

28th January, 2017

VISION 2020

Dear Members of Himalya Family,

It's a pleasure to communicate with you through this quarterly letter.

Your company is on track to complete Revival and shall be back to high growth trajectory within next few quarters.

Despite the tumultuous phase of demonetization in the last quarter we have achieved the growth of 80% from the corresponding quarter of last FY.

We have been able to meet all our financial obligations to all stake holders and revived company's goodwill with secured lenders.

We have emerged from the devastating events after the JV failure and are continually working to sustain the process of complete revival. We are in the process of opening all closed units at Gujarat and hope to clock better capacity utilization with each passing quarter.

We have innovated a few great & new products for launch under 'Healthy Series' & 'Guilt Free Series' which will impart the novel dimension of 'Taste of Happiness & Health' in our food products. We shall be showcasing our new products at forthcoming Food Shows in USA & at Gulf Food Show Dubai. We also plan to participate at the largest Indian Show on food products at 'AAHAR' in mid of March this year to kick start in Domestic Indian markets.

BSE & SEBI have approved our Asset Reconstruction plan and we are in process of filing the petition for completion & final approval of the High Court / NCLT.

The results of Q3 have been uploaded on BSE & your company's website. You can also have a view of Company's 2017 Product Brochure at our website

<http://www.himalyainternational.com/corporatre/2017Brochure/2017Brochure.pdf>

Thanking you for your support and reaffirming our commitment of excellence in performance,
Sincerely

For Himalya International Ltd

Man Mohan Malik
Chairman & CEO

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