

## **St. James Certificate Template (.docx) Mail Merge Instructions**

If you are creating certificates for several recipients, there is an easy way to add all the names.

- 1. Open the .docx certificate template file with Microsoft Word.
- 2. Click on the Mailings tab.
- 3. Click Start Mail Merge.



4. Click Step-by-Step Mail Merge Wizard.





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- 5. The Mail Merge Wizard will appear on the right. Select **Letters** and then click **Next: Starting document**.
- 6. Since the current document is a St. James certificate template, you can select Use the

current document and then click Next: Select recipients.



7. Open the corresponding .xlsx file in Microsoft Excel and enter all the recipients' information. Save the file.

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1	Full Name	Date	Parish No	Celebran	t's Name			
2	Mckenzie Potts	January 1st, 2022	Holy Rosary, Toronto, O	Garry Willia	imson			
3	Mary Cassidy	January 1st, 2022	Holy Spirit, Scarborough	Wilburn Jef	fers			
4	Patricia Krueger	January 1st, 2022	Our Lady of Good Couns	Keith Chand	Keith Chancellor			
5	William Benjamin	January 1st, 2022	Our Lady of Perpetual H	Romeo Glo	ver			
6	Drake Newton	January 1st, 2022	Our Lady of Sorrows, Et	Nicholas Ca	Nicholas Carson			
7	Zaniyah Donaldson	January 1st, 2022	Annunciation of the Bles	rio Dominick T	Dominick Tanner			
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8. In Microsoft Word, select **Use an existing list**, click **Browse...**, select the corresponding .xlsx file and click **Open**.



9. The Select Table window will appear. Select Sheet1\$ and click OK.

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10. The Mail Merge Recipients window will then appear. Click **OK**.



11. Click Next: Write your letter in the Mail Merge Wizard,

Mail Merge 🔹 🗙								
Select recipients								
<ul> <li>Use an existing list</li> </ul>								
○ Select from Outlook contacts								
○ Type a new list								
Use an existing list								
Currently, your recipients are selected from:								
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Select a different list								
Edit recipient list								
Step 3 of 6								
ightarrow Next: Write your letter								
← Previous: Starting document								



## 12. Click Next: Preview your letters.



 $\leftarrow$  Previous: Select recipients



13. You will see that the recipient information has been added to the template. Click >> to see all the certificates for your recipients. If everything is correct, click **Next: Complete the merge**.

14. Now your certificates are ready to print. We recommend that you test on used paper before printing on St. James certificates.

