Lovable
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CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY LOVABLE LINGERIE LIMITED (the "**Company**")

The certificate is being issued pursuant to requirements of Regulation 12 of Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998, as amended

Pursuant to the Public Announcement dated November 28, 2017 and the Letter of Offer dated December 29, 2017 the tendering period for the Buyback Offer opened on January 8, 2018 and closed on January 19, 2018 (the "Tendering Period"). The following are the details of the Equity Shares bought back by the Company during the said tendering period and destroyed.

The details of the equity shares extinguished in dematerialised form are as under:

Name of the Depository Participant and DP ID No.	Company's A/c. No.	Date of Extinguishment	No. of Equity Shares Extinguished
Ventura Securities Limited DP ID No. IN303116	12499455	02/02/2018	20,00,000

This is to certify that the above equity shares of the Company, being in demat form and ~~physical form~~ were extinguished in compliance with the provisions of Regulations 12 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998 as amended. This is for your information and records.

For **Lovable Lingerie Limited**	For **Lovable Lingerie Limited**
LOVABLE LINGERIE LTD. MUMBAI	LOVABLE LINGERIE LTD. MUMBAI
Name: L Vinay Reddy **Designation:** Chairman & Managing Director **Place:** Mumbai	**Name:** Taruna Reddy **Designation:** Director **Place:** Mumbai

LOVABLE LINGERIE LTD.
Regd. Office : A-46, Road No.2, Opp. IDBI Bank, M.I.D.C., Andheri (E), Mumbai - 400 093. INDIA Tel.: 022-2838 3581 Telefax : 022-2838 3582
E-mail : lovable.mum@federalbrands.in

For **DMKH & CO.** **Chartered Accountants** **Firm Registration No:** 116886W **Name:** Manish Kankani **Designation:** Partner **Membership No:** 158020 **Place:** Mumbai	For **Link Intime Private Limited** **Registrar to Buyback** **Name:** Jitendra Ranade **Designation:** Sr. AVP **Place:** Mumbai

Date: 05/02/2018

Enclosed: Confirmation from National Securities Depository Limited for extinguishment of Equity Shares in dematerialized form.

National Securities Depository Limited

NSDL
Technology, Trust & Reach

Ref : II/CA/COM/05912/2018

February 05, 2018

Mr. Vinay Reddy
Managing Director
Lovable Lingerie Ltd
A-46, Road no 2,
opp IDBI bank,
MIDC, Andheri (E).
Mumbai - 400093

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	*ISIN Description*	*D/C*	*Records*	*Quantity*	*Execution Date*
INE597L01014	LOVABLE LINGERIE LIMITED EQ	Debit	1	2,000,000.000	02/Feb/2018

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Nitin Ambure
Vice President

CERTIFIED TRUE COPY

LOVABLE LINGERIE LTD. MUMBAI

Digitally Signed By
Name: NITIN K AMBURE
Date:05/02/2018 12:37:51
Reason: Authentication
Location: NSDL,Mumbai