

# HIMANSHU SHARMA & ASSOCIATES

GF- 466, Krishna Street, Kotla mubarakpur, South extension -1  
New Delhi - 110003; Mob:- 9650115121; 9654281449


## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the Quarter Ended	30.09.2016			
2.	ISIN Number	INE552B01010			
3.	Face Value	Rs. 10/-			
4.	Name of the Company	Himalya International Limited			
5.	Registered Office Address	E - 555, 1st & 2nd Floor, Palam Extension, Sector - 7, Dwarka, New Delhi-110077			
6.	Correspondence Address	E - 555, 1st & 2nd Floor, Palam Extension, Sector - 7, Dwarka, New Delhi-110077			
7.	Telephone & Fax Nos.	011-45108609			
8.	E-mail address	company.sec@himalyainternational.com			
9.	Name of Stock Exchange where Company's securities are listed	Bombay Stock Exchange Limited			
		<b>Number of Shares</b>	<b>% of total issued Capital</b>		
10.	Issued Capital	57872884	100.00		
11.	Listed Capital	43067569	74.41		
12.	Held in dematerialized form in CDSL	10447572	18.05		
13.	Held in dematerialized form in NSDL	32619997	56.36		
14.	Physical	14805315	25.58		
15.	<b>Total No. of Shares (12+13+14)</b>	<b>57872884</b>	<b>100.00</b>		
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	Listing and Trading approval is awaited for 6468778 shares.			
17.	The details of changes in Share Capital during the quarter ended 30 <sup>th</sup> September, 2016 are as per table below:				
S. No.	Particulars	Number of Shares	Listed on Stock Exchanges	Admitted by NSDL	Admitted by CDSL
a.	Increase- Right Issue				
b.	Bonus Issue				
c.	Preferential Issues				
d.	Initial Public Offer				
e.	Re-issue of Forfeited Shares				
f.	Employee Stock option exercised				
g.	Amalgamation/Schemes of arrangement/ Conversion of Loans/Debentures				



	<b>Decrease-</b> h. Buy-back i. Capital Reduction j. Forfeiture k. Amalgamation/Scheme of Arrangement Any Other (to specify)				
	<b>Net Increase/ Decrease</b>				
18.	Register of Members is updated			Yes	
19.	Reference of previous quarter with regard to excess demat shares			NIL	
20.	Has the Company resolved the matter in point 19, if any			N/A	
21.	Mention the total number of requests, if any, confirmed after 21 days -				
	Depository	No. of Shares	Reasons of Delay		
	NSDL	Nil	N. A.		
	CDSL	Nil	N. A.		
22.	Name, Telephone and address of Compliance officer	Vijay Garg Company Secretary cum Compliance Officer Village: Shubhkhera, Paonta Sahib - 173025 (H.P) Mobile - +91 9278480648			
23.	Name, address and Telephone No. of the Auditor	Mr. Himanshu Sharma Company Secretary in Practice GF-466, Krishna Street, Kotla Mubarakpur, South Ext.-1, New Delhi-110003 Ph. no: 9650115121			
24.	Name and address of Registrar and Share Transfer Agents	Beetal Financial and Computer Services (P) Ltd., Beetal House, 3 <sup>rd</sup> Floor, 99, Madangir, New Delhi			
25.	Any other Detail that the auditor may like to provide (e.g. BIFR company, delisting from SE )	NIL			

**For Himanshu Sharma & Associates  
Company Secretaries**

  
**Himanshu Sharma**  
**ACS Proprietor**  
**CP. No.:11553**

**Date: 15.10.2016**  
**Place: New Delhi**