

**NOTE**

SBA Loan #	[REDACTED]
SBA Loan Name	[REDACTED]
Date	4/23/2020
Loan Amount	[REDACTED]
Interest Rate	1.00%
Borrower	[REDACTED]
Operating Company	N/A
Lender	[REDACTED]

1. PROMISE TO PAY:

In return for the Loan, Borrower promises to pay to the order of Lender the amount of ONE MILLION FIVE HUNDRED ONE THOUSAND NINE HUNDRED THIRTY-FIVE DOLLARS (\$1,501,935.00), interest on the unpaid principal balance, and all other amounts required by this Note.

2. DEFINITIONS:

"Collateral" means any property taken as security for payment of this Note or any guarantee of this Note.

"Guarantor" means each person or entity that signs a guarantee of payment of this Note.

"Loan" means the loan evidenced by this Note.

"Loan Documents" means the documents related to this loan signed by Borrower, any Guarantor, or anyone who pledges collateral.

"SBA" means the Small Business Administration, an Agency of the United States of America.