

Company number 06690180

**LightwaveRF PLC**  
**PUBLIC COMPANY LIMITED BY SHARES**

**MINUTES** of an annual general meeting of **LightwaveRF PLC** (the "**Company**") held at the offices of Committed Capital Financial Services Limited at Gainsborough Hill Farm House WS99HH on Thursday 04 June 2020 at 11.00 am.

**PRESENT:** Jason Elliott (Chairman and proxy holder)  
See attached attendance register

**IN ATTENDANCE:** See attached attendance register

**1. CHAIRPERSON**

Jason Elliott was appointed chairperson of the meeting.

**2. QUORUM**

2.1 **It was noted** that a quorum was present.

2.2 **There was produced** to the meeting a notice (the "**Notice**") convening the meeting and, with the consent of all members present, the Notice was taken as read.

**3. RESOLUTIONS**

3.1 The resolutions set out in the Notice were duly proposed and voted upon.

3.2 The chairperson proposed that resolution 1 set out in the Notice be approved as an ordinary resolution. The resolution was put to the meeting on a show of hands and it was resolved that resolution 1 be approved as an ordinary resolution. It was noted that the Chairman had received 60,573,951 votes in favour of resolution 1 V's 6,911 against if a poll vote was required.

3.3 The chairperson proposed that resolution 2 set out in the Notice be approved as an ordinary resolution. The resolution was put to the meeting on a show of hands and it was resolved that resolution 2 be approved as an ordinary resolution. It was noted that the Chairman had received 60,572,851 votes in favour of resolution 2 V's 9,011 against if a poll vote was required.

3.4 The chairperson proposed that resolution 3 set out in the Notice be approved as an ordinary resolution. The resolution was put to the meeting on a show of hands and it was resolved that resolution 3 be approved as an ordinary resolution. It was noted

that the Chairman had received 60,574,951 votes in favour of resolution 3 V's 6,911 against if a poll vote was required.

3.5 The chairperson proposed that resolution 4 set out in the Notice be approved as an ordinary resolution. The resolution was put to the meeting on a show of hands and it was resolved that resolution 4 be approved as an ordinary resolution. It was noted that the Chairman had received 60,574,951 votes in favour of resolution 4 V's 6,911 against if a poll vote was required.

3.6 The chairperson proposed that resolution 5 set out in the Notice be approved as an ordinary resolution. The resolution was put to the meeting on a show of hands and it was resolved that resolution 5 be approved as an ordinary resolution. It was noted that the Chairman had received 60,205,825 votes in favour of resolution 5 V's 371,937 against if a poll vote was required.

3.7 The chairperson proposed that resolution 6 set out in the Notice be approved as a special resolution. The resolution was put to the meeting on a show of hands and it was resolved that resolution 8 be approved as a special resolution. It was noted that the Chairman had received 60,195,825 votes in favour of resolution 6 V's 371,937 against if a poll vote was required.

3.8 There being no further business, the chairperson declared the meeting closed.

J Elliott.....  
Chairperson

4 June 2020.....  
(Date)

### **Equity Subscription Update**

With regard to the ongoing equity subscription as announced on 20 March 2020 (which was subject to the Panel waiver from a Whitewash Resolution), the company has so far issued to the Committed Capital Concert Party 3,383,372 shares at 5 pence per share on the 3 April 2020. Following this issue of shares, the Committed Capital Concert Party is interested in 50,145,591 shares representing 39.50% of the issued share capital of the Company. The fund raise is ongoing.