

Eli Lilly and Company Lilly Corporate Center Indianapolis, IN 46285 U.S.A.

Phone 317 276 2000

February 4, 2002

To Whom It May Concern:

Effective February 1, 2002, Eli Lilly and Company has completed a business transaction involving the transfer to Vesta Pharmaceuticals, Indianapolis, Indiana of the manufacturing, marketing, and distribution rights to the following item:

Methenamine for Timed Burning (NDC 0002-2535-02)

All product inquiries for future orders should be directed to:

Vesta Pharmaceuticals, Inc. 8768 E. 33rd Street Indianapolis, IN 46226 Tel: (317) 895-9000

Fax: (317) 895-9340

Thank you for your continued use of this product and for your attention to this change in supply.

Sincerely,

Michael Spink

Director, Manufacturing

MS/mc