

ASX Announcement

28 March 2024

EXTENSION OF TIMELINE FOR DEFINITIVE AGREEMENT

In reference to the announcement of 10 October 2023 entitled 'Clarification of announcement of 19 April' Wide Open Agriculture Limited (ASX: WOA) and Saputo Dairy Australia Pty Ltd ('SDA') have agreed to extend the timeline for the signing of the Definitive Agreement to 30 June 2024.

The parties remain enthusiastic about the potential for Buntine Protein and large-scale production in Australia. All other terms of the MoU remain the same.

WOA's commercial strategy remains unchanged. Our goal is to fully utilise the capacity within our German production facility and convert our estimated 400tpa sales pipeline. More specifically, we aim to secure at least 200tpa in sales by the end of this calendar year, while continuing to work on the SDA opportunity to unlock large scale commercial production in the future.

This announcement has been authorized and approved in accordance with the Company's published continuous disclosure policy.

For investor, media or other enquiries please contact:

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About Wide Open Agriculture Ltd

Wide Open Agriculture (WOA) is Australia's leading ASX-listed regenerative food and agriculture company. Our hero product, Buntine Protein[®], is a revolutionary climate-conscious, plant-based protein derived from lupins grown in West Australia. Manufactured under a globally protected patent, Buntine Protein[®] is a versatile ingredient used to create plant-based dairy, meats, baked goods, and protein supplements. Buntine Protein[®] is steadily gaining traction among Australian and global food companies, with WOA currently working to scale up commercial production. WOA's Dirty Clean Food brand also caters to eco-conscious consumers from Australia to South-East Asia. Underpinning WOA's entire operations, is a '4 Returns' framework that seeks to deliver measurable outcomes on financial, natural, social, and inspirational returns.

WOA is listed on the Australian Securities Exchange (ASX: WOA) and the Frankfurt Stock Exchange (2WO).

www.wideopenagriculture.com.au

www.dirtycleanfood.com.au

Forward Looking Statements

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices or potential growth of WOA are, or may be, forward looking statements. Such statements relate to future events and expectations and as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward looking statements depending on a variety of factors. The past performance of WOA is no guarantee of future performance.

None of WOA's directors, officers, employees, agents or contractors makes any representation or warranty (either express or implied) as to the accuracy or likelihood of fulfilment of any forward looking statement, or any events or results expressed or implied in any forward looking statement, except to the extent required by law. You are cautioned not to place undue reliance on any forward looking statement. Any forward looking statements in this announcement reflect views held only as at the date of this announcement.