

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 46TH ANNUAL GENERAL MEETING of Bata Shoe Company (Bangladesh) Limited will be held on Thursday, 21 June 2018 at 10:30 a.m. at Registered Office and Factory Premises, Tongi, Gazipur to transact the following business:

1. To receive, consider and adopt the Directors' Report for the year ended 31 December 2017.
2. To receive, consider and adopt the Audited Financial Statements of the company and the Auditors' Report thereon for the year ended 31 December 2017.
3. To approve Dividends as recommended by the Directors.
4. To elect Directors.
5. To appoint Auditors for the year 2018 and to fix their remuneration.

By order of the Board

Md. Hashim Reza
Company Secretary

Tongi, 26 April 2018

NOTES:

1. **23 May 2018 is the RECORD DATE.** Shareholders whose names appearing in the share register of the Company or in the depository register on that date will be eligible to attend at the AGM and to receive dividend.
2. A member eligible to attend and vote at the General Meeting is entitled to appoint a proxy to attend the meeting and vote on his/her behalf.
3. Shareholders are requested to update the particulars of their respective **Bank Account** and **any Change of Address** in their respective Folio/BO account before the record date.
4. Shareholders are also requested to update their **12 digits e-TIN number** in their respective Folio/BO account before the record date failing which Income Tax at Source will be deducted @ 15% instead of @ 10% on Cash Dividend as per Income Tax Ordinance 1984 under section 54.
5. In compliance with the Bangladesh Securities and Exchange Commission's Circular No. SEC/CMRRC/2009-193/154 dated 24 October 2013, **any Gift/Gift Coupon/Food Box shall not be given at the 46th AGM.**

FINANCIAL HIGHLIGHTS 2017

Proposed Final Cash Dividend 2017	: Tk. 10.50 Per Share
Net Asset Value (NAV)	: Tk. 4,224,698,311
NAV Per Share	: Tk. 308.82
Earnings Per Share (EPS)	: Tk. 82.34
Net Operating Cash Flow Per Share	: Tk. 61.35

FINANCIAL HIGHLIGHTS 2016

Proposed Final Cash Dividend 2016	: Tk. 10.50 Per Share
Net Asset Value (NAV)	: Tk. 3,556,586,430
NAV Per Share	: Tk. 259.98
Earnings Per Share (EPS)	: Tk. 76.24
Net Operating Cash Flow Per Share	: Tk. 78.69

