

B. S. GOYAL & CO.

405 Skylark Building 60, New Delhi-110 019 (Mobile: 9811081491)

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the Quarter Ended	31.03.2018			
2.	ISIN Number	INE552B01010			
3.	Face Value	Rs. 10/-			
4.	Name of the Company	Himalya International Limited			
5.	Registered Office Address	E - 555, 1st & 2nd Floor Palam Extension, Sector - 7, Dwarka New Delhi DL 110077			
6.	Correspondence Address	E - 555, 1st & 2nd Floor Palam Extension, Sector - 7, Dwarka New Delhi DL 110077			
7.	Telephone & Fax Nos.	011-45708609			
8.	E-mail address	cs@himalyainternational.com			
9.	Name of Stock Exchange where Company's securities are listed	Bombay stock exchange limited			
		Number of Shares	% of total issued Capital		
10.	Issued Capital	57872884	100		
11.	Listed Capital	57872884	100		
12.	Held in dematerialized form in CDSL	14685898	25.376		
13.	Held in dematerialized form in NSDL	40646941	70.235		
14.	Physical	2540045	4.389		
15.	Total No. of Shares (12+13+14)	57872884	100		
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	NA			
17.	The details of changes in Share Capital during the quarter ended 31st March, 2018 are as per table below:				
S. No.	Particulars	Number of Shares	Listed on Stock Exchanges	Admitted by NSDL	Admitted by CDSL
a.	Increase- Right Issue	-	-	-	-
b.	Bonus Issue	-	-	-	-
c.	Preferential Issues (Warrants)	3500000	APPLIED	NOT YET	NOT YET
d.	Initial Public Offer	-	-	-	-
e.	Re-issue of Forfeited Shares	-	-	-	-
f.	Employee Stock option exercised	-	-	-	-
g.	Amalgamation/Schemes of arrangement/ Conversion of	-	-	-	-



	Loans/Debentures Any Other (to specify)				
	Decrease- h. Buy-back Capital Reduction i. Forfeiture j. Amalgamation/Scheme of Arrangement k. Any Other (to specify)	N	I	L	
	Net Increase/ Decrease	NIL			
18.	Register of Members is updated	Yes			
19.	Reference of previous quarter with regard to excess demat shares	NIL			
20.	Has the Company resolved the matter in point 19, if any	N/A			
21.	Mention the total number of requests, if any, confirmed after 21 days -				
	Depository	No. of Shares		Reasons of Delay	
	NSDL	Nil		N. A.	
	CDSL	Nil		N. A.	
22.	Name, Telephone and address of Compliance officer	Mr. Vijay Grag Company Secretary cum Compliance Officer Village: Shubhkhera, Paonta Sahib-173025 (H.P.) Mobile: +91 9278480648			
23.	Name, address and Telephone No. of the Auditor	M/s B. S. Goyal & Co. 405, Skylark Building 60, Nehru Place, New Delhi-110019 011- 40532002			
24.	Name and address of Registrar and Share Transfer Agents	Beetal Financial and Computer Services (P) Ltd., Beetal House, 3 rd Floor, 99, Madangir, New Delhi			
25.	Any other Detail that the auditor may like to provide (e.g BIFR company, delisting from SE)	NIL			

For B. S. Goyal & Co.
Company Secretaries



B S Goyal
Proprietor
FCS:4204
CP. No.:2915

Date: 29/04/2018
Place: New Delhi