



# ENDOCRINE WELLNESS

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## Patient Information

Date: \_\_\_\_\_

Child's Full Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Parent's Name(s): \_\_\_\_\_

Address, City, State, Zip: \_\_\_\_\_

Preferred Phone: \_\_\_\_\_ Atl. Phone: \_\_\_\_\_

Parent's Email: \_\_\_\_\_

Child's Sex: M F Age: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Who is your child's primary care physician? \_\_\_\_\_

Are you seeing any other healthcare provider? \_\_\_\_\_

Who may we thank for referring you? \_\_\_\_\_

Billing Information: You must provide a credit/debit card number below or provide one at time of consultation.

Credit Card Type: Visa / MasterCard / Discover/Amex (please circle one)

CC #: \_\_\_\_\_ Expiration Date: \_\_\_\_/\_\_\_\_

CVV: \_\_\_\_\_ Zip: \_\_\_\_\_

Consent to Treat

Being the parent or legal guardian of this child, I hereby authorize this office and its doctors to examine and administer care to my son/daughter as the examining/treating doctor deems necessary. I understand and agree that I am personally responsible for payment of all these fees charged by this office for such care.

HIPAA - Notice of Privacy Policies

The notice of privacy practices describes how we may use and disclose your protected health information to carry out treatment, payment, or other healthcare operations. It also describes your rights to access and control your protected health information. "Protected health information" (PHI) is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health. Please be advised that our office may deem it necessary to discuss your PHI with other treatment facilities, laboratories, or payment centers, among other reasons, with or without your consent. A full explanation of our rights and responsibilities as a healthcare facility and your rights as a patient, under HIPAA requirements, is available upon request.

Disclaimer

Please be advised that the nutritional and herbal programs that are administered by our office, and/or Dr. Annette Schippel are not intended as a primary therapy for any disease, but rather to provide nutritional and herbal support for normal body physiology and repair. Also be advised that any and all testing ordered by our office and/or Dr. Annette Kutz Schippel, whether it be by saliva, hair analysis and/or blood work is not used to treat or diagnose any disease. These types of testing simply offer guidance on how to use whole food supplements and herbs to support and balance the body, while dealing with imbalances.

Billing

We do not bill insurance for nutritional services, nor do we provide CPT or diagnosis codes for you to do so, as the nutritional work performed by Dr. Annette Kutz Schippel is not designed to diagnose or treat a disease. We would appreciate it if you were prepared to pay your consultation fee at the time of service.

Return Policy

Supplements must be in their original box/package. Boxes and bottles must be unopened. No expired products will be accepted. Any returns, for any reason are subject to a 20% restocking fee. No exceptions.

Please sign to confirm that you have read and understand the above information.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Thank you so much for taking the time to fill out this packet of information. We look so forward to working with and getting to know you. We are dedicated to finding the best individual path for each of our patients.

### Current Health Status/Concerns

Please provide us with current and ongoing problems

<b>Problem</b>	<b>Date of Onset</b>	<b>Severity/Frequency</b>	<b>Treatment Approach</b>	<b>Success</b>
<b>Example: Headaches</b>	<b>May 2006</b>	<b>2 times per week</b>	<b>Acupuncture/Aspirin</b>	<b>Mild improvement</b>

What diagnosis or explanation(s), if any, have been given to you for these concerns?

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When was the last time that your child felt well? \_\_\_\_\_

What seems to trigger his/her symptoms? \_\_\_\_\_

What seems to worsen his/her symptoms? \_\_\_\_\_

What seems to make him/her feel better? \_\_\_\_\_

What physician or other health care provider (including alternative or complimentary practitioners) have you seen for these conditions? \_\_\_\_\_

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### **Past Medical & Surgical History**

If your child has experienced reoccurrence of an illness, please indicate when or how often under comments.

<b>Illnesses</b>	<b>When /Onset</b>	<b>Comments</b>
ADD/ADHD		
Anemia		
Asthma		
Bronchitis		
Cancer (specify type)		
Chicken Pox		
Chronic bacteria or fungal infection		
Congenital problems		
Constipation		
COVID		
Crohn's Disease or Ulcerative Colitis		
Diabetes (all types)		
Ear Infections (specify frequency)		
Epilepsy, convulsions, or seizures		
Fever blisters		
Hepatitis		
Herpes Lesions		
Hand-Foot-Mouth Disease		
Hyperactivity		
Influenza		
Irritable bowel (or chronic diarrhea)		
Jaundice		
Kidney stones		
Lyme		
Measles, Mumps, Rubella		
Mononucleosis or EBV		
Parasite Infection		
Pneumonia		
Ringworm		
RVS		
Sinusitis		
Thyroid disease (including Graves and Hashimoto's)		
Upset stomach, digestive problems		
Warts		

Whooping Cough		
Yeast Infections or Thrust		
Other (describe)		

Injuries	When	Comments
Back injury		
Broken bones or fractures (describe)		
Head injury or Concussion		
Neck injury		
Other (describe)		

Diagnostic Studies	When	Comments
Biopsy (specify location)		
Blood Tests		
CAT Scan		
MRI		
X-Ray (Please indicate type)		
Other (describe)		

Surgeries	When	Comments
Appendectomy		
Dental Surgery		
Gall Bladder		
Hernia		
Tonsillectomy		
Tubes in Ears		
Other (describe)		

### Hospitalizations

Where Hospitalized	When	Reason

## Medications

### Prescription Drug Usage

Is your child presently receiving any medications? Yes\_\_\_\_ No\_\_\_\_

List all medications your child is currently on. Include over the counter non-prescription drugs.

Medication Name	Date started	Date stopped	Dosage

List all vitamins, minerals, and any nutritional supplements that your child is taking now.

Type	Date Started	Date Stopped	Dosage

Is your son/daughter allergic to any medication, vitamin, mineral, or other nutritional supplement?  
Yes\_\_\_\_ No \_\_\_\_

If yes, please list: \_\_\_\_\_  
\_\_\_\_\_

## Childhood History

Please answer to the best of your knowledge.

	Yes	No	Don't Know	Comment
Was your child a full-term baby?				
A premature birth? ('preemie')				
Breast fed?				
Bottle fed?				

When pregnant, did your child's mother:

Smoke tobacco?				
Use recreational drugs?				
Drink alcohol?				
Use estrogen?				
Other prescription or non-prescription medications?				

As a baby, how was your child fed? (*Please circle BREAST or FORMULA*)

BREAST      How long? \_\_\_\_\_

FORMULA      What kind? \_\_\_\_\_ How long? \_\_\_\_\_

**Immunization History**

Please indicate if you have been vaccinated against any of the following diseases:

	Yes	No	Don't Know	Comment (Any know adverse reactions)
Smallpox				
DTaP (Diphtheria, Tetanus, Pertussis)				
Polio (oral or injected)				
Hepatitis (specify type)				
MMR (Mumps, Measles, Rubella)				
Typhoid				
Cholera				
Influenza (Flu Shot)				
RSV				
HPV				
COVID (specify number of doses and maker)				

Has your child been vaccinated recently (past 6-8 months)? Yes\_\_\_\_ No\_\_\_\_

If your child has experienced ear infections, in which ear do your child's earaches/infections usually occur? Right\_\_\_\_ Left\_\_\_\_ Both\_\_\_\_

Were your child's earaches/infections generally treated with antibiotics? Yes\_\_\_\_ No\_\_\_\_

Does your child have high absence from school? Yes\_\_\_\_ No\_\_\_\_

If yes, why? \_\_\_\_\_

To your knowledge, has your child ever been exposed to toxic metals in school or at home? YES NO

If yes, indicate which:

- Lead       Arsenic       Aluminum       Cadmium       Mercury

## Milestones

Please indicate the most complex skill that your child can perform in each section. In each section, the tasks are arranged in order of increasing developmental age.

### **Gross Motor Skills**

- Able to hold head up momentarily
- Head & shoulders can support by forearms
- Infant can be pulled into a sitting position by hands
- Sits unsupported in the upright position
- Head and shoulders can be supported by arms
- Rolls from prone to supine positions
- Crawls
- Stands holding furniture
- Walks with someone holding onto one hand
- Walks unassisted
- Runs
- Negotiates stairs placing 2 feet on each step
- Climbs stairs using one foot on each step
- Walks downstairs with one foot on each step
- Hops on one foot

### **Social Skills**

- Smiles
- Reaches for familiar objects
- Plays with hands
- Plays with feet
- Clearly shows joy and pleasure
- Feeds self with fingers
- Plays peek-a-boo
- Understands yes and no

### **Fine Motors Skills**

- Primitive grasp reflex present
- Holds & shakes an object in the hand
- Grasps objects independently
- Moves an object from one hand to the other
- Self-feeding, can hold and eat without assistance
- Checks objects by placing in the mouth
- Picks up objects with thumbs and index finger
- Turns 2 to 3 pages of a book at a time
- Builds a tower containing at least 5 blocks
- Builds a tower containing at least 10 blocks

### **Communication Skills**

- Makes cooing sound
- Laughs
- Uses one syllable words such as "da"
- Uses 2-to-3 word vocabulary
- Uses 2-to-3 word phrases

### **Adaptive Skills**

- Feed from a cup unassisted
- Holds own bottle
- Feeds self with utensils
- Able to identify and match some colors
- Copies a circle
- Copies a cross



## Diet & Eating Habits

Is your child's diet high in:	Yes	No	Don't Know	Comment
Sugar? (Sweets, Candy, Cookies, etc.)				
Soda?				
Fast food, pre-packaged foods, artificial sweeteners?				
Milk, cheeses, other dairy products?				
Meat, vegetables, & potato diet?				
Vegetarian diet?				
Diet high in white breads?				

Are there foods that your child must avoid because they give him/her symptoms? Yes\_\_\_ No\_\_\_

If yes, please explain: (Example: milk - diarrhea)\_\_\_\_\_

\_\_\_\_\_

Does your child have symptoms *immediately after* eating, such as belching, bloating, sneezing, hives, etc.?

Yes\_\_\_ No\_\_\_

If yes, are these symptoms associated with any particular food or supplement? Yes\_\_\_ No\_\_\_

If yes, please name the food or supplement and symptom(s). \_\_\_\_\_

\_\_\_\_\_

Do you feel that your son/daughter has *delayed* symptoms after eating certain foods, such as rash, fatigue, muscle aches, sinus congestion, etc.? (Symptoms may not be evident for 24 hours or more) Yes\_\_\_ No\_\_\_

Does he/she feel **worse** when eating a lot of:

- |  |  |
|--|--|
| <input type="checkbox"/> High fat foods                                    | <input type="checkbox"/> Refined sugar (junk food) |
| <input type="checkbox"/> High protein foods                                | <input type="checkbox"/> Fried foods               |
| <input type="checkbox"/> High carbohydrate foods (breads, pasta, potatoes) | <input type="checkbox"/> Other_____                |

Does he/she feel **better** when eating a lot of:

- |  |  |
|--|--|
| <input type="checkbox"/> High fat foods                                    | <input type="checkbox"/> Refined sugar (junk food) |
| <input type="checkbox"/> High protein foods                                | <input type="checkbox"/> Fried foods               |
| <input type="checkbox"/> High carbohydrate foods (breads, pasta, potatoes) | <input type="checkbox"/> 1 or 2 alcoholic drinks   |
|  | <input type="checkbox"/> Other_____                |

Does your child have an aversion to certain foods? Yes \_\_\_ No \_\_\_

If yes, what food(s) \_\_\_\_\_

\_\_\_\_\_

Experience chronic exposure to secondhand smoke in your home? Yes\_\_\_ No\_\_\_

Please complete the following chart as it relates to your child's bowel movements:

Frequency	√	Color	√
More than 3x/day		Medium brown consistently	
1-3x/ day		Very dark or black	
4-6x/week		Greenish color	
2-3x/week		Blood is visible	
1 or fewer x/week		Varies a lot	
		Dark brown consistently	
Consistency	√	Yellow, light brown	
Soft and well formed		Greasy, shiny appearance	
Often floats			
Difficult to pass			
Diarrhea			
Thin, long or narrow			
Small and hard			
Loose but not watery			
Alternating between hard and loose			

### Urinary Frequency or Bladder Habits

When was your child toilet trained? \_\_\_\_\_

Did your child wet the bed after being toilet trained? Yes\_\_\_ No\_\_\_

If yes, for how long? \_\_\_\_\_ Any treatment given? Yes\_\_\_ No\_\_\_

If yes, what kind? \_\_\_\_\_

### Sleep

How well does your child sleep?

Well       Trouble falling asleep     Trouble staying asleep     Insomnia

What is the average number of hours your child most often sleeps each night? \_\_\_\_\_

When your child wakes in the morning does he/she still feel tired? Yes\_\_\_ No\_\_\_

If yes, how often? \_\_\_\_\_

Do you keep your child's room completely dark at night? Yes\_\_\_ No\_\_\_

Does your child take naps? Yes\_\_\_ No\_\_\_

How often would you say your child has nightmares, if at all? NEVER    SOMETIMES    OFTEN





Check Family Members that Apply	Father	Mother	Brother(s)	Sister(s)	Children	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather
Osteoporosis									
Other									
Parkinson's									
Pneumonia/Bronchitis									
Psoriasis									
Psychiatric disorders									
Schizophrenia									
Sleep Apnea									
Smoking addiction									
Substance abuse (such as alcoholism)									
Ulcers									

Is there anything that you would like to discuss with the doctor today that you feel was not covered on this form? Yes \_\_\_\_\_ No \_\_\_\_\_

Comments \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Readiness Assessment**

Circle the number that best fits on a scale of 1 (not willing) to 5 (very willing).

To improve your health, how willing are you to:

Significantly modify your diet	1	2	3	4	5
Take nutritional supplements every day	1	2	3	4	5
Keep a record of everything you eat each day	1	2	3	4	5
Modify your lifestyle (e.g., work, sleep habits etc.)	1	2	3	4	5
Practice relaxation techniques	1	2	3	4	5
Engage in regular exercise	1	2	3	4	5
Have periodic lab tests to assess progress	1	2	3	4	5

Thank you for taking the time to complete this health history medical questionnaire. The information derived from all of these forms will provide invaluable data in identifying the underlying problems of your health concerns rather than simply treating the symptoms alone.

We look forward to helping you achieve lifelong health and wellbeing.

Yours in Health,

Dr. Annette Kutz Schippel