



Announcement Summary

**Entity name**

WIDE OPEN AGRICULTURE LTD

**Date of this announcement**

Friday December 22, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Free attaching placement options	31,147,740	22/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

WIDE OPEN AGRICULTURE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

604913822

**1.3 ASX issuer code**

WOA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/12/2023

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of free attaching placement options to T1 and T2 placement participants

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Free attaching placement options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

22/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02743062-6A1181835>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.20000000

**Expiry date**

22/12/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

1 fully paid ordinary share for every 1 option exercised

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

See appendix 3B dated 27 October 2023

Issue details

**Number of +securities**

31,147,740

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching to the placement

**Purpose of the issue**

Other

**Additional Details**

Free attaching to the placement

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WOA : ORDINARY FULLY PAID	175,423,419

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WOAAK : OPTION EXPIRING 30-NOV-2024 EX \$1.28	3,625,000
WOAAP : PERFORMANCE RIGHTS	324,296
WOAAL : OPTION EXPIRING 07-APR-2025 EX \$1.03	2,952,064
WOAAI : OPTION EXPIRING 31-DEC-2023 EX 50C	2,200,000
WOAAT : OPTION EXPIRING 01-DEC-2025 EX \$0.25	2,500,000
WOAAU : OPTION EXPIRING 15-DEC-2026 EX \$0.2325	750,000
WOAAM : OPTION EXPIRING 30-NOV-2025 EX \$1.24	4,367,754
WOAAO : OPTION EXPIRING 30-NOV-2025 EX \$0.46	3,625,000
WOAAR : OPTION EXPIRING 16-NOV-2026 EX \$0.26	1,895,000
WOAAS : OPTION EXPIRING 17-NOV-2026 EX \$0.26	2,324,572
WOAAQ : OPTION EXPIRING 30-NOV-2025 EX \$0.48	1,924,542
New class - code to be confirmed : Free attaching placement options	31,147,740



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

19/12/2023

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