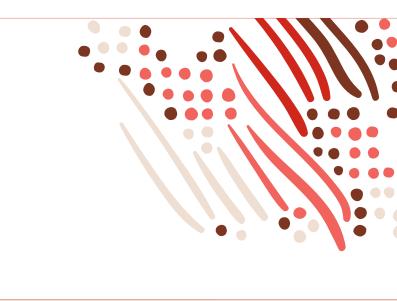
### **ADP** webinar

Global payroll: turning global growth from a payroll problem to an HR opportunity



April 2020



#### Before we start...



Live streaming and recording. In 24 hours we'll send you recording and slides **P** 

Type your questions in the Q&A box on the right





Use headphones and make sure your speakers are turned up



Download today's presentation and other documents



#### Speaker





**Ken Hertzler** ESI Senior Director Product Marketing,

ADP



Factors influencing expansion: globalisation







#### 13,575 deals

2.72 tn<sup>1</sup> 2018 M&A activity Second highest on record



**79%**<sup>2</sup>

Private equity executives expecting increase over next 12 months

1. Mergermarket 2018

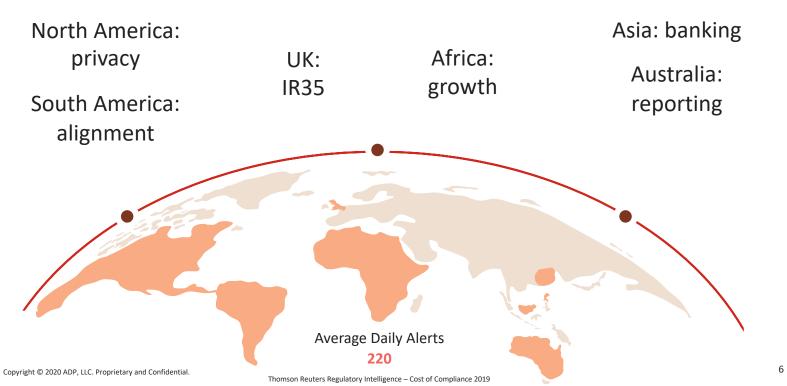
2. Deloitte, The state of the deal: M&A trends 2019



5

#### Increasing legislative complexity







## How will you deal with your company's upcoming global growth?



51%

Reported unplanned compliance-related expenses in 2016. All the other challenges tend to make maintaining compliance more difficult

Putting pressure on:



Your team's multinational payroll expertise

- Your ability to find the talent
- Budgets and cost management

Your payroll and HR systems





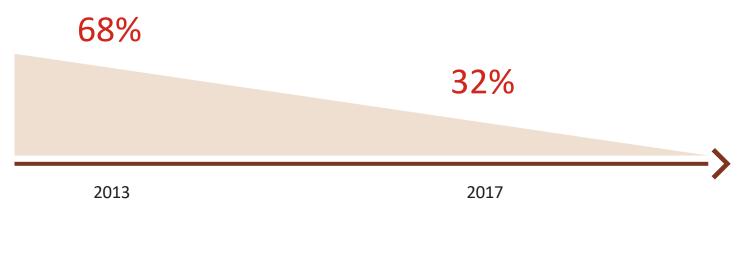
#### FACING EXPANSION INTO NEW MARKETS, WHICH OF THESE HR CHALLENGES CONCERNS YOU MOST?

Lack of in-house multinational payroll expertise? Maintaining compliance? Rising admin/workload? Having to integrate legacy systems and processes? Finding the right talent? Visibility of workforce costs? Other?



Decreasing confidence

Ability to maintain compliance is declining



9



#### Facing up to the challenges

#### 32

is the average number of payroll systems/vendors that multinational firms have to juggle with



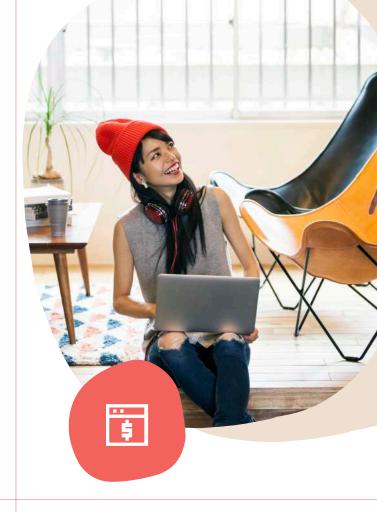


#### Why decentralised or partly centralised payroll approaches don't work

In addition to payroll vendors/systems

23

is the average number of HR systems within multinational businesses







# Some reasons why companies turn to ADP



## Compliance









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**1,400** payroll-related compliance changes worldwide in one year alone





Single platform, single system of record



Globally unified processes

<u>></u>

Centralised reporting

Consolidated employee data





#### The experts' experts

#### NelsonHall recognised (among others) the following ADP strengths:

- Breadth of service offering allowing clients of any size to choose an appropriate level of service
- Both the HCM technology and the consulting and delivery expertise to provide a single-vendor, single-service experience from hire to retire
- Focus on user experience
- Strength of the brand, and global coverage

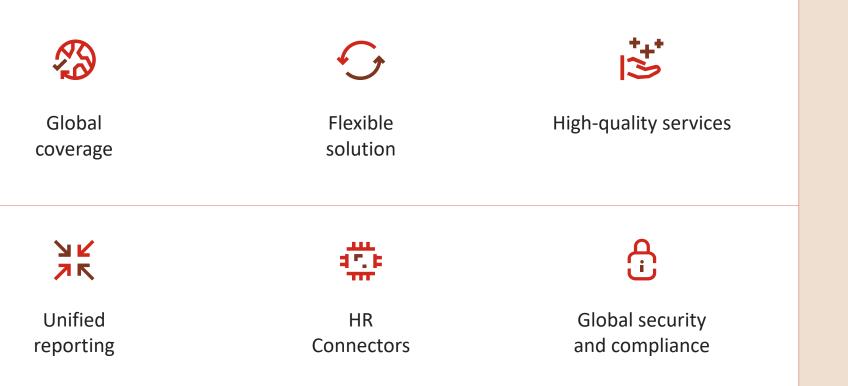


Next generation payroll services overall High achievers Leaders NGA HR Cloud Ability to deliver immediate benefit Safeguard SD Worx Ceridian Immod Ascende 7alar Activpavroll Payche Excelity Infosvs AsentHR Kronos ADAM HCM OneView HR Accountor (SWE) Major players Innovators





#### Key features of ADP Global Payroll









This webinar will be available on demand

