Collection Agency, attorney or assignee which may be involved in any of the debts which you have listed

Nature of the security interest: what documents did you sign, when and where did you sign them and provide copies of the documents, if you can get the documents or copies thereof

Have the security interests been perfected, filed with any recording agency (i.e. Titles to automobiles, boats, UCC Liens, etc.) _____.

PLEASE DO NOT COPY

Please list the property which was given for security and its fair market value

Please list the amount of any and all monthly payments _____.

Please list the total number of monthly payments you have made and the remaining number of monthly payments that you owe _____.

Do you want to keep the property that is secured by a debt by continuing to pay for it until it is paid in full or do you want to abandon the property and return it to the creditor who holds a security interest in the property? _____.

THIS DOCUMENT

_____ Retain the property Abandon the property _____

If you desire to keep the property, and cannot afford the contractual monthly payments, what contract amount, interest rate and number of payments would you propose to pay to the secured creditor?

How many months or number of payments are you past due? _____.

THANK YOU

NOTES OR COMMENTS

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CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

PREVIEW

PRIORITY DEBTS

Priority debts include monies owed for wages. List anybody that claims that you owe them wages for salary, commissions, vacations, severance or sick pay. Contributions made to the benefit of any employment benefit plan. For farmers, if you own a grain storage facility, you must list any grain farmer that claims you owe grain or proceeds of that grain to them. Likewise, if you are a fisherman, if you operate a fish produce storage or processing plant, you must list any fisherman that claims that you owe them for the fish or produce that was bought or taken.

Deposits

List anybody claiming to have given you a deposit or money to do something that you did not do, like cleaning a rental deposit. Typically, utility companies require you to pay a deposit before the service. List if you owe any money as a result of extensions of credit or commitments to maintain the capital of the insured depository institution; these would be claims or monies owed to banks that have been taken over by the FDIC or RTC, the director of office of thrift supervision, etc.

Taxes

List any claim for taxes, customs duties penalties, that may have been made by the federal government, any state government or other taxing authority.

A complete list of claims entitled to priority (list separately by type of priority) is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule.

In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

NOTES OR COMMENTS

THANK YOU

CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Check the appropriate box (es) below if claims in that category are listed on the attached sheets.)

PREVIEW

Extensions of credit in an involuntary case.

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. §507 (a) (2).

Wages, salaries, and commissions.

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees, up to a maximum of \$2,000 per employee, earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. §507 (a) (3).

PLEASE DO NOT COPY

Contributions to employee benefit plans.

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. §507 (a) (4).

Certain farmers and fishermen.

Claims of certain farmers and fishermen, up to a maximum of \$2,000 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. §507 (a) (5).

THIS DOCUMENT

Deposits by individuals.

Claims of individuals up to a maximum of \$900 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. §507 (a) (6).

Taxes and Certain Other Debts Owed to Governmental Units.

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. §507 (a) (7).

Monies owed as a result of extensions of credit or commitments to maintain the capital of an insured depository institution, e.g., monies owed to the government including agencies such as the Federal Deposit Insurance Company, or Resolution Trust Corporation.

THANK YOU

State the name, mailing address, including zip code, and account number, if any, of all entities holding these claims as of the date of filing of the petition.

List all of the creditors holding all type of interests in your property if any.

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List creditors in alphabetical order to the extent practicable. If all creditors will not fit on this page, then use the continuation sheet provided.

PREVIEW

NOTES OR COMMENTS

CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

PLEASE DO NOT COPY

State the name, mailing address, including zip code, and account number, if any, of all entities holding these claims as of the date of filing of the petition.

List all of the creditors holding all types of interests in your property, if any.

List creditors in alphabetical order to the extent practicable. If all creditors will not fit on this page, then use the continuation sheet provided.

NOTES OR COMMENTS

THIS DOCUMENT

CREDITORS HOLDING UNSECURED NON PRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding these claims as of the date of filing of the petition.

List all of the creditors holding all types of interests in your property, if any.

THANK YOU

List creditors in alphabetical order to the extent practicable. If all creditors will not fit on this page, then use the continuation sheet provided.

Check this box if debtor has no creditors holding unsecured non priority claims to report on this Schedule F.

PREVIEW

PLEASE LIST THE INFORMATION FOR ALL OF YOUR UNSECURED DEBTS

Please use separate sheets for each creditor.

Please list any and all unsecured debts and creditors that either you or your spouse individually or in business owe. Please use as much space as necessary to list ALL debts or obligations.

PLEASE DO NOT COPY

Name of creditor _____.

Address of creditor _____.

Account number _____.

Amount due \$ _____.

Date the debt was incurred _____.

Who incurred the debt _____.

THIS DOCUMENT

What was the purpose for the debt (i.e. for clothes, gasoline, etc)? _____.

Is debt: contingent____ unliquidated____ Disputed____ Set off____ or subject of an executory contract? If so please explain:

Also please list the names and addresses of any co debtors for any of the debts listed above

THANK YOU

If applicable, explain how the co debtor became liable, i.e. joint account, signed a guarantee agreement, etc. :

Please list the name, address, telephone number, account number, and any other information you may have for any Collection Agency, attorney or assignee which may be involved in any of the

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debts which you have listed _____
_____ **PREVIEW** _____

Please list the amount of any and all monthly payments _____.

Please list the total number of monthly payments you have made and the remaining number of monthly payments that you owe _____.

NOTES OR COMMENTS

PLEASE DO NOT COPY

CREDITORS HOLDING UNSECURED NON PRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding these claims as of the date of filing of the petition.

List all of the creditors holding all types of interests in your property, if any.

List creditors in alphabetical order to the extent practicable. If all creditors will not fit on this page, then use the continuation sheet provided.

THIS DOCUMENT

NOTES OR COMMENTS

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS.

THANK YOU

State the name, mailing address, including zip code, and account number, if any, of all entities holding these claims as of the date of filing of the petition.

List all of the creditors holding all types of interests in your property, if any.

List creditors in alphabetical order to the extent practicable. If all creditors will not fit on this page, then use the continuation sheet provided.

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PLEASE LIST THE 20 LARGEST UNSECURED CLAIMS.

PREVIEW

The list does not include (1) persons who come within the definitions of "insider" set forth in 11 U.S.C. §101 (30), or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

List the following:

1. Creditor's name and
2. Mailing address including zip code
3. Name, phone number and complete mailing address, including zip code, of employee, agent of department of creditor
4. Familiar with claim who may be contacted
5. Nature of claim (trade debt, bank loan, government contract, etc.)
6. Indicate if claim is contingent, unliquidated, disputed or subject to set off
7. Amount of claim (if secured also state value of security.)

PLEASE DO NOT COPY

NOTES OR COMMENTS

**THIS DOCUMENT
EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any time share interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease.

Provide the names and complete mailing address of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

THANK YOU

Check this box if debtor has no executory contracts or unexpired leases.

List the following:

1. Name and mailing address, including zip code, of any other parties to the lease or the contract
2. Description of contract, lease and name of debtor's interest.
3. State whether the lease is for non residential real property.

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4. State the contract number of any government contracts.

PREVIEW
NOTES OR COMMENTS

CO DEBTORS

Provide the information requested concerning any person or entity, other than spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors.

PLEASE DO NOT COPY

Include all guarantors and co signers. In community property states, a married debtor not filing a joint case should report the name and address of the non debtor spouse on this schedule. Include all names used by the non debtor spouse during the six years immediately preceding the commencement of this case.

Check this box if debtor has no Co debtors.

NAME AND ADDRESS OF CO DEBTOR

List the following:

THIS DOCUMENT

1. Name of Co debtor, and
2. Address of Co debtor

NOTES OR COMMENTS

THANK YOU

CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

List your estimated current income and expenditures. This is like a budget. It can be used to determine if a chapter 13 should have been filed.

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NOTES OR COMMENTS

PREVIEW

SUBTOTAL OF PAYROLL DEDUCTIONS \$ _____

TOTAL NET MONTHLY TAKE HOME PAY \$ _____

Regular income from operation of business or profession or farm (attach detailed statement) \$ _____

Income from real property \$ _____

Interests and dividends \$ _____

Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above. \$ _____

Social security or other government assistance (Specify) _____ \$ _____

Pensions or Retirement income \$ _____

Other monthly income (Specify) _____ \$ _____

TOTAL MONTHLY INCOME \$ _____

TOTAL COMBINED MONTHLY INCOME \$ _____

Report also on the Summary of Schedules

Describe any increase or decrease of more than 10% in any of the above categories anticipated to occur within the year following the filing of this document.

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PREVIEW

NOTES OR COMMENTS

CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

PLEASE DO NOT COPY

Complete this schedule by estimating the average monthly expenses of the debtor and the debtor's family. Pro rate any payments made bi weekly, quarterly, semi annually, or annually to show monthly rate.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

Rent or home mortgage payment (include lot rented for mobile home) \$ _____

Are real estate taxes included? Yes ___ No ___

Is property insurance included? Yes ___ No ___

Utilities:

Electricity and heating fuel \$ _____

Water and Sewer \$ _____

Telephone \$ _____

Other _____ \$ _____

Home maintenance (repairs and upkeep) \$ _____

Food \$ _____

Clothing \$ _____

Laundry and dry cleaning \$ _____

THANK YOU

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Medical and dental expenses \$ _____

Transportation (not including car payments) \$ _____

Recreation, clubs and entertainment, newspapers
magazines, etc. \$ _____

Charitable contributions \$ _____

Insurance (not deducted from wages or
included in home mortgage payments)

Homeowner's or renter's
Life \$ _____

Health \$ _____

Auto \$ _____

Other _____ \$ _____

Taxes (not deducted from wages or included in home mortgage payments
(Specify)

THIS DOCUMENT

Installment payments: (In Chapter 12 and 13 cases, do not list payments to be included in the plan)

Auto \$ _____

Other _____ \$ _____

Other _____ \$ _____

Alimony, maintenance, and support paid to others \$ _____

Payments for support of additional dependents not living at your home
THANK YOU \$ _____

Regular expenses from operation of business, profession or farm

(attach detailed statement) \$ _____

Other _____
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TOTAL MONTHLY EXPENSES

PREVIEW

(Also Report this on the Summary of Schedule)

\$ _____

NOTES OR COMMENTS

PLEASE DO NOT COPY

(FOR CHAPTER 11 AND 13 DEBTORS ONLY)

Provide the information requested below, including whether plan payments are to be made bi weekly, monthly, annually, or at some other regular interval.

A. Total projected monthly income \$ _____

B. Total projected monthly expenses \$ _____

C. Excess income (A minus B) \$ _____

D. Total amount to be paid into plan each
_____ \$ _____
(interval)

THIS DOCUMENT

Date: _____

Signature: _____
Debtor

Date: _____

Signature: _____
Joint Debtor, if any

NOTES OR COMMENTS

THANK YOU

PREVIEW

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined.

If the case is filed under Chapter 12 or 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs.

Each question must be answered. If the answer to any question is "None," or the question is not applicable, mark the box labeled "None."

If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the two years immediately preceding the filing of this bankruptcy case, any of the following:

"an officer, director, managing executive, or person in control of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self employed."

"Insider." The term "insider" includes but is not limited to:

"relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any person in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101 (30)."

[Give the client a copy of the statement of affairs in order to complete the bankruptcy]

INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION

List the property that you want to keep and abandon.

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Description of Property

Creditor's Name

PREVIEW

- 1. _____
- 2. _____
- 3. _____

b. Property to Be Retained. [Check applicable statement of debtor's intention concerning reaffirmation, redemption, or liens avoidance.]

- 1. _____
- 2. **PLEASE DO NOT COPY**
- 3. _____

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