

INVESTIN

IMMERSIVE CAREER EXPERIENCES



THE YOUNG INVESTMENT BANKER SUMMER EXPERIENCE 2024



London | UCL Campus
Ages 15-18

Join us for the ultimate work experience in investment banking this summer in London.

Over the course of 2 weeks, students will step into the shoes of a banker through a range of immersive career simulations and exclusive professional site visits. This is a unique opportunity to work alongside finance professionals, gain hands-on experience to boost university and job applications and experience life on-campus at a world-renowned university, University College London.

AGES
15-18

LOCATION
London, UCL Campus

LENGTH
1 week or 2 weeks

START DATES
8th July, 29th July, 19th August



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IMMERSIVE CAREER EXPERIENCES

Dukes
EDUCATION

BAC
ACCREDITED
BANKING ACADEMY

Trustpilot
★★★★★



PROGRAMME HIGHLIGHTS

- Undertake a state of the art asset management simulation on software designed by leading investment banking recruitment companies
- Complete a crash course in advanced trading strategies at the London Academy of Trading
- Visit skyscrapers that have defined London's skyline including One Canada Square
- Understand how to break into investment banking, the spring weeks and internships you need and complete an IB assessment centre
- Training from top professionals in finance as well as an exclusive opportunity to network with traders and financiers
- Gain a personalised certificate of attendance and an industry reference letter to boost university and job applications.

"We were able to take the strategies we learned in the programme and put them to use in real-world scenarios, which was not only fun but valuable because InvestIN embraced the idea that applying what you have learned is the best way to learn it."

*Student, the Young Investment Banker
Summer Experience 2022*

"It was an incredible experience and my child thoroughly enjoyed learning about the financial industry from experienced professionals - he came home every day ecstatic with what he had done and excited for the next!"

*Parent, the Young Investment Banker
Summer Experience 2023*

SAMPLE TIMETABLE

Exact start and end times of each day will vary. Students will receive their personalised timetables with specific locations and venues closer to the programme start date.

| | | WEEK 1 | | | | | WEEKEND - NON-RESIDENTIAL | | | |
|---------------|--|---|---|---|--|---|---------------------------|---------------------------------------|--|--|
| | | Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday | Sunday | |
| 07:30 - 09:30 | Residential students arrive and check-in | Breakfast | | | | | | | BREAK - No programmes | |
| 10:00-10:30 | | Travel to venue | | | | | | 1-week residential students check out | Break (Free time) | |
| 10:30-13:00 | | Enter the Summer Experience Programme welcome & networking with peers | The World of Sales and Trading How trading works, turning large profits | The World of Corporate Finance Valuation, scaling companies | Bulge and Boutique Banking Compare different styles of banks | Breaking into Banking Spring weeks, internships and building your application | | Break (Free time) | | |
| 13:00-14:00 | | Lunch Break | | | | | Lunch Break | | | |
| 14:00 - 17:00 | | The World of Investment Banking Introduction to two key life paths | The Trading Game Intermediary trading analysis, peer competition | Mergers & Acquisitions Manage a dynamic M&A deal | You Become the Trader Competition on state of the art trading platform | Asset Management Simulation used in top investment banks | | London walking tour | Sports day & scavenger hunt at central London park | |
| 17:00-17:30 | | Travel to accommodation | | | | | | | | |
| 17:30-19:30 | | Dinner & Break | | | | | | | | |
| 19:30-22:00 | | Evening Activities | | | | | | | | |
| 23:00 | | Lights Out | | | | | | | | |

Programme Highlights

- Programme content
- Premium benefits
- Residential package

| | | WEEK 2 | | | | | WEEKEND - PREMIUM | | | |
|---------------|---|--|---|---|---|---|-------------------|---|---|--|
| | | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday | Sunday | | |
| 07:30 - 09:30 | Residential students check-out & depart | Breakfast | | | | | | | Leadership, teamwork & strategy workshop | Psychometric testing & personality profiling |
| 10:00-10:30 | | Travel to venue | | | | | | Lunch Break | | |
| 10:30-13:00 | | Negotiation Skills masterclass to help on the trading floor | London Academy of Trading Crash course in advanced trading techniques | Exit Strategies: Private Equity Prepare a fast growing company for sale | The World of Fintech Introduction to financial technology | Assessment Centre Assessed activity with IB recruiters and written feedback | | Immersive team strategy game | LinkedIn & CV-writing masterclass with professional headshots | |
| 13:00-14:00 | | Lunch Break | | | | | Lunch Break | | | |
| 14:00 - 17:00 | | Networking Meet with top professionals from different areas of finance | Financial Failures SVB and mega mergers | ESG Ethics in finance, build an ESG portfolio | Fintech Forum Present your fintech project to experts | Graduation Ceremony Closing speeches & certificates | | Networking reception & keynote speeches from successful leaders | | |
| 17:00-17:30 | | Travel to accommodation | | | | | | | | |
| 17:30-19:30 | | Dinner & Break | | | | | | | | |
| 19:30-22:00 | | Evening Activities | | | | | | | | |
| 23:00 | | Lights Out | | | | | | | | |

17:30-21:00 Premium Activity: Gala dinner with professionals on the River Thames



FIND OUT MORE & REGISTER NOW

DATES & FEES

| INTAKE | ACCOMMODATION CHECK-IN DATE | PROGRAMME START DATE | WEEK 1 PROGRAMME END DATE | WEEK 1 ACCOMMODATION CHECK-OUT DATE | WEEK 2 PROGRAMME END DATE | WEEK 2 ACCOMMODATION CHECK-OUT DATE |
|----------|-----------------------------|----------------------|---------------------------|-------------------------------------|---------------------------|-------------------------------------|
| Intake 1 | Sunday 07/07/24 | Monday 08/07/24 | Friday 12/07/24 | Saturday 13/07/24 | Friday 19/07/24 | Saturday 20/07/24 |
| Intake 2 | Sunday 28/07/24 | Monday 29/07/24 | Friday 02/08/24 | Saturday 03/08/24 | Friday 09/08/24 | Saturday 10/08/24 |
| Intake 3 | Sunday 18/08/24 | Monday 19/08/24 | Friday 23/08/24 | Saturday 24/08/24 | Friday 30/08/24 | Saturday 31/08/24 |

| SUMMER EXPERIENCE LENGTH | PROGRAMME FEE | RESIDENTIAL PACKAGE FEE | TOTAL PACKAGE FEE | AIRPORT TRANSFER ADDITIONAL FEE |
|--------------------------|---------------|-------------------------|-------------------|---------------------------------|
| 1 Week | £1,950 | £1,290 | £3,240 | £300 return |
| 2 Week | £2,950 | £2,795 | £5,745 | |
| 2-Week Premium | £3,950 | £2,795 | £6,745 | |



WHAT'S INCLUDED IN A SUMMER EXPERIENCE?

All Summer Experience fees include:

- Career experiences alongside industry professionals:
 - 1-Week programme | 25 hours
 - 2-Week programme | 50 hours
 - 2-Week Premium programme | 65 hours
- Personalised online agenda and timetable
- Programme materials, equipment and resources
- Exclusive visits to professional venues
- Experience days at London sites
- Coach travel to and from programme venues outside of London Zone 3 (departing from Bloomsbury)
- Programme assessment and personalised certificate
- Branded bag, notebook & pen
- Graduation ceremony (2-Week students only)
- Industry reference letter (2-Week students only)
- Safeguarding & pastoral care
- 12 months' free access to AmbitionX

WHAT'S INCLUDED IN A 2-WEEK PREMIUM SUMMER EXPERIENCE?

- Our Premium Summer Experience fees include 15 additional hours of experience with professionals, plus a professional development portfolio to kickstart your future career:
- A professional development portfolio, containing:
 - An expertly crafted CV and LinkedIn profile
 - Professional headshots
 - Psychometric testing and a personality profile outlining skills, development areas & motivations
 - A bespoke feedback report on performance in the team challenge
 - Skills toolkit & resource pack
 - Private networking reception & keynote speeches with successful leaders
 - Private Gala dinner on the River Thames with industry professionals

RESIDENTIAL PACKAGE FEES

- Private rooms in university halls of residence
 - 1-Week programme | 6 nights
 - 2-Week programme | 13 nights
- 3 meals a day
 - Breakfast & dinner served at the accommodation canteen
 - Lunch vouchers to spend at Waitrose supermarkets
 - Snacks & fruit
- All travel to and from programme venues
- Evening & weekend social activities
- 24/7 Safeguarding & pastoral care



HOW TO BOOK

Registering for an InvestIN programme is a simple and straightforward process.

1

Head to our website and choose your desired programme.

Select your age bracket, career, programme format, length & dates.

2

Fill in the registration form online and complete payment.

Pay in full or for our Summer Experiences, you can secure your place by paying a holding deposit of £950.

Alternatively, you can contact us to receive an invoice.

3

You will promptly receive a programme confirmation email from us.

If you have paid via deposit, the outstanding fees must be paid by 31st March 2024.

4

You will be invited to complete a pre-arrival form

- if you are attending one of our Summer Experiences up to 3 months in advance.

This is so we can gather important information for your time with us, such as medical information, travel details and visa requirements.

www.investin.org



There is no official deadline to book, but places are highly limited and are allocated on a first-come, first-served basis. Secure your place by visiting our website www.investin.org today or contact our expert admissions team at info@investin.org or via + 44 (0) 203 488 5089.

ENROLMENT REQUIREMENTS

Subject Knowledge

Students do not require any prior industry knowledge or experience in order to attend an InvestIN programme. Our programmes are suited for students who are enthusiastic and passionate about their chosen career, whilst our professionals are here to coach students on everything they need to know!

Language Proficiency

Our programmes are delivered entirely in English and we require a minimum CEFR level of B2 (upper-intermediate) in order to attend.

Visas

Students who require a visa to enter the UK should obtain a Standard Visitor Visa (the same that is used by tourists) for "study at an accredited institution". We can issue letters in support of visa applications once a student has registered for a place on a programme.