

The Directors
LightwaveRF plc
Innovation Birmingham Campus
Faraday Wharf
Holt Street
Birmingham B7 4BB

20 September 2019

Dear Sirs,

Posting of Circular

We hereby give our consent to the issue by LightwaveRF plc of its circular dated 20 September 2019, with the inclusion of Shore Capital and Corporate Limited's name and the references to it in the form and context in which they appear.

Yours faithfully,



T.O.R. Griffiths
Director of Corporate Finance
For and on behalf of
Shore Capital and Corporate Limited