



Please fill out the form, save, then print, sign and submit to Royal Bank as required.

Personal Information section containing fields for First Name, Middle Name, Last Name, Social Insurance #, Date of Birth, Home Address, City/Town, Province, Postal Code, Home Phone #, Business Phone #, Residence Since (Year), Own, Rent, Other, Marital Status, Employer Name, Address, Employer Phone #, Occupation, and Since (Year).

Spouse Information section containing fields for First Name, Middle Name, Last Name, Social Insurance #, Date of Birth, Employer Name, Address, Employer Phone #, Occupation, and Since (Year).

Financial Profile table with columns: Assets, Amount (\$), Liabilities, Amount (\$). Rows include Cash - RBC, Cash - Other Financial Institutions, Accounts/Loans Receivable, Marketable Securities (Schedule A), Tax Sheltered Investments (Schedule B), Life Insurance (Schedule C), Real Estate (Schedule D), Business Interests (Schedule E), Other Assets, and Sundry Obligations.

Most Recent Annual Income (from Notice of Assessment) and Annual Expenses table with columns: Income, Amount (\$), Expenses, Amount (\$). Rows include Salary, Wages, Bonuses, Commissions; Investment Income; Net Rental Income; Other Income; Spouse's Gross Income; Total Annual Income; and Total Annual Expenses.

General Information (If you answer "Yes" to any of the questions below, please provide details) section with questions: Have you ever had an asset repossessed? Are you involved in any claims or lawsuits? Have you ever declared bankruptcy? Do you owe any back taxes?

Note: If there is not enough space to list all securities/real estates/other investments owned by you in the schedules below, attach a detailed list to this document.

**Schedule A: Marketable Securities (Stocks & Bonds)**

Financial Institution	In Name of	Description (Type of Security)	Market Value (\$)	Pledged as Collateral?
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>

**Schedule B: Tax Sheltered Investments (RRSPs, RHOSPs, DPSPs, TFSAs, etc.)**

Financial Institution	In Name of	Description (RRSP, etc.)	Market Value (\$)	Pledged as Collateral?
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>

**Schedule C: Life Insurance (Individual and Group)**

Insurance Company	Beneficiary	Face Value (\$)	Policy Loans (\$)	Cash Surrender Value (\$)

**Schedule D: Real Estate**

Primary Residence	Street Name and Number	City/Town	Province
Title in Name of	% Ownership		Date Acquired (Month/Year)
Purchase Price (\$)	Current Market Value (\$)	Name of Mortgage Lender	Mortgage Balance Outstanding (\$)
Other	Street Name and Number	City/Town	Province
Title in Name of	% Ownership		Date Acquired (Month/Year)
Purchase Price (\$)	Current Market Value (\$)	Name of Mortgage Lender	Mortgage Balance Outstanding (\$)

**Schedule E: Business Interests (List all businesses in which you have an ownership interest)**

Business Name	% Ownership	Industry	Since (Year)	Business Total Net Worth (\$)

**Schedule F: RBC Loans (Excluding Mortgages Listed in D Above)**

Type of Loan	Credit Limit (\$)	Outstanding Balance (\$)

**Schedule G: Other Lender's Loans (Excluding Mortgages Listed in D Above)**

Lender's Name	Type of Loan	Credit Limit (\$)	Outstanding Balance (\$)

**Declaration:** I/we certify that all the information provided above and on any accompanying statements is to the best of my/our knowledge, true, complete and correct, and understand it will be used by Royal Bank of Canada ("you") to determine credit worthiness. The proceeds of the loan applied for will be used for business purposes and not for personal, family or household purposes. I/we acknowledge receipt of notice that from time to time reports about me/us may be obtained by you from credit reporting agencies. If you have my/our social insurance number, you may share it with credit reporting agencies as an aid to identify me/us. I/we further consent to you making any enquiries you deem necessary to reach a decision on any loan application, and consent to the disclosure at any time of any credit information about me/us to credit reporting agencies or to anyone with whom I/we have financial relations.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_