

# **USCIS EB-5 Visa I-526 and I-829 Petition Statistics**

Updated in February 2023 with data through FY2022 (October 2021–September 2022)

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**(4) I-526 and I-829 Petition Comparisons** 

#### **Important Investment Information**

All EB-5 investments must be "at risk" per USCIS requirements. Risk of loss exists. Any protections and guaranties negotiated at fund level are not exercisable by individual investors themselves but are administered by fund management only. No guarantees exist regarding individual investors' ability to be repaid.

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#### **The EB5AN Management Team**

The EB5AN team has been involved in more than \$3 billion of leveraged buyouts, IPOs, and real estate development.





- Yale University B.A. in Economics with a concentration in Mandarin Chinese
- Boston Consulting Group (BCG) Business and strategy consulting
- Stanford Graduate School of Business M.B.A.
- Forbes 30 Under 30 National Winner for Social Entrepreneurship



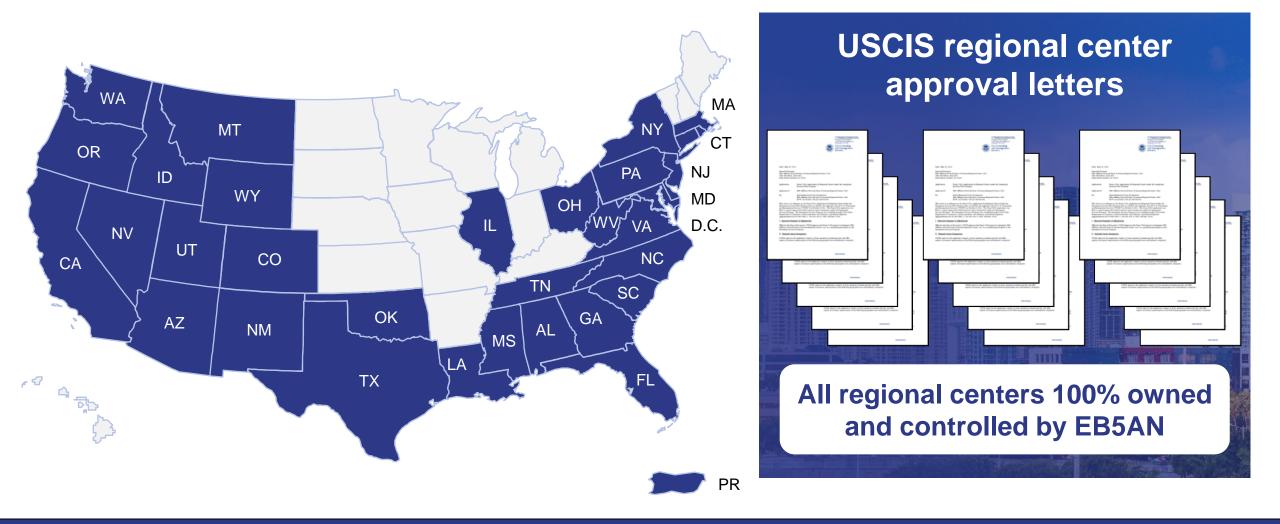
Michael

**Schoenfeld** 

- University of North Carolina at Chapel Hill B.A. in Economics; B.S. in Business Admin
- Boston Consulting Group (BCG) Business and strategy consulting
- AEA Investors Leading middle-market private-equity firm
- Forbes 30 Under 30 National Winner for Social Entrepreneurship



# EB5 Affiliate Network Operates 10+ Regional Centers That Cover 20+ States, Puerto Rico, and Washington, D.C.





#### **Investors from More than 60 Countries and Regions**

People of many nationalities and backgrounds consistently find value in EB5AN's investment approach.











# Wohali Utah (Loan) \$800K Rural EB-5 Project

An under-construction rural EB-5 project featuring a secured EB-5 loan investment with I-526E approval and job creation guaranties, 300+ EB-5 jobs already created, faster I-526E processing, and 20% EB-5 visa set aside

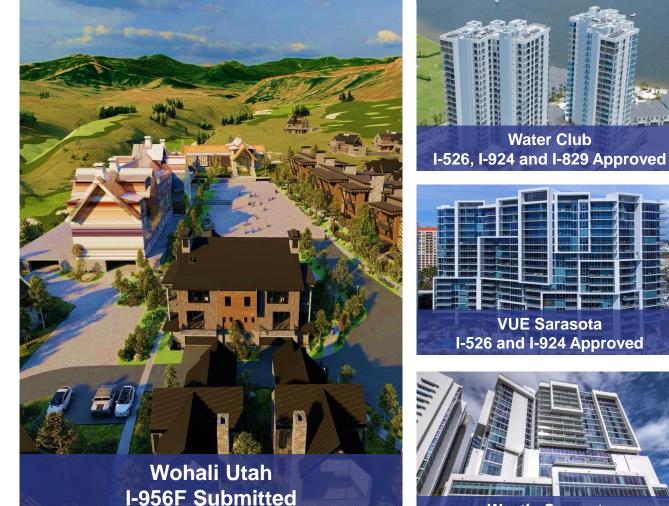
File I-526E today and adjust status immediately with a partial investment; start with less than \$800K and fund the balance within 12 months.

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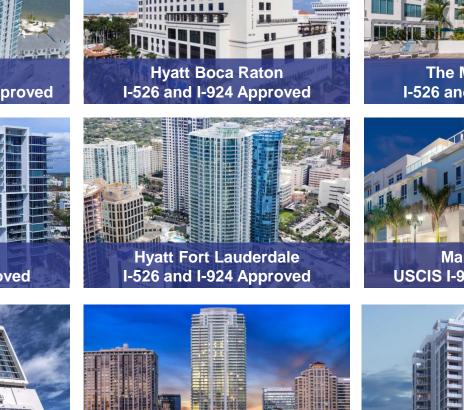
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#### Wohali Utah: The 15th EB5AN Managed Regional Center Fund



(Receipt Received)

Westin Sarasota I-526 and I-924 Approved



ONE St. Petersburg I-526 and I-924 Approved



The Mark Sarasota I-526 and I-924 Approved



Marriott Delray USCIS I-924 Exemplar Filed





### Key Highlights of Rural Wohali Utah EB-5 Project at \$800,000 (1 of 2)

1	Under Construction in Prime Location with Phase 1 Almost Sold Out	Wohali Utah is located just north of Park City, Utah, one of the country's top vacation destinations. Wohali is under construction and Phase 1 is nearly sold out, with only six estate homesite lots remaining. <b>\$30M+ has already been spent on construction and land costs.</b>
2	Rural Qualification Means Faster Processing and 20% EB-5 Visa Set Aside	Rural qualification means faster I-526E application processing and access to a 20% visa set aside. EB-5 investors will receive their temporary green cards faster and avoid future visa backlogs. There are no backlogged countries in the Rural designation. China, Vietnam, and India are CURRENT.
3	Rolling Five-Year EB-5 Loan Term	The EB-5 loan will mature in individual \$800,000 tranches, meaning that EB-5 investors will receive their money back five years* after investment, independent of other EB-5 investors' funding timelines.
4	EB-5 Jobs Already Created and Substantial Job Cushion	300+ jobs have already been created as of August 2022. When completed, Wohali will create 4,396 total jobs. Therefore, the project will create 44 jobs for each of the 99 EB-5 investors. Only 990 jobs are required for all investors to receive permanent green cards and all 990 jobs are expected to be created by September 2023.

\*Note: The EB-5 loan is subject to a single one-year developer extension.



## Key Highlights of Rural Wohali Utah EB-5 Project at \$800,000 (2 of 2)

5 Secured EB-5 Loan Investment with Two Mortgages and 100% Equity Pledge	The EB-5 loan is directly secured by an equity pledge and mortgages on thousands of acres of prime land just outside of Park City, Utah. EB-5 capital either replaces already funded project debt or directly funds future project development costs.
6 Partnership 6 with Sotheby's Real Estate Brokerage	Wohali Utah has an exclusive partnership with Sotheby's International Realty. Founded in 1744, Sotheby's is recognized as one of the top real estate brokerage companies in the world.
7 Established EB-5 Developer and Project Sponsor	Wohali Utah is an EB-5 project offered by EB5AN & Wohali Partners. The Wohali development team has extensive experience and success in golf course community real estate development.
Experienced and 8 Independent EB-5 Regional Center Team	EB5AN is one of the largest and most experienced EB-5 regional center operators with 10+ EB-5 regional centers sponsoring 2,000+ EB-5 investors from 60+ countries. EB5AN is 100% independent from the developers of Wohali to avoid any potential conflicts of interest.





# Saltaire St. Petersburg (Loan) \$800K Urban EB-5 Project

An under-construction EB-5 project with loan repayment guaranty and all required EB-5 jobs already created

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### Saltaire St. Petersburg: Luxury Condominiums and Retail Space

Qualifies as a high unemployment TEA under the current rules – \$800K investment





#### 8 Reasons to Make an EB-5 Investment in Saltaire Phase II at \$800K (1 of 2)

1 Advanced Construction and 100% Sold Out	Vertical construction has completed to top floor Level 35 (as of June 2022).100% of 192 units have already been sold with 25% non-refundable cash deposits (as of April 2022).
2 Established EB-5 Developer and Project Sponsor	Saltaire Phase II is the 12th EB5AN & Kolter EB-5 project over the last 10 years; all prior EB-5 projects have been 100% successful. Saltaire Phase I received I-924 exemplar approval from USCIS.
3 Loan Repayment 3 Guaranty & Fully Capitalized Project	Repayment of the EB-5 loan and early repayment in the unlikely case of an I-526 denial is guaranteed by Kolter's well-capitalized parent entity. EB-5 capital replaces already committed capital.
<b>4</b> All Required EB-5 Jobs Already Created	13 jobs have already been created for each \$800K EB-5 investor. When completed, the project will create 44+ jobs for each \$800K EB-5 investor.



#### 8 Reasons to Make an EB-5 Investment in Saltaire Phase II at \$800K (2 of 2)

5 Prime Ocean Views and Downtown Location	Direct ocean views and central downtown location with a 94 out of 100 Walk Score; located directly across from CVS and Publix.
6 Transparent Quarterly 6 Investment Reporting	Transparent quarterly reporting with a detailed update on the investment and immigration status delivered 4x per year.
7 Experienced Development Team	Kolter has developed more than \$19BN in real estate since 1997 and has never not repaid a loan or failed to complete a project ever.
Experienced and 8 Independent EB-5 Regional Center Team	EB5AN is one of the largest and most experienced EB-5 regional center operators with 10+ EB-5 regional centers sponsoring 2,000+ EB-5 investors from 60+ countries. EB5AN is 100% independent from Kolter to avoid any potential conflicts of interest.





# KOLTER

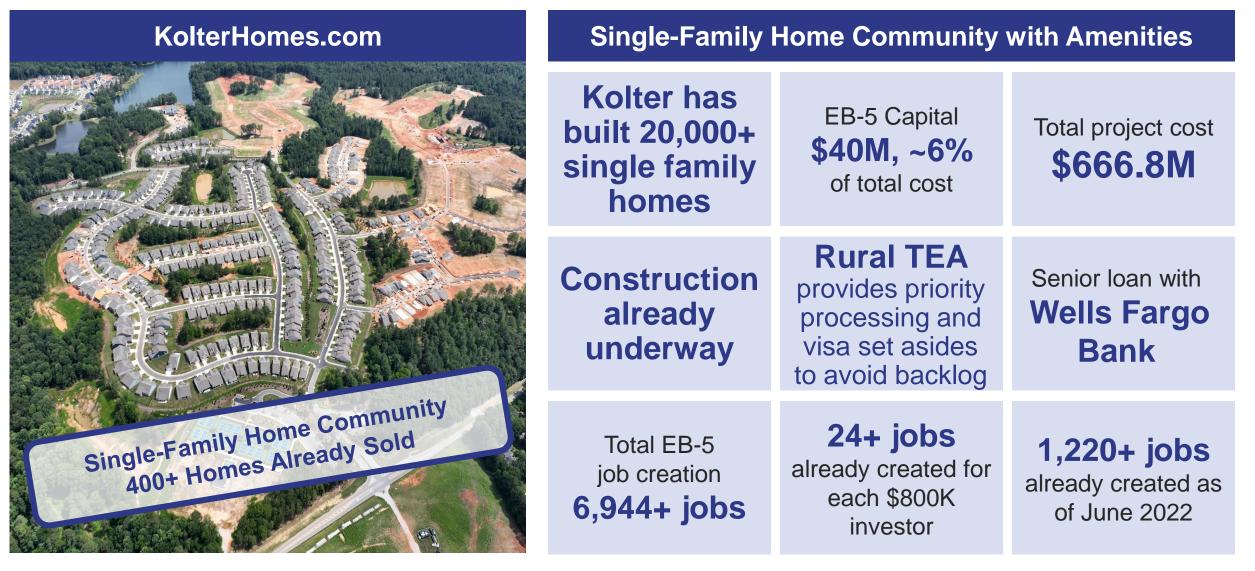
# Twin Lakes (Preferred Equity) \$800K Rural EB-5 Project

An under-construction, fully capitalized rural EB-5 project with all EB-5 jobs already created, faster I-526E processing, and access to 20% visa set aside

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#### **Twin Lakes Georgia: Single-Family Home Community with Amenities**

This rural TEA project qualifies for an \$800,000 investment with priority processing and a 20% visa set aside.





# **Twin Lakes Georgia: Key Investment Merits**

Strong demand for 1 new, affordable single-family homes	Strong, proven demand for new, affordable single-family homes starting at ~\$300,000 with a short commute to Atlanta, Georgia.
Proven project <ol> <li>success increases         <ul> <li>investor safety</li> </ul> </li> </ol>	Project has already sold 450+ homes as of December 2022. All required EB-5 job creation is in place with 1,220+ jobs already created, enough for all \$800,000 EB-5 investors to each receive their permanent green cards.
3 Rural qualification means faster processing and 20% EB-5 visa set aside	Rural qualification means faster I-526E application processing and access to a 20% visa set aside. EB-5 investors will receive their temporary green cards faster and avoid future visa backlogs. No country is backlogged in the rural designation; China, Vietnam, and India are CURRENT in this category.
Experienced EB-5 team and developer that 4 has built 20,000+ single-family homes since 1997	Best-in-class development and EB-5 regional center team with extensive experience in single-family home development; Kolter is one of the top 25 largest private single-family home builders in the U.S. EB5AN is one of the largest and most experienced EB-5 regional center operators with 10+ EB-5 regional centers sponsoring 2,000+ EB-5 investors from 60+ countries.



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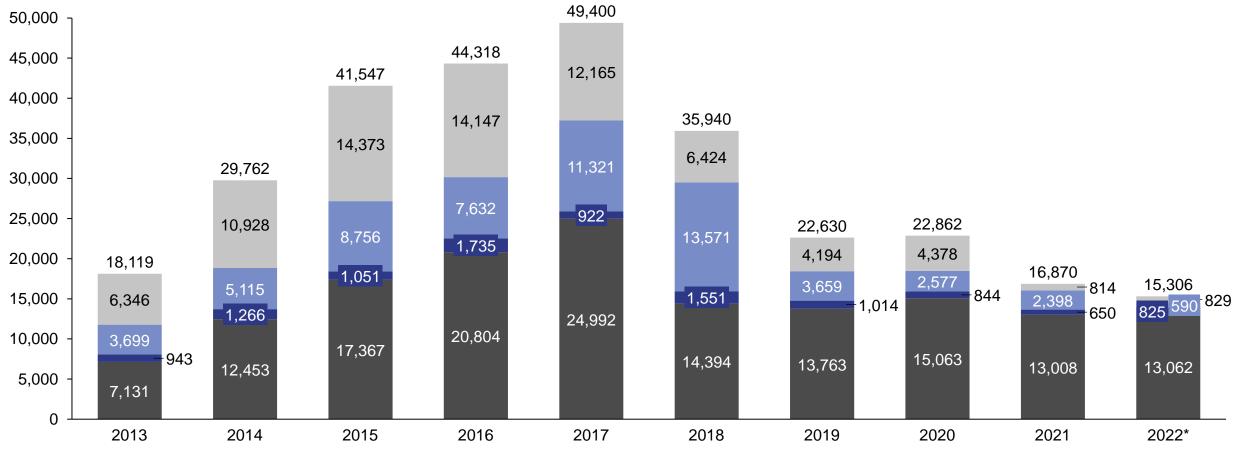
**4** I-526 and I-829 Petition Comparisons

# **I-526 Petitions by Case Status**

#### By fiscal year, FY2013-2022

Receipts Approved Denied Pending

#### I-526 Petitions by Case Status

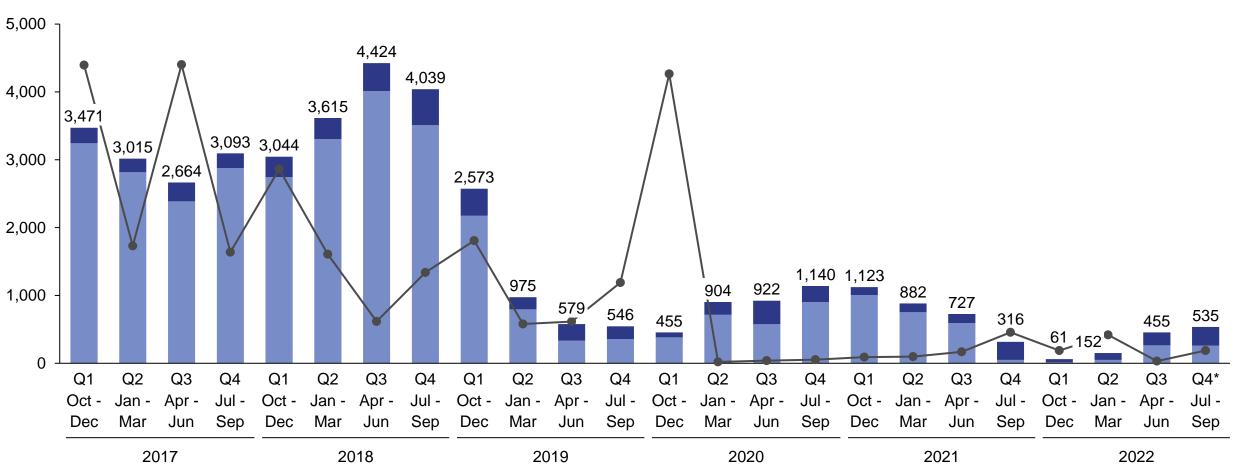


\* Includes I-526, Immigrant Petition by Regional Investor



## **I-526 Petition Processing and Receipts** By quarter, FY2017-2022

I-526 Petitions



\* Includes I-526, Immigrant Petition by Regional Investor

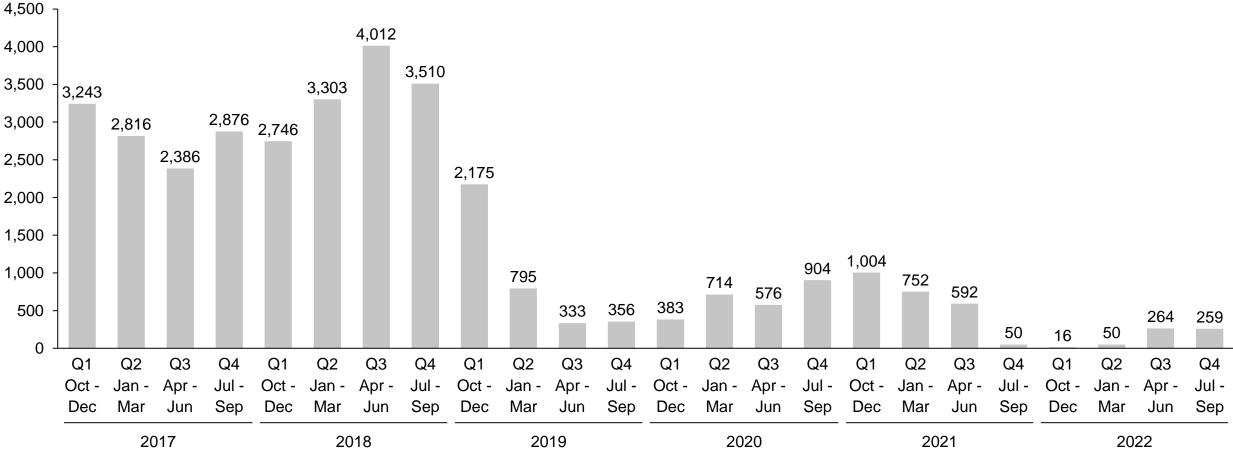
Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2023



Denials Approvals — Receipts

#### **I-526 Petition Approvals** By quarter, FY2017-2022

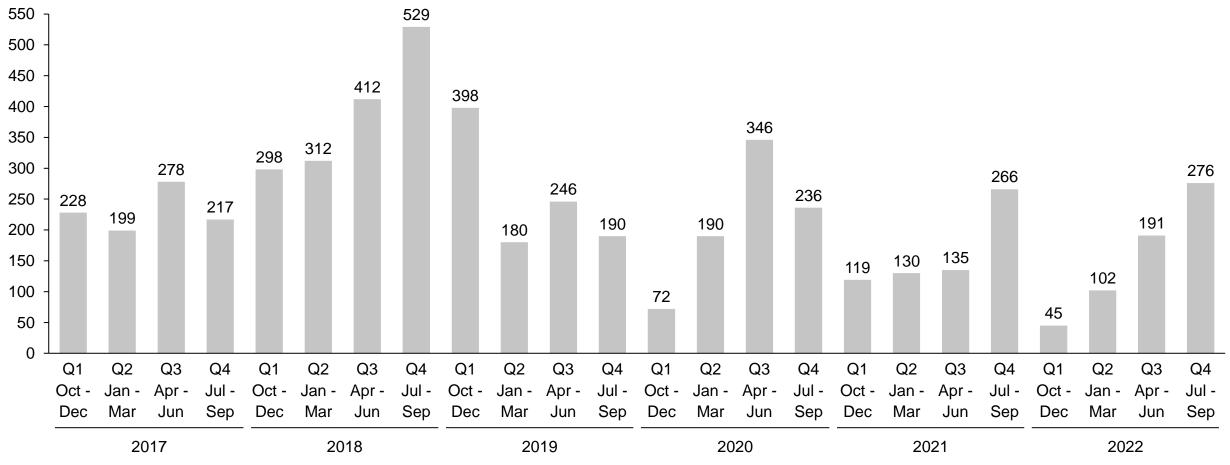
#### **I-526 Petition Approvals**





#### **I-526 Petition Denials** By quarter, FY2017-2022

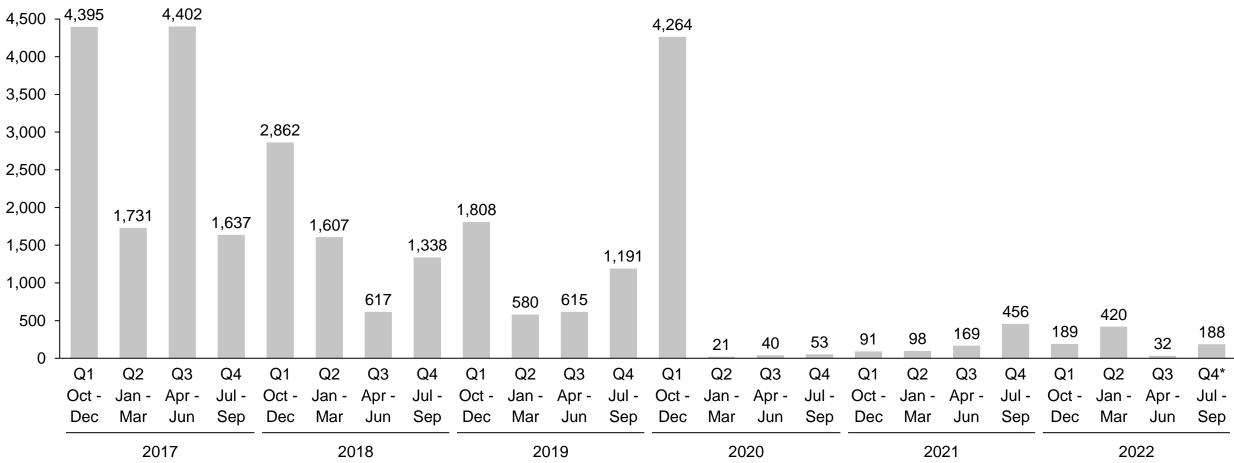
#### **I-526 Petition Denials**





#### **I-526 Petition Receipts** By quarter, FY2017-2022





\* Includes I-526, Immigrant Petition by Regional Investor



# **I-526 Petitions by Case Status**

#### By fiscal year, FY2013-2022

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022*
Petitions received	6,346	10,928	14,373	14,147	12,165	6,424	4,194	4,378	814	829
Growth rate	5%	72%	32%	-2%	-14%	-47%	-35%	4%	-81%	2%
Approved	3,699	5,115	8,756	7,632	11,321	13,571	3,659	2,577	2,398	590
Approved rate	1%	38%	71%	-13%	48%	20%	-73%	-30%	-7%	-75%
Denied	943	1,266	1,051	1,735	922	1,551	1,014	844	650	825
Denied rate	-1%	34%	-17%	65%	-47%	68%	-35%	-17%	-23%	27%
Pending	7,131	12,453	17,367	20,804	24,992	14,394	13,763	15,063	13,008	13,062
Pending rate	42%	75%	39%	20%	20%	-42%	-4%	9%	-14%	0.42%

\* Includes I-526, Immigrant Petition by Regional Investor



# **I-526 Petitions by Case Status**

#### By quarter, FY2018-2022

	2018			2019			2020				2021				2022					
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4*												
Petitions received	2,862	1,607	617	1,338	1,808	580	615	1,191	4,264	21	40	53	91	98	169	456	189	420	32	188
Growth rate	75%	-44%	-62%	117%	35%	-68%	6%	94%	258%	-100%	90%	33%	72%	8%	72%	170%	-59%	122%	-92%	488%
Approved	2,746	3,303	4,012	3,510	2,175	795	333	356	383	714	576	904	1,004	752	592	50	16	50	264	259
Approved rate	-5%	20%	21%	-13%	-38%	-63%	-58%	7%	8%	86%	-19%	57%	11%	-25%	-21%	-92%	-68%	213%	428%	-2%
Denied	298	312	412	529	398	180	246	190	72	190	346	236	119	130	135	266	45	102	191	276
Denied rate	37%	5%	32%	28%	-25%	-55%	37%	-23%	-62%	164%	82%	-32%	-50%	9%	4%	97%	-83%	127%	87%	45%
Pending	22,475	20,455	17,126	14,394	13,508	13,105	13,070	13,763	17,468	16,633	15,955	15,063	13,746	13,044	12,798	13,008	13,132	13,385	12,988	13,062
Pending rate	-10%	-9%	-16%	-16%	-6%	-3%	0%	5%	27%	-5%	-4%	-6%	-9%	-5%	-2%	2%	1%	2%	-3%	1%

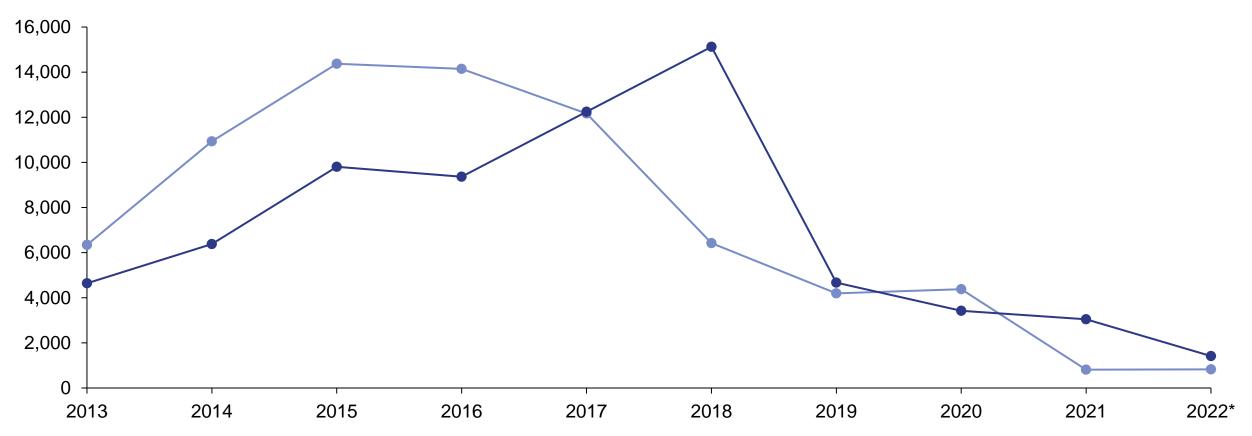
\* Includes I-526, Immigrant Petition by Regional Investor



### **I-526 Petition Receipts Versus Processing** By fiscal year, FY2013-2022

--- Number of I-526 Petition Receipts (full year) --- Number of I-526 Petitions Processed (full year)

#### **I-526 Petitions**



\* Includes I-526, Immigrant Petition by Regional Investor

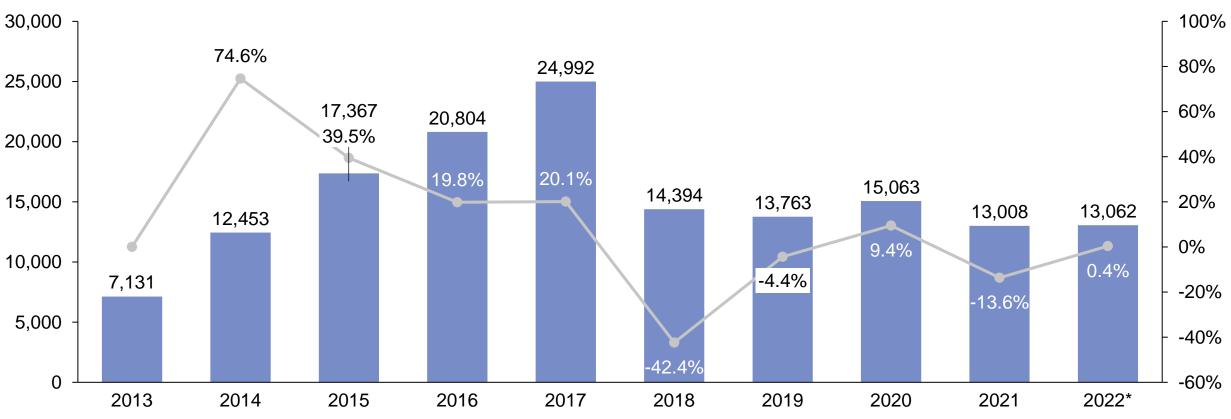


## **I-526 Petitions Pending and Year-Over-Year Backlog Growth** By fiscal year, FY2013-2022

Number of I-526 Petitions Pending — YOY Growth (%) of Pending I-526 Petitions

#### **I-526 Petitions Pending**

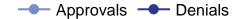
YOY Growth (%) of I-526 Petition Backlog

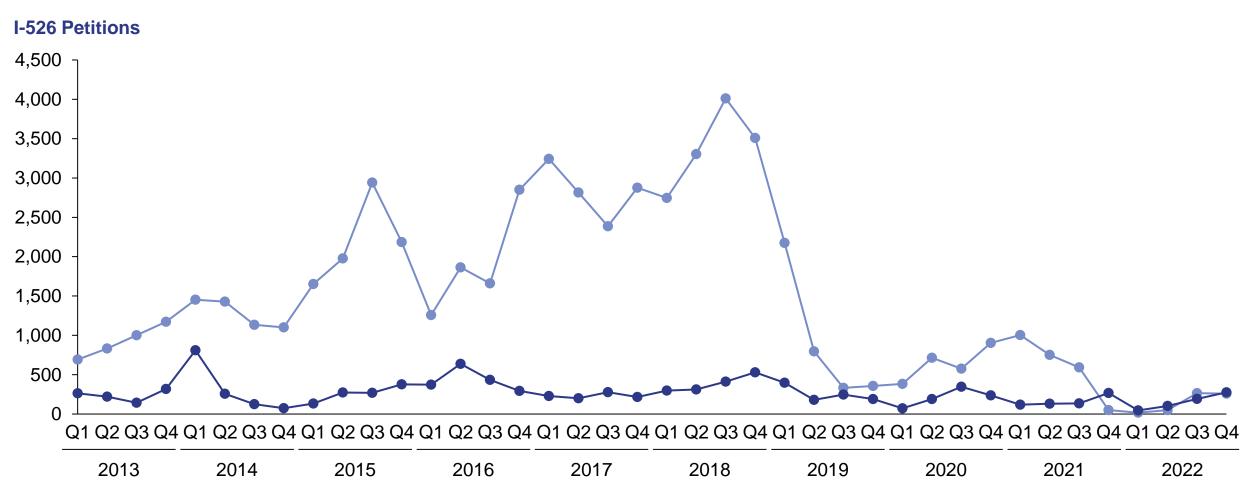


\* Includes I-526, Immigrant Petition by Regional Investor



## **I-526 Petition Approval and Denial Trends** By quarter, FY2013-2022



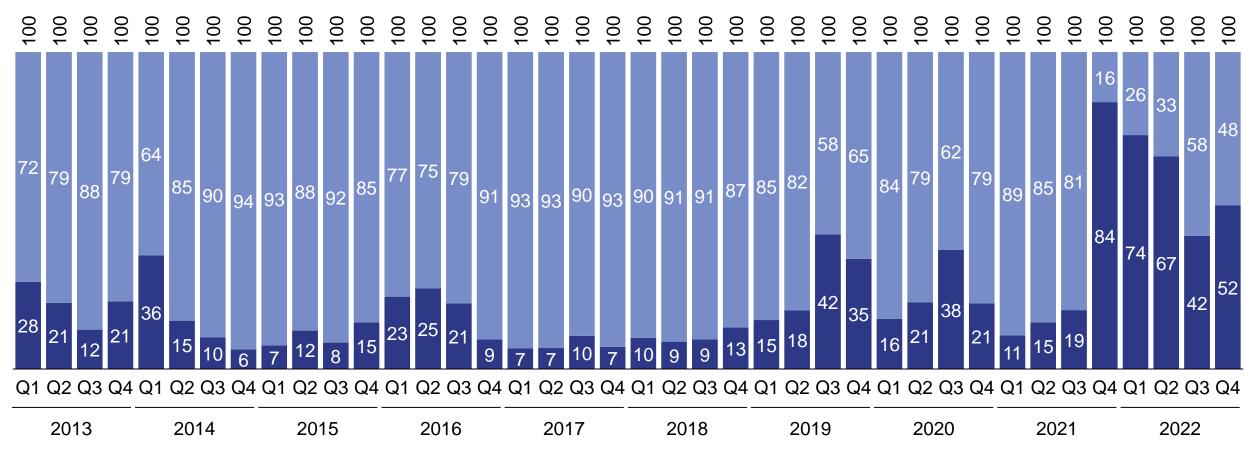




# **I-526 Petition Approval and Denial Rates** By quarter, FY2013-2024

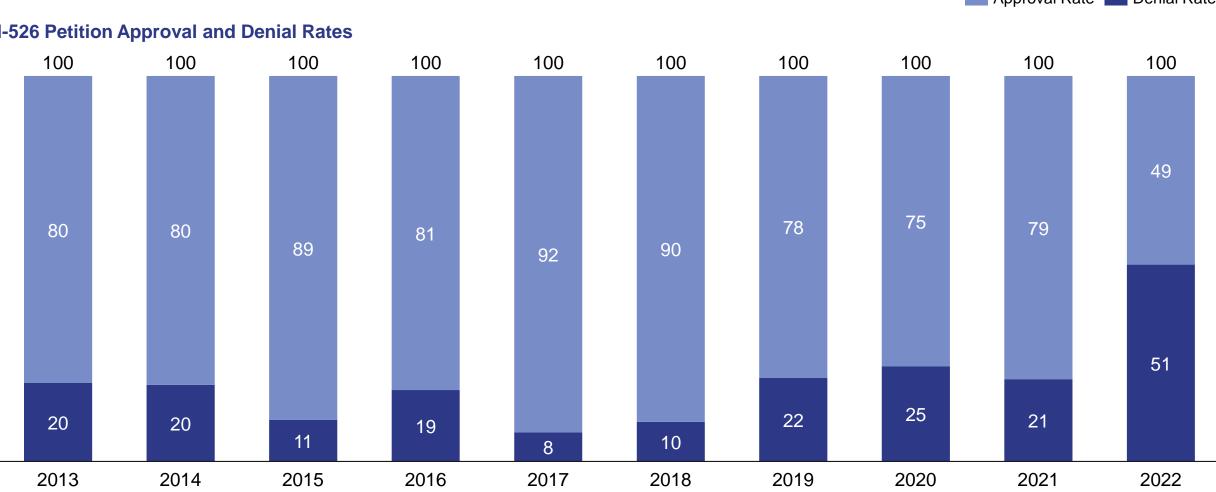
Approval Rate Denial Rate

#### I-526 Petition Approval and Denial Rates





## **I-526 Petition Approval and Denial Rates** By fiscal year, FY2013-2022



I-526 Petition Approval and Denial Rates

Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2023



Approval Rate Denial Rate

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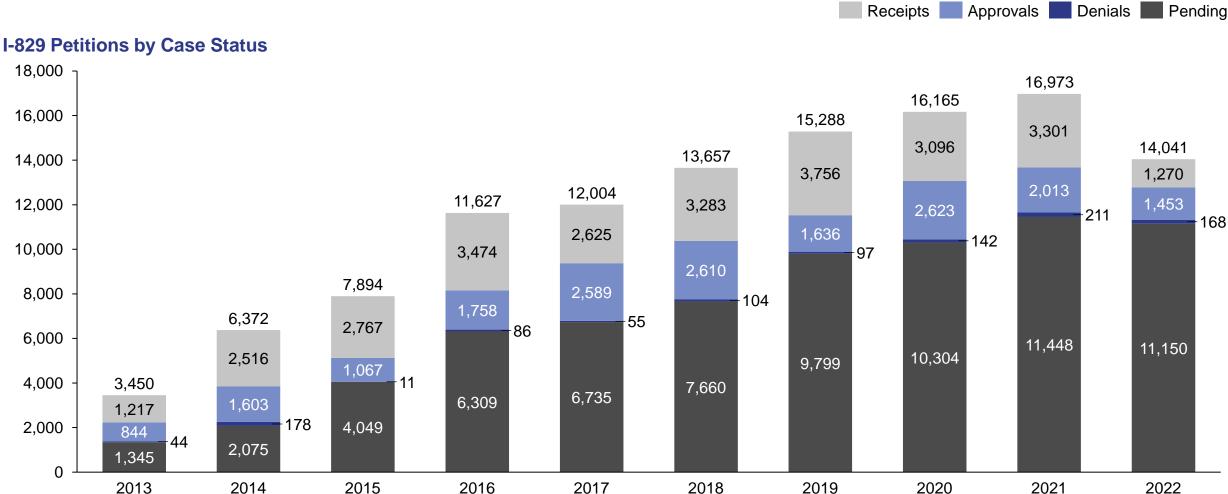




**4** I-526 and I-829 Petition Comparisons

# **I-829 Petitions by Case Status**

#### By fiscal year, FY2013-2022



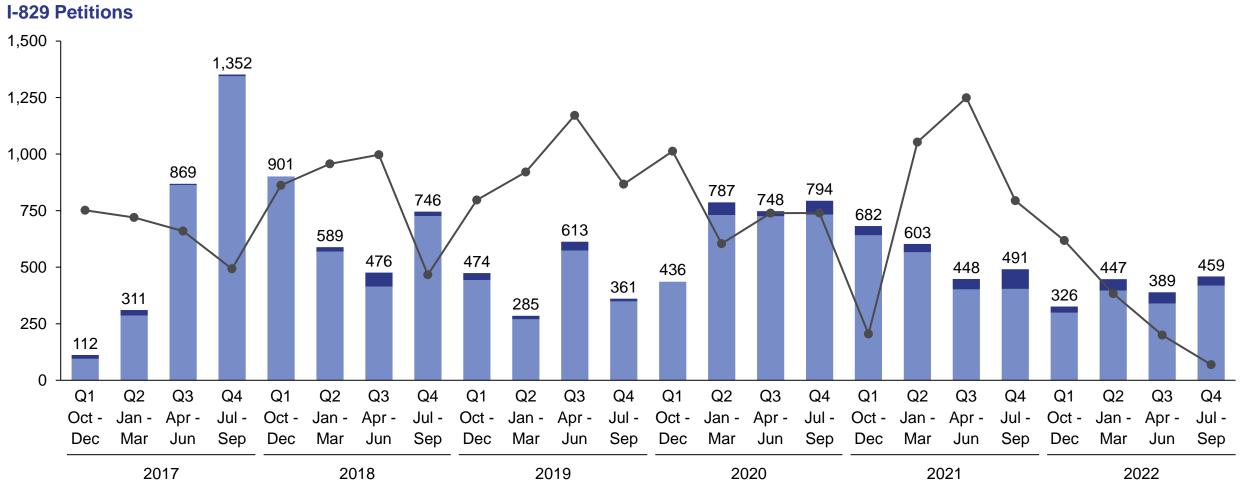
Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2023



Receipts Approvals Denials Pending

# **I-829 Petition Processing and Receipts** By quarter, FY2017-2022

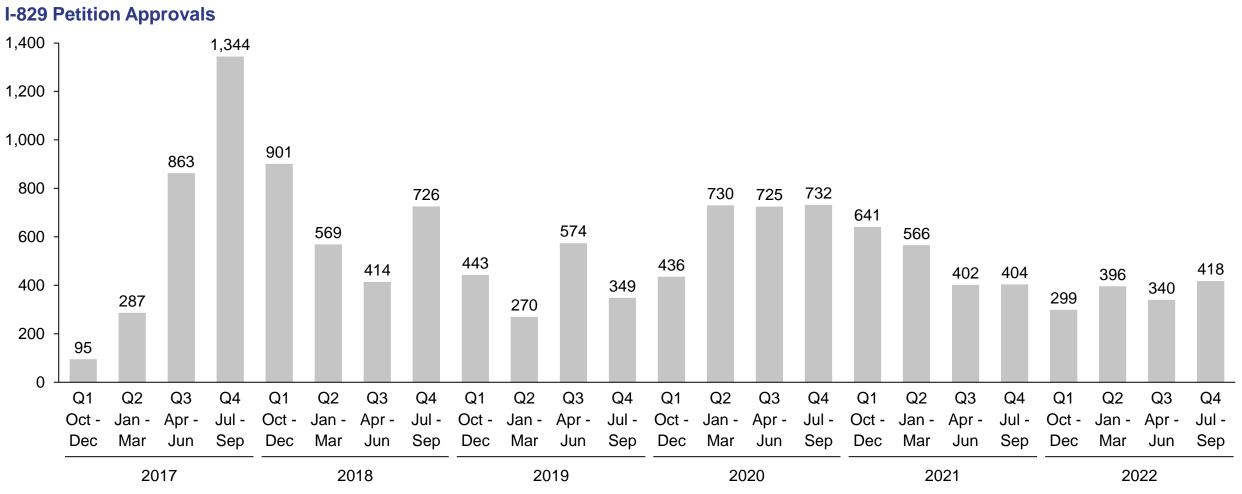
Denials Approvals — Receipts



Note: The number of I-829 denial of the first quarters of FY2018 and FY2020 was withheld by USCIS, citing protection of privacy



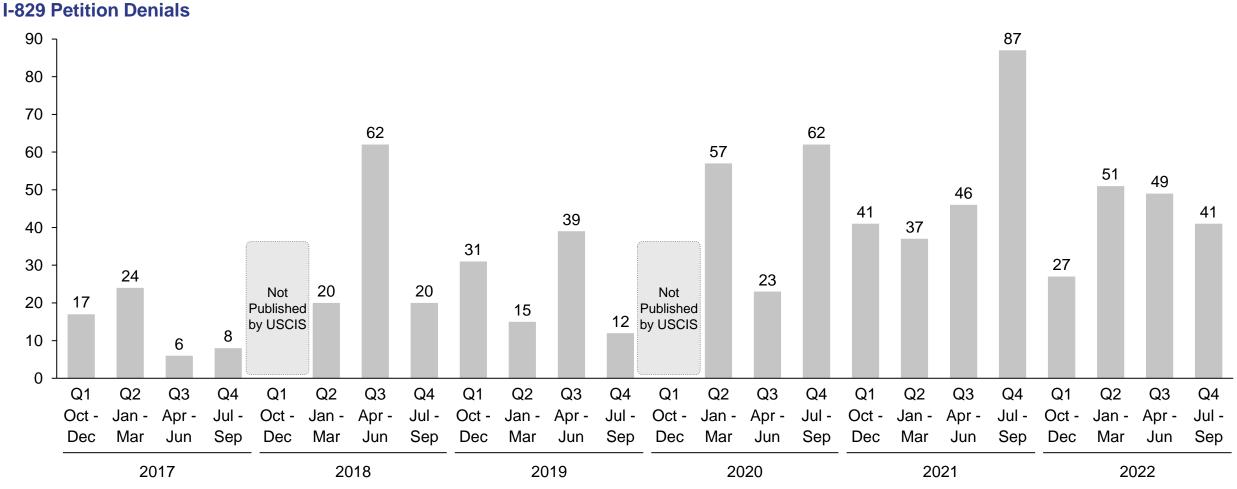
#### **I-829 Petition Approvals** By quarter, FY2017-2022





# **I-829 Petition Denials**

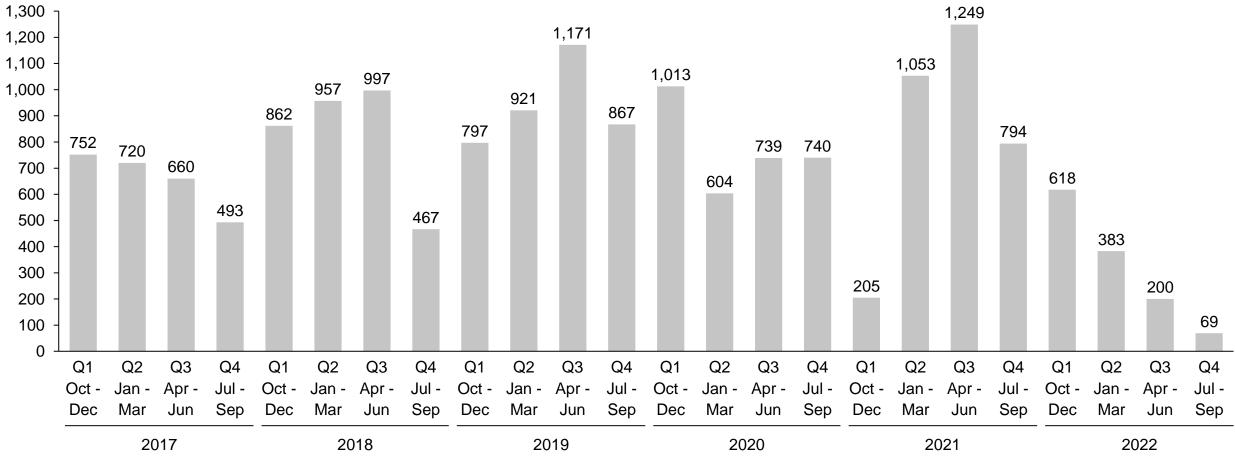
#### By quarter, FY2017-2022





## **I-829 Petition Receipts** By quarter, FY2017-2022







## **I-829 Petitions by Case Status**

## By fiscal year, FY2013-2022

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Petitions received	1,217	2,516	2,767	3,474	2,625	3,283	3,756	3,096	3,301	1,270
Growth rate	71%	107%	10%	26%	-24%	25%	14%	-18%	7%	-62%
Approved	844	1,603	1,067	1,758	2,589	2,610	1,636	2,623	2,013	1,453
Approved growth rate	15%	90%	-33%	65%	47%	1%	-37%	60%	-23%	-28%
Denied	44	178	11	86	55	104	97	142	211	168
Denied growth rate	-27%	305%	-94%	682%	-36%	89%	-7%	46%	49%	-20%
Pending	1,345	2,075	4,049	6,309	6,735	7,660	9,799	10,304	11,448	11,150
Pending growth rate	33%	54%	95%	56%	7%	14%	28%	5%	11%	-3%



# **I-829 Petitions by Case Status**

## By quarter, FY2018-2022

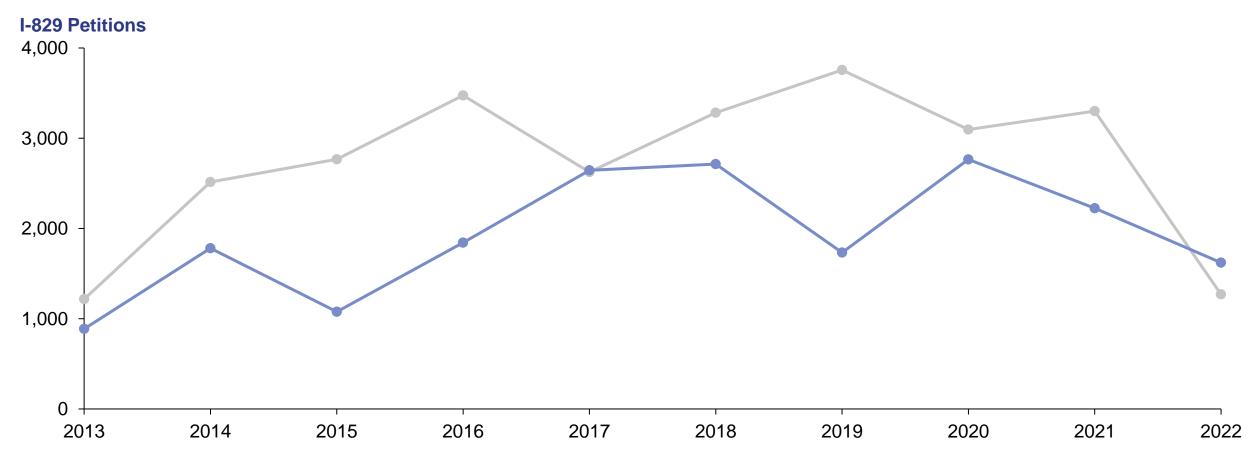
	2018			2019			2020				2021				2022					
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Petitions received	862	957	997	467	797	921	1,171	867	1013	604	739	740	205	1053	1,249	794	618	383	200	69
Growth rate	75%	11%	4%	-53%	71%	16%	27%	-26%	17%	-40%	22%	0%	-72%	414%	19%	-36%	-22%	-38%	-48%	-66%
Approved	901	569	414	726	443	270	574	349	436	730	725	732	641	566	402	404	299	396	340	418
Approved growth rate	-33%	-37%	-27%	75%	-39%	-39%	113%	-39%	25%	67%	-1%	1%	-12%	-12%	-29%	0.50%	-26%	32%	-14%	23%
Denied	D	20	62	20	31	15	39	12	D	57	23	62	41	37	46	87	87	51	49	41
Denied growth rate	-	-	210%	-68%	55%	-52%	160%	-69%	_	_	-60%	170%	-34%	-10%	24%	89%	0%	-41%	-4%	-16%
Pending	6,243	7,447	-7,818	7,660	8,119	8,821	9,295	9,799	10,373	10,309	10,332	10,304	9,894	10,356	11,160	11,448	11,731	11,690	11,523	11,150
Pending growth rate	-7%	19%	-205%	-198%	6%	9%	5%	5%	6%	-1%	0%	0%	-4%	5%	8%	3%	2%	0%	-1%	-3%

Note: The number of I-829 denials for the first quarters of FY2018 and FY2020 was withheld by USCIS, citing protection of privacy. Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2023



## **I-829 Petition Receipts Versus Processing** By fiscal year, FY2013-2022

---- Number of I-829 Petition Receipts ---- Number of I-829 Petitions Processed



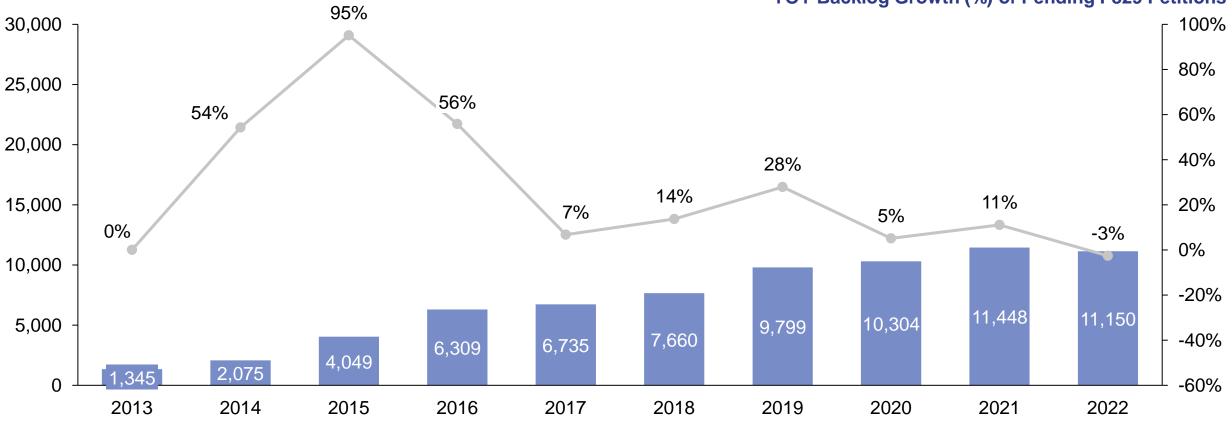


## **I-829 Petitions Pending and Year-Over-Year Backlog Growth** By fiscal year, FY2013-2022

Number of I-829 Petitions Pending — YOY Backlog Growth (%) of Pending I-829 Petitions

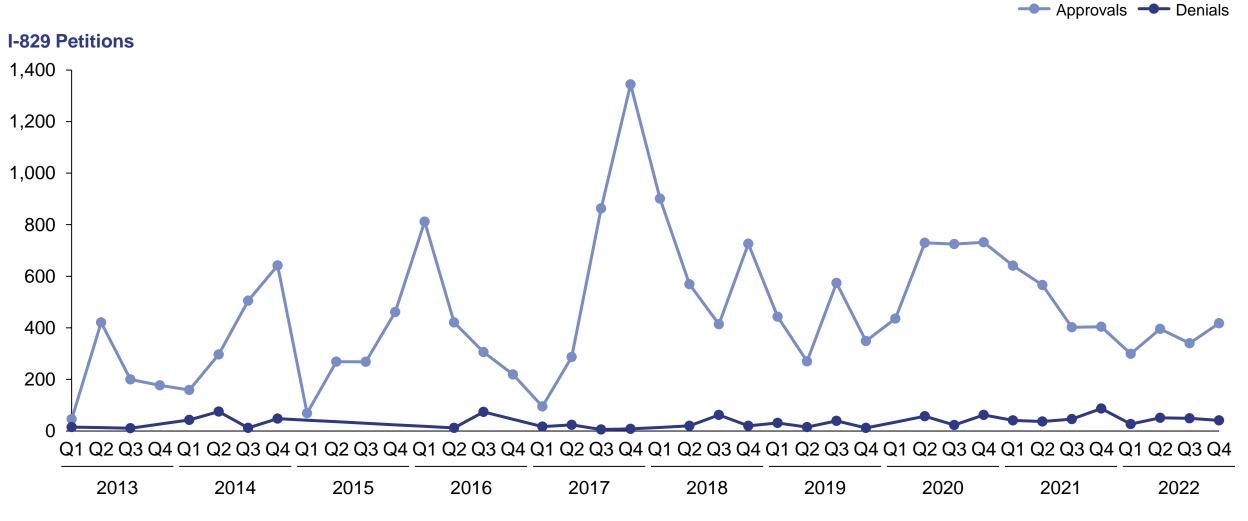
#### **I-829 Petitions Pending**

YOY Backlog Growth (%) of Pending I-829 Petitions



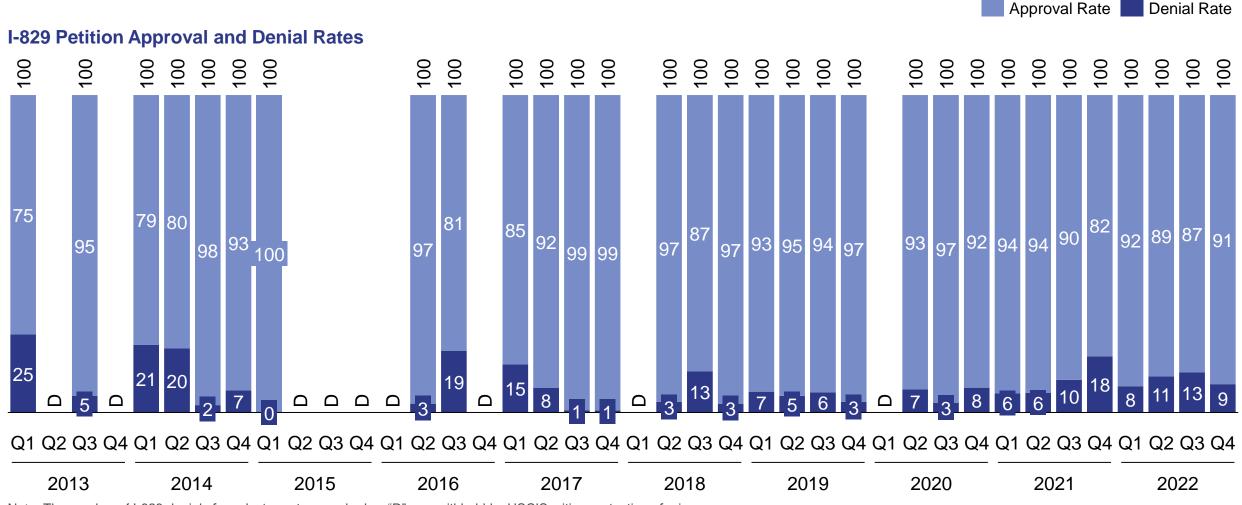


## **I-829 Petition Approval and Denial Trends** By quarter, FY2013-2022





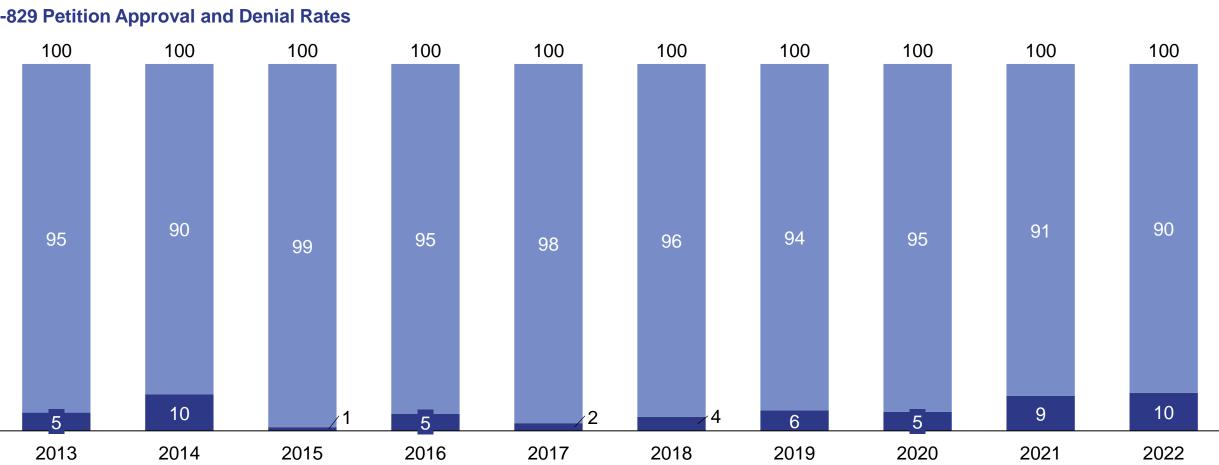
## **I-829 Petition Approval and Denial Rates** By quarter, FY2013-2022



Note: The number of I-829 denials for select quarters marked as "D" was withheld by USCIS, citing protection of privacy Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2023



## **I-829 Petition Approval and Denial Rates** By fiscal year, FY2013-2022



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Approval Rate Denial Rate

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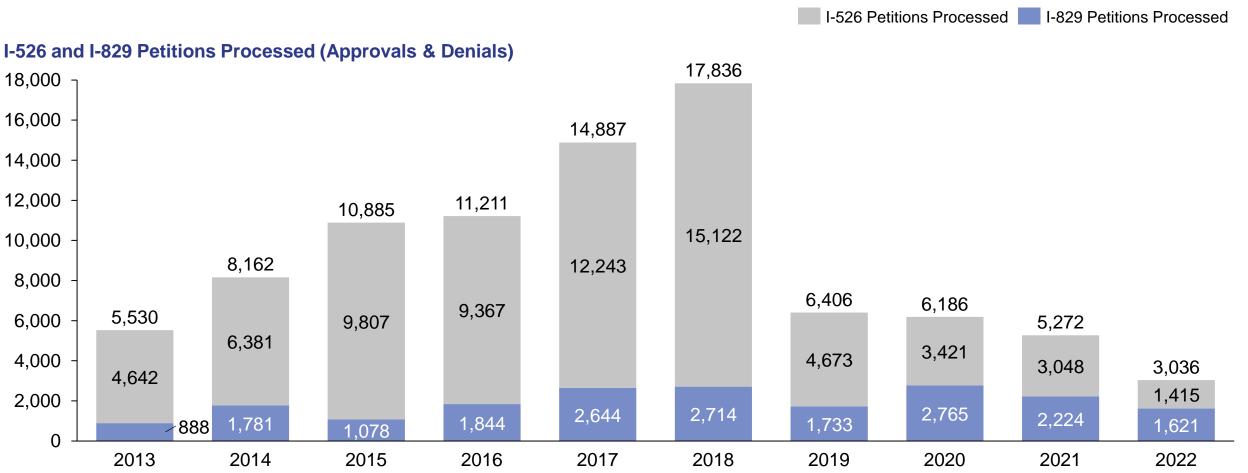






# I-526 and I-829 Petition Processing

## By fiscal year, FY2013-2022

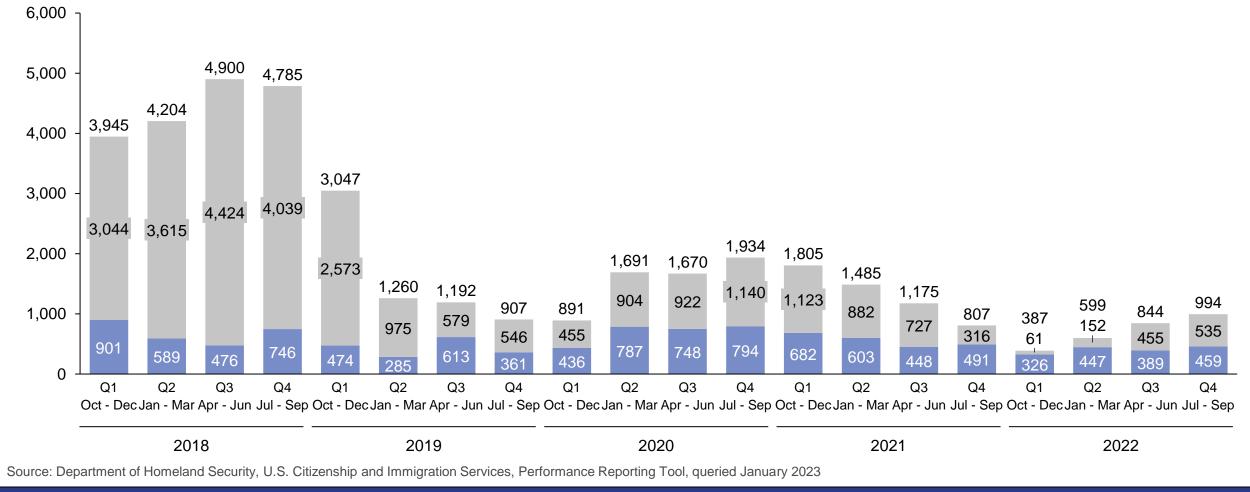




# I-526 and I-829 Petition Processing

### By quarter, FY2018-2022

I-526 Petitions Processed I-829 Petitions Processed



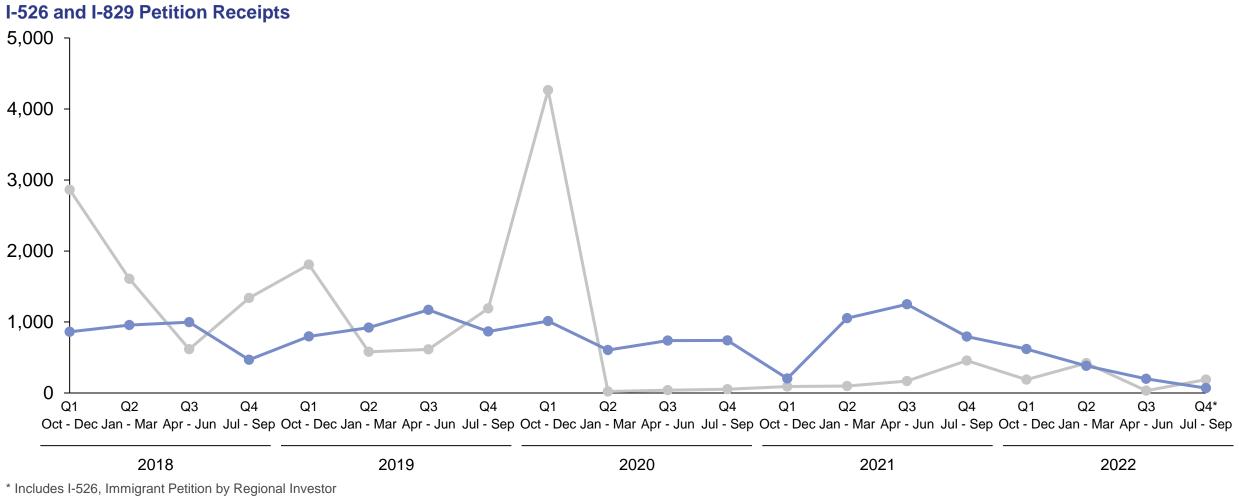
#### I-526 and I-829 Petitions Processed (Approvals & Denials)



# I-526 and I-829 Petition Receipt Trends

## By quarter, FY2018-2022

---- I-526 Petition Receipts ---- I-829 Petition Receipts

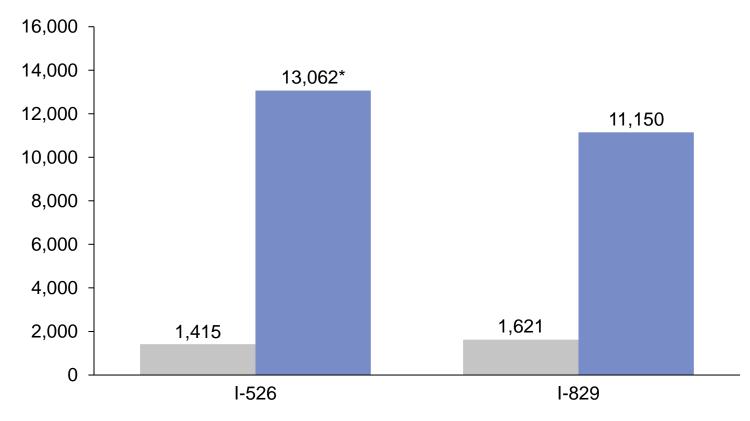




## I-526 and I-829 Petition Inventory Backlog Versus Processing For FY2022

Total Petitions Processed **Total Petitions Pending at Year-End** 

#### I-526 and I-829 Petitions Processed and Pending FY2022



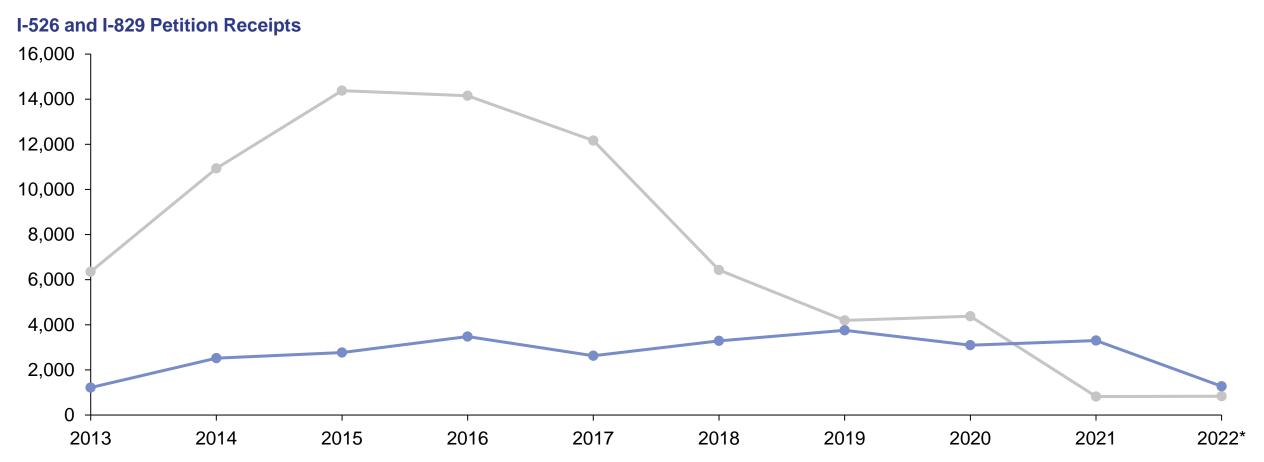
\* Includes I-526, Immigrant Petition by Regional Investor Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2023



# I-526 and I-829 Petition Receipt Trends

## By fiscal year, FY2013-2022

---- I-526 Petition Receipts ---- I-829 Petition Receipts



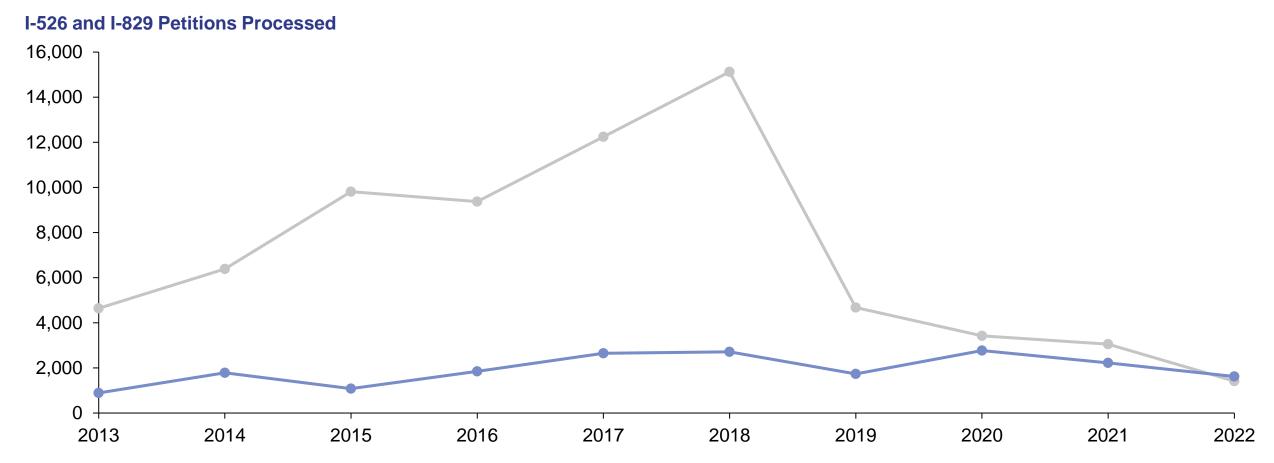
\* Includes I-526, Immigrant Petition by Regional Investor



# I-526 and I-829 Petition Processing Trends

#### By fiscal year, FY2013-2022

---- I-526 Petitions Processed ---- I-829 Petitions Processed

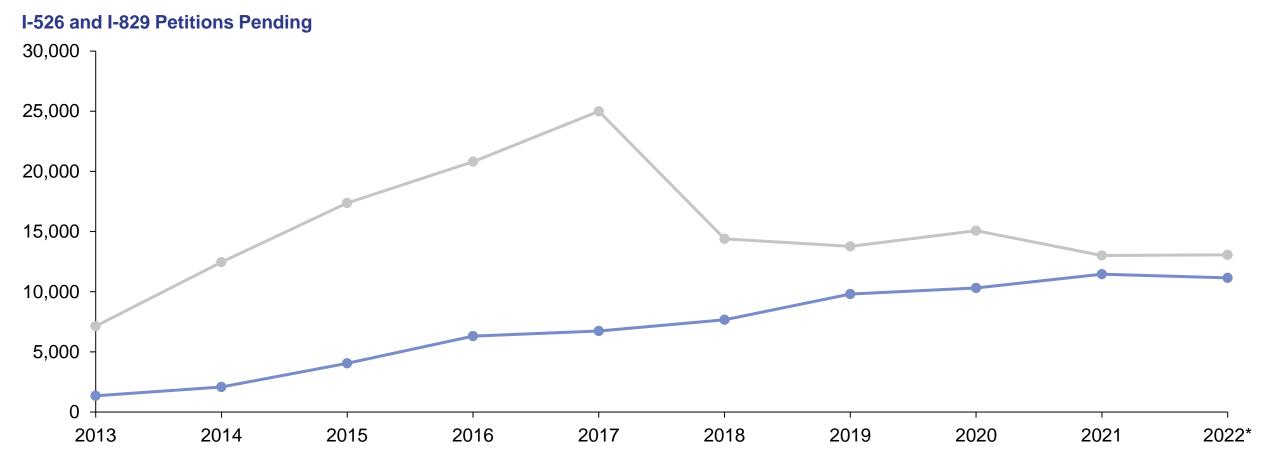




# I-526 and I-829 Petition Pending Trends

## By fiscal year, FY2013-2022

---- I-526 Petitions Pending at Period End ---- I-829 Petitions Pending at Period End



\* Includes I-526, Immigrant Petition by Regional Investor Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2023







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