



EB5 Affiliate Network

Annual I-924A Filing & Reporting Offering

Fall 2018

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Key I-924A Reporting Service Offerings

I-924A Reporting Requirement:

USCIS requires annual reporting on all regional center operations. The fiscal year ends September 30, and files are due by December 29.

EB5AN Service Offering

Base I-924A Annual Reporting

- Cover letter for USCIS to report on regional center status and activity
- Accurate completion of annual Form I-924A
- Process management and best practices guide

Project Summaries for USCIS

- Project summary compiled for all active projects on regional center
- Project information requirement varies for projects with investors and projects without investors

Updated Job Estimates & Capital Tracking

- Aggregation of all activity on regional center to provide USCIS update on the job creation of the regional center
- Comprehensive Excel intake form to gather all required information; EB5AN team synthesizes information

EB5AN Provides Comprehensive I-924A Filing Solution

Transparent I-924A Filing Pricing Structure

Varies based on Projects, Investors, and Other Needs

Base Price for Filing Package

- **\$1,500 Base Price**
- **Includes:**
 - Form I-924A preparation
 - Cover letter
 - Analysis of reporting needs
 - Risk assessment for USCIS termination & mitigation strategies



Per-Project Pricing

Summary Only (No Investors)

Detailed Project Analysis (Investors)

- **Per Project Pricing:**
 - No Investors - \$1,500
 - With Investors - \$2,000-\$3,000*
- **Includes:**
 - Summary deal sheet compiled for USCIS
 - Synthesis of data provided by the Developer/Sponsor
 - EB5AN provides template for client to fill in for all required information
 - Estimated job creation for USCIS based on each project
- **Does Not Include:**
 - Detailed forensic accounting of flow of funds
 - Full updates to economic reports for I-829 petitions



Custom Needs (e.g., No Activity)

- **NOIT Response:**
 - Varies by complexity
- **Justification for continued RC existence with limited activity:**
 - Varies by complexity
- **Material Change Reporting (e.g., change in ownership, operations, etc.):**
 - All vary based on requirements and need for formal amendment

*Varies based on complexity

Strong Client Recommendations



"Bottom line, we consider contracting with EB5AN the most productive, economical and prudent way to do EB-5 applications..."



"We are extremely satisfied with our engagement of EB5 Affiliate Network for our set of I-924 exemplar project documents..."



"Most importantly, Sam and his team go far beyond what most (rent a center) regional centers do..."



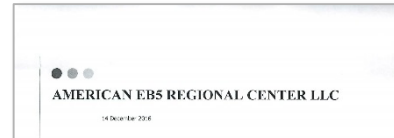
"Sam Silverman and his group have carefully, methodically, and legally constructed a winning platform for EB-5 success across the country."



"...We unequivocally recommend them to any other companies looking for a professional, affordable and reliable Regional Center."



"...When the need for a regional center rental arises for any future clients I plan on engaging EB5 Affiliate Network once again."



"EB5AN was able to get my Regional Center application approved without any questions from USCIS. Everything went like clockwork."



"Engaging EB5AN for the complete solution has translated into significant time and cost savings for our team."



Executive Team Bios (1 of 2)

Samuel B. Silverman, Managing Partner



- Sam has extensive real estate development, management, financing, and brokerage experience in Florida, Pennsylvania, California, Georgia, and internationally in the People's Republic of China
- Prior to EB5AN, Sam served as the Director of Corporate Strategy and Expansion for Professional Golfer Jack Nicklaus in the People's Republic of China, living full time in Beijing
- Previously employed by the Boston Consulting Group, one of the top management consulting and business strategy firms in the world where he worked directly with Fortune 500 Companies in the food service, media, manufacturing, hospitality and real estate spaces in the U.S., Europe, and Middle East
- Forbes Magazine 30 Under 30 National Winner for Social Entrepreneurship
- B.A. in Economics with a concentration in Mandarin Chinese from Yale University & Peking University
- Certificate in Financial Accounting from the London School of Economics and Political Science
- M.B.A. in Business from the Stanford Graduate School of Business

Mike Schoenfeld, Managing Partner



- Mike has extensive private equity investment, business diligence, management consulting, and entrepreneurship experience
- Prior to EB5AN, Mike worked for AEA Investors, a leading middle-market private equity firm with \$6B under management, focused on making control-oriented investments in consumer goods, industrial goods, and business services companies. He invested out of their current \$2.5B middle market private equity fund. His completed transactions include the \$2B LBO of 24 Hour Fitness, the leading fitness club operator with over 400 clubs nationwide, and the investment in Brand Networks, a leading social media marketing solutions provider
- Previously employed by the Boston Consulting Group, one of the top management consulting and business strategy firms in the world where he worked directly with Fortune 500 Companies in the transportation, financial services, industrial goods, information technology, and real estate spaces
- Forbes Magazine 30 Under 30 National Winner for Social Entrepreneurship
- B.A. in Economics and B.S. in Business Administration from the University of North Carolina at Chapel Hill

Executive Team Bios (2 of 2)

Timothy Y. Shih, Esq. Managing Partner



- Tim has extensive legal experience in corporate transactional matters, including structuring complex public and private securities offerings, mergers and acquisitions, banking and corporate restructuring
- Prior to EB5AN, Timothy was previously an attorney at the law firm of Cravath, Swaine & Moore LLP, one of the top law firms in the world where he worked directly with Fortune 500 Companies in the hospitality, media, manufacturing, financial, banking, private equity and real estate spaces
- Tim also has extensive entertainment experience having worked as General Counsel for DMG Entertainment, one of the largest entertainment companies in the People's Republic of China
- B.S. in Computer Science from Yale University and a J.D. from the Duke University School of Law



Contact Us to Learn More & To Discuss Your Regional Center I-924A Reporting Needs



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