

Dear Option holder

NOTICE OF EXPIRY OF OPTIONS - REMINDER

Wide Open Agriculture Limited (ASX:WOA & WOAO) confirms that the final exercise date for the listed WOAO options (**Options**) issued under the Prospectus lodged with ASX and ASIC on 1 April 2019 is <u>30 June 2021</u>. Any remaining Options not exercised by <u>30 June 2021</u> will automatically lapse and no longer be available for exercise.

Option holders who wish to exercise all or part of their Options must give the Share Registry a Notice of Exercise of Options form, together with payment of the exercise monies payable to the Company in connection with the Options being exercised [being \$0.30 (30 cents) per Option] prior to 3.00pm (WST) on Wednesday, 30 June 2021.

To assist Option holders, a Notice of Exercise of Options form was previously mailed to your registered address. Please note the Expiry Date is Wednesday, 30 June 2021.

The Notice of Exercise of Options form is personalised and payment will be via a dedicated BPAY facility. When you pay your funds utilising the personalized BPAY facility, you are not required to submit the completed Notice of Exercise of Options form. If you do not have access to BPAY, please contact Link Market Services or the Company to make alternative arrangements.

KEY DATES:

Expiry date: Wednesday 30/06/2021

Allotment date: Tuesday 6/07/2021 (within 5 days from expiry)

Despatch of holding statements: Thursday 8/07/2021

This ASX release has been approved for release by Sam Wright on behalf of the Board of Directors.

Contact Details

All Registry communications to:

Wide Open Agriculture Limited Link Market Services Limited GPO Box 3560 SYDNEY NSW 2001

Telephone: 1300 554 474

From outside Australia: +61 1300 554 474

Security Code: WOAO

Website: www.linkmarketservices.com.au.