

Date: AGENCY: Attn:

SOLE SOURCE PROVIDER

This letter shall confirm that Instant Armor, Inc. is the manufacturer and "Sole Source Provider" for the Tactical Blanket Systems[™], Spartan Shields, and all related accessories.

I am the inventor and U.S. Patent holder of the Tactical Blanket Systems[™]. I am also President and CEO of Instant Armor, Inc.

The Tactical Blanket System[™] is the only product of its kind. We are the only manufacturer. All sales of the Tactical Blanket Systems[™] and related products are conducted exclusively through Instant Armor, Inc.

Finally, the Tactical Blanket Systems[™] are manufactured 100% in these United States.

Should you have any questions, please feel free to call on me at your convenience.

Thank you

Eric B. Michaelson President/CEO Instant Armor, Inc.

EBM/kc

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