DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 or more Public Offer Shares using **WHITE** Application Forms and have provided all information required by the Application Form, and applicants who have applied for 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service by submitting electronic application through the designated website **www.hkeipo.hk**, and whose applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 July 2018 or such other date as notified by the Company on the Stock Exchange's website at **www.hkexnews.hk** and the Company's website at **www.pacificlegendgroup.com**.

Applicants being individuals who are eligible for personal collection must not authorise any other person(s) to collect for them. Applicants being corporations who are eligible for personal collection must attend by their authorised representative(s) bearing a letter of authorisation from such corporation(s) stamped with the corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Branch Share Registrar. If such applicants do not collect their share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant application by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Offer Shares on **WHITE** Application Forms or through the **HK eIPO White Form**, and whose applications are wholly or partially successful, will have their share certificate(s) sent to the address specified on their Application Forms on Tuesday, 17 July 2018, by ordinary post and at their own risk.

Wholly or partially successfully applicants who have applied with **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock account or their designated CCASS Participant's stock accounts as stated in their **YELLOW** Application Form on Tuesday, 17 July 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Share certificate(s) for the Public Offer allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their CCASS Investor Participant's stock accounts or their designated CCASS Participant's stock account on Tuesday, 17 July 2018, or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 or more Public Offer Shares and have provided all information required by their Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 July 2018 or such other date as notified by the Company on the Stock Exchange's website at **www.hkexnews.hk** and the Company's website at **www.pacificlegendgroup.com**.

Applicants who have applied for less than 1,000,000 Public Offer Shares on **WHITE** or **YELLOW** Application Forms, will have their refund cheque(s) sent to the address on their Application Forms on Tuesday, 17 July 2018, by ordinary post and at their own risk.

For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Tuesday, 17 July 2018. For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their **HK eIPO White Form** service application instructions in the form of refund cheque(s) by ordinary post at your own risk on Tuesday, 17 July 2018.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund of the application monies (if any) in respect of wholly or partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 17 July 2018.

Share certificates will only become valid at 8:00 a.m. on Wednesday, 18 July 2018 provided that the Share Offer has become unconditional and the right of termination described in the paragraph headed "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Public Offer Shares. No receipt will be issued for sums paid on application.

PUBLIC FLOAT

The Directors confirm that immediately after the completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float will be at least 25% of the total issued share capital of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rule 11.23(8) of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. on Wednesday, 18 July 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Wednesday, 18 July 2018. If there is any change to the expected timetable, the Company will issue an announcement on the respective websites of the Company at **www.pacificlegendgroup.com** and the Stock Exchange at **www.hkexnews.hk**. The Shares will be traded in board lots of 10,000 Shares each. The GEM stock code for the Shares is 8547.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Pacific Legend Group Limited
John Warren McLennan
Chairman and Executive Director

Hong Kong, 17 July 2018

As at the date of this announcement, the Board comprises Mr. John Warren McLennan, Ms. Tracy-Ann Fitzpatrick and Ms. Mok Lai Yin Fiona as executive Directors, Mrs. Jennifer Carver McLennan as non-executive Director, and Ms. Li Yan Yan, Ms. Elaine June Cheung and Mr. Roderick Donald Nichol as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

*This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at **www.hkexnews.hk** for at least seven days from the day of its posting. This announcement will also be published on the Company's website at **www.pacificlegendgroup.com**.*