

HIMANSHU SHARMA & ASSOCIATES

GF- 466, Krishna Street, Kotla mubarakpur, South extension -1
New Delhi - 110003; Mob:- 9650115121; 9654281449

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the Quarter Ended	30.06.2015			
2.	ISIN Number	INE552B01010			
3.	Face Value	Rs. 10/-			
4.	Name of the Company	Himalya International Limited			
5.	Registered Office Address	E - 555, 1st & 2nd Floor, Palam Extension, Sector - 7, Dwarka, New Delhi-110077			
6.	Correspondence Address	E - 555, 1st & 2nd Floor, Palam Extension, Sector - 7, Dwarka, New Delhi-110077			
7.	Telephone & Fax Nos.	Tel No.: 011-45108609			
8.	E-mail address	Mmohan1@sancharnet.in			
9.	Name of Stock Exchange where Company's securities are listed	Bombay Stock Exchange Limited			
		Number of Shares	% of total issued Capital		
10.	Issued Capital	57872884	100		
11.	Listed Capital	55022280	95.07		
12.	Held in dematerialized form in CDSL	9825104	16.98		
13.	Held in dematerialized form in NSDL	33113010	57.22		
14.	Physical	14934770	25.80		
15.	Total No. of Shares (12+13+14)	57872884	100		
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	The Company has issued 2850604 equity shares against share warrants. Listing and Trading approval is awaited.			
17.	The details of changes in Share Capital during the quarter ended 30 th June, 2015 are as per table below:				
S. No.	Particulars	Number of Shares	Listed on Stock Exchanges	Admitted by NSDL	Admitted by CDSL
a.	Increase- Right Issue				
b.	Bonus Issue				
c.	Preferential Issues				
d.	Initial Public Offer				
e.	Re-issue of Forfeited Shares				
f.	Employee Stock option exercised				
g.	Amalgamation/Schemes of arrangement/ Conversion of Loans/Debentures				



	Any Other (to specify) • Issue of equity shares against share warrants.	2850604	Applied for Listing	NIL	NIL
h.	Decrease-Buy-back				
i.	Capital Reduction				
j.	Forfeiture				
k.	Amalgamation/Scheme of Arrangement				
	Any Other (to specify)				
	Net Increase/ Decrease				
18.	Register of Members is updated			Yes	
19.	Reference of previous quarter with regard to excess demat shares			NIL	
20.	Has the Company resolved the matter in point 19, if any			N/A	
21.	Mention the total number of requests, if any, confirmed after 21 days -				
	Depository	No. of Shares	Reasons of Delay		
	NSDL	Nil	N. A.		
	CDSL	Nil	N. A.		
22.	Name, Telephone and address of Compliance officer	Ajay Kaushik Shubhkhera, Paonta Sahib 173025 Himachal Pradesh 01740-223494			
23.	Name, address and Telephone No. of the Auditor	Mr. Himanshu Sharma Company Secretary in Practice GF-466, Krishna Street, Kotla Mubarakpur, South Ext.-1, New Delhi- 110003 Ph. no: 9650115121			
24.	Name and address of Registrar and Share Transfer Agents	Beetal Financial and Computer Services (P) Ltd., Beetal House, 3 rd Floor, 99, Madangir, New Delhi			
25.	Any other Detail that the auditor may like to provide (e.g BIFR company, delisting from SE)	NIL			

Date: 24.07.2015
Place: New Delhi

For Himanshu Sharma & Associates
Company Secretaries

