AXIL

Hearing Performance™

OTCQB-RVIV

A Reviv3 Procare Company

FORWARD LOOKING STATEMENTS DISCLAIMER

This presentation contains a number of forward-looking statements within the meaning of the federal securities laws. The use of words such as “anticipates,” “expects,” “intends,” “plans,” “confident that” and “believes,” among others, generally identify forward-looking statements.

These forward-looking statements are based on currently available information, and management’s beliefs, projections, and current expectations subject to a number of significant risks and uncertainties. Factors that could cause actual results to differ materially from those in the forward-looking statements include, among other things: (i) Reviv3’s ability to grow net sales and adjusted EBITDA, as anticipated; (ii) our ability to fund our operating expenses; (iii) potential difficulties or delays Reviv3 may experience in implementing its cost savings and efficiency initiatives; (iv) Reviv3’s ability to compete effectively with other companies; (v) the concentration of our customers, potentially increasing the negative impact to Reviv3 by changing purchasing or selling patterns; (vi) changes in laws or regulations in the United States and/or in other major markets, such as China, in which Reviv3 operates, including, without limitation, with respect to taxes, tariffs, trade policies, or product safety, which may increase Reviv3’s product costs and other costs of doing business, and reduce Reviv3’s earnings. Current and potential investors are urged to consider these factors carefully in evaluating the forward-looking statements. These forward-looking statements speak only as of the date hereof. Except as required by law, Reviv3 does not assume any obligation to update or revise these forward-looking statements for any reason, even if new information becomes available in the future.

Our Mission

To Become the World Leader
In All-In-One Technologies for
Hearing Performance, Hearing Protection and Audio.

AXIL

OUR MARKET

$41B[****]
Bluetooth Headphones

$13.1B[**]
Earbuds

$10.3B[*******]
Bluetooth Speakers

$10.2B[***]
Hearing Aids

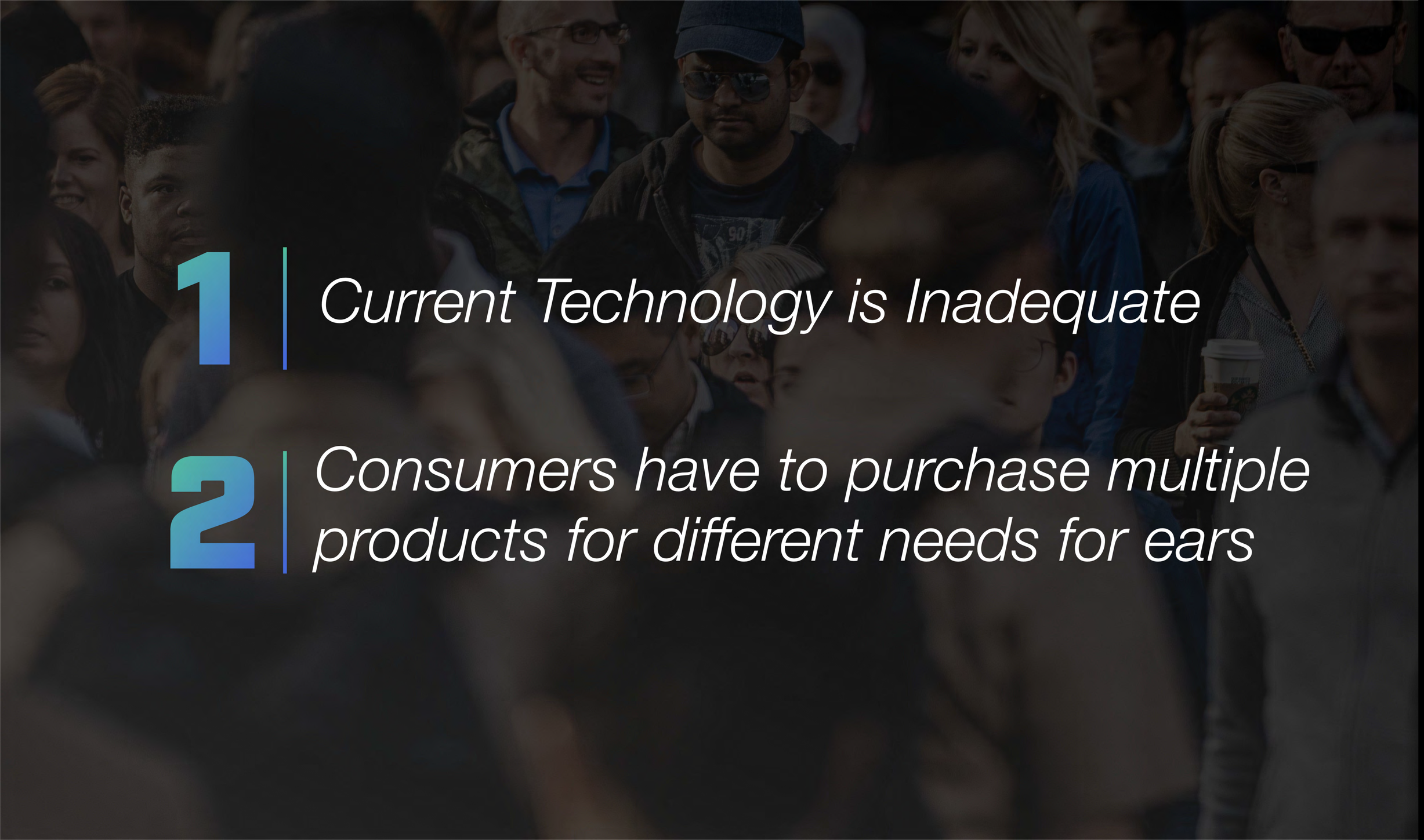
$4.9B[*****]
Headphones

$3.7B[*]
Hearing Protection

$928M[–]
Earplugs

* BCC Research by 2025
** Mordor Intelligence Market Research 2021
*** Fortune Business Insights March 2022
**** Valuates Global Opportunity Analysis and Industry Forecast by 2027
***** IBIS Retail Market for Headphones 2021
****** Global Market Insights 2021
******* Fortune Business Insights 2022

AXIL



1 | *Current Technology is Inadequate*

2 | *Consumers have to purchase multiple products for different needs for ears*

TIXV

EARBUDS

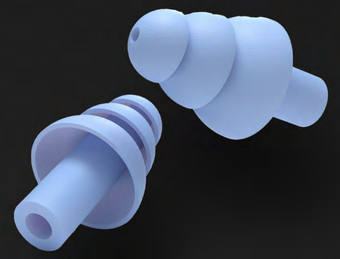
- Low Level, Outdated Technology
- Few Specialized Options
- Lots of Generic Competition

HEADPHONES

- Low Level, Outdated Technology
- No Universal Lifestyle Application
- Poor Design

EAR PLUGS

- No-Low Technology
- Outdated
- Cheap



HEARING AIDS

- Designed, Branded, Marketed to ‘Old People’
- Too Expensive
- Too Much Hassle to Purchase
- Negative Stigma to Designs
- Uncomfortable to Wear

AXIL

WHY AXIL IS DIFFERENT

PASSION

LEGACY

INNOVATION

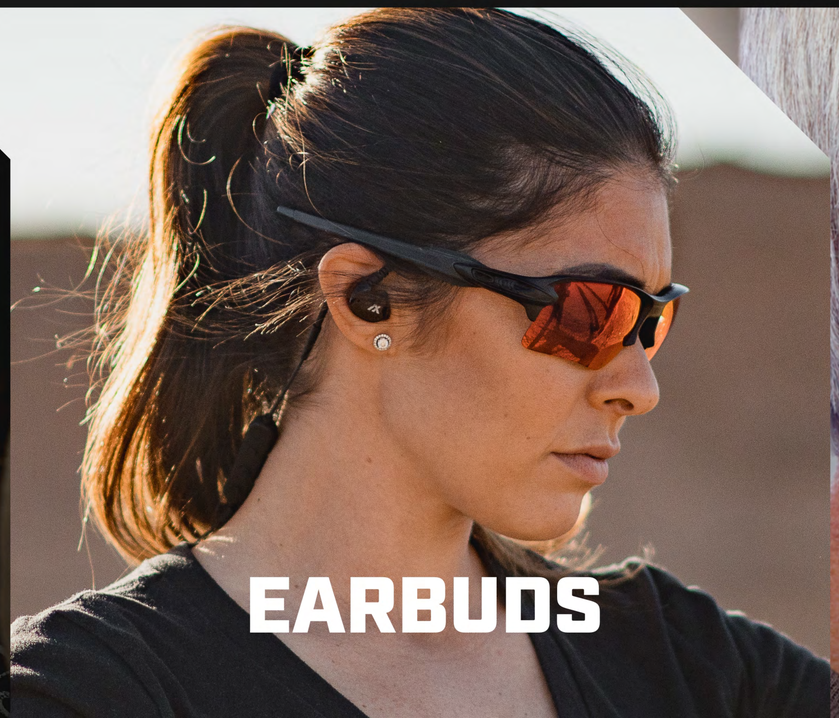
CONSUMER DIRECT

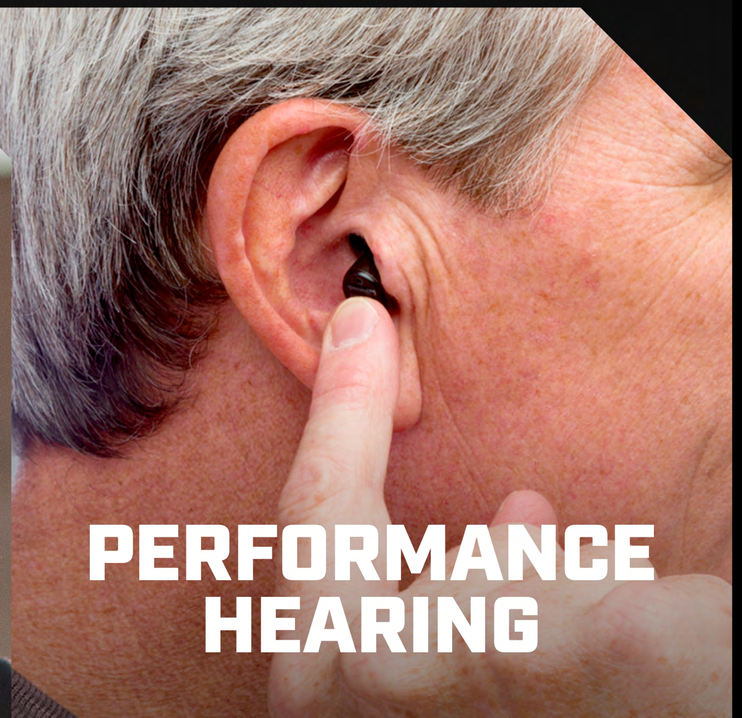
AXIL

AXIL INNOVATION & TECHNOLOGY

All-In-One Cutting-Edge Solutions & Technology

- Hearing Protection
- Bluetooth Audio
- Hearing Enhancement
- Hands Free Communication





AXIL

HOW CAN WE DELIVER MORE VALUE FOR LESS MONEY?

- ✓ AXIL Innovates from Scratch & Experience
- ✓ AXIL Manufacturing & Network

AXIL

HOW CAN WE SCALE?

✓ Online Audiences

MANY AUDIENCES FOR PROFESSIONAL & RECREATIONAL LIFESTYLES

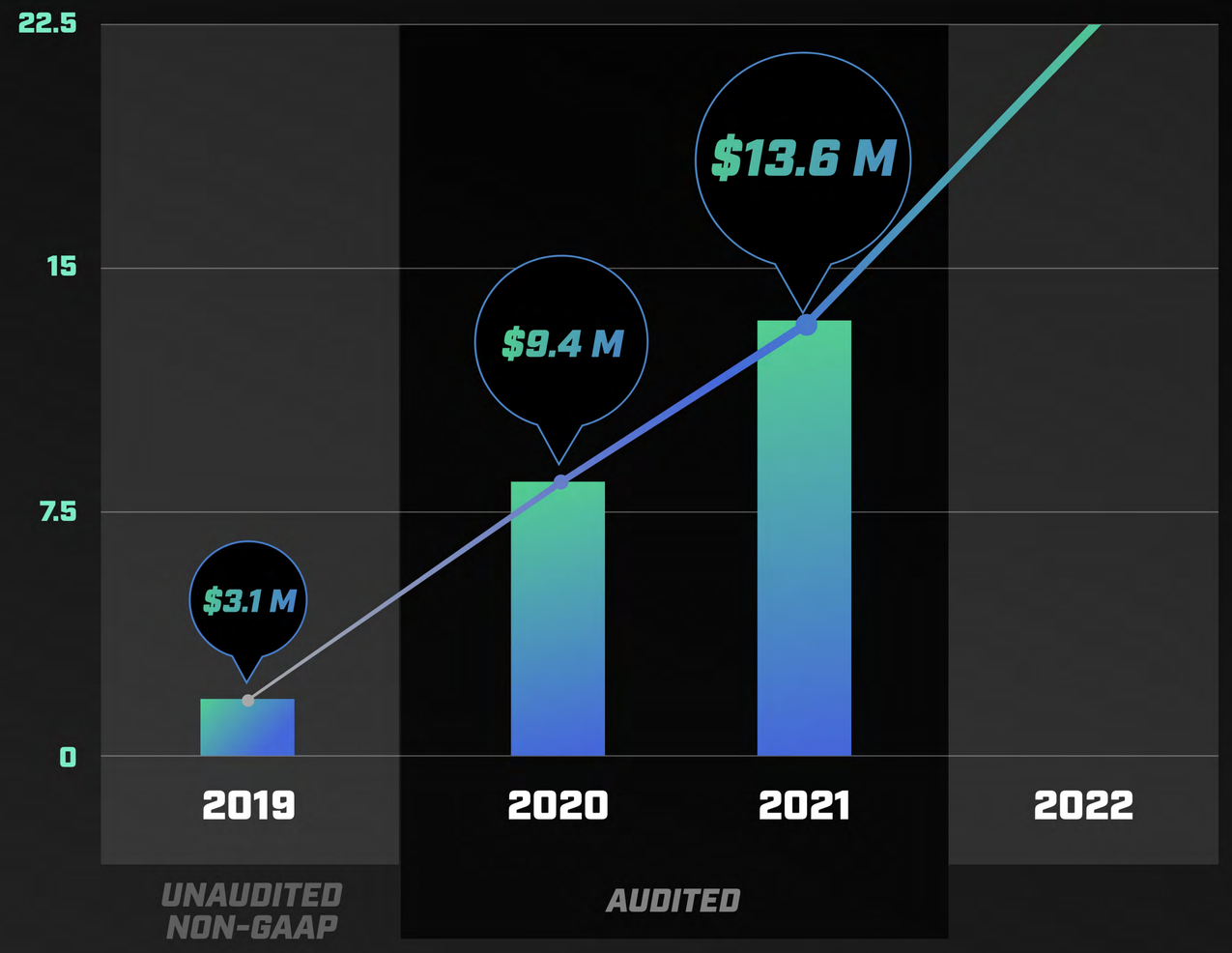
- Shooting
- Tactical
- Military
- LE
- Hunting
- Auto Racing
- Industrial
- Manufacturing
- Motorcycling
- Fitness
- Construction
- Safety
- Concert/Stadium
- Events Cycling
- and many more

Walmart
Cabela's
Bass Pro Shops
SIG SAUER
BERETTA

AXIL

OUR APPROACH TO GROWTH

- Managed growth with focus on earnings.
- Innovation to maximize profitability
- Expand globally
- Strategic world-class partnerships
- Disruptive technology gaining market share
- Sustainable growth in challenging times
- Growth with little to no debt



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