What is a Customer Transaction?

The following types of transactions are displayed: invoices, credit memos, and payments. In addition, the invoice transaction section is broken down into OPEN and PAST DUE invoices. The following transaction information is available for review: Type, Transaction No., Date, Memo, Due Date, Related To, Amount and Open.

You can also SORT by Date, Transaction Type, Amount and Open. If you have many transactions, you can also use the convenient SEARCH feature.



