जनसता

"IMPORTANT"

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स्वना
्सूचना पीटीसी इंडस्ट्रीज लिमिटेड
पंजीकृत कार्यालय: लखनऊ प्लांट - 1, मालवीय नगर, ऐशबाग, लखनऊ,
उत्तर प्रदेश-226004

एतद्ववारा सूचित किया जाता है कि कंपनी की निम्नलिखित प्रतिभूतियों के प्रमाणपत्र गुमध्स्थान से विलग गए हैं, और उक्त प्रतिभूतियों के धारक/आवेदक ने कंपनी से डुप्लीकेट प्रमाणपत्र जारी करने का आवेदन किया है कोई भी व्यक्ति जिसका उक्त प्रतिभूतियों के संबंध में कोई दावा है, वह इस तारीख से 15 दिनों के भीतर कंपनी के पंजीकृत कार्यालय में ऐसा दावा प्रस्तुत करे, अन्यथा कंपनी आगे बिना किसी सचना के इप्लीकेट प्रमाणपत्र जारी करने की कार्यवाही करेगी।

प्रतिभूति धारक का नाम	प्रतिभूतियों का प्रकार	फोलियो नं	प्रतिभूतियों की सं	प्रमाणपत्र सं	विशिष्ट सं (से – तक)
आदित्य बी गुप्ता	इक्विटी	000107	100	269	3227701-3227800
स्थान: लखनऊ, दिनांक: 29.05.2025			1013		दावेदार का नाम: नीलिमा गुप्ता

O SATYA Micro Housing पंजीकत कार्यालय : 519, 5वां तल, डीएलएफ प्राइम टावर, ओखला औद्योगिक क्षेत्र, फेज-1, नई दिल्ली--110020 Finance Private Ltd कार्योरेट कार्यालय : 7यां तल, प्रायस हाइटस, सेक्टर-125, नोएडा-201303

कब्जा सूचना (प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 8(1) के अधीन)

जबकि अधोहस्ताक्षरी ने सत्या माइक्रो हाउसिंग फाइनेंस प्राइवेट लिमिटेड (इसमें आगे "एसएमएचएफपीएल" कही गई हैं) पंजीकत कार्यालय 519, पांचवां तल, डीएलएफ प्राइम टॉकर, ओखला औद्योगिक क्षेत्र, चरण – 1, नई दिल्ली – 110020 के अधिकृत अधिकारी के रूप में वित्तीय आस्तियों का प्रतिभतिकरण और पूनर्निर्माण और प्रतिभृति हित अधिनियम, 2002 (2002 का 54) के तहत, और प्रतिभति हित (प्रवर्तन) नियमावली, 2002 के नियम 3 के साथ धारा 13 (12) के तहत प्रवत्त शक्तियों के प्रयोग में, उक्त अधिनियम की धारा 13 (2) के तहत नीचे उल्लिखित विनांक की मांग सूचना जारी की, जिसमें आप कर्जदारों (नीचे दिए गए नाम और पते) से उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर उक्त सचना में वर्णित राशि और उस पर व्याज चकाने की मांग की गई थी।

निम्नवर्णित कर्जदार राशि चुकाने में असफल रहा है, इसलिए निम्नवर्णित कर्जदार और सर्वसाधारण को सुचना दी जाती है कि अधोहरताक्षरी ने प्रतिमृति हित (प्रवर्तन) नियमावली, 2002 के नियम 8 के साथ अधिनियम की धारा 13 की उप धारा (4) के तहत उसको प्रदत्त शक्तियों के तहत नीचे वर्णित संपत्ति का सांकेतिक कब्जा ले लिया है। एतदद्वारा उपरिवर्णित कर्जवारों को विशेष रूप से और सर्वसाधारण को उक्त संपत्ति के संबंध में संव्यवहार नहीं करने की चेतावनी दी जाती है और संपत्ति के संबंध में कोई भी संव्यवहार सत्या माइको हाउसिंग फाइनेंस प्राइवेट लिमिटेड (एसएमएचएफपीएल) कि नीचे वर्णित बकाया राशि और उस पर व्याज के अधीन होगा। कर्जदार का ध्यान प्रतिभुत आस्तियां छडाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13 की लप धारा (8) के प्रावधानों की ओर आकर्षित किया जाता है।

सम्पत्तियाँ की अनुसूची	मांग सूचना तिथि और राशि	कब्जा की तिथि
संपत्ति पताः प्लॉट नंबर 31, खसरा नंबर 479क मिनजुमला, गांव-मड़ियांव, परगना-महोना, तहसील बक्सी का तालाब, जिला-लखनऊ उत्तर प्रदेश- 226021, चौहव्दी - उत्तर : 10 फीट चौड़ा रास्ता, दक्षिण : प्लॉट नंबर 22, पर्व : क्येंट नंबर 26, प्रतिहर 22	18—03—2025 एवं रू. 26,46,850 ∕/—	27-05-202
	सम्पति के सभी अंश एवं खंड : संपत्ति पता : प्लॉट नंबर 31, खसरा नंबर 479क मिनजुमला, गांव-मड़ियांव, परगना-महोना, लहसील बक्सी का तालाब, जिला-लत्वनऊ उत्तर प्रदेश- 226021, चौहव्दी - उत्तर : 10 फीट चौड़ा रास्ता, दक्षिण : प्लॉट नंबर 32, पूर्व : प्लॉट नंबर 36, पश्चिम 22	तिथि और राशि सम्पत्ति के सभी अंश एवं खंड : संपत्ति पता : प्लॉट नंबर 31, खलरा नंबर 479क मिनजुमला, गांव-मड़ियांव, परगना-महोना, तहसील बक्सी का तालाब, जिला-लत्वनऊ उत्तर प्रदेश- 226021, चीहव्दी - उत्तर ! 10 फीट चौड़ा रास्ता, दक्षिण : प्लॉट नंबर 32, पूर्व : प्लॉट नंबर 36, पश्चिम 22

STANDARD SURFACTANTS LIMITED

Registered Office: 8/15, Arya Nagar, Kanpur-208002 (India) Tel: 0512-2531762 E-mail: headoffice@standardsurfactants.com, Website: www.standardsurfactants.com Corporate Identity Number: L24243UP1989PLC010950

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH, 2025

SI. No.	Particulars	Quarter Ended 31.03.2025 (Audited)	Quarter Ended 31.12.2024 (Unaudited)	Quarter Ended 31.03.2024 (Audited)	Year Ended 31.03.2025 (Audited)	Year Ended 31.03.2024 (Audited)
1.	Total income from operations (net)	4,686.07	4,221.98	3,746.15	17,094.20	13,136.05
2.	Net profit / (loss) for the period before tax and exceptional items	217.85	32.28	54.39	254.62	185.20
3.	Net profit / (loss) for the period before tax and after exceptional items	217.85	32.28	54.39	254.62	185.20
4.	Net profit / (loss) for the period after tax	131.48	16.17	28.63	153.35	148.09
5.	Total comprehensive income for the period	130.75	16.17	28.78	152.62	148.24
6.	Paid-up equity share capital	0.0000-000	10000	-	822.66	822.66
7.	Other Equity	÷.	2	1.0	2107.40	1954.78
8.	Earnings Per Equity Share (EPS) (Face Value Per Share Rs.10/-each)				577437150651390-	
	a) Basic (Rs. Per share)	1.59	0.02	0.48	1.86	1.80
	b) Diluted (Rs. Per share)	1.59	0.02	0.48	1.86	1.80

This is only an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India This is not an announcement for the offer document all capitalized terms used and not defined herein shall have the meaning assigned to it in the Letter of Offer Dated 15th May, 2025.



Himalaya Food International Limited

Corporate Identity Number (CIN): L70102DL1992PLC047399

Our Company was originally incorporated as "Himalaya Cement & Calcium Carbonate Limited" on January 30, 1992, under the Companies Act, 1956 pursuant to certificate of incorporation dated January 30, 1992 issued by the registrar of companies, Delhi & Haryana, New Delhi. Subsequently, the name of our Company was changed to "Himalya International Limited" and a fresh certificate of incorporation consequent on change of name dated April 19, 1994 under the Companies Act 1956 was issued by RoC Delhi & Haryana, New Delhi . Thereafter, the name of our company was changed to "Himalaya Food International Limited" and a fresh certificate of incorporation consequent upon change name dated February 09, 2018 under the Companies (Incorporation) Rules, 2014 was issued by the RoC of Delhi. For details, please refer to "General Information" on page 31 of the Letter of Offer.

Registered Office: 118, 1st Floor, 12 Gagandeep Building Rajendra Place, New Delhi, India, 110008

Contact Person: Ms. Komalieet Kaur. Company Secretary & Compliance Officer | Telephone: +91 011-45108609 | E-mail: cs@himalvainternational.com | Website: www.himalavafoodcompany.com

PROMOTERS OF OUR COMPANY: MR. MAN MOHAN MALIK AND MR. SANJIV KUMAR KAKKAR

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF HIMALAYA FOOD INTERNATIONAL LIMITED (Our Company or the Issuer) ONLY

ISSUE OF UPTO 28936442 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY (THE RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF ₹ 13.80 (INCLUDING SHARE PREMIUM OF ₹ 3.80 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT OF UPTO ₹ 399322900* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS IN THE RATIO OF 1(one) EQUITY SHARE FOR EVERY 2(two) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. May 23rd, 2025 ("THE ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 150.

*Assuming full subscription In the Issue and Subject to finalization of Basis of Allotment

ISSUE OPENS ON

TUESDAY, JUNE 3RD, 2025

NOTICE TO ELIGIBLE SHAREHOLDERS OF OUR COMPANY

LAST DATE FOR ON MARKET RENUNCIATION* FRIDAY, JUNE 13[™], 2025

ISSUE CLOSES ON** WEDNESDAY JUNE 18[™], 2025

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the issue Closing Date. ** Our Board or the Rights Issue Committees will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Dafe (inclusive of the Issue Opening Dais). Further, no withdrawal of Application shall be permitted by any Applicant after the Jssue Closing Date.

ASBA*	Simple, safe, smart way to application – Make use of it.		upported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the k account. For further details, check section on ASBA below.
	BLOCKED AMOUNT [ASBA): Investors have to apply three investors except anchor & investors. For details on the	e .	furnish the details of their demat account to the Registrar to the Issue or our Company at least two clear Working
	ation form and Abridged Letter of Offer as well as refer to		Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.
	hrough ASBA process" on page 159 of the LOF. ASBA bi		Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who
°	website of BSE Limited & Beetal Financial & Computer S	• •	hold Equity Shares in physical form, and whose demat account details are not available with our Company or the
	n the list of banks that is made available on the website of S		Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.
Process of making an applicatio			Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date and who
•	6 of the SEBI ICDR Regulations and the SEBI Rights issue	e Circulars, all Investors	have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in
	n this Issue are mandatorily required to use the ASBA pro		the Issue:
carefully read the provisions app	licable to such Applications before making their Applica	ation through ASBA. For	• The Eligible Equity Shareholders shall send a letter to the Registrar to the issue containing the name(s),
	ssue - Process of Making an Application in the Issue" on p		address, e- mail address, contact details and the details of their demat account along with copy of self-
	sed by the Eligible Equity Shareholders as well as the		attested PAN and self-attested client master sheet of their demat account either by e-mail whose subject line
	basis of the Rights Entitlement credited In their respect		should be "HFIL RIGHT ISSUE DEMAT ACCOUNT- UPDATION OF FOLIO (mention folio no.), post, speed post,
	he Rights Entitlements, please see "Terms of Issue - Cred	dit of Rights Entitlements	courier, or hand delivery so as to reach to the Registrar no later than two clear Working Days prior to the Issue
÷ ,	ity Shareholders™ on page 152 of the LOF.	- l'antione fou all Diabte	Closing Date;
	plication Form shall be used by Investors to make Ap		The Registrar shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Elizible Equity Shareholders to their demat accounts at least one day before the leave Classics Data.
	ular demat account. In case of Investors who have pr SEBI ICDR Regulations, such Investors will have to app		Eligible Equity Shareholders to their demat accounts at least one day before the Issue Closing Date; PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS, WHO HOLD EQUITY SHARES IN PHYSICAL
	ccount in which they are holding the Rights Entitlements		FORM, AS APPLICABLE, AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR
	e required to submit a separate Application Form for each	•	RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS
	ts Equity Shares by submitting the Application Form to th		PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS
	plication through the website of the SCSBs {if made ava		EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN
	Application Money payable on the Application in their resp	-	PHYSICAL FORM, AS APPLICABLE.
, i i i i i i i i i i i i i i i i i i i	sure that the Application Form is correctly filled up st	•	Multiple Applications
Account in which an amount equi	valent to the amount payable on Application as stated in t	the Application Form will	In case where multiple Applications are made using same demat account in respect of the same Rights
be blocked by the SCSB.			Entitlement, such Applications shall be liable to be rejected. A separate Application can be made in respect of
	in their depository account details and PAN in the App		Rights Entitlements in each demat account of the Investors and such Applications shall not be treated as multiple
• • • • •	online/electronic Application through the website of	•	applications. Similarly, a separate Application can be made against Equity Shares held in dematerialized form and
available by such SCSB). Pleas	e note that incorrect depositary account details or PA	N or Application Forms	Equity Shares held in physical form, and such Applications shall not be treated as multiple applications. Further

available by such SCSB). Please note that incorrect depositary account details or PAN or Application Forms | Equity Shares held in physical form, and such Applications shall not be treated as multiple applications. Further without depository account details shall be treated as incomplete and shall be rejected. For details, see – "Grounds for Technical Rejection" on page 169 of the LOF. - Our Company, the Registrar to issue and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the-offer to participate in this issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application on the plain paper are complied with. Further, Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements: For more detail, see - "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process' on page 162 of the LOF. **Options available to the Eligible Equity Shareholders:**

Notes: 1. These results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time. The above standalone financial results were reviewed by the Audit Committee in its meeting held on 26th May, 2025 and by Board in its meeting commenced on 26th May, 2025 and concluded on 27th May, 2025. The statutory auditors have carried out an review of these financial results. 2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone quarterly financial results are available on stock exchange websites and on Company's website. 3. The figures for the quarter ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the respective financial year, which were only reviewed by statutory auditors.



For and on behalf of the Board Sd/ Pawan Kumar Garg Chairman & Managing Director DIN-00250836

Place: Kanpur Date: 28.05.2025



भारत सरकार सामाजिक न्याय और अधिकारिता मंत्रालय दिव्यांगजन सशक्तिकरण विभाग

5 वीं मंजिल, पं. दीनदयाल अंत्योदय भवन,' सीजीओ कॉम्प्लेक्स, लोधी रोड, नई दिल्ली-110003

वर्ष 2025 के लिए दिव्यांगजनों के सशक्तिकरण के लिए राष्ट्रीय पुरस्कारों के लिए 'ऑनलाइन' माध्यम से आवेदन आमंत्रित करना

वर्ष 2025 के लिए दिव्यांग व्यक्तियों के सशक्तिकरण के लिए राष्ट्रीय पुरस्कारों के लिए आवेदन/नामांकन जमा करने के लिए राष्ट्रीय पुरस्कार पोर्टल 15 मई, 2025 से 15 जुलाई, 2025 तक खुला है। इसका विवरण निम्नानुसार हैः

- आवेदन/नामांकन राष्ट्रीय पुरस्कार पोर्टल www.awards.gov.in पर किए जायेंगे। i.
- वर्ष 2025 के राष्ट्रीय पुरस्कारों के लिए 15 जुलाई, 2025 तक प्राप्त आवेदनों/नामांकनों पर ही विचार ii. किया जाएगा
- वर्ष 2025 के लिए आवेदन केवल राष्ट्रीय पुरस्कार पोर्टल (www.awards.gov.in) पर iii. ऑनलाइन जमा किया जाना है। नामांकन में उपरोक्त पोर्टल पर उपलब्ध प्रारूप में निर्दिष्ट सभी प्रासंगिक विवरण शामिल होने चाहिए, जिसमें उल्लेखनीय और प्रेरक उपलब्धियों को स्पष्ट रूप से शामिल किया जाना चाहिए तथा उपलब्धियों से सम्बंधित सहायक दस्तावेज भी अपलोड करना चाहिए।
- भौतिक रूप से या किसी अन्य रूप से प्राप्त आवेदन स्वीकार नहीं किया जाएगा। iv.
- पात्रता मानदंड और अन्य विवरणों के लिए विभाग की वेबसाइट (www.depwd.gov.in) तथा v. राष्ट्रीय पुरस्कार पोर्टल (www.awards.gov.in) पर उपलब्ध "दिव्यांग व्यक्तियों के संशक्तिकरण के लिए राष्ट्रीय पुरस्कारों के लिए दिशानिर्देश'' देखे जा सकते हैं।

Cbc-38117/11/0001/2526

The Rights Entitlement Letter will Clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to, The details of each of the Eligible Equity :

Shareholders' Rights Entitlement will be sent to the Eligible Equity shareholder separately along with the Application Form and would also be available on the website of the

Registrar to the Issue at beetal@beetalfinancial.com, a link of the same would also be available on the website of our Company at www.himalayafoodcompany.com . Respective

- Eligible Equity Shareholder can check their entitlement by keying their requisite details therein
- If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:
- apply for Rights Equity Shares to the full extent of its Rights Entitlements; or
- apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other parts); or
- apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its **Rights Entitlements: or**
- apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for Additional Rights Equity Shares; or renounce its Rights Entitlements in full.

Making of Application through the ASBA process

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchange(s). An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB

before the Issue Closing Date and should contain the following particulars: Name of our Company, being Himalaya Food International Limited.

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form:
- Number of Rights Equity Shares entitled to:
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of 13.80 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/ECNB/NBO account such as the account number name, address and branch of the SCSB with which

Entitlement will not be treated as multiple application. A separate Application can be made in respect of each scheme of a Mutual Fund registered with the SEBI and such Applications shall not be treated as multiple applications.

supplementary Applications in relation to further Rights Equity Shares with/without using Additional Rights

In cases where multiple Applications are submitted, including cases where an (a) Investor submits Application Forms along with a plain paper Application, or (b) multiple plain paper Applications, or (c) multiple applications through ASBA, such Applications shall be treated as multiple applications and are liable to be rejected (other than multiple applications that may be submitted by any of the Promoters or members of the Promoter Group Last date for Application

The last date for submission of the duly filled in Application Form or a plain paper Application is June 18th, 2025 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE.

Procedure for Renunciation of Rights Entitlements

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/ lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. For details, see " terms of the issue" on page 150 of the LOF.

DISCLAIMER CLAUSE OF SEBI

THE LETTER OF OFFER WILL BE FILED WITH SEBI FOR DISSEMINATION PURPOSE.

Designated Stock Exchange- The Designated Stock Exchange for the purpose of the Issue is BSE. **Disclaimer Clause of the BSE**

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited

Banker to the issue -HDFC Bank Limited

Monitoring Agency – NIL

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material have been sent/ dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e- mail address and in case such Eligible Equity Shareholders have not provided their email address, then the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Abridged Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:

Our Company at : www.himalayafoodcompany.com; The Registrar at: www.beetalfinancial.com The Stock Exchange at: www.bseindia.com:

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders should visit www.beetalfinancial.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e. www.beetalfinancial.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e, www.himalayafoodcompany.com)

	जेएमजी व रजि. कार्यालयः ५७४, द्वितीय तल फोनः ०११–४१८३४४१११ वेबसाइटः www.jmg-co सीआईएनः L ३१ मार्च, २०२५ को समाप्त तिमाही और वर्ष र	र, मेन रोड, चिर /41834111, फै orp.in, ई—मेल .31104DL1989	तग दिल्ली, नई केक्स: 011—418: info@jmg-c PLC362504	दिल्ली—110017 34112 :orp.in,		(रु. लाख मे
				स्टैंडअलोन		
	विवरण	तिमाही 31.03.2025 को समाप्त (लेखापरीक्षित)	तिमाही 31 12 2024 को समाप्त (अनलेखापरीक्रित)	तिमाही 31.03.2024 (लेखापरीवित)	वर्ष समाप्त 31.03 2025 (लेखापरीक्षित)	वर्ष समाप्त ३१.०३.२०२४ (लेखापरीक्षित)
1	परिचालन से कुल आय	69.97	12.00	17.46	90.18	61.54
2	कर से पहले की अवधि के लिए शुद्ध लाभ/(हानि)	59.85	(18.74)	7.26	8.45	16.78
3	कर के बाद की अवधि के लिए शुद्ध लाम/(हानि)	59.85	(18.74)	7.26	8.45	16.78
3	अवधि के लिए कुल व्यापक आय खकर के बाद की अवधि के लिए लाभ/(हानि) और अन्य व्यापक आय (कर के बाद) को मिलाकर]	59.91	(18.74)	7.29	8.51	16.80
4	इक्विटी चुकता शेयर पूंजी	578.95	578.95	578.95	578.95	578.95
5	बैलेंस शीट दिनांक 31.03.2024 तक अन्य इक्विटी				141.04	132.53
6	प्रति शेयर आय (तिमाही वार्षिकीकृत नहीं) :					
	मूल (रु.)	0.26	(0.08)	0.03	0.04	0.07
	पत्तला (रु.)	0.26	(0.08)	0.03	0.04	0.07

1 उपरोक्त ऑडिटेड स्टैंडअलोन परिणामों की समीक्षा की गई और ऑडिट समिति द्वारा अनुशंसित किया गया और 28 मई, 2024 को आयोजित उनकी संबंधित बैठकों में निदेशक मंडल द्वारा अनुमोदित किया गया। वैधानिक लेखा परीक्षकों ने इन स्टैंडअलोन वित्तीय परिणामों पर एक अपरिवर्तित लेखा परीक्षा राय व्यक्त की है। 2 उपरोक्त 31 मार्च 2025 को समाप्त वर्ष और तिमाही के लिए सेबी (सुचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंजों में दाखिल स्टैंडअलोन वित्तीय परिणामों के विस्तुत प्रारूप

का एक अंश है। लेखापरीक्षित वित्तीय परिणामों का पूरा प्रारूप स्टॉक एक्सचेंज की वेबसाइट www.bseindia.com और कंपनी की वेबसाइट www.jmg.corp.in पर उपलब्ध है।

	जेएमजी कॉर्पोरेशन लिमिटेड के निदेशक मंडल की ओर से
	हस्ता/-
स्थान ः नई दिल्ली	अतुल कुमार मिश्रा
दिनांक : 28 मई 2025	प्रबंध निदेशक

- the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account:
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB).
- Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act

I/ We hereby make representations, warranties and agreements set forth herein.

epapenjansalla.com

I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth therein."

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.beetalfinancial.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that as per SEBI ICDR Regulations, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares Place : New Delhi in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to **Date:** 28th May 2025

Please note that neither our Company nor the Registrar shall be responsible for not sending the physical copies of Issue materials, including the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

The Material Contracts and Documents for inspection (including a copy of the Letter of Offer dated 15th, May, 2025, with respect to this rights issue of equity shares by our Company is available for inspection at the registered office of the company and as well as at the website of the Company.

Investors are advised to read the Risk factors carefully before taking an investment decision in the offering for Risk Factors and other details, please refer to the LOF and the Abridged LOF.

COMPANY



Himalava Food International Limited **Registered Office:** 118, 1st Floor, 12 Gagandeep Building Rajendra Place, Central Delhi, New Delhi, Delhi, India, 110008

Contact Person: Ms. Komaljeet Kaur, Company Secretary & Compliance Officer **Telephone:** +91 011-45108609

E-mail: cs@himalyainternational.com Website: www.himalayafoodcompany.com **Corporate Identity Number (CIN):** L70102DL1992PLC047399

REGISTRAR TO THE ISSUE



Beetal Financial & Computer Services Pvt. Ltd. Beetal House, 3rd Floor, 99, Madangir, New Delhi, Delhi- 110062

el.: +91 011 – 29961281/82 Fax: +91 011 - 29961284 - mail: beetal@beetalfinancial.com	
nvestor Grievance:	
Vebsite: www.beetalfinancial.com	
Contact Person: Punit Mittal	
EBI Regn No. : INR000000262	
	-

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details

> For and on Behalf of Himalaya Food International Limited Sd/-Ms. Komalieet Kaur Company Secretary & Compliance Officer