

ASX Announcement

18 December 2023

## Issue of securities and cleansing notice

**Wide Open Agriculture Limited** (ASX: WOA, “Wide Open Agriculture” or the “Company”) wishes to advise that on 15 December 2023 the Company issued various securities as set out below:

- A total of 575,000 fully paid ordinary shares at \$0.20 per share to the Company’s directors (or their nominees) under tranche 2 of the placement announced on 18 October 2023 to raise \$115,000 (Tranche 2 Placement Shares). The issue of the Tranche 2 Placement Shares was approved by shareholders at the Company’s AGM held on 30 November 2023. This now finalises the issue of all shares under the placement.
- The issue of 750,000 unlisted options exercisable at \$0.2325 expiring on 15 December 2026 to the Company’s directors (Director Options). The issue of the Director Options was approved by shareholders at the Company’s AGM held on 30 November 2023.
- The issue of 2,500,000 unlisted options exercisable at \$0.25 expiring on 1 December 2025 to the Joint Lead Managers of the placement announced on 18 October 2023 (JLM Options). The issue of the JLM Options was approved by shareholders at the Company’s AGM held on 30 November 2023.
- The issue of 188,055 fully paid ordinary shares to the Company’s European investor relations adviser, DGWA, or its nominee for services performed for the Company (Adviser Shares). The issue of the Adviser Shares utilized the placement capacity of the Company available under Listing Rule 7.1.

Appendix 2A notices for the quotation of the Tranche 2 Placement Shares and the Adviser Shares will follow this announcement. A cleansing notice in relation to the issue of these shares is set out below.

An Appendix 3G for the issue of the Director Options and JLM options will also follow this announcement.

### Cleansing Notice

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) The Company issued the Director Shares and Adviser Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) As at the date of this notice the Company has complied with:
  - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii. Section 674 of the Corporations Act; and
- c) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

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This announcement has been authorised for release by the Board of the Company.

**For investor, media or other enquiries please contact:**

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**About Wide Open Agriculture Ltd**

Wide Open Agriculture (WOA) is Australia's leading ASX-listed regenerative food and agriculture company. Our hero product, Buntine Protein®, is a revolutionary climate-conscious, plant-based protein derived from lupins grown in West Australia. Manufactured under a globally protected patent, Buntine Protein® is a versatile ingredient used to create plant-based dairy, meats, baked goods, and protein supplements. Buntine Protein® is steadily gaining traction among Australian and global food companies, with WOA currently working to scale up commercial production. WOA's Dirty Clean Food brand also caters to eco-conscious consumers from Australia to South-East Asia. Underpinning WOA's entire operations, is a '4 Returns' framework that seeks to deliver measurable outcomes on financial, natural, social, and inspirational returns.

WOA is listed on the Australian Securities Exchange (ASX: WOA) and the Frankfurt Stock Exchange (2WO).

[www.wideopenagriculture.com.au](http://www.wideopenagriculture.com.au)

[www.dirtycleanfood.com.au](http://www.dirtycleanfood.com.au)

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