

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE**  
**- LISTING OF, AND QUOTATION FOR, THE RIGHTS SHARES AND WARRANTS**

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**1. INTRODUCTION**

The board of directors ("**Board**") of F J Benjamin Holdings Ltd ("**Company**") refers to the announcements made by the Company on 23 October 2017, 17 January 2018, 5 February 2018, 2 March 2018, 12 March 2018 and 5 April 2018, the circular to the shareholders of the Company dated 15 February 2018 and the offer information statement dated 12 March 2018 ("**Offer Information Statement**"), relating to the Rights cum Warrants Issue. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Offer Information Statement.

**2. ALLOTMENT AND ISSUANCE OF RIGHTS SHARES WITH WARRANTS**

The Board is pleased to announce that pursuant to the Rights cum Warrants Issue, an aggregate of 341,225,914 Rights Shares and 682,451,828 Warrants have been issued and allotted by the Company on 5 April 2018 and 6 April 2018 respectively.

Following the allotment and issuance of the Rights Shares, the number of issued Shares in the Company has increased from 568,709,857 to 909,935,771 Shares as at the date of this announcement.

**3. LISTING OF, AND QUOTATION FOR, THE RIGHTS SHARES**

The Rights Shares will be listed and quoted on the Mainboard of the SGX-ST with effect from 9.00 a.m. on 9 April 2018, and the trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

**4. LISTING OF, AND QUOTATION FOR, THE WARRANTS**

The Warrants will be listed and quoted on the Mainboard of the SGX-ST with effect from 9.00 a.m. on 10 April 2018, and the trading of the Warrants will commence with effect from 9.00 a.m. on the same day.

**BY ORDER OF THE BOARD**

Karen Chong Mee Keng  
Company Secretary  
6 April 2018