

ID:

SRN/HIN:

Entitlement Number:

**Amount payable on full acceptance
at A\$0.02 per Priority Offer Share:**

**Priority Offer Closes 5:00pm (WST):
Wednesday, 19 June 2024**

APPLICATION FORM

As an Eligible Shareholder, you may subscribe to the Priority Offer at an Issue Price of A\$0.02 per Priority Offer Share. There are no maximum nor minimum amounts that a Shareholder may subscribe for under the Priority Offer to raise up to \$3m, however, the Company will **NOT** accept applications and allocate Priority Offer Shares to the extent that it would cause the interest of a Shareholder to exceed 19.9%. This is an important document and requires your immediate attention. If you do not understand it or you are in doubt as how to deal with it, you should contact your accountant, stockbroker, solicitor or other professional adviser.

IMPORTANT: The Priority Offer is being made under the Priority Offer Letter dated Friday, 10 May 2024. The Priority Offer Letter contains information about investing in the Priority Offer Shares. Before applying for Priority Offer Shares, you should carefully read the Prospectus and Priority Offer Letter. This Application Form should be read in conjunction with the Priority Offer Letter in its entirety. Unless otherwise defined in this document, capitalised terms used in this document have the meaning given to them in the Prospectus.

PAYMENT OPTION

OPTION 1: PAYING BY BPAY®

When paying by BPAY®, refer to the instructions overleaf. **You do NOT need to return this Application Form if you elect to make payment by BPAY®.** Payment must be received via BPAY® before 5:00pm (WST) on Wednesday, 19 June 2024. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry in time. By paying by BPAY® you will be deemed to have completed an Application Form for the number of Priority Offer Shares subject of your application payment.



Biller Code: 412593

Ref:

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au

© Registered to BPAY Pty Ltd ABN 69 079 137 518

A Number of Priority Offer Shares applied for and accepted

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IMPORTANT INFORMATION

The Priority Offer to which this Application Form relates is not being made to investors located or resident outside of Australia or New Zealand. In particular the Priority Offer is not being made to any person in the U.S. or to a U.S. person. The Priority Offer Letter and Application Form do not constitute an offer or invitation to acquire Shares in any place in which, or to any person to whom, it would be unlawful to make such an offer or invitation.

ACCEPTANCE OF OFFER

By returning the Application Form with payment to the Registry, or making payment received by BPAY®:

- you represent and warrant, for the benefit of the Company and the Registry, that you have read and understood the Prospectus and that you acknowledge the matters, and make the warranties and representations set out in the Prospectus;
- you provide authorisation for the Company and the Registry to do anything on your behalf necessary for Priority Offer Shares to be allotted to you;
- you provide authorisation to be registered as the holder of Priority Offer Shares acquired by you and agree to be bound by the Constitution of Wide Open Agriculture Ltd;
- you apply for the number of Priority Offer Shares specified in the Application Form or such lesser number as may be allocated by the Directors;
- you authorise the Directors of the Company to complete or amend this Application Form and any other documentation where necessary to correct any errors or omissions;
- you acknowledge that you have received a copy of the Prospectus attached to this Application Form before applying for the Priority Offer Shares;
- you acknowledge that you will not provide another person with this Application Form unless it is attached to or accompanied by the Prospectus; and
- you acknowledge that the Company will send you a paper copy of the Prospectus and any Supplementary Prospectus (if applicable) free of charge if you request so during the currency of the Prospectus.

If an Application Form is not completed correctly, or if the accompanying payment is for the wrong amount, it may still be accepted. Any decision of the Directors as to whether to accept an Application Form, and how to construe, amend or complete it, shall be final. An Application Form will not however, be treated as having offered to subscribe for more Priority Offer Shares than is indicated by the amount of the accompanying payment and as outlined in the Prospectus.

1. HOW TO APPLY FOR PRIORITY OFFER SHARES

PAYING BY BPAY® (AVAILABLE TO SHAREHOLDERS WITH AN AUSTRALIAN BANK ACCOUNT ONLY)

When you make a payment using BPAY® you must contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. For more information on paying by BPAY®: www.bpay.com.au.

Work out the total amount payable by you. To calculate the total amount, multiply the number of Priority Offer Shares you wish to apply for by A\$0.02.

Refer overleaf for the Biller Code and Reference Number. The Reference Number is used to identify your holding. If you have multiple holdings you will have multiple Reference Numbers. You must use the Reference Number shown on each personalised Application Form when paying for any Priority Offer Shares that you wish to apply for in respect of that holding.

A. Acceptance of Priority Offer Shares

Enter into section A the number of Priority Offer Shares you wish to apply for. There are no maximum nor minimum amounts that a Shareholder may subscribe for under the Priority Offer to raise up to \$3m, however, the Company will NOT accept applications and allocate Priority Offer Shares to the extent that it would cause the interest of a Shareholder to exceed 19.9%.

2. HOW TO LODGE YOUR APPLICATION FORM

When paying by BPAY® you do not need to complete or return the Application Form. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer no later than 5:00pm (WST) on Wednesday, 19 June 2024.

For further information, please call the Wide Open Agriculture information line on 1300 330 255 (inside Australia) or +61 1300 330 255 (outside Australia) between 8.30am to 5.30pm (AEST) Monday to Friday.