



Please fill out the form, save, then print, sign and submit to Royal Bank as required.

Personal Information					
First Name	Middle Name	Last Name	Social Insurance #	Date of Birth (Mo. ___ Day ___ Year ___)	
Home Address		City/Town	Province	Postal Code	
Home Phone #	Business Phone #	Residence Since (Year)	Own <input type="checkbox"/>	Rent <input type="checkbox"/>	Other <input type="checkbox"/>
Employer Name, Address			Employer Phone #	Occupation	Since (Year)
Spouse Information					
First Name	Middle Name	Last Name	Social Insurance #	Date of Birth (Mo. ___ Day ___ Year ___)	
Employer Name, Address			Employer Phone #	Occupation	Since (Year)
Financial Profile					
Assets	Amount (\$)	Liabilities	Amount (\$)		
Cash – RBC		Overdrafts			
Cash – Other Financial Institutions		Credit Cards			
Accounts/Loans Receivable		Loans – RBC (Schedule F)			
Marketable Securities (Schedule A)		Loans – Other Lenders (Schedule G)			
Tax Sheltered Investments (Schedule B)		Real Estate Loans (Schedule D)			
Life Insurance (Schedule C)		Other Obligations			
Real Estate (Schedule D)		(B) Total Liabilities			
Business Interests (Schedule E)		(C) Total Net Worth (A - B)			
Other Assets		Sundry Obligations: are you personally supporting contingent obligations not listed above (e.g. co-signer/endorser/guarantor)? Yes <input type="checkbox"/> No <input type="checkbox"/>			
		If yes, provide details on amount, to whom and the nature of obligations:			
(A) Total Assets					
Most Recent Annual Income (from Notice of Assessment) and Annual Expenses					
Income	Amount (\$)	Expenses	Amount (\$)		
Salary, Wages, Bonuses, Commissions		Annual Mortgage Payments			
Investment Income		Property Taxes/Condo Fees			
Net Rental Income		Insurance Premiums			
Other Income		Other Loan Payments (Including Credit Cards)			
Spouse's Gross Income		Other Expenses (i.e. Spousal/Child Support, Child Care, etc.)			
Total Annual Income		Total Annual Expenses			
General Information (If you answer "Yes" to any of the questions below, please provide details)					
Have you ever had an asset repossessed? Yes <input type="checkbox"/> No <input type="checkbox"/>		Details:			
Are you involved in any claims or lawsuits? Yes <input type="checkbox"/> No <input type="checkbox"/>		Details:			
Have you ever declared bankruptcy? Yes <input type="checkbox"/> No <input type="checkbox"/>		Details:			
Do you owe any back taxes? Yes <input type="checkbox"/> No <input type="checkbox"/>		Details:			
Note: If there is not enough space to list all securities/real estates/other investments owned by you in the schedules below, attach a detailed list to this document.					

Schedule A: Marketable Securities (Stocks & Bonds)

Financial Institution	In Name of	Description (Type of Security)	Market Value (\$)	Pledged as Collateral?
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>

Schedule B: Tax Sheltered Investments (RRSPs, RHOSPs, DPSPs, TFSAs, etc.)

Financial Institution	In Name of	Description (RRSP, etc.)	Market Value (\$)	Pledged as Collateral?
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>

Schedule C: Life Insurance (Individual and Group)

Insurance Company	Beneficiary	Face Value (\$)	Policy Loans (\$)	Cash Surrender Value (\$)

Schedule D: Real Estate

Primary Residence	Street Name and Number	City/Town	Province
Title in Name of	% Ownership		Date Acquired (Month/Year)
Purchase Price (\$)	Current Market Value (\$)	Name of Mortgage Lender	Mortgage Balance Outstanding (\$)
Other	Street Name and Number	City/Town	Province
Title in Name of	% Ownership		Date Acquired (Month/Year)
Purchase Price (\$)	Current Market Value (\$)	Name of Mortgage Lender	Mortgage Balance Outstanding (\$)

Schedule E: Business Interests (List all businesses in which you have an ownership interest)

Business Name	% Ownership	Industry	Since (Year)	Business Total Net Worth (\$)

Schedule F: RBC Loans (Excluding Mortgages Listed in D Above)

Type of Loan	Credit Limit (\$)	Outstanding Balance (\$)

Schedule G: Other Lender's Loans (Excluding Mortgages Listed in D Above)

Lender's Name	Type of Loan	Credit Limit (\$)	Outstanding Balance (\$)

Declaration: I/we certify that all the information provided above and on any accompanying statements is to the best of my/our knowledge, true, complete and correct, and understand it will be used by Royal Bank of Canada ("you") to determine credit worthiness. The proceeds of the loan applied for will be used for business purposes and not for personal, family or household purposes. I/we acknowledge receipt of notice that from time to time reports about me/us may be obtained by you from credit reporting agencies. If you have my/our social insurance number, you may share it with credit reporting agencies as an aid to identify me/us. I/we further consent to you making any enquiries you deem necessary to reach a decision on any loan application, and consent to the disclosure at any time of any credit information about me/us to credit reporting agencies or to anyone with whom I/we have financial relations.

Signature: _____ Date: _____

Signature: _____ Date: _____