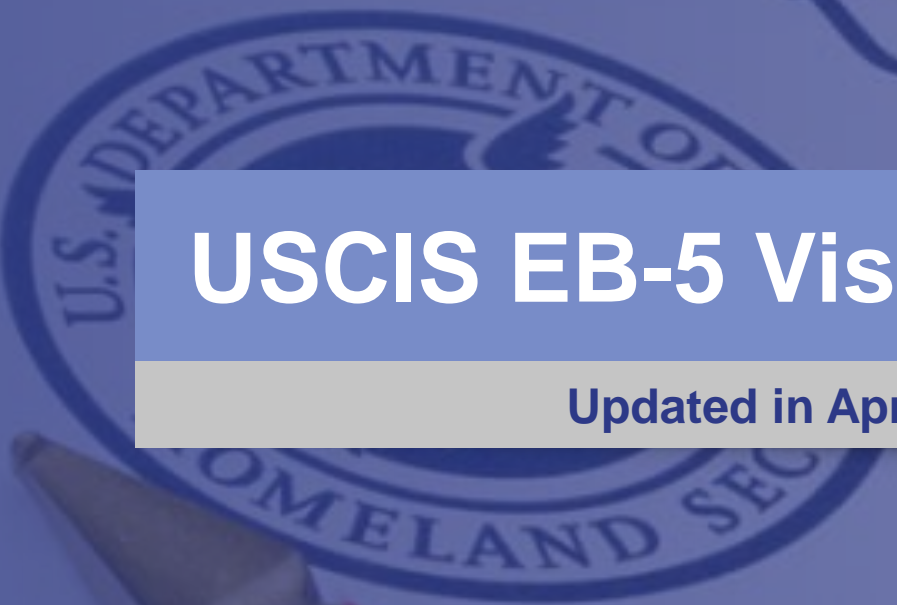


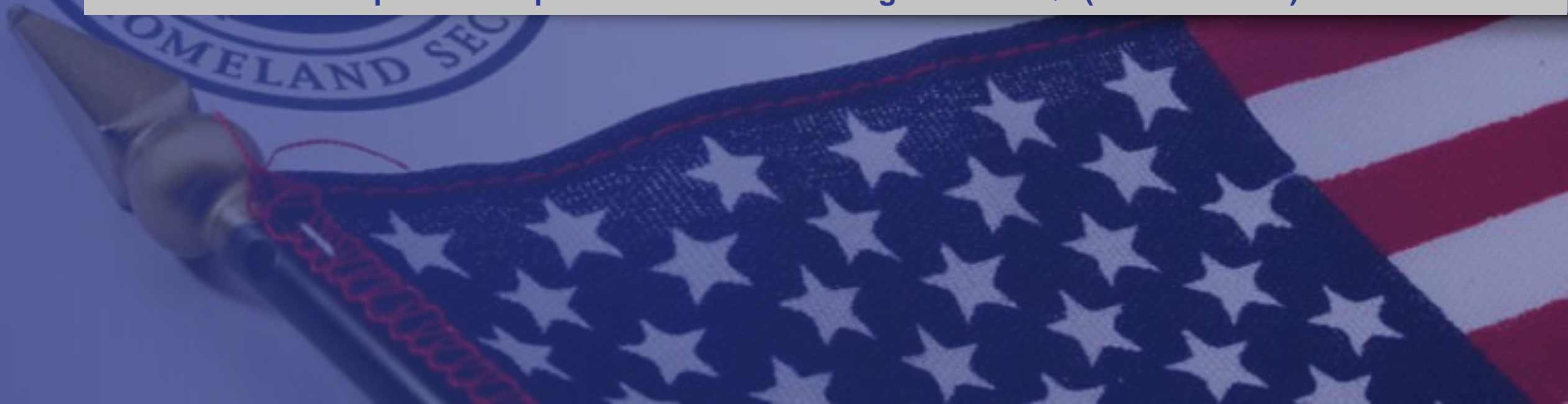


U.S. Citizenship  
and Immigration



# USCIS EB-5 Visa I-526 and I-829 Petition Statistics

Updated in April 2020 with data through FY2020 Q1 (Oct–Dec 2019)



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**③ I-829 Petition Statistics**

**④ I-526 and I-829 Petition Comparisons**

# Regional Center Team Involved in More Than \$3 Billion of Leveraged Buyouts, IPOs, and Commercial Real Estate Development



Samuel B. Silverman



Michael Schoenfeld



Timothy Y. Shih, Esq.



- Yale University – B.A. Economics with a concentration in Mandarin Chinese
- Boston Consulting Group (BCG) – Business and strategy consulting
- Stanford Graduate School of Business – M.B.A.
- Forbes 30 Under 30 National Winner for Social Entrepreneurship

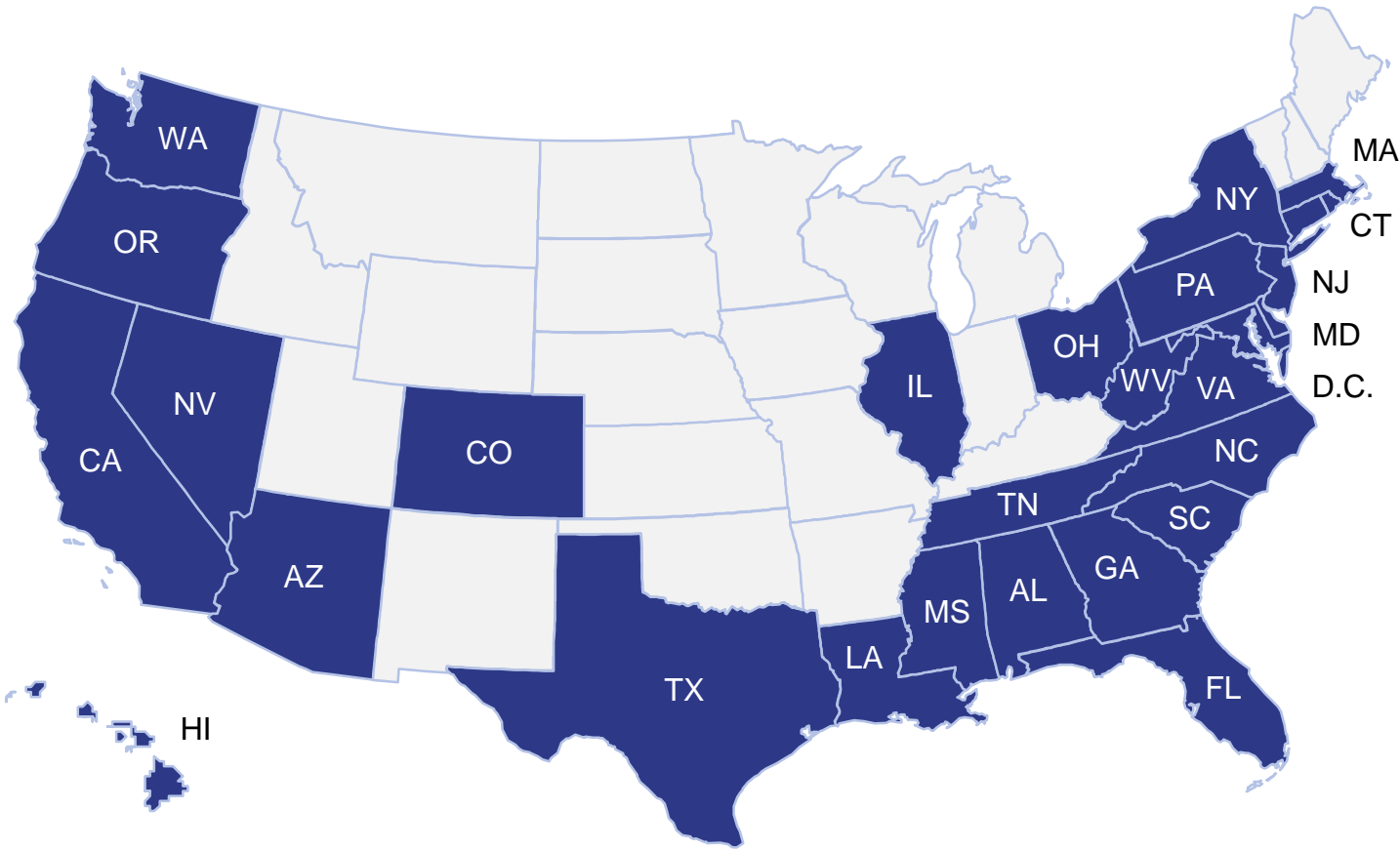


- University of North Carolina at Chapel Hill – B.A. Economics; B.S. Business Administration
- Boston Consulting Group (BCG) – Business and strategy consulting
- AEA Investors – Leading middle-market private-equity firm
- Forbes 30 Under 30 National Winner for Social Entrepreneurship

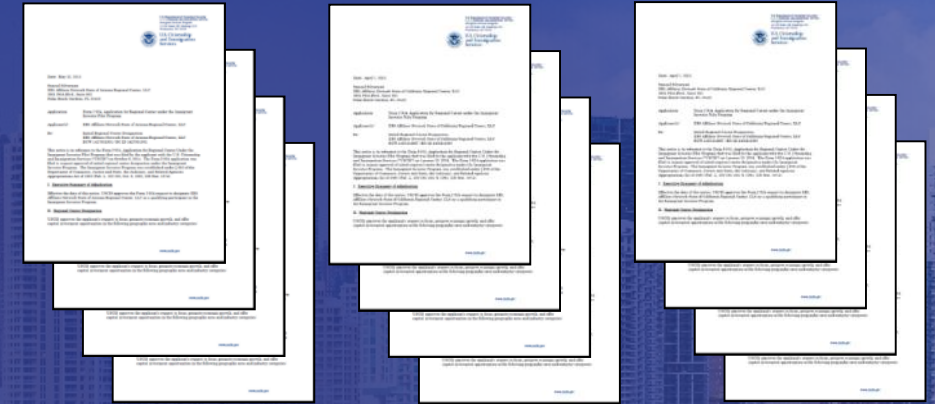


- Yale University – B.S. Computer Science
- Duke University School of Law – Juris Doctor
- Cravath, Swaine & Moore – Premier U.S. law firm working with Fortune 500 companies
- DMG Entertainment – General counsel for one of the largest entertainment companies in the People's Republic of China

# EB5 Affiliate Network Operates 14 Regional Centers with Geographic Coverage of 20+ States and Washington, D.C.



## USCIS regional center approval letters



**All regional centers 100% owned and controlled by EB5AN**

# EB-5 Investors from 60+ Countries

Investors from a wide variety of backgrounds consistently find value in EB5AN's investment approach.

- Angola
- Argentina
- Australia
- Austria
- Azerbaijan
- Bahamas
- Bangladesh
- Belgium
- Brazil
- Canada
- Chad
- China
- Colombia
- Czech Republic
- Ecuador
- Egypt
- France
- Germany
- Ghana
- Haiti
- Hong Kong
- India
- Indonesia
- Iran
- Iraq
- Ireland
- Italy
- Japan
- Jordan
- Kenya
- Korea
- Kuwait
- Mexico
- Montenegro
- Mozambique
- Netherlands
- New Zealand
- Nicaragua
- Nigeria
- Oman
- Palestine
- Peru
- Philippines
- Poland
- Romania
- Russia
- Saudi Arabia
- Singapore
- South Africa
- South Korea
- Spain
- Sweden
- Taiwan
- Thailand
- Trinidad and Tobago
- Turkey
- UAE
- Ukraine
- United Kingdom
- Uruguay
- Venezuela
- Vietnam



# Saltaire St. Petersburg: Luxury Condominiums and Retail Space

Qualifies as a high unemployment TEA under the current rules – \$900K investment – 6.0% investor return.

## 192 residences (levels 6–35)

Penthouse units  
(levels 34–35)

Standard units  
(levels 6–33)

Amenities and  
plaza units  
(level 7)

Parking garage  
(levels 2–6)

Retail space and lobby  
(level 1)



## Luxury condominiums and retail space

EB-5 investor  
preferred return  
**6.0%**

Phase I EB-5  
**\$10.1M, 4%**  
of total cost

Total project cost  
**\$227.4M**

**Downtown  
Oceanfront  
Location**

**I-526  
approval  
refund  
guaranty**

CBRE Group  
Project Appraisal  
Valuation of  
**\$255.0M**

Total job creation  
**32.8**  
jobs per investor

Senior loan  
executed with  
**Wells Fargo  
Bank**

**Construction  
already  
underway**

# Hyatt Fort Lauderdale: Luxury Condominiums and Hyatt Hotel

Qualifies as a high unemployment TEA under the current rules – \$900K investment – 2.0% investor return.

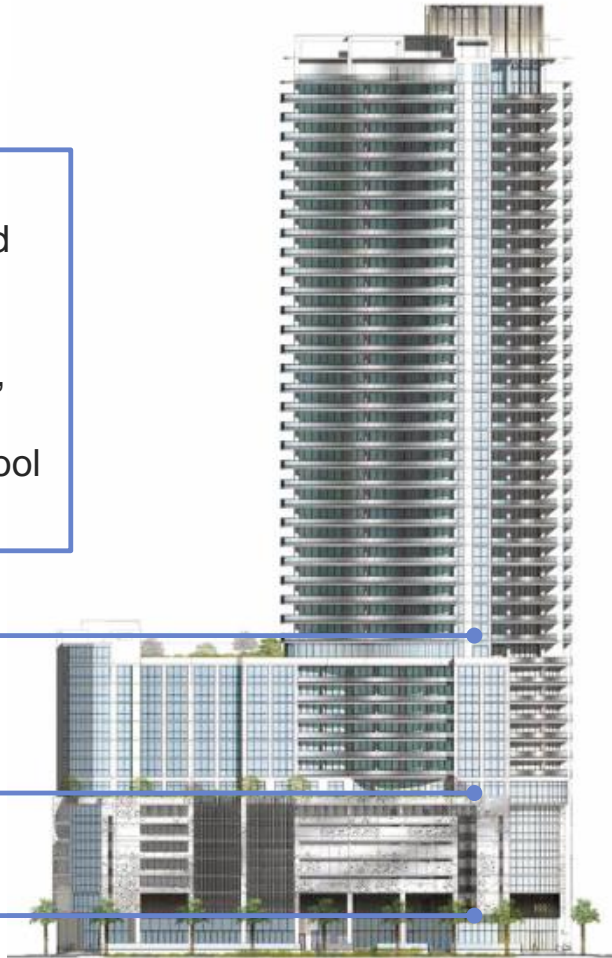
**121 residences  
(levels 16–46)**

Private residential amenities and elevated pool plaza (level 16)

238 hotel guest rooms, fitness center, meeting space, and elevated pool (levels 8–15)

Garage (levels 2–7)

Grand lobby, hotel, bar, restaurant, and retail (level 1)



## Luxury condominiums and Hyatt hotel

EB-5 investor preferred return  
**2.0%**

Phase II EB-5  
**\$18.4M, 8%**  
of total cost

Total project cost  
**\$226M**

**EB-5 loan repayment guaranty**

**I-526 approval refund guaranty**

**USCIS and attorney fee refund guaranty**

Phase II jobs  
**33**  
already created for each EB-5 investor

**Vertical construction completed**

Senior loan signed and funded  
**CIBC Bank**



# Important Investment Information

**All EB-5 investments must be “at risk” per USCIS requirements. Risk of loss exists. Any protections and guaranties negotiated at fund level are not exercisable by individual investors themselves but are administered by fund management only. No guaranties exist regarding individual investors’ ability to be repaid.**

This is not an offer to sell securities in any way and is only educational. Only a formal, privately distributed offering memorandum and appropriate securities documents, fully executed by an accredited investor, will represent a sale of investment. This information package was prepared specifically for the EB5 Affiliate Network State of Florida Regional Center, LLC and its affiliates (“EB5AN”), and those whom EB5AN has chosen to receive this educational information.

This document is educational and informational, and items including policy, program structures, financial models, feasibility studies, or other documentation may change without notification. If outside sources or other documentation or information appears different or in conflict with the content presented in this information package, contact EB5AN for verification on receiving the latest drafts or identifying accurate data.

Information prepared on electronic media such as PowerPoint, Prezi, websites, blogs, WeChat, or other methods of delivery are often truncated and summarized to improve readability; details of any legal nature should only be respected through the specific confidential offering documents provided by EB5AN to such accredited investors capable of subscribing.

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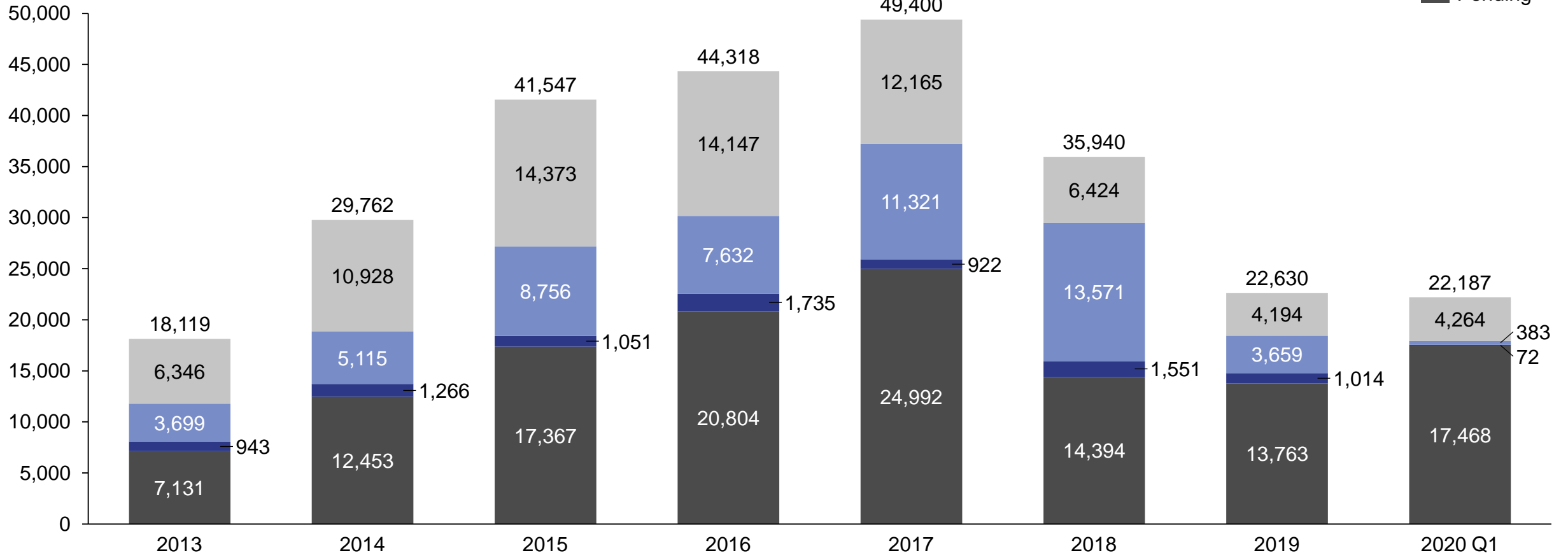
④ I-526 and I-829 Petition Comparisons

# I-526 Petitions by Case Status

By fiscal year, FY2013–2020 Q1

- Receipts
- Approvals
- Denials
- Pending

I-526 Petitions by Case Status

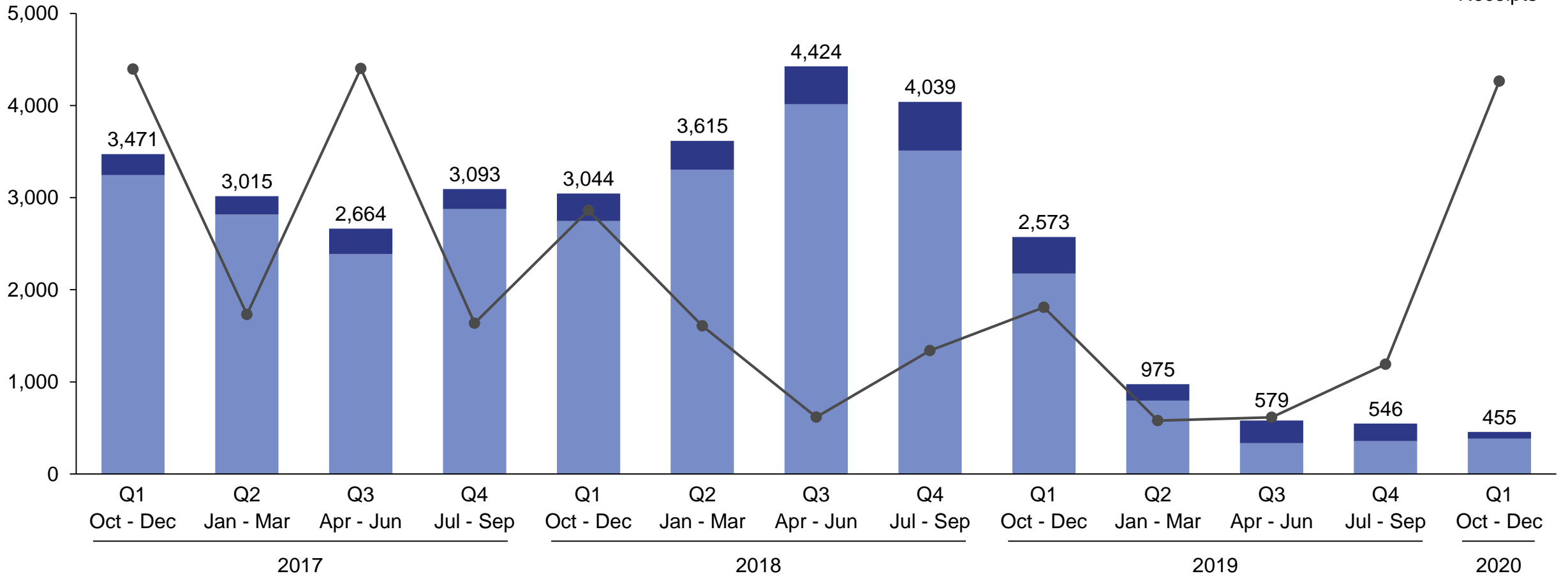


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-526 Petition Processing and Receipts

By quarter, FY2017–2020 Q1

## I-526 Petitions

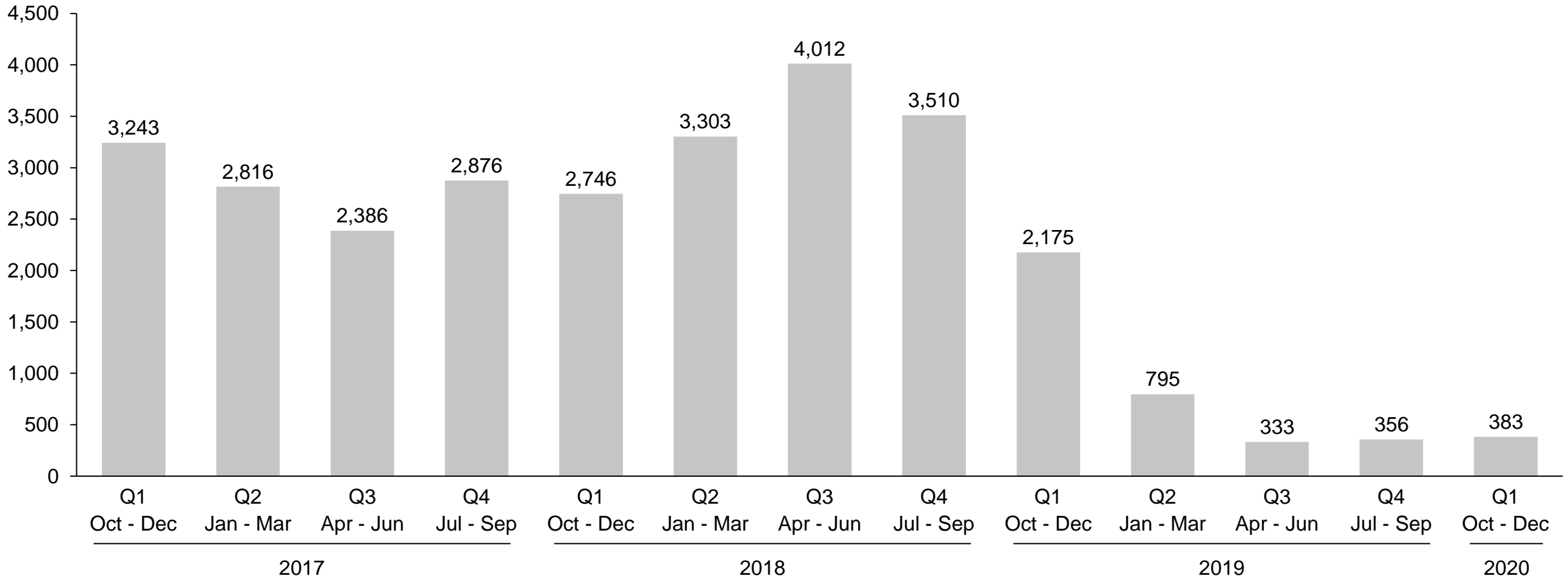


Note: The number of I-829 denials for the first quarter of FY2018 was withheld by USCIS, citing protection of privacy.

# I-526 Petition Approvals

By quarter, FY2017–2020 Q1

## I-526 Petition Approvals

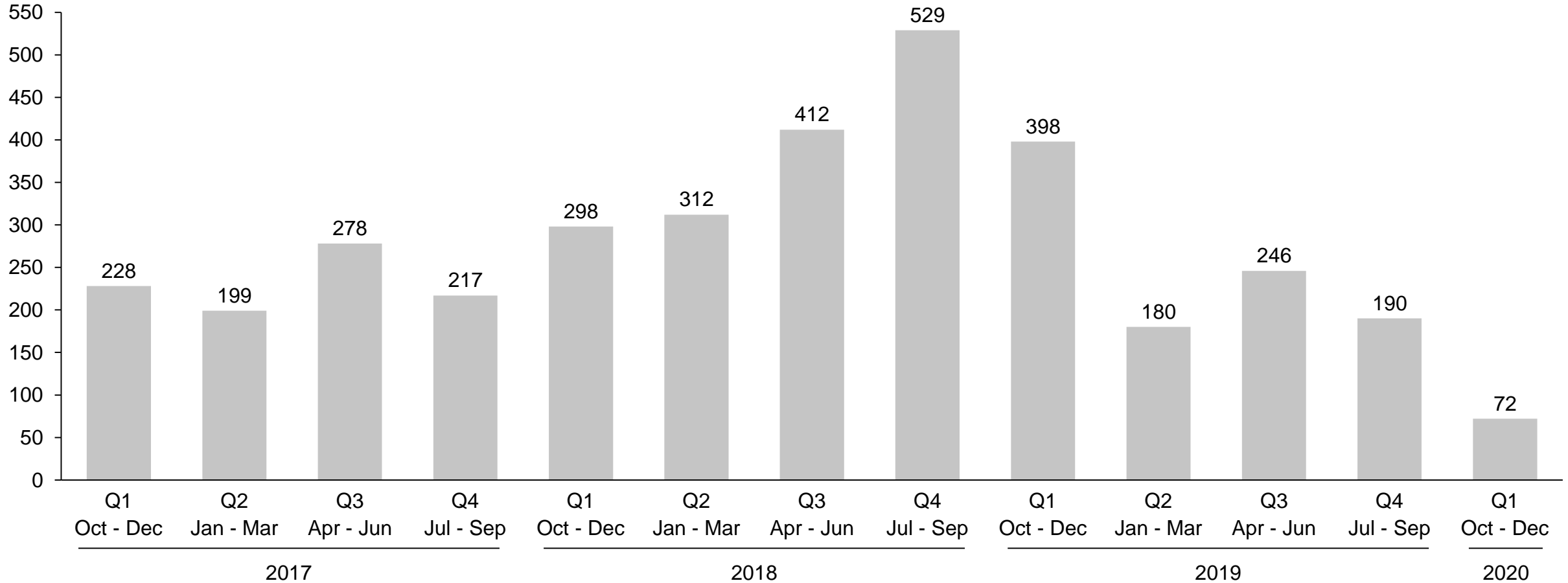


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-526 Petition Denials

By quarter, FY2017–2020 Q1

## I-526 Petition Denials

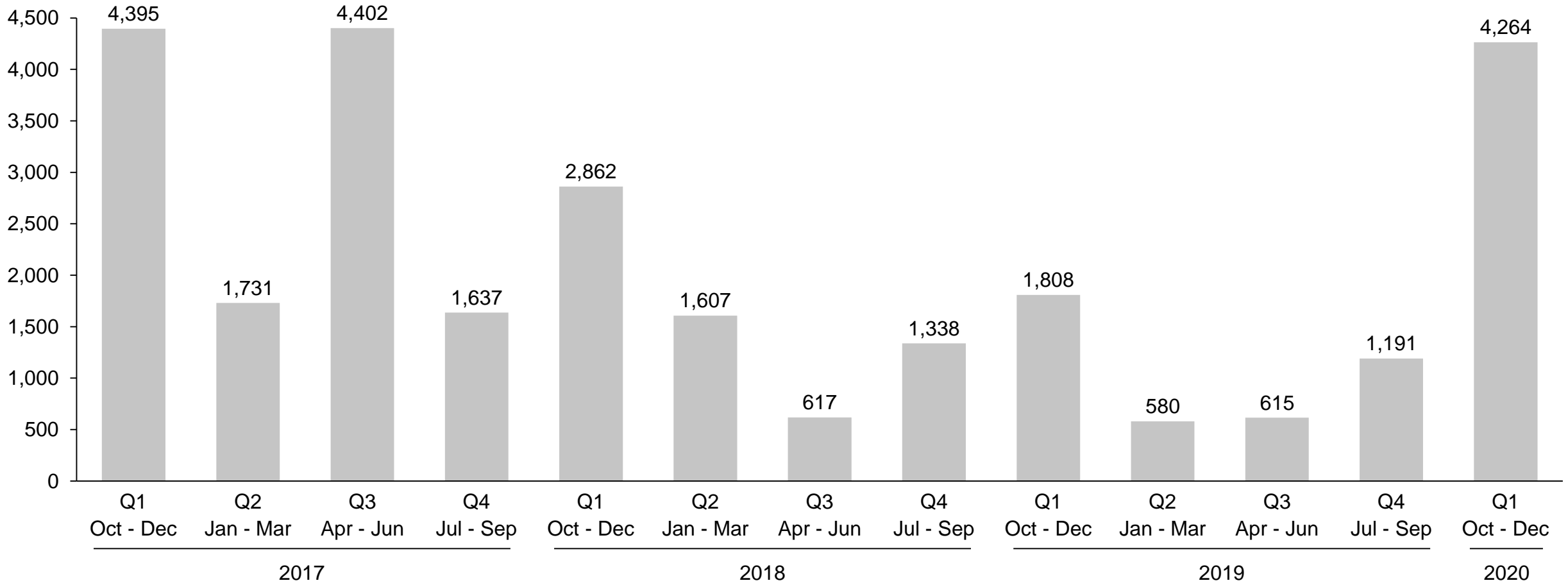


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-526 Petition Receipts

By quarter, FY2017–2020 Q1

## I-526 Petition Receipts



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-526 Petitions by Case Status

By fiscal year, FY2013–2020 Q1

	2013	2014	2015	2016	2017	2018	2019	2020 Q1
<b>Petitions received</b>	6,346	10,928	14,373	14,147	12,165	6,424	4,194	4,264
<b>Growth rate</b>	5%	72%	32%	-2%	-14%	-47%	-35%	-
<b>Approved</b>	3,699	5,115	8,756	7,632	11,321	13,571	3,659	383
<b>Approved growth rate</b>	1%	38%	71%	-13%	48%	20%	-73%	-
<b>Denied</b>	943	1,266	1,051	1,735	922	1,551	1,014	72
<b>Denied growth rate</b>	-1%	34%	-17%	65%	-47%	68%	-35%	-
<b>Pending</b>	7,131	12,453	17,367	20,804	24,992	14,394	13,763	17,468
<b>Pending growth rate</b>	42%	75%	39%	20%	20%	-42%	-4%	-

Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020



# I-526 Petitions by Case Status

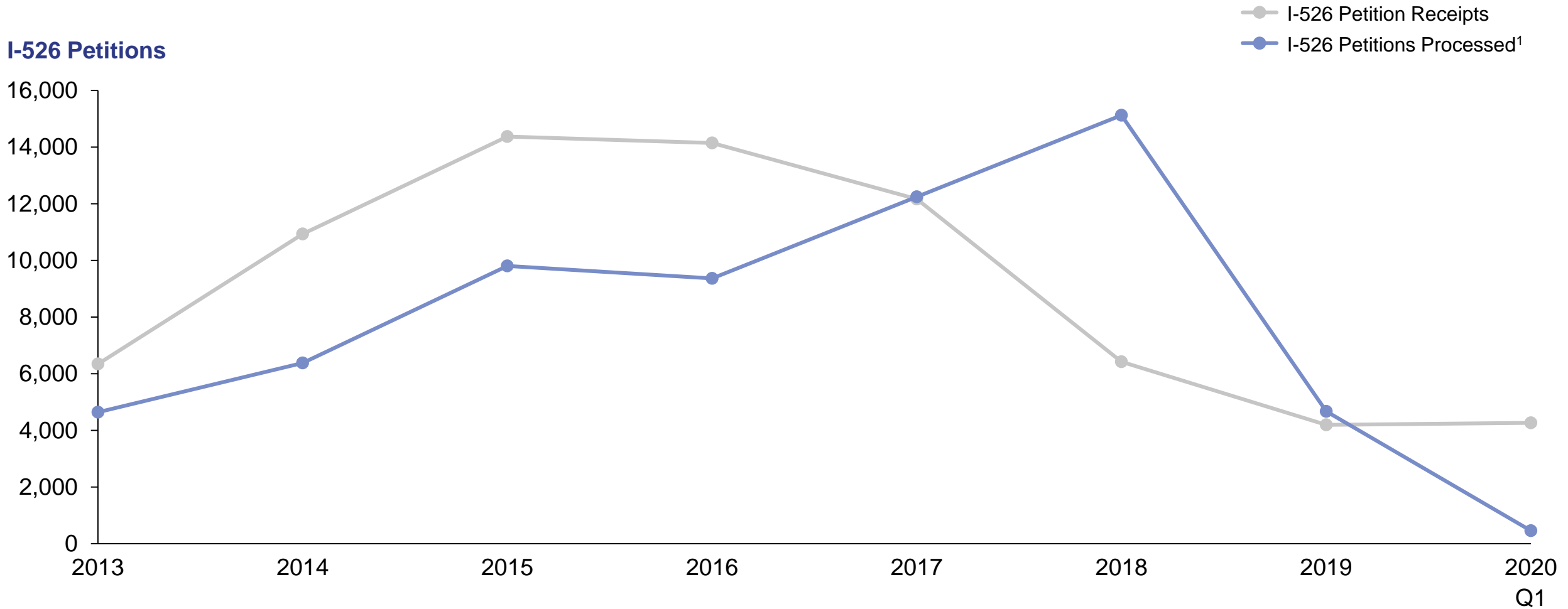
By quarter, FY2018–2020 Q1

	2018				2019				2020
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
<b>Petitions received</b>	2,862	1,607	617	1,338	1,808	580	615	1,191	4,264
<b>Growth rate</b>	75%	–44%	–62%	117%	35%	–68%	6%	94%	258%
<b>Approved</b>	2,746	3,303	4,012	3,510	2,175	795	333	356	383
<b>Approved growth rate</b>	–5%	20%	21%	–13%	–38%	–63%	–58%	7%	8%
<b>Denied</b>	298	312	412	529	398	180	246	190	72
<b>Denied growth rate</b>	37%	5%	32%	28%	–25%	–55%	37%	–23%	–62%
<b>Pending</b>	22,475	20,455	17,126	14,394	13,508	13,105	13,070	13,763	17,468
<b>Pending growth rate</b>	–10%	–9%	–16%	–16%	–6%	–3%	0%	5%	27%

Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-526 Petition Receipts Versus Processing

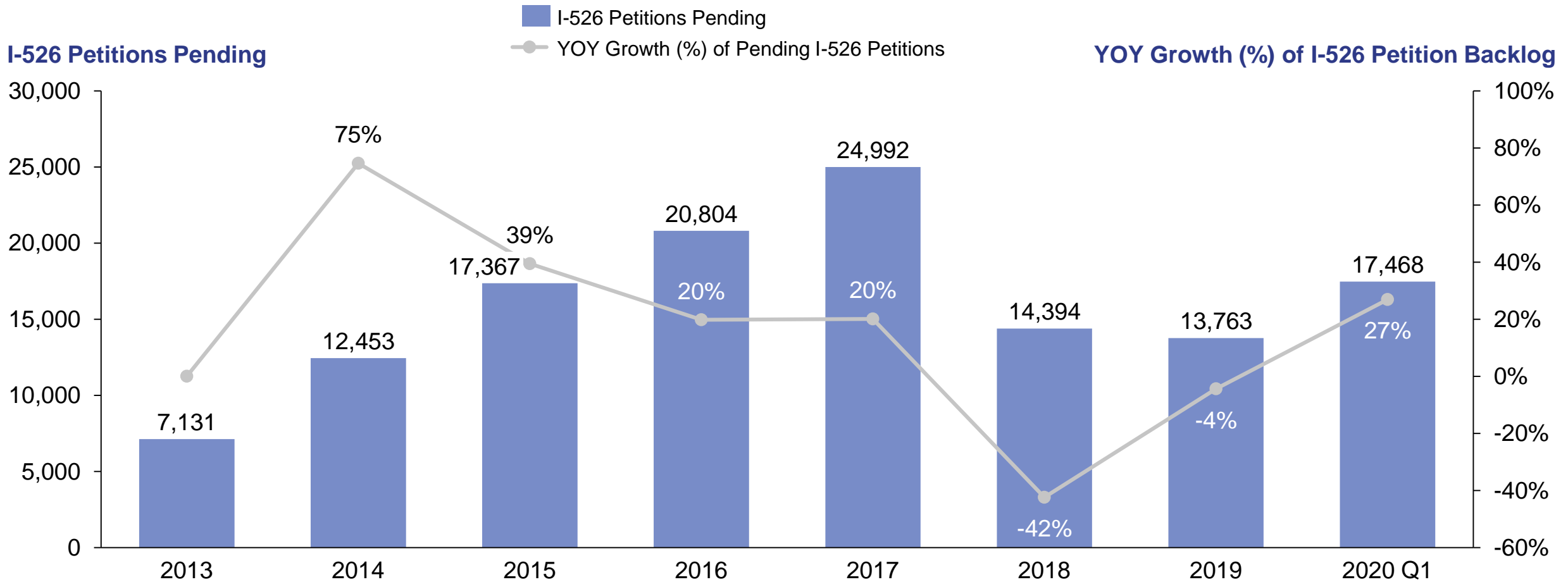
By fiscal year, FY2013–2020 Q1



1. The number of I-526 petitions adjudicated refers to the total number of I-526 petitions either approved or denied by USCIS in that quarter.  
Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-526 Petitions Pending and Year-Over-Year Backlog Growth

By fiscal year, FY2013–2020 Q1

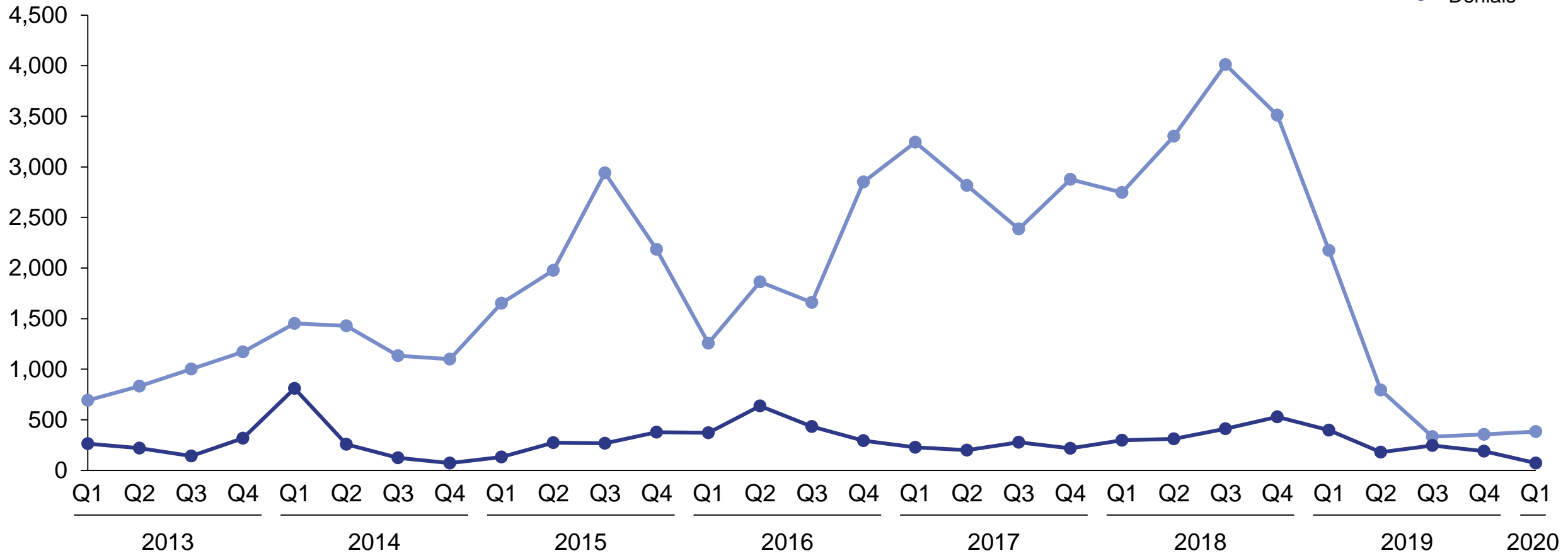


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-526 Petition Approval and Denial Trends

By quarter, FY2013–2020 Q1

## I-526 Petitions



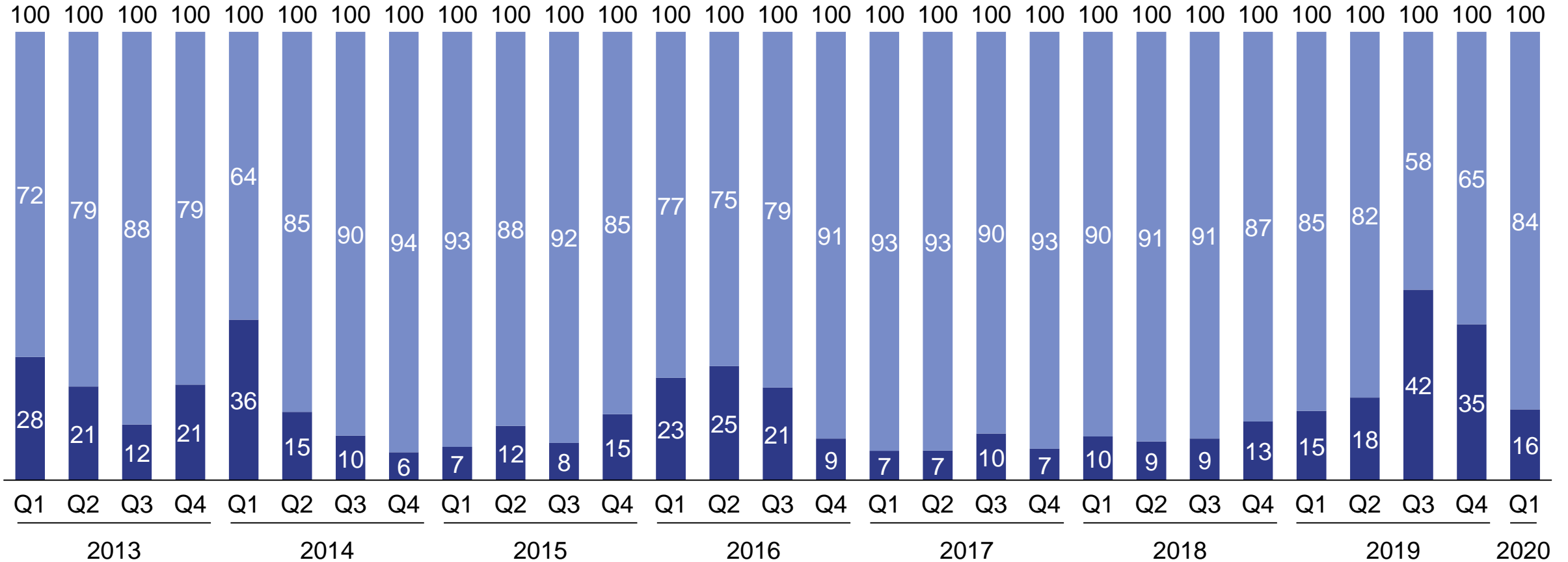
Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-526 Petition Approval and Denial Rates

By quarter, FY2013–2020 Q1

I-526 Petition Approval and Denial Rates

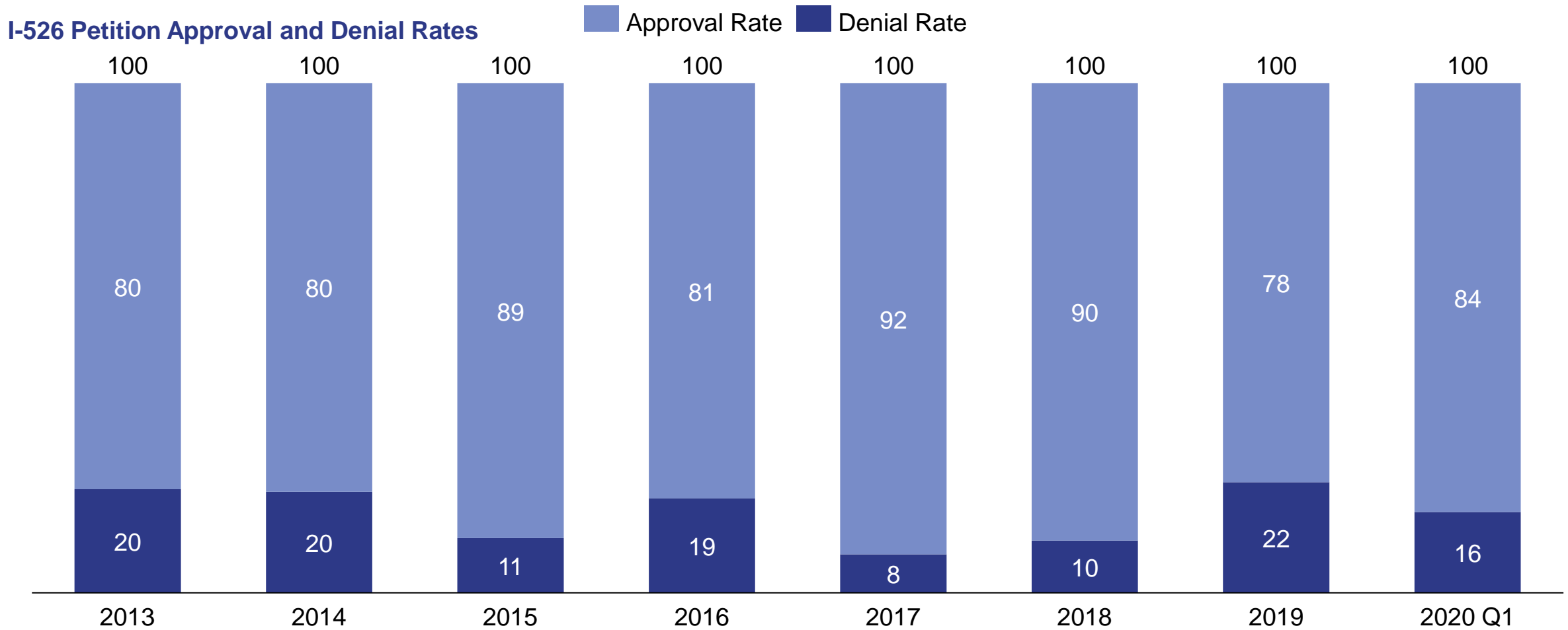
Approval Rate Denial Rate



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-526 Petition Approval and Denial Rates

By fiscal year, FY2013–2020 Q1



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

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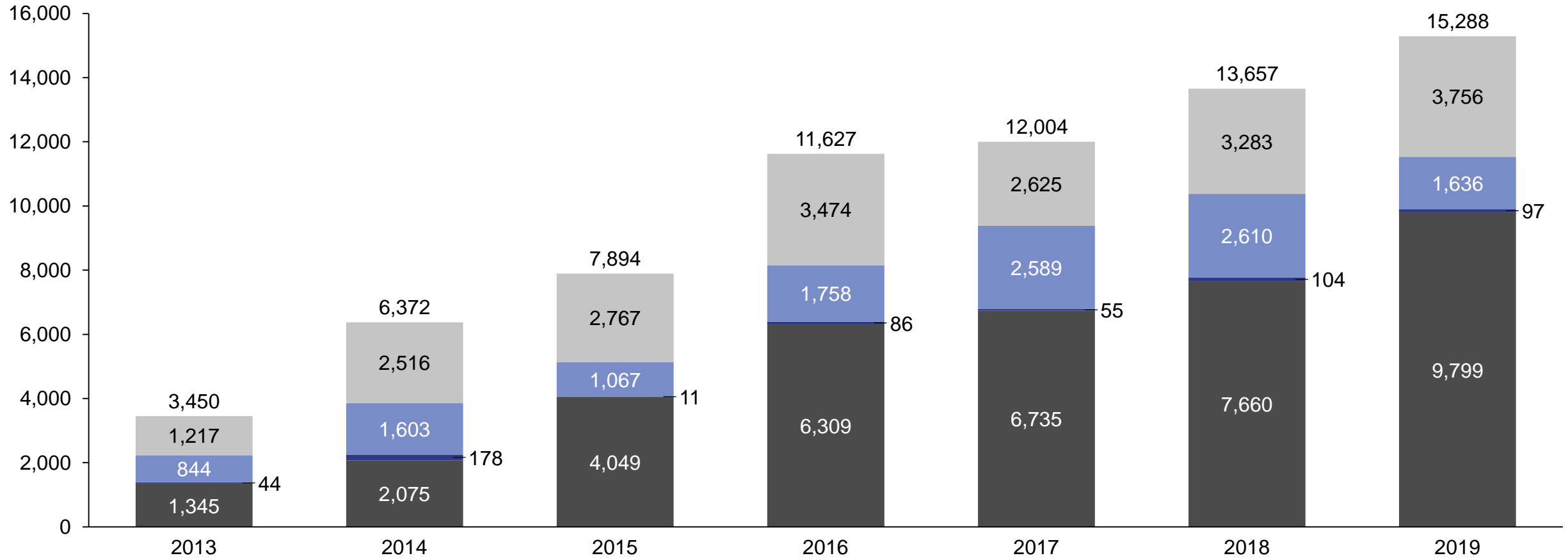
③ I-829 Petition Statistics

④ I-526 and I-829 Petition Comparisons

# I-829 Petitions by Case Status

By fiscal year, FY2013–2019

I-829 Petitions by Case Status



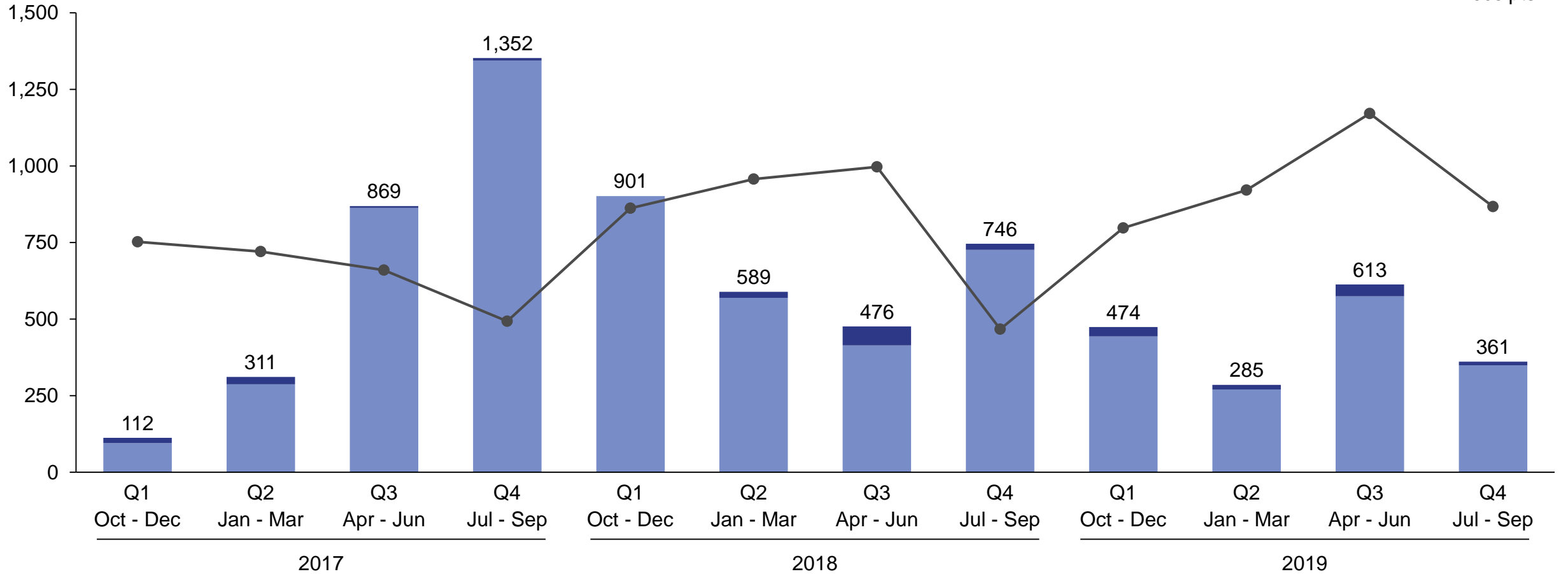
Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020



# I-829 Petition Processing

By quarter, FY2017–2019

## I-829 Petitions

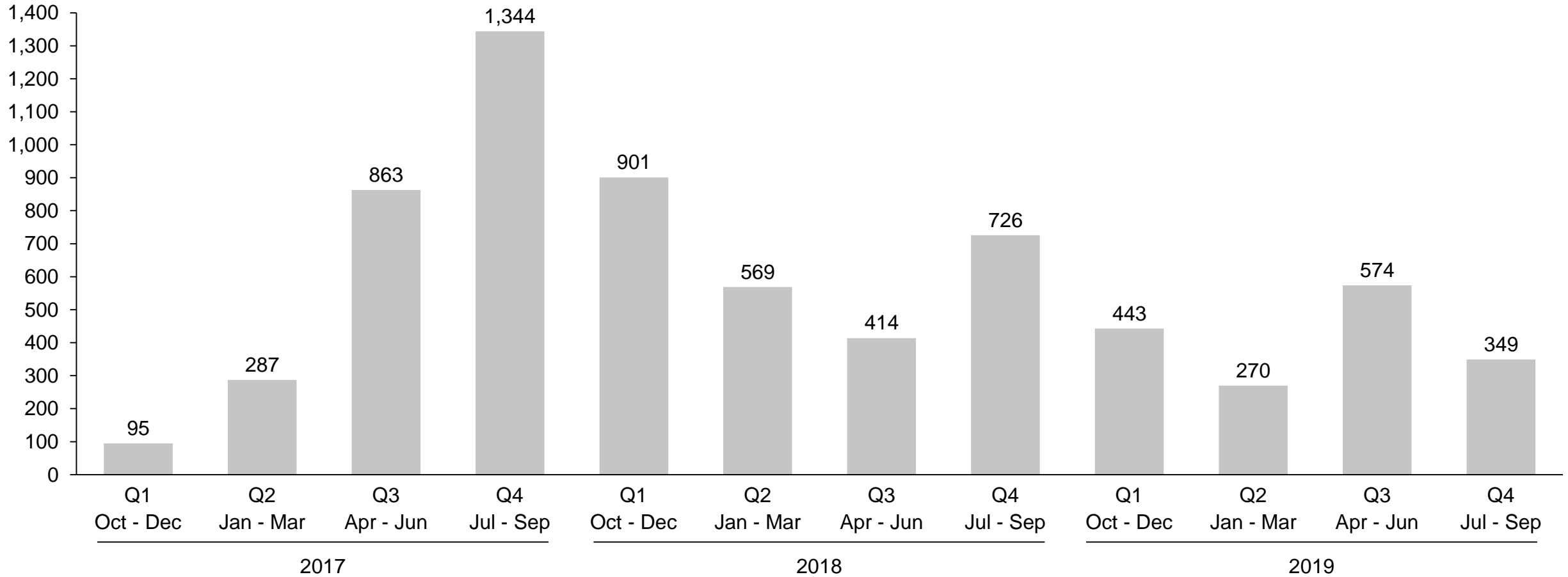


Note: The number of I-829 denial of the first quarter of FY2018 was withheld by USCIS, citing protection of privacy

# I-829 Petition Approvals

By quarter, FY2017–2019

## I-829 Petition Approvals

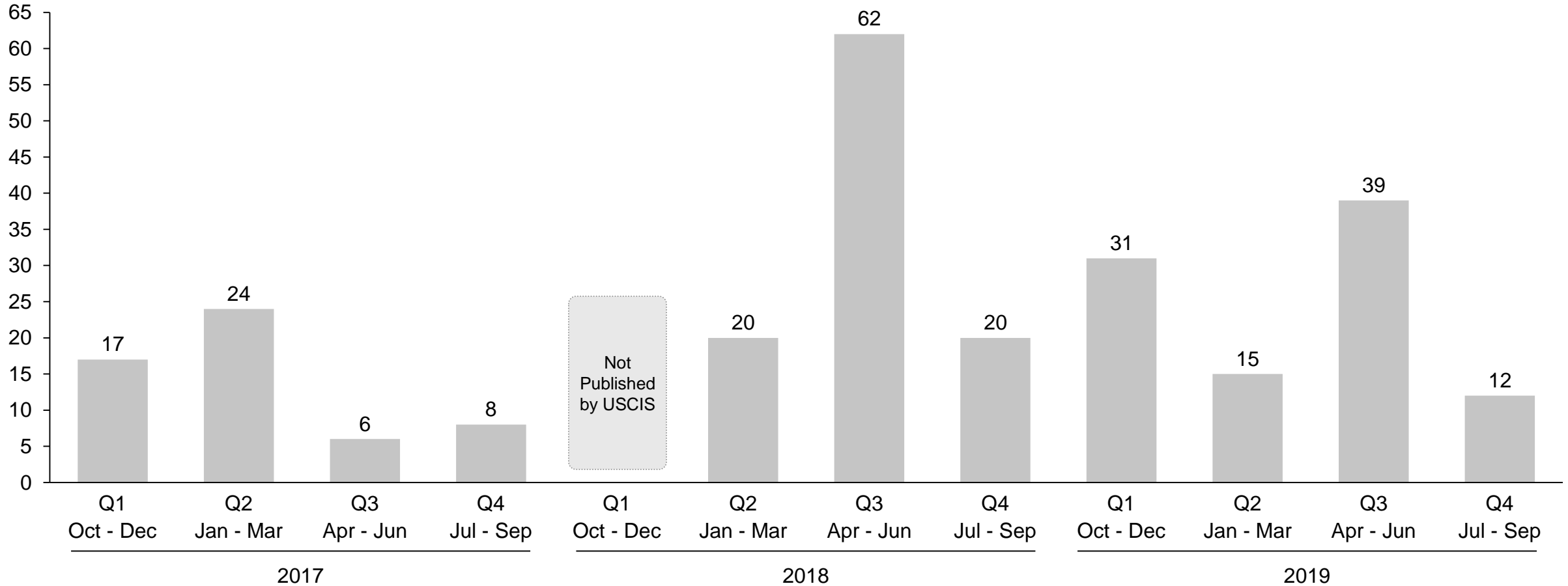


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-829 Petition Denials

By quarter, FY2017–2019

## I-829 Petition Denials

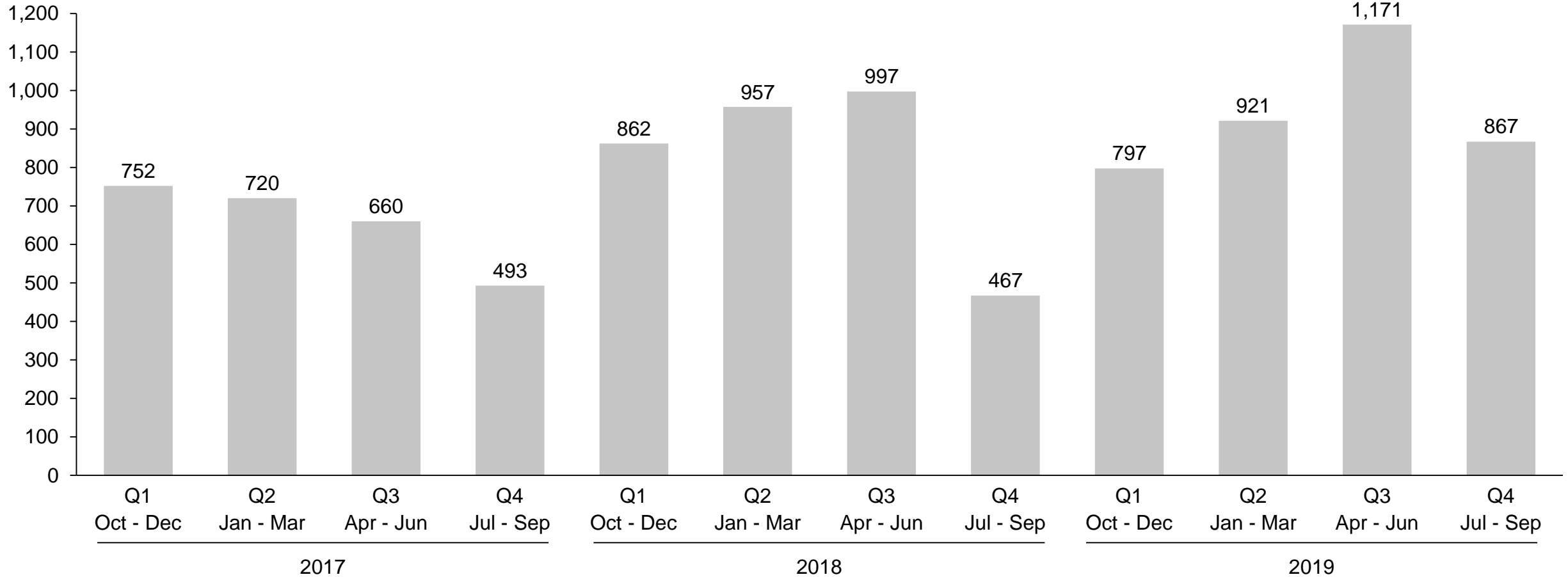


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-829 Petition Receipts

By quarter, FY2017–2019

## I-829 Petition Receipts



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-829 Petitions by Case Status

By fiscal year, FY2013–2019

	2013	2014	2015	2016	2017	2018	2019
<b>Petitions received</b>	1,217	2,516	2,767	3,474	2,625	3,283	3,756
<b>Growth rate</b>	71%	107%	10%	26%	–24%	25%	14%
<b>Approved</b>	844	1,603	1,067	1,758	2,589	2,610	1,636
<b>Approved growth rate</b>	15%	90%	–33%	65%	47%	1%	–37%
<b>Denied</b>	44	178	11	86	55	104	97
<b>Denied growth rate</b>	–27%	305%	–94%	682%	–36%	89%	–7%
<b>Pending</b>	1,345	2,075	4,049	6,309	6,735	7,660	9,799
<b>Pending growth rate</b>	33%	54%	95%	56%	7%	14%	28%

Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-829 Petitions by Case Status

By quarter, FY2017–2019

	2017				2018				2019			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
<b>Petitions received</b>	752	720	660	493	862	957	997	467	797	921	1,171	867
<b>Growth rate</b>	-17%	-4%	-8%	-25%	75%	11%	4%	-53%	71%	16%	27%	-26%
<b>Approved</b>	95	287	863	1,344	901	569	414	726	443	270	574	349
<b>Approved growth rate</b>	-57%	202%	201%	56%	-33%	-37%	-27%	75%	-39%	-39%	113%	-39%
<b>Denied</b>	17	24	6	8	–	20	62	20	31	15	39	12
<b>Denied growth rate</b>	–	41%	-75%	33%	-100%	–	210%	-68%	55%	-52%	160%	-69%
<b>Pending</b>	7,072	7,709	7,645	6,735	6,243	7,447	7,818	7,660	8,119	8,821	9,295	9,799
<b>Pending growth rate</b>	12%	9%	-1%	-12%	-7%	19%	5%	-2%	6%	9%	5%	5%

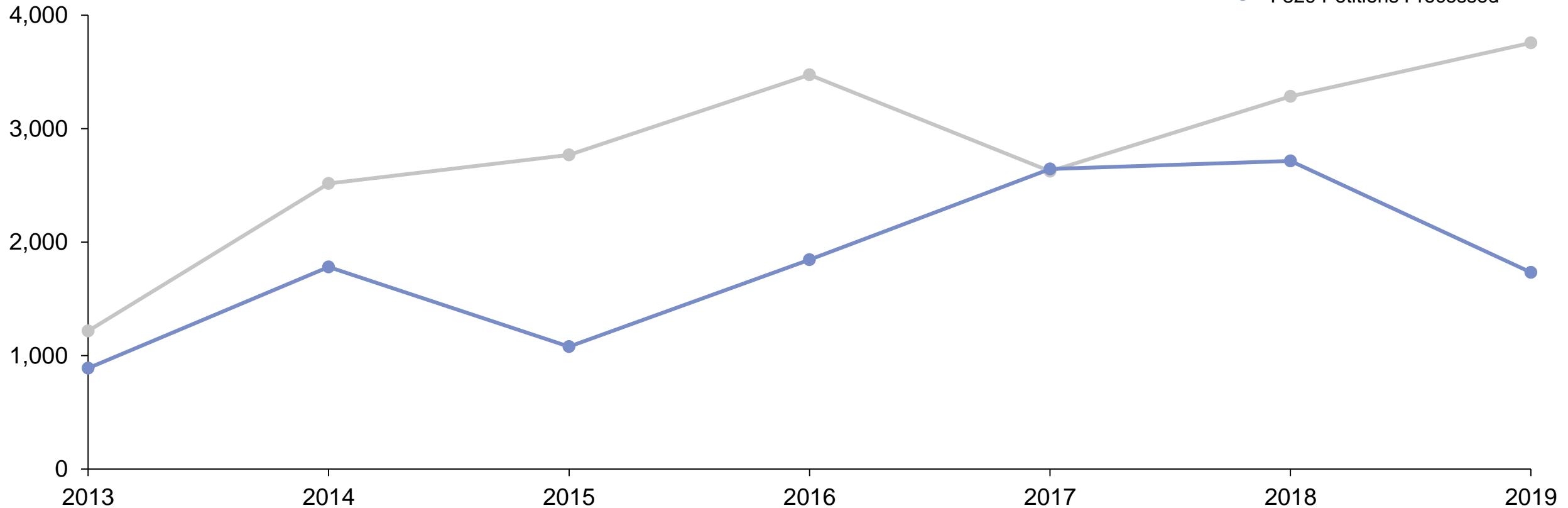
Note: The number of I-829 denials for the first quarter of FY2018 was withheld by USCIS, citing protection of privacy.

Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-829 Petition Receipts Versus Processing

By fiscal year, FY2013–2019

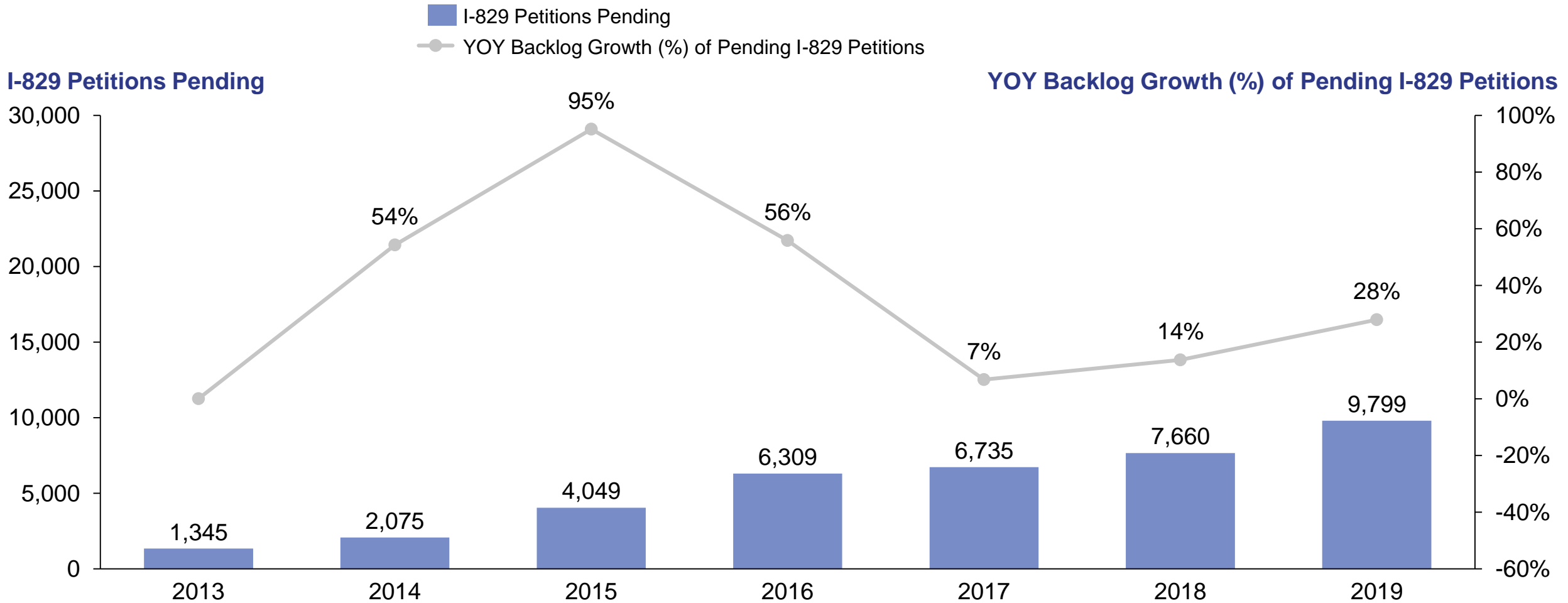
## I-829 Petitions



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-829 Petitions Pending and Year-Over-Year Backlog Growth

By fiscal year, FY2013–2019



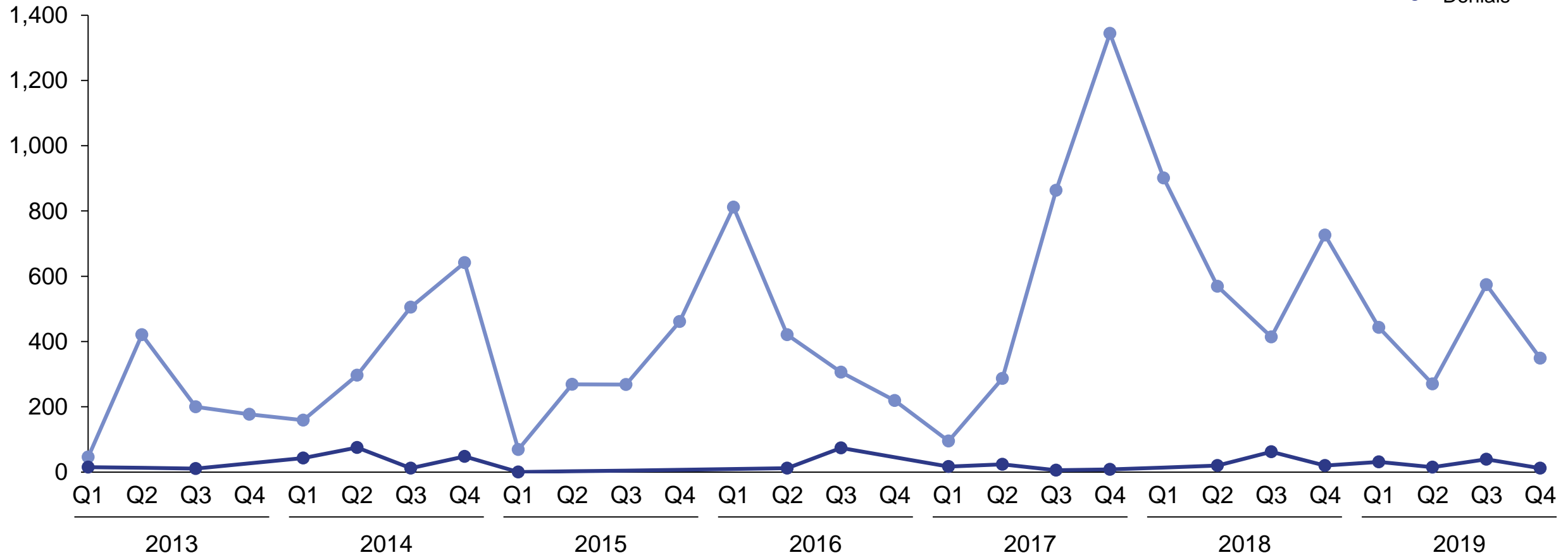
Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020



# I-829 Petition Approval and Denial Trends

By quarter, FY2013–2019

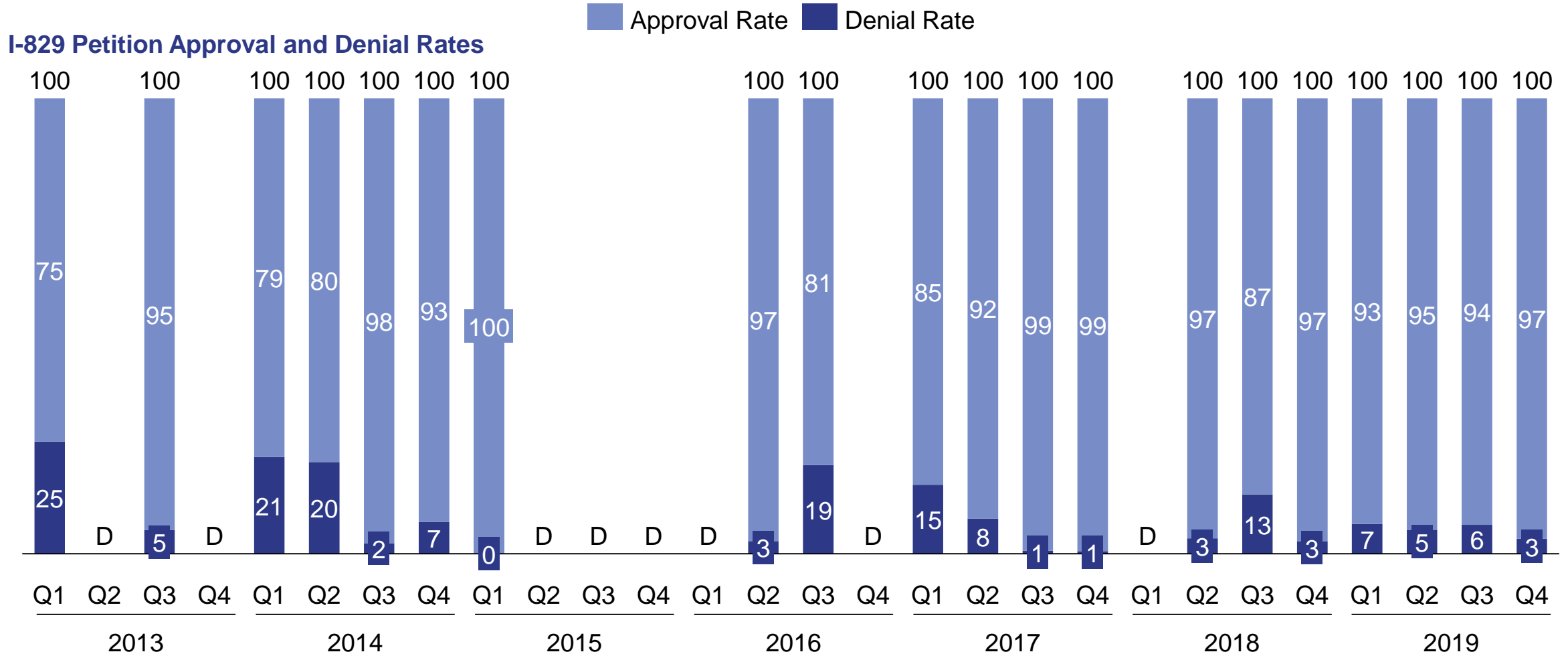
## I-829 Petitions



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-829 Petition Approval and Denial Rates

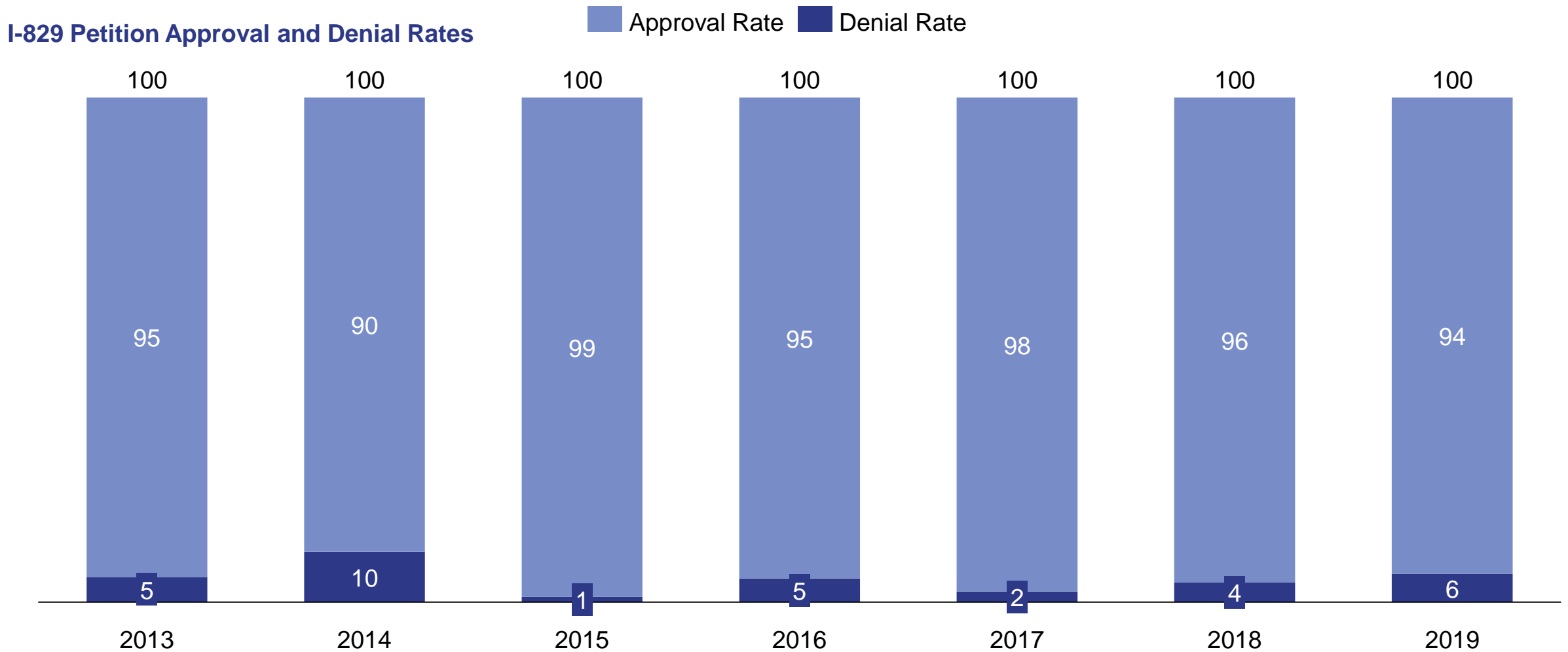
By quarter, FY2013–2019



Note: The number of I-829 denials for select quarters marked as “D” was withheld by USCIS, citing protection of privacy.  
 Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-829 Petition Approval and Denial Rates

By fiscal year, FY2013–2019



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

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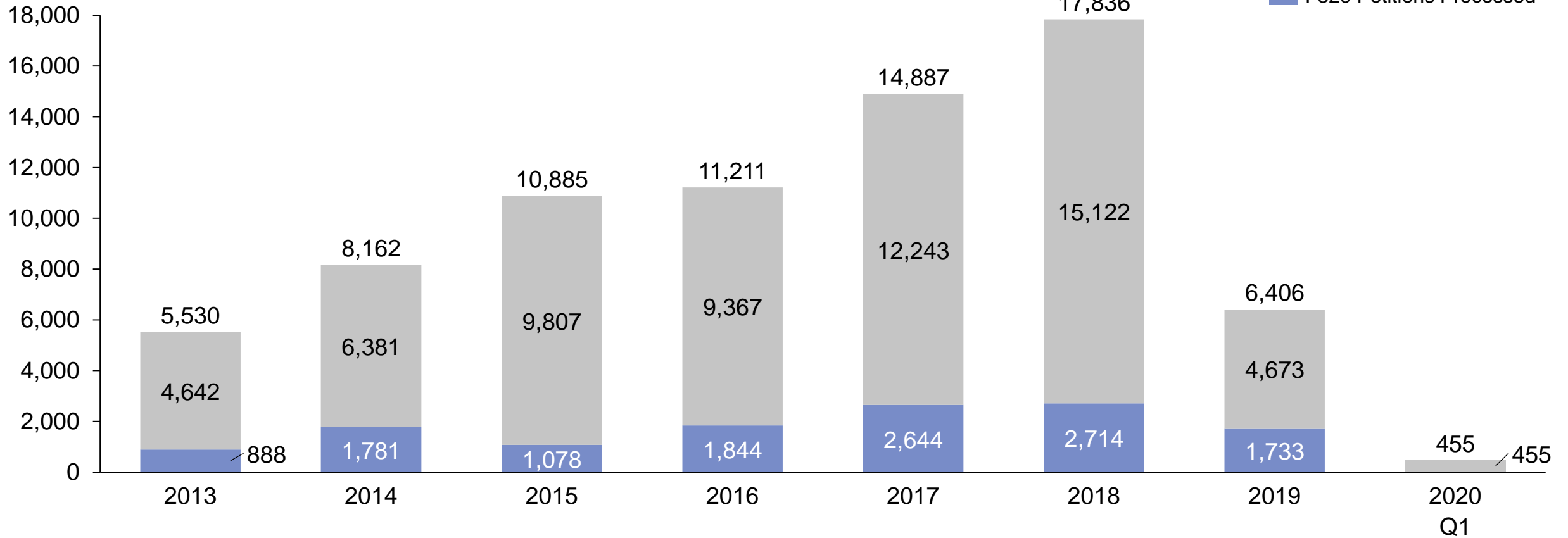
④ I-526 and I-829 Petition Comparisons



# I-526 and I-829 Petition Processing

By fiscal year, FY2013–2020 Q1

I-526 and I-829 Petitions Processed (Approvals & Denials)



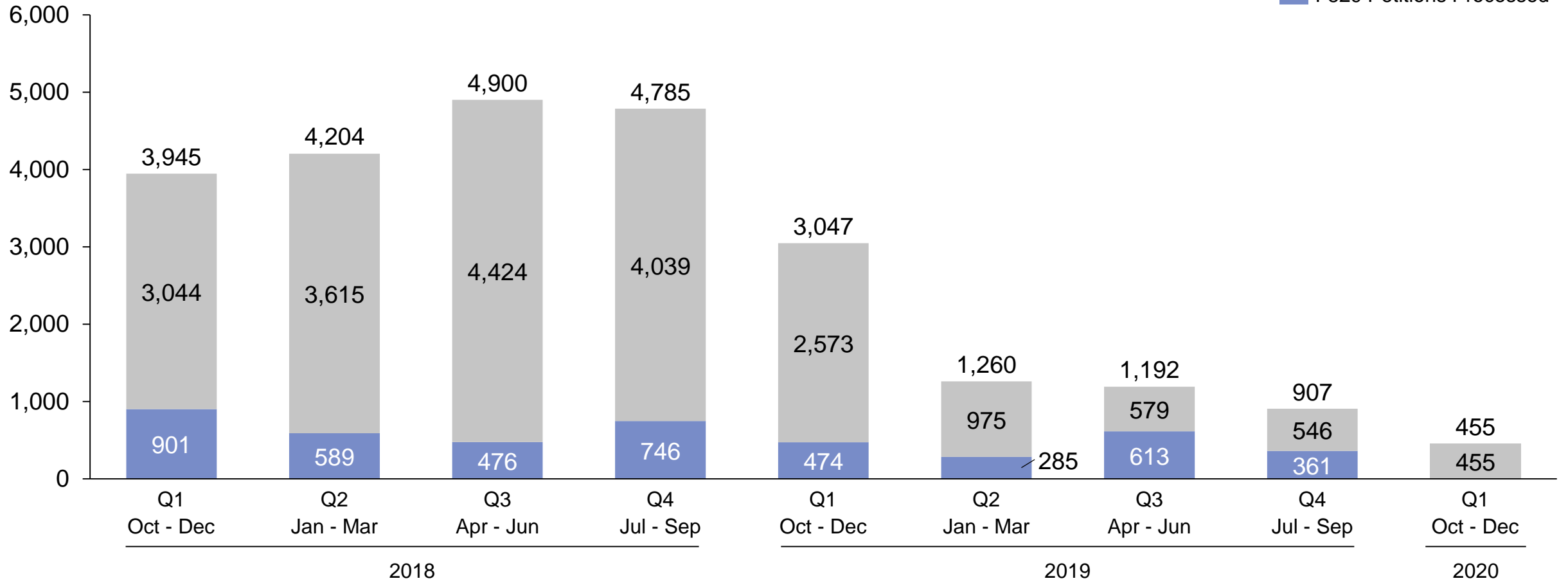
Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-526 and I-829 Petition Processing

By quarter, FY2018–2020 Q1

I-526 and I-829 Petitions Processed (Approvals & Denials)

■ I-526 Petitions Processed  
■ I-829 Petitions Processed

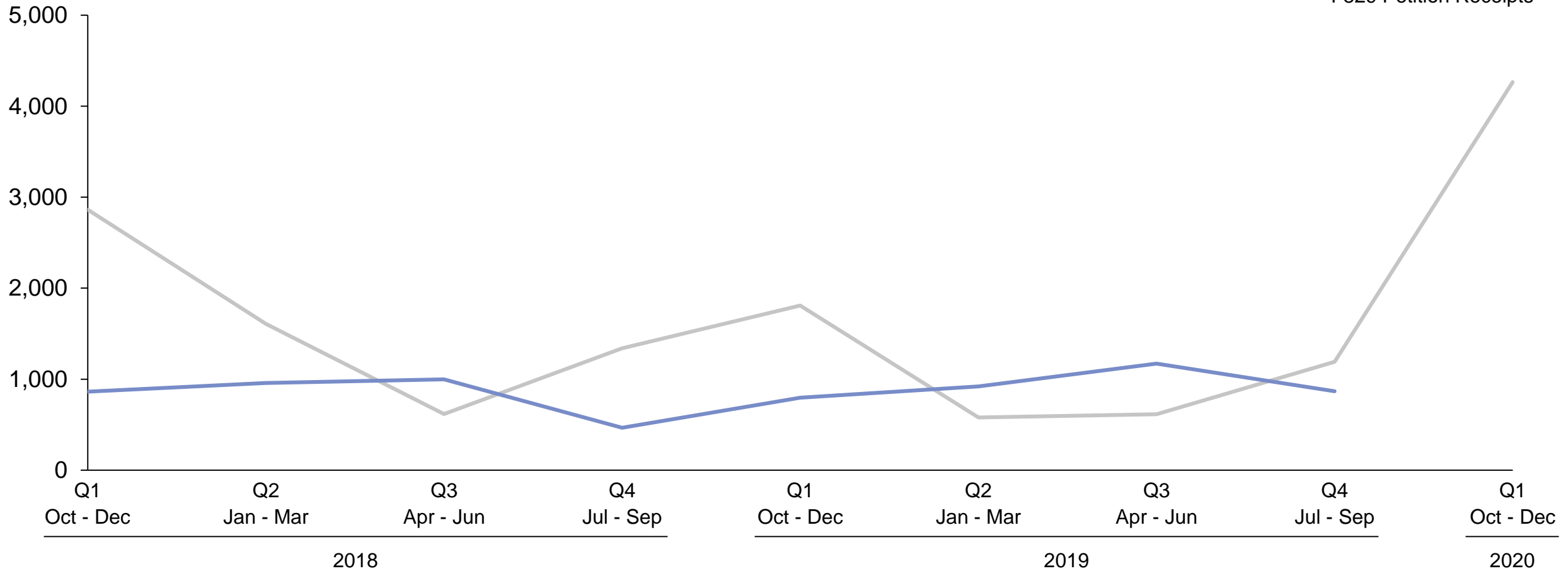


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-526 and I-829 Petition Receipt Trends

By quarter, FY2018–2020 Q1

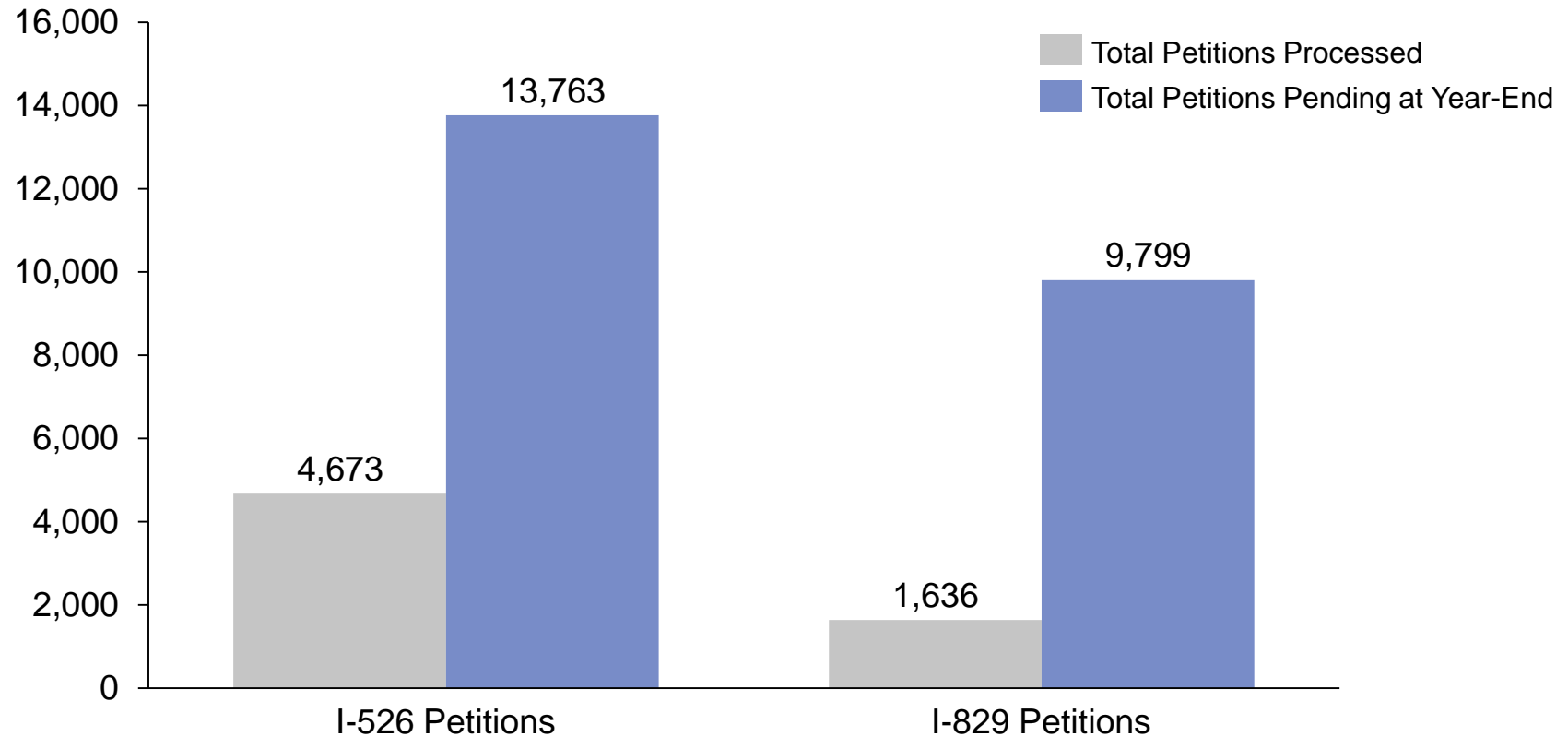
I-526 and I-829 Petition Receipts



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-526 and I-829 Petition Inventory Backlog Versus Processing For FY2019

I-526 and I-829 Petitions Processed and Pending for FY2019



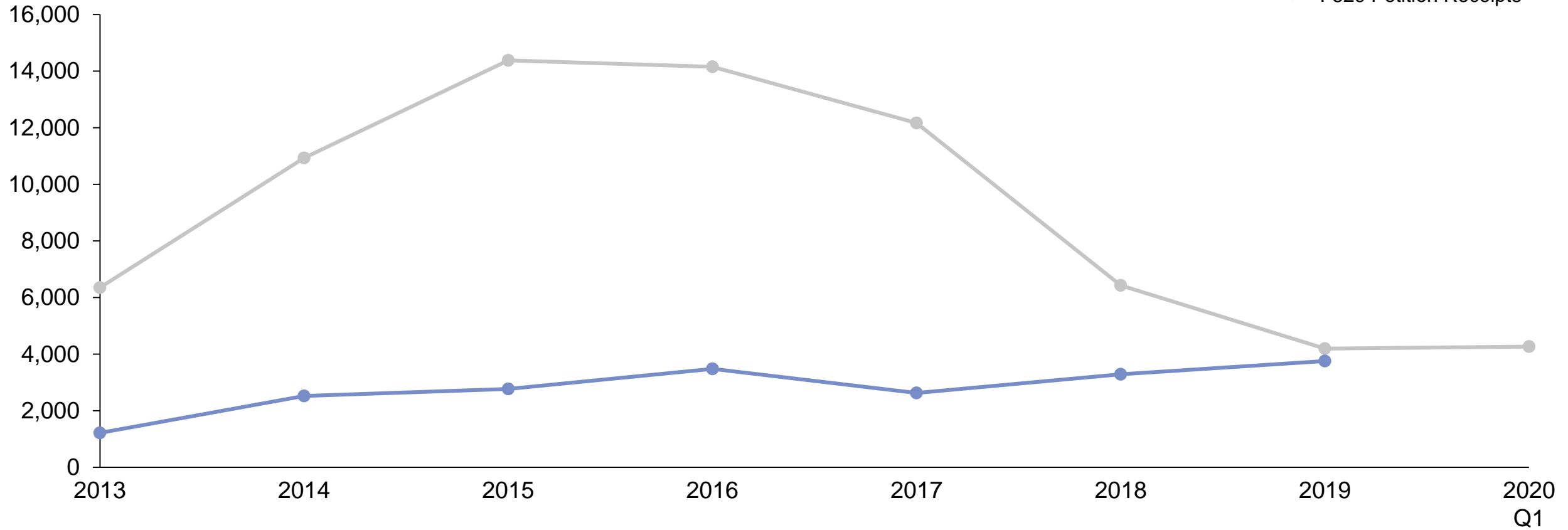
Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020



# I-526 and I-829 Petition Receipt Trends

By fiscal year, FY2013–2020 Q1

I-526 and I-829 Petition Receipts

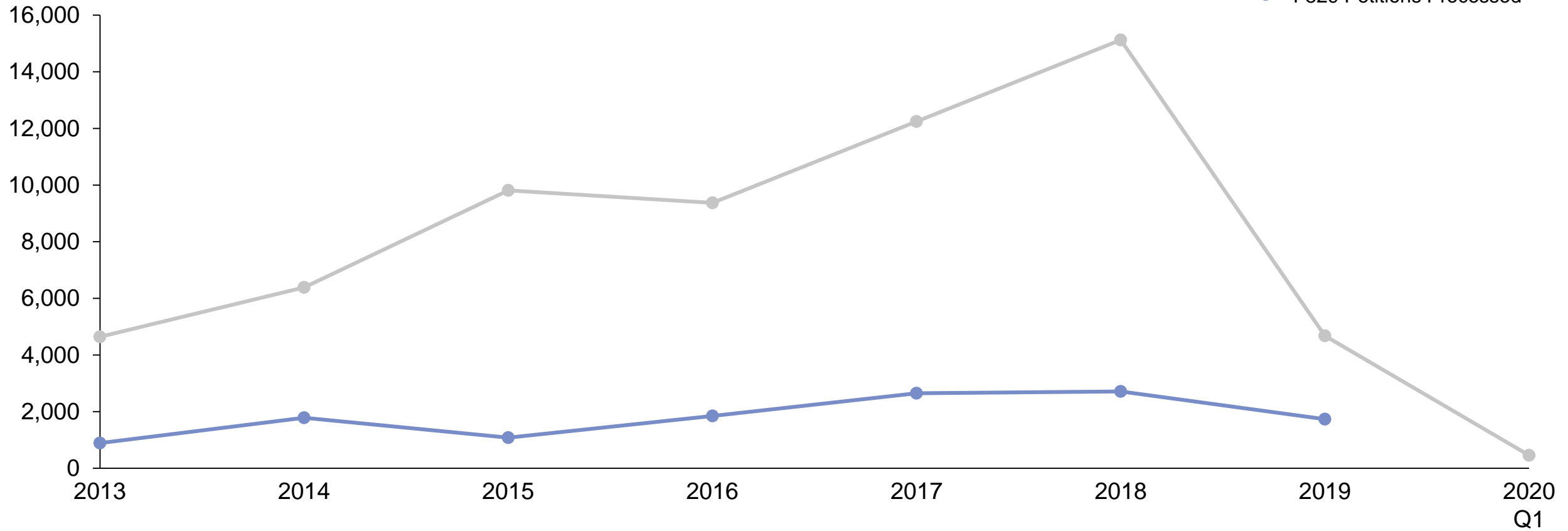


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-526 and I-829 Petition Processing Trends

By fiscal year, FY2013–2020 Q1

I-526 and I-829 Petitions Processed

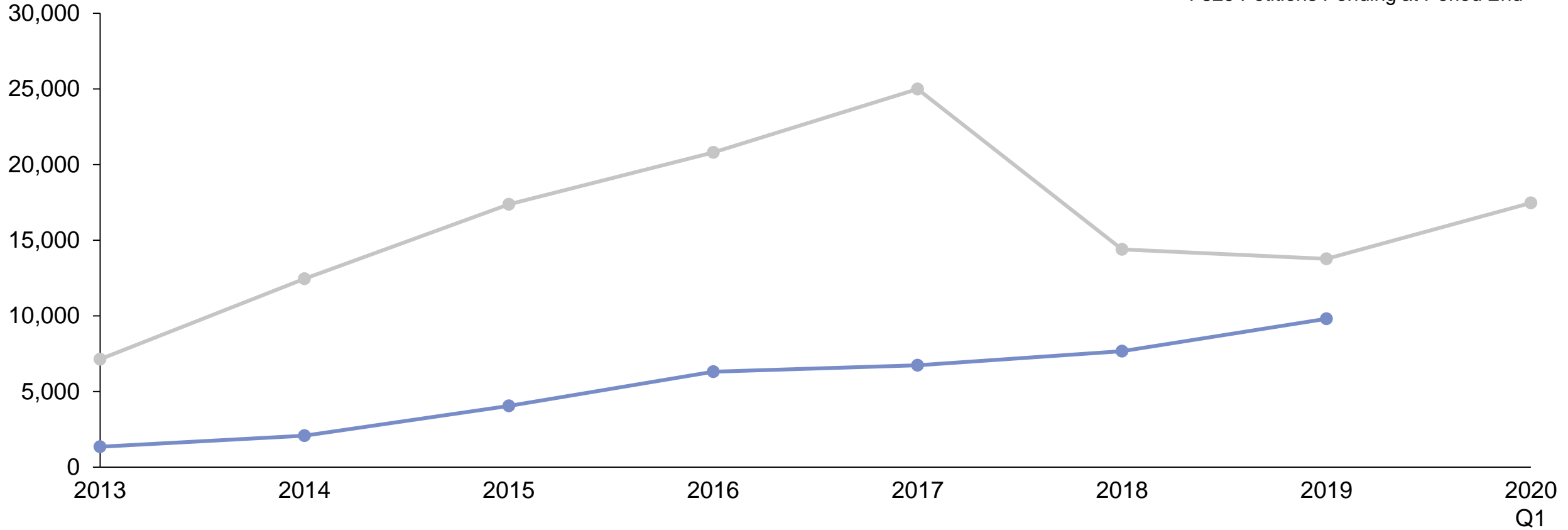


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020

# I-526 and I-829 Petition Processing Trends

By fiscal year, FY2013–2020 Q1

I-526 and I-829 Petitions Pending



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried April 2020



**Thank you for your interest.**

**Please contact us with  
any questions.**

**Phone: 1-800-288-9138**

**E-mail: [info@EB5AN.com](mailto:info@EB5AN.com)**

**[www.EB5AN.com](http://www.EB5AN.com) and**

**[www.EB5VisaInvestments.com](http://www.EB5VisaInvestments.com)**