



# AquaCal® Installation Manual







Five Button Display v2.xxx (HP9 control board)

#### **Important**

	Important
Read this docum	ent before operating / installing this product
For additional product manuals and o	peration / installation procedures, please visit www.AquaCal.com
MODEL -	/ SERIAL NUMBER

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#### Contacting AquaCal AutoPilot, Inc.

# For further assistance, please contact the distributor or installer of this product.

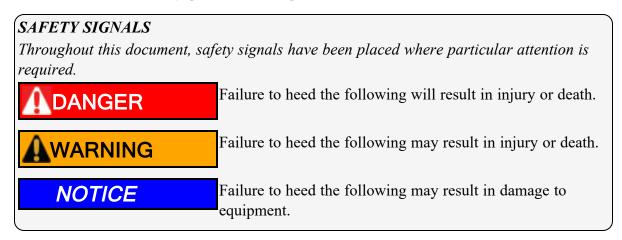
If unavailable, please contact AquaCal\* for a partner in your area. To better assist you, please have the heat pump model and serial number available.

Product Information:		
Website	www.AquaCal.com	
Phone	(1) 727-823-5642	
Hours	8-5 pm, Eastern M-F	
Service Information:		

Service Information:		
Website	www.AquaCal.com/request-heat-pump-service/	

## **SAFETY**

- For personal safety, and to avoid damage to equipment, follow all safety instructions displayed on the equipment and within this manual. Repair and service of heat pump must be performed by an authorized service center.
- Warranties may be voided if the equipment has been improperly installed, maintained or serviced.
- If service is deemed necessary, please contact AquaCal.



When installing and using your heat pump basic safety precautions must always be followed, including the following:



Failure to heed the following will result in injury or death.

- The heat pump utilizes high voltage and rotating equipment. Use caution when servicing.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and / or State and Local guidelines.



Failure to heed the following may result in injury or death.

- Installation and repairs must be performed by a qualified technician.
- The heat pump contains refrigerant under pressure. Repairs to the refrigerant circuit must not be attempted by untrained and / or unqualified individuals. Service must be performed only by qualified HVAC technicians. Recover refrigerant before opening the system.
- Improper water chemistry can present a serious health hazard. To avoid possible hazards, maintain pool / spa water per standards as detailed in the product's operation manual.
- Prolonged immersion in water warmer than normal body temperature may cause a condition known as Hyperthermia. The symptoms of Hyperthermia include unawareness of impending hazard, failure to perceive heat, failure to recognize the need to exit the pool or spa, and unconsciousness. The use of alcohol, drugs, or medication can greatly increase the risk of fatal Hyperthermia. People having an adverse medical history, or pregnant women should consult a physician before using a hot tub or spa. Children and the elderly should be supervised by a responsible adult.
- Prolonged immersion in water colder than normal body temperature may cause a condition known as Hypothermia. The symptoms of Hypothermia include shivering (although as hypothermia worsens, shivering stops), clumsiness or lack of coordination, slurred speech or mumbling, confusion and poor decision-making, drowsiness or low energy, lack of concern about personal welfare, progressive loss of consciousness, weak pulse and slow or shallow breathing. Persons having an adverse medical history, or pregnant women, should consult a physician before immersing in a cold body of water. Children and the elderly should be supervised by a responsible adult.
- This appliance is not to be used by persons (including children) with reduced physical, sensory, or mental capabilities, or lack of experience and knowledge, unless they have been given supervision or instruction.
- Children must be supervised and are not to play with the appliance.

# NOTICE

Failure to heed the following may result in damage to equipment.

- Maintain proper water chemistry to avoid damage to the pump, filter, pool shell, etc.
- Water flow exceeding the maximum flow rate requires a bypass. Damage due to excessive water flow will void the warranty.
- Failure to protect equipment against corrosive conditions will adversely affect the life of the equipment and will void equipment warranty.

#### SAVE THESE INSTRUCTIONS

# l - Installation



Failure to heed the following will result in injury or death.

- Deactivate power while routing wiring to control board.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and/or State and Local guidelines.

# **AWARNING**

Failure to heed the following may result in injury or death.

- Installation of this equipment by anyone other than a qualified installer can result in a safety hazard.
- The information contained throughout the "Installation" section is intended for use by qualified installation technicians familiar with the swimming Pool/Spa safety standards.

# **NOTICE**

Failure to heed the following may result in damage to equipment.

- Failure to protect equipment against corrosive conditions will adversely affect the life of the equipment and will void equipment warranty.
- Do not install equipment inside of a building.

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# 1.1 Positioning Equipment

# **NOTICE**

Failure to heed the following may result in damage to equipment.

• Do not install equipment inside of a building.

# **Outdoor Use Only**

#### Do not install equipment inside of a room or building.

- Heat Pumps require unobstructed airflow for proper operation. Heat Pumps should never be installed indoors or in a location where airflow is restricted.
- If an indoor installation is being considered, the installer and dealer are strongly urged to contact the AquaCal Application Department, or a local Professional Engineer prior to proceeding.
- See "Clearances" on page 83.

# Controlling Irrigation and Rainwater Runoff

- Irrigation water may damage heat pump components. Direct irrigation water away from the heat pump.
- The heat pump will withstand normal rainfall. Do not allow a roof slope to direct rainwater onto the heat pump. Have a gutter installed on the roof edge to direct this water away from the heat pump. Or install the heat pump in another location.

# Planning for Condensation

The heat pump can produce a large amount of condensation. The amount of water depends on air temperature and humidity.

- Install the heat pump with enough height to allow for water drainage.
- Plan for water drainage as needed.
  - See "Condensation Drain Kit (# STK0202)" on page 104.

# **Mounting Pad Requirements**

- The heat pump's base must be installed on a flat and level surface that completely supports the entire base.
- Build the heat pump pad out of concrete or other code-approved material.
- Confirm the pad can support the weight of the heat pump.
- Elevate the pad enough to allow for drainage.
- Make sure the pad is flat and level.
- Have the pad support the entire heat pump base in all directions.
- Do not install the heat pump on soil or grass.
- Do not allow the heat pump base to touch the building's foundation.
- Do not place the heat pump directly on a concrete floor. This can cause noise to be transmitted to an occupied space. If necessary install vibration dampers between the heat pump base and floor.
- Equipment pad must meet all requirements of authorities having code-related jurisdiction.

#### **Anchoring to Pad**

- Follow all applicable local, state, and national requirements regarding wind load anchoring.
- The shipping brackets used to secure the heat pump to the pallet are approved mounting (hurricane) brackets. They should be used to anchor the heat pump to the pad.
- If needed, contact AquaCal\* to obtain anchoring kit information. Please have the heat pump model number and serial number when requesting support.

## 1.2 Plumbing

#### 1.2.A Plumbing Requirements

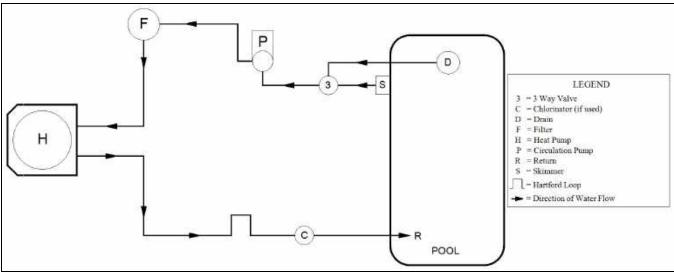
- The heat pump must receive water flow under worst-case conditions such as a fouled water filter.
- Failure to provide clean filtered water to the heat pump can void the product warranty.
- Water flow exceeding maximum flow rates will negatively affect the total pool filtration performance and may damage the heat pump. This will not be covered under the equipment warranty. See "Water Flow Rates" on page 9.
  - Install a bypass valve whenever water-flow may exceed the maximum rating.
    - See "Bypass Valve Kit (# STK0135)" on page 104.
    - For additional guidance testing water flow rates, please contact AquaCal\*.

#### 1.2.B Plumbing Diagrams

Plumbing diagrams are provided in this section as a planning guide to the sequence of equipment, valves, and fittings.

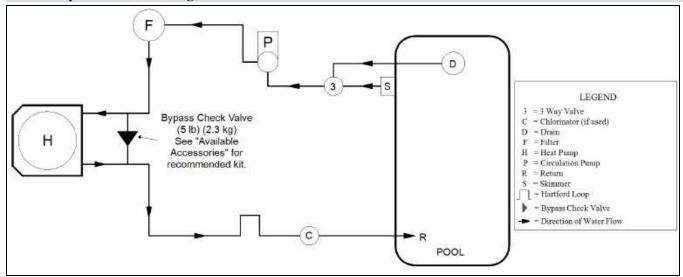
- The basic plumbing configurations for typical installations are shown.
- If the installation does not closely follow any of the supplied plumbing diagrams, AquaCal\* Technical Support is available for installation advice and guidance.
- Confirm water provided to the heat pump is clean and filtered.

## Heat Pump with water flows equal or less than the maximum listed flow rate

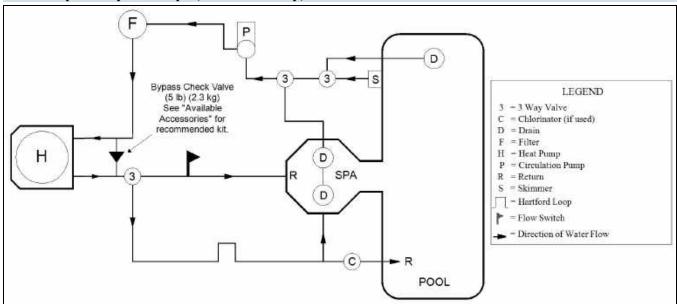


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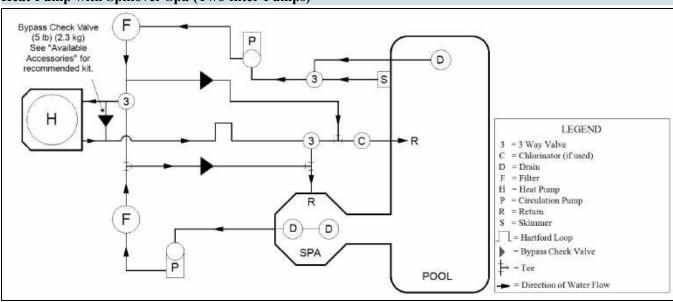
#### Heat Pump with water flows greater than the maximum listed flow rate



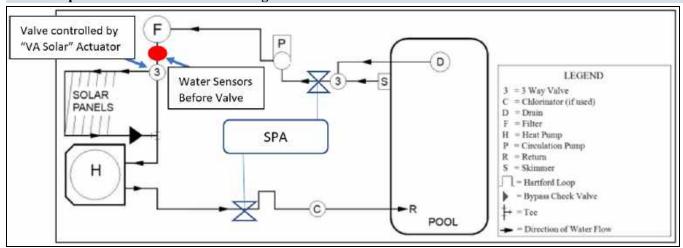
#### Heat Pump with Spillover Spa (One filter Pump)



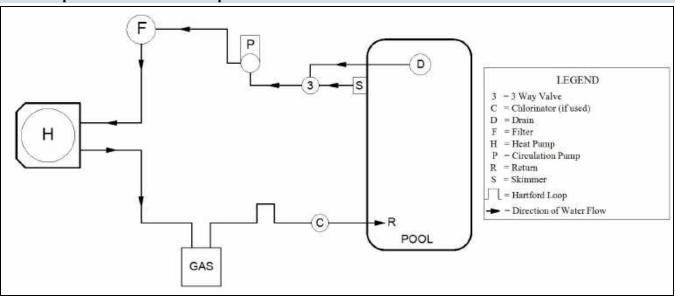
#### Heat Pump with Spillover Spa (Two filter Pumps)



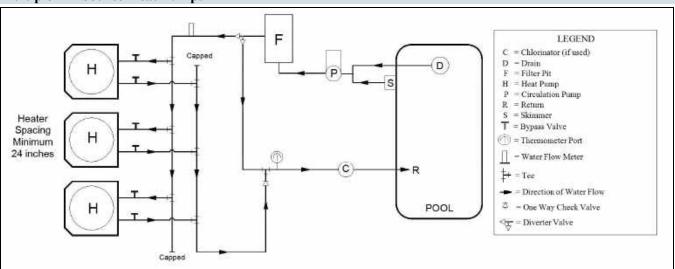
#### Heat Pump with Solar Panels in Plumbing Circuit



#### Heat Pump with Gas Heater backup



## **Multiple Air Source Heat Pumps**



# 1.2.C Maintaining Ability to Winterize

Do not use glue on the threaded portion of the equipment's unions. A glued-in-place union will prevent the equipment from being properly winterized.

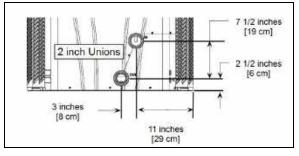
# 1.2.D Water Connections to Heat Pump

- Heat Pump union sizes are specified on diagrams.
- Connections to site plumbing are made via PVC solvent cement to the female slip socket of the plumbing unions.
- Plumbing unions are available from AquaCal\*.

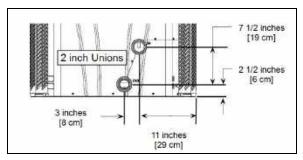
# **NOTICE**

Failure to heed the following may result in damage to equipment.

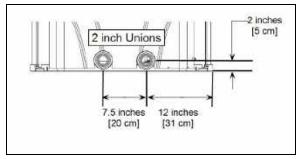
• Do not use glue on the threaded portion of the equipment's unions. A glued-in-place union will prevent the equipment from being properly winterized.



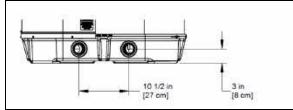
HeatWave SuperQuiet® SQ120R, SQ125, SQ145, SQ166R and SQ225



TropiCal<sup>®</sup> T090, T115, T135. T135R TropiCool<sup>®</sup> TC1500 TropiCool<sup>®</sup> TC1000



TropiCal<sup>®</sup> T035, T055, T075 TropiCool<sup>®</sup> TC500



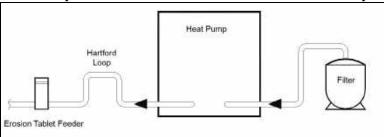
TropiCal® T170

#### 1.2.E In-Line Chlorine Feeders

Place in-line chlorinators downstream from the heat pump and as low in elevation as possible.

- If an erosion type feeder is used, it is recommended that a Hartford Loop be installed to protect internal heat pump components.
- A Hartford Loop is not required when using a Salt Chlorine Generator.
- Avoid storing corrosive chemicals near the heat pump to minimize potential damage to the exterior of the heat pump.

Heat Pump with Erosion Tablet Feeder and Hartford Loop



#### 1.2.F Water Flow Rates

Maintain water flow rates as indicated. Please note, these specifications relate to the heat pump only. Code-specified whole system turnover rates must be satisfied.

# **NOTICE**

Failure to heed the following may result in damage to equipment.

• Water flow exceeding maximum flow rates will negatively affect the total pool filtration performance and may damage the heat pump. This will not be covered under the equipment warranty.

MODEL	HEAT EXCHANGER TYPE	FLOW RATES	
MODEL	HEAT EXCHANGER TITE	MINIMUM	MAXIMUM
SQ120R*	Titanium ThermoLink®	30 GPM (113.6 L/min)	70 GPM (265 L/min)
SQ125*	Titanium ThermoLink®	30 GPM (113.6 L/min)	70 GPM (265 L/min)
SQ145*	Titanium ThermoLink®	30 GPM (113.6 L/min)	70 GPM (265 L/min)
SQ150VS*	Titanium ThermoLink®	30 GPM (113.6 L/min)	70 GPM (265 L/min)
SQ166R*	Titanium ThermoLink®	30 GPM (113.6 L/min)	70 GPM (265 L/min)
SQ225*	Titanium ThermoLink®	30 GPM (113.6 L/min)	70 GPM (265 L/min)
T035	Titanium Tube-in-Tube	20 GPM (75.7 L/min)	45 GPM (170 L/min)
T055	Titanium Tube-in-Tube	20 GPM (75.7 L/min)	45 GPM (170 L/min)
T075	Titanium Tube-in-Tube	20 GPM (75.7 L/min)	45 GPM (170 L/min)
T090*	Titanium ThermoLink®	30 GPM (113.6 L/min)	70 GPM (265 L/min)
T091*	Titanium ThermoLink®	30 GPM (113.6 L/min)	70 GPM (265 L/min)
T115*	Titanium ThermoLink®	30 GPM (113.6 L/min)	70 GPM (265 L/min)
T116*	Titanium ThermoLink®	30 GPM (113.6 L/min)	70 GPM (265 L/min)
T135*	Titanium ThermoLink®	30 GPM (113.6 L/min)	70 GPM (265 L/min)
T135R*	Titanium ThermoLink®	30 GPM (113.6 L/min)	70 GPM (265 L/min)

MODEL	HEAT EXCHANGER TYPE	FLOW RATES	
MODEL HEAT EXCHANGER TYPE		MINIMUM	MAXIMUM
T170	Titanium Tube-in-Tube	30 GPM (113.6 L/min)	70 GPM (265 L/min)
TC500	Titanium Tube-in-Tube	20 GPM (75.7 L/min)	45 GPM (170 L/min)
TC1000*	Titanium ThermoLink®	30 GPM (113.6 L/min)	70 GPM (265 L/min)
TC1500*	Titanium ThermoLink®	30 GPM (113.6 L/min)	70 GPM (265 L/min)

<sup>\*</sup> Head Loss - 30 GPM = 1.5 PSI, 70 GPM = 8.2 PSI

#### PLEASE NOTE -

If minimum flow rates are not met, heat pump performance is reduced and performance will suffer. Internal safety devices may deactivate the heat pump with the following errors:

- HIGH PRESSURE FAULT
- HP5 SYSTEM LOCKOUT
- LOW PRESSURE FAULT
- LP5 SYSTEM LOCKOUT
- Operate water filtration devices per manufacturer's specifications. Dirty filters can cause a reduction of water flow to the heat pump. An increase of 7-10 psi (48 to 69 kPa) higher than the clean filter pressure typically reduces flow rates. This requires the filter to be cleaned or back-washed.
- Keep baskets free of debris. A large quantity of debris in the pump and skimmer baskets can reduce water flow.
- Check for improper valve settings. A partially closed valve after the filter, or a full-open bypass around the heat pump, will cause insufficient water flow through the heat pump.
- The maximum static pressure (or operating pressure) is 50 psi (345 kPa). These specifications relate to the heat pump only.
- Code-specified whole system turnover rates must be satisfied.



Failure to heed the following will result in injury or death.

- Deactivate power while routing wiring to control board.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and/or State and Local guidelines.

# **AWARNING**

Failure to heed the following may result in injury or death.

- The information contained in this section is intended for use by qualified electricians familiar with electrical service-industry safety standards and methods.
- Locate the equipment disconnect as near to the heat pump as possible. Always satisfy applicable codes and standards.
- Never mount power-disconnects directly to the heat pump.
- In sizing power wiring, be especially aware of up-sizing requirements necessary due to wiring distances. Always satisfy applicable codes and standards.
- AquaCal® heat pumps are designed to use copper conductors, only. Do not use aluminum wire.
- If multiple heat pumps are on-site, confirm that the multiple heat pump configuration has been utilized. See "Connecting Multiple Heat Pumps (Optional)" on page 46. This will prevent multiple heat pumps attempting to start at the same time, causing an excessive power drop at start-up.

# 1.3.A Electrical Requirements

#### Standards

Standards	Title
NFPA 70, Nat'l Elec. Code 2017	The electrical installation must conform to the current version of the National Electric Code (NEC), and all
	applicable local and state codes
IEC 60335-1	Household and similar electrical appliances - Safety - General Requirements
IEC 60335-2	Household and similar electrical appliances - Safety – Particular requirements for electrical heat pumps, airconditioners, and dehumidifiers
UL 1995 & CSA C22.2 No. 236-15	Standard for Safety - Heating and cooling equipment

Table 1 - Standards

# **Grounding and Bonding**

Follow local code requirements for proper grounding and bonding of heat pump equipment.

• A bonding lug has been provided on the heat pump.

## Surge Suppression

The use of approved commercial surge protectors is strongly recommended.

## Sizing the Electrical Service

Refer to equipment data plate for specific information required to size electrical service and over-current protection of the heat pump. Sizing is based on data plate information, wire size, wiring devices, and over-current protection per applicable local codes and standards.

# Minimum and Maximum Operating Voltage

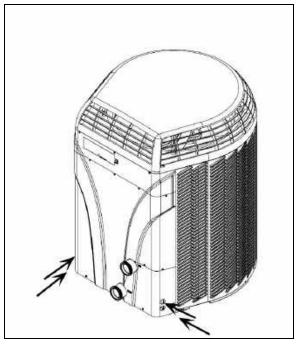
The heat pump must operate within specified voltages.

# **NOTICE**

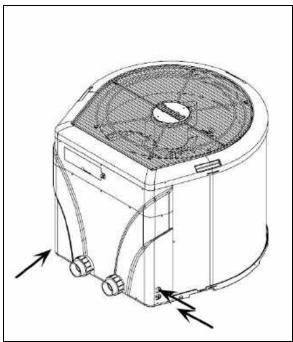
Failure to heed the following may result in damage to equipment.

- Operating equipment under higher or lower voltage conditions may result in damage to your compressor, motors or other electrical components. This damage will not be covered by the product warranty.
- 1. Measure site voltage. The site voltage **MUST** be measured under "FULL LOAD" conditions. Activate all equipment using the same electrical panel as the heat pump.
- 2. If measured site voltage is outside listed ranges, immediately deactivate equipment until site conditions have been corrected. If unsure of heat pump equipment rating, please

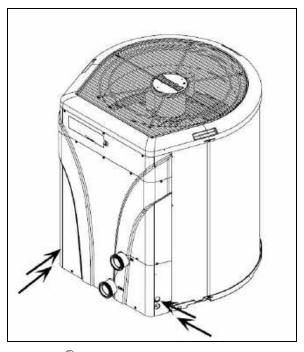
<b>Equipment Rating</b>	Minimum Site Voltage	Maximum Site Voltage
A Voltage		
(208 to 230 Volts)	200 Volts	253 Volts
Single Phase 60 hertz		
B Voltage		
(208 to 230 Volts)	200 Volts	253 Volts
Three Phase 60 hertz		
D Voltage		
(380 to 420 Volts)	361 Volts	441 Volts
Three Phase 50 hertz		
E Voltage		
(380 Volts)	361 Volts	399 Volts
Three Phase 60 hertz		
G Voltage		
(460 Volts)	437 Volts	483 Volts
Three Phase 60 hertz		
H Voltage		
(200 to 240 Volts)	180 Volts	264 Volts
Single Phase 50 hertz		



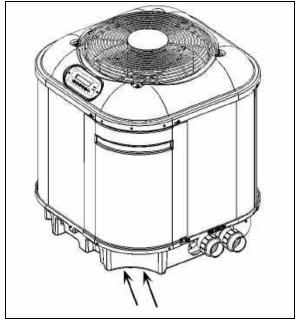
HeatWave SuperQuiet® SQ120R, SQ125, SQ145, SQ166R and SQ225



TropiCal<sup>®</sup> T035, T055, T075 TropiCool<sup>®</sup> TC500



TropiCal<sup>®</sup> T090, T115, T135. T135R TropiCool<sup>®</sup> TC1500 TropiCool<sup>®</sup> TC1000

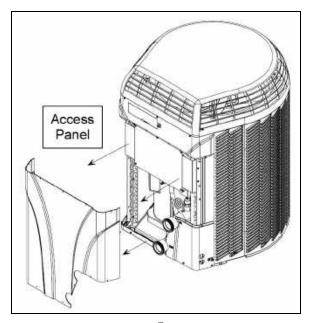


TropiCal® T170

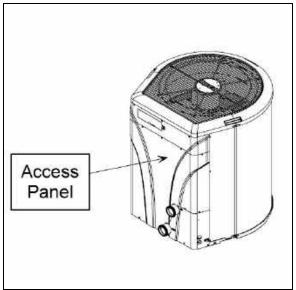
# **A** DANGER

Failure to heed the following will result in injury or death.

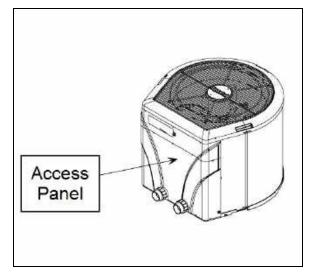
- Deactivate power while routing wiring to control board.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and/or State and Local guidelines.



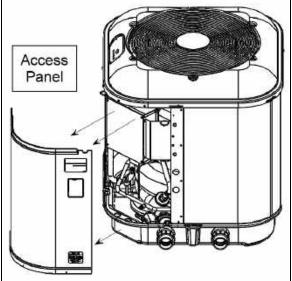
HeatWave SuperQuiet® SQ120R, SQ125, SQ145, SQ166R and SQ225



TropiCal<sup>®</sup> T090, T115, T135. T135R TropiCool<sup>®</sup> TC1500 TropiCool<sup>®</sup> TC1000



TropiCal<sup>®</sup> T035, T055, T075 TropiCool<sup>®</sup> TC500



TropiCal® T170

# 1.3.D Verifying Transformer Setting (Select Units)

Transformer voltage must be confirmed and set correctly depending on the measured voltage found on the site. Incorrect settings may cause heat pump damage. The following procedure will allow the installer to set the heat pump's transformer for the appropriate site voltage.



Failure to heed the following will result in injury or death.

- Deactivate power while routing wiring to control board.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and/or State and Local guidelines.

# **AWARNING**

Failure to heed the following may result in injury or death.

- The information contained in this section is intended for use by qualified technicians, familiar with electrical service-industry safety standards and methods.
- 1. Turn heat pump on by adjusting the thermostat to call for heating or cooling. If more than one heat pump is on-site, turn them all on. Allow time for all heat pump compressors to activate.
- 2. Measure the running site voltage.
- 3. Confirm transformer tap is set for the measured site voltage. If more than one voltage tap is shown, select the voltage nearest to the running site voltage.

# Example of heat pump transformer (Varies between models)



#### PLEASE NOTE -

- If more than one voltage is shown on the equipment's data plate, the factory default setting is usually the higher voltage on the transformer.
- As an example, a "208/230" voltage will be set to "240" from the factory.

#### 1.3.E Schematic Location

Schematics are located on the inside of the electrical panel.

# 1.4 Connecting Circulation Pumps (Optional)

In the following example a circulation pump is connected to the heat pump.

#### PLEASE NOTE:

Do not attempt to combine different brands of variable speed circulation pumps when connecting to this heat pump. These pumps can have different protocol that may be incompatible from brand to brand.

#### **ALSO NOTE:**

While the AquaCalheat pump has the capability of controlling up to six circulation pumps, this depends on how many addresses the circulation pump has provided. Each circulation pump must have a distinct address.

#### **EXAMPLES IN THIS SECTION:**

1.4.A Connections	16
1.4.B Manually Configure a Circulation Pump	17
1.4.C Deleting Equipment	19

#### 1.4.A Connections

This section describes how to connect circulation pumps to the heat pump.

# **A** DANGER

Failure to heed the following will result in injury or death.

- Deactivate power while routing wiring to control board.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and/or State and Local guidelines.

# **AWARNING**

Failure to heed the following may result in injury or death.

- Installation of this equipment by anyone other than a qualified installer can result in a safety hazard.
- The information contained throughout the "Installation" section is intended for use by qualified installation technicians familiar with the swimming Pool/Spa safety standards.

## NOTICE

Failure to heed the following may result in damage to equipment.

- Failure to protect equipment against corrosive conditions will adversely affect the life of the equipment and will void equipment warranty.
- 1. Turn off power at heat pump's power disconnect.
- 2. Wait two minutes for capacitors to discharge before proceeding.
- 3. Remove heat pump electrical access panel.
- 4. Route circulation pump wiring to the low voltage side of the electrical enclosure. Follow all National Electric Codes (NEC) unless State or Local guidelines supersede. The wiring must be 22-gauge (minimum), 2-

conductor, shielded, outdoor rated wires.

5. Connect circulation pump wires to power control board port "B" (RS-485).

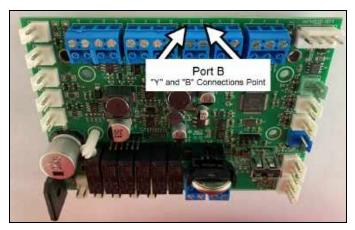


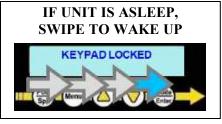
Figure 1 - Device Connections

- 6. Reattach heat pump access panel.
- 7. Apply power to heat pump.
- 8. An installation wizard will start automatically. The connected equipment can now be configured using the installation wizard's preset options. See "Site Configuration Presets (Optional)" on page 56.

## 1.4.B Manually Configure a Circulation Pump

In the following example a circulation pump connected to the control board on port "B" is configured to be used. Usually an installation preset is used. This option is available if using a preset is undesired.

Enter "Equipment" menus, then proceed



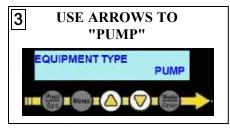


















The configured device will now be available for insertion into a group.

# 1.4.C Deleting Equipment

Configurations for equipment can be removed from the system.

These configurations will automatically be deleted from any group upon removal.

## NOTICE

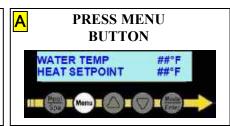
Failure to heed the following may result in damage to equipment.

- Removing the circulation pump from the system can prevent the heat pump from operating.
- Removing the circulation pump from the system can prevent proper filtration of the pool. Confirm proper water circulation is maintained.

In the following example a circulation pump configuration is removed from the system. The device will also be removed from all groups.

Enter "Equipment" menus, then proceed





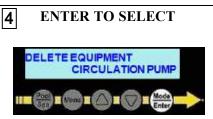
















# 1.5 Connecting an External Controller (Optional)

To support a direct connection to an external controller, AquaCal\* heat pumps are equipped with removable terminal blocks on the control board. The control board is located on the low-voltage side of the electrical enclosure.

#### PLEASE NOTE

If using an external control device, other than a PoolSync<sup>®</sup>, the AquaCal heat pump will not directly control a circulation pump. (Presets for that option will not be shown if a third party external control device is configured).

IN THIS S	SECTION:
1.5.A	PoolSync®
1.5.B	FS2 (Pool-Spa)
1.5.0	SMART Controllers
1.5.D	2-wire Controllers (Pool-Spa)
1.5.E	3-wire Controllers (Pool-Off-Spa)

# 1.5.A PoolSync®



Select heat pumps will automatically allow for WI-FI capabilities using a PoolSync<sup>®</sup>.

- The PoolSync® device will allow direct control of the heat pump from a mobile device.
- Contact installing dealer to order this product.
- Go online and download the PoolSync® manual for information on connecting and using this device with an AquaCal heat pump.
  - https://www.aquacal.com/accessories/
- Confirm the PoolSync® has been set as an active external control device. See "Confirm PoolSync® is set to operate" below.

# Confirm PoolSync<sup>®</sup> is set to operate

The heat pump has this device active by default. In this example, however, the heat pump is reconfigured to use the PoolSync® device instead of a prior configuration of a "SMART" external controller.

(Enter "Advanced" menus, then proceed













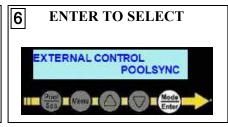














# 1.5.B FS2 (Pool-Spa)

A direct connection to an external flow relay switch (FS2 Controller) has been provided on the terminal control board.

This pool / spa relay switch will automatically change between the pool and spa thermostat depending on the position of the plumbing valves.

- When water flows to the pool, the pool group will be used.
- When water flows to the spa, the spa group will be used.

# **NOTICE**

Failure to heed the following may result in damage to equipment.

- The wire size connecting the relay switch must be a minimum 22-gauge, 2-conductor, low-voltage wire.
- Use FS2 (dry contact) connection on the control board.

#### **Connecting Switch**

- 1. Deactivate power to heat pump.
- 2. Plumb the switch as indicated in accessories installation instructions.
- 3. Remove heat pump electrical access panel.
- 4. Using two of the three wires from the installed switch, route wires to the low voltage side of the electrical enclosure. The third wire is not used. Follow all National Electric Codes (NEC) unless State or Local guidelines supersede.
- 5. Connect the wires to the jumper provided. Polarity is not important.
- 6. Reattach heat pump access panel.
- 7. Apply power to heat pump.
- 8. Configure the heat pump to accept the pool / spa relay switch. See "Configuring Switch" below.

# Dry Contact Connection Points to the control board



#### **Configuring Switch**

Enter "Advanced" menus, then proceed















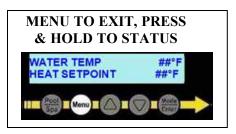












#### 1.5.C SMART Controllers

Smart Controllers include the Pentair IntelliCenter\*, Pentair EasyTouch\*, Pentair IntelliTouch\*, Jandy AquaLink\*, etc.

# **NOTICE**

Failure to heed the following may result in damage to equipment.

• Do not use an electric heater connection on external controllers for heat pump wiring. This can cause damage to external controllers, heat pumps, and pad equipment. This damage is NOT covered by warranty.

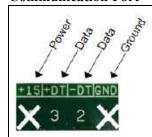


- The wire size connecting the external controller to the heat pump must be 22-gauge, 2-conductor, low-voltage wire.
- Use the two middle data lines on the external controller's standard communication port (RS-485). Do not use the outside power or ground connection on the port.

#### **Wire Connections**

- 1. Deactivate power to heat pump and external controller.
- 2. Remove electrical access panels on the heat pump and external controller.
- 3. Route 22-gauge, 2-conductor, low-voltage wires from the external controller communication port (com port) to the low voltage side of the heat pump's electrical enclosure. Do not use the power or ground wire.

# **External Controller Communication Port**



- 4. Connect control wires to the heat pump's "Port B" of the control board as indicated. See Figure 2 and Figure 3.
  - It is OK to double up wires at the external controller connection if necessary.
  - If, for example, the external controller is using the data port for an indoor controller, add wires to the existing configuration. Connectors can be removed from terminals for ease in connecting wires. See Figure 4.

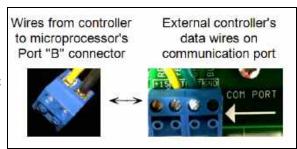


Figure 2

Typically a smart controller will have four (4) wires for interfacing with the heat pump. The power and ground (usually the 1st and 4th wire) are not used.

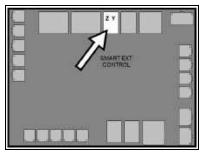


Figure 3

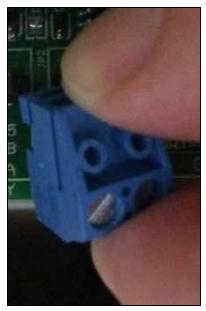


Figure 4

5. If dip-switch settings are required, configure them on the external controller now.



Failure to heed the following will result in injury or death.

• Deactivate power to the external controller while setting dip-switches

## **Example - Jandy AquaLink®:**

This external controller has dip switches. Confirm they are properly positioned to operate a heat pump.

- Set dip-switch "S2" #1 to "ON". The solar option is to be used for the heat pump.
- Check Jandy documentation for any further dip switch settings.



6. If additional sensors are required on the external controller, install them on the external controller now.

## Example - Pentair EasyTouch® and Pentair IntelliTouch®:

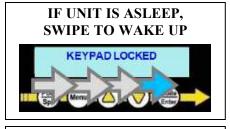
Some controllers require an additional sensor be connected to the external controller's power supply circuit board at the solar connection point. The sensor is not used but will show an error if not connected.



- 7. Reinstall electrical access panels on both the heat pump and external controller.
- 8. Reactivate power to heat pump and external controller.
- 9. Configure the heat pump to accept external controller signal. See "Configure for Smart Controller" below.

# **Configure for Smart Controller**

Enter "Advanced" menus, then proceed































#### PLEASE NOTE:

This action will wipe all previous settings in favor of the new configuration. This includes external controller settings, optional device settings, groups, equipment, schedules, and site specific settings. Additional site specific settings may need to be put in place.

The system will restart. If successful, the heat pump should now display "Under Remote Control".



- 10. If after 45 seconds, the heat pump displays a "SMART COMM FAULT":
  - A. Confirm dip switches If external controller uses dip switches, confirm switches are in the correct position. Otherwise, proceed to confirm wiring.
    - a. Deactivate power to the external controller.
    - b. Remove access panel on external controller.
    - c. Check the external controller manual for proper dip switch positioning and confirm dip switches.
    - d. Reinstall electrical access panel.
    - e. Reactivate power to the controller.
    - f. If the fault persists, proceed to confirm wiring.
  - B. Confirm wiring Confirm wires are oriented properly on the heat pump's "Port B" of the control board.
    - a. Deactivate power to heat pump and external controller.
    - b. Remove the access panel on the heat pump.
    - c. Reverse wires on "Port B".
    - d. Reinstall electrical access panel.
    - 7. Reactivate power to the controller.
    - 8. Reactivate power to the heat pump.
  - C. If fault continues to occur, check with the manufacturer of the external controller for additional advice on using a heat pump with the controller.
- 11. After establishing a connection from the external controller to the heat pump, further programming will be required at the external controller.
  - See external controller manuals or contact installer or manufacturer of that product.

# 1.5.D 2-wire Controllers (Pool-Spa)

#### PLEASE NOTE

2-Wire controllers are not designed to control chiller operation.

For full functionality, the Heat and Cool, and Cool Only heat pumps must use an external SMART controller. Check with the external controller manufacturer for more information.

# **NOTICE**

Failure to heed the following may result in damage to equipment.

- Confirm equipment connected to heat pump before selecting this option . All existing configurations will be cleared.
- 1. Deactivate power to heat pump.
- 2. Remove heat pump electrical access panel.
- 3. Route 22-gauge (minimum), 2-conductor, low-voltage wires from the controller to the low voltage side of the heat pump's electrical enclosure. Follow all National Electric Codes (NEC) unless State or Local guidelines supersede.
- 4. Connect the controller wires to the control board port labeled "Ext Controller" with the terminals labeled "Y" and "Z" as follows. See Figure 5.
  - Connect one wire to "Y".
  - Connect other wire to "Z".
  - The polarity of the wire is not important.
- 5. Reattach heat pump access panel.
- 6. Apply power to heat pump.
- 7. Configure the heat pump to accept a 2-wire external controllers signal as shown. See "Configure 2-wire controller" below.

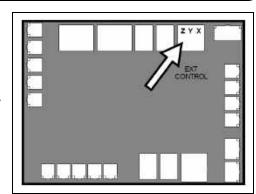
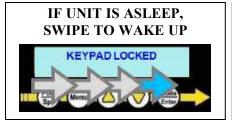


Figure 5

# Configure 2-wire controller

## Enter "Advanced" menus, then proceed









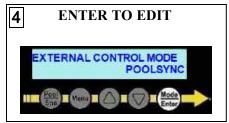


















#### PLEASE NOTE:

This action will wipe all previous settings in favor of the new configuration. This includes external controller settings, optional device settings, groups, equipment, schedules, and site specific settings. Additional site specific settings may need to be put in place.

#### 1.5.E 3-wire Controllers (Pool-Off-Spa)

- 1. Deactivate power to heat pump.
- 2. Remove heat pump electrical access panel.
- 3. Route 22-gauge (minimum), 2-conductor, low-voltage wires from the controller to the low voltage side of the heat pump's electrical enclosure. Follow all National Electric Codes (NEC) unless State or Local guidelines supersede.
- 4. Connect the controller wires to the control board as follows:
  - Connect "Low" or "Pool" wire to "X".
  - Connect "Common" wire to "Y" (for 3-wire controllers with an "Off" position).
  - Connect "High" or "Spa" wire to "Z".

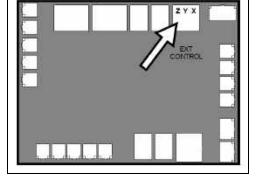
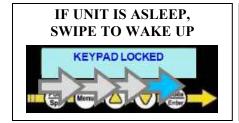


Figure 6

- 5. Reattach heat pump access panel.
- 6. Apply power to heat pump.
- 7. Configure heat pump to accept a 3-wire external controller signal as shown.

## Enter "Advanced" menus, then proceed















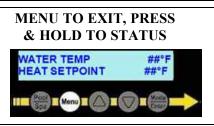












# 1.6 Connecting and Configuring a Solar Control System (Optional)

To support a direct connection to solar control systems, the AquaCal\* heat pump must be equipped with an optional expansion board. This expansion board would need to be installed on the heat pump's main control board. The control board is located on the low-voltage side of the electrical enclosure. It will also be necessary to connect an actuator, roof sensor, and two additional water temperature sensors.

#### **PLEASE NOTE:**

If the expansion board is not found, check with the installing dealer or manufacturer for availability. See "Expansion Board Upgrade Kit (# STK0247)" on page 105.

# 1.6.A Connecting a Solar Control Actuator

An actuator must be installed for automatic control of a solar diversion valve. Follow manufacturer directions on installing the actuator. The actuator control wiring is to be connected to the "VA SOLAR" connection point.

# **A**DANGER

Failure to heed the following will result in injury or death.

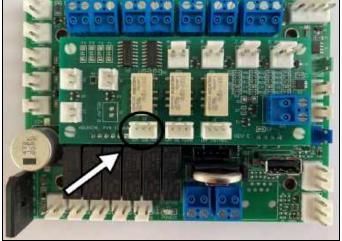
- Deactivate power while routing wiring to control board.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and/or State and Local guidelines.

# **AWARNING**

Failure to heed the following may result in injury or death.

- This section is only for qualified installers who are familiar with the swimming pool and spa safety standards.
- The installer must be familiar with service industry techniques.
- 1. Turn off power at heat pump's power disconnect.
- 2. Wait two minutes for capacitors to discharge before proceeding.
- 3. Remove heat pump's electrical access panel.
- 4. Route actuator wiring to the low voltage side of the electrical enclosure.
- Connect solar diversion valve actuator to "VA Solar" on the board.
- 6. Reattach heat pump access panel.

# Connection Point for Actuator



#### 1.6.B Connecting a Solar Control (Roof) Temperature Sensor

A roof sensor must be installed for monitoring temperature differences between the roof temperature and the pool / spa water temperatures. This sensor is usually located on the roof's solar panels.



Failure to heed the following will result in injury or death.

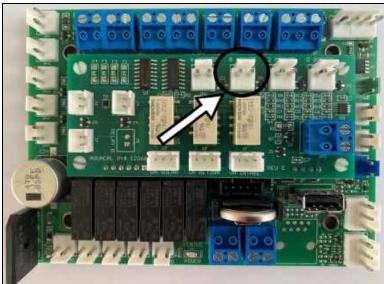
- Deactivate power while routing wiring to control board.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and/or State and Local guidelines.

# **A**WARNING

Failure to heed the following may result in injury or death.

- This section is only for qualified installers who are familiar with the swimming pool and spa safety standards.
- The installer must be familiar with service industry techniques.
- 1. Turn off power at heat pump's power disconnect.
- 2. Wait two minutes for capacitors to discharge before proceeding.
- 3. Remove heat pump's electrical access panel.
- 4. Route 22-gauge (minimum), 2-conductor, shielded, outdoor rated sensor wiring to the low voltage side of the electrical enclosure.
- 5. Connect roof sensor to "Sensor B" on the board.
- 6. Reattach heat pump access panel.

#### **Connection Point for Roof Sensor**



# 1.6.C Install Water Temperature Sensors for Solar Systems

The water temperature sensors must be moved in order to properly monitor the pool / spa water temperatures. If they are not moved, the solar system's higher temperature water will send a false signal to the heat pump that the temperature has been satisfied and the solar actuator and heat pump will repeatably cycle on and off.

# **⚠** DANGER

Failure to heed the following will result in injury or death.

- Deactivate power while routing wiring to control board.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and/or State and Local guidelines.

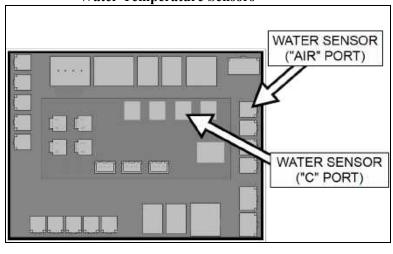
# **AWARNING**

Failure to heed the following may result in injury or death.

- This section is only for qualified installers who are familiar with the swimming pool and spa safety standards.
- The installer must be familiar with service industry techniques.

- 1. Turn off power at heat pump's power disconnect.
- 2. Wait two minutes for capacitors to discharge before proceeding.
- 3. Remove heat pump's electrical access panel.
- 4. Install two sensors after the filter and before the solar system's isolation valve. The sensors must be placed in the same location in the plumbing line. These sensors will allow a dual water temperature safety feature to function properly.
- 5. Route sensors wiring to the low voltage side of the electrical enclosure.
- 6. Connect one new sensor to port "AIR" on the main control board.
- 7. Connect the other sensor to the "C" port on the expansion board.
- 8. The sensor connected to "WS1" will remain in place.
- 9. Reattach heat pump access panel.

# **Connection Point's for Water Temperature Sensors**



# 1.6.D Configuring Solar Control (Select Units)

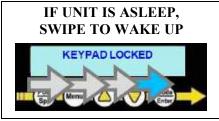
D.1 Activating Solar Control Feature	
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D.4.b Set Solar Control to HYBRID Mode	37
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D.5 Set a desired temperature (setpoint) for the solar system	to activate
(Select Units)	38
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D.8 Adjusting Solar Heating Differential	40
D.9 Adjusting Solar Cooling Differential	42
D.10 Solar Override	43
D.11 Viewing Solar Roof Temperature	44
D.12 Solar Heat / Cool Mode	45

#### D.1 Activating Solar Control Feature

Solar control needs to be enabled before the solar control options will be offered in the heat pump.

#### NOTE

A roof temperature sensor and a solar valve actuator are required in order to control the solar system. See "Connecting and Configuring a Solar Control System (Optional)" on page 29.























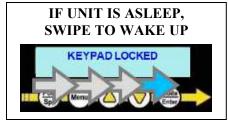




#### **D.2** Manually Configure (Add) Solar Controller

In this example, the solar controller equipment is to be configured (Added).

(Enter "Equipment" menus, then proceed

































- The configured device will now be available for insertion into a group.
  - See "Solar Controller Group Setup" on the next page.

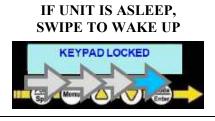
#### D.3 Solar Controller Group Setup

A Solar Controller device is <u>required</u> in any group where a connected solar system is to be used. In the following example, the "POOL" group is edited to add the "Solar Controller".

# NOTE

When setting up a heat pump using an installation preset, this device is added to groups by default.

Enter "Groups" menus, then proceed













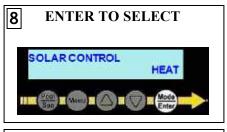


















#### **D.4** Solar Control Mode

Set the Solar Control mode. Available options are "ECO", "HYBRID", or "SOLAR OFF".

#### • "ECO"

- In ECO (or economy) mode, the heat pump operation is disabled. Monitoring of the solar differences in temperature are made. The solar diverter valve actuator will activate as needed.
- This is the maximum economical maintenance of the Pool / Spa water temperature by the solar system only.
- A single water setpoint temperature is maintained by the user.
- A solar boost mode is available to temporarily override this mode to bring water quickly to a desired temperature. See "Solar Boost (ECO Mode Only)" on page 39.

#### • "HYBRID"

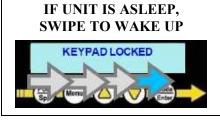
- In Hybrid mode, the heat pump and solar control work together to maintain the pool / spa water temperature within two setpoints. A heat pump setpoint and a solar setpoint (a minimum and maximum temperature).
- The heat pump is typically used to maintain the minimum setpoint, while solar control maintains the maximum setpoint.

#### "SOLAR OFF"

- Solar control is disabled. This is the default setting from the factory.
- When in this state, the valve actuator will rotate to the solar off position.
- Unless the manual override feature is enabled. Water is diverted through the heat pump only.

#### D.4.a Set Solar Control to ECO Mode

Enter "Shortcuts" menus, then proceed











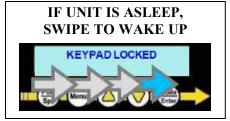






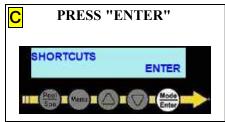


## Enter "Shortcuts" menus, then proceed







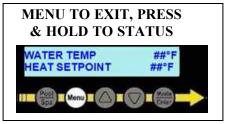






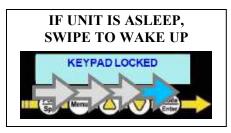




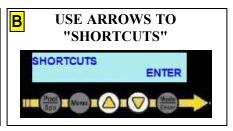


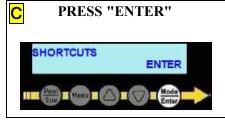
#### D.4.c Set Solar Control to SOLAR OFF

(Enter "Shortcuts" menus, then proceed







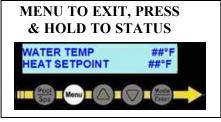












#### D.5 Set a desired temperature (setpoint) for the solar system to activate (Select Units)

#### PLEASE NOTE

Setting a water temperature setpoint for the solar system is only useful if the SOLAR CONTROL MODE is set to "HYBRID" or "ECO" mode. See "Solar Control Mode" on page 36.

#### ALSO NOTE:

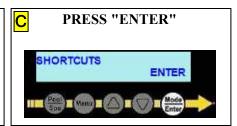
- The maximum temperature the Solar System can be set towards is 104° F (40° C).
- The solar system will be set to off if incoming water temperatures are above 108° F (42° C). This assumes the heat pump is controlling the solar system and it was installed as recommended.

# **Example:**

The solar system is set from 78° F to 80° F.















#### D.6 Heat Pump Mode (Hybrid or OFF Only)

Set the Heat Pump's mode. Available options are "HEAT SETPOINT" or "OFF".

Press "Mode / Enter" button until the desired mode is displayed.

- HEAT SETPOINT Used to activate heat pump's heating mode. If the heat pump's setpoint is below the Pool or Spa water temperature, the fan and compressor will start, then the red "Heating" light will activate.
- OFF The heat pump will indicate it is deactivated. The current water temperature will be displayed.

#### **PLEASE NOTE:**

This mode does not control the solar control mode. See "Solar Control Mode" on page 36.





#### D.7 Solar Boost (ECO Mode Only)

Solar Boost allows the user to temporarily override the "ECO" mode to rapidly bring the water temperature to the solar temperature setpoint.

- The option activates the heat pump and solar system at the same time.
- When boost is activated, the heat pump setpoint is automatically changed to match the solar setpoint. The equipment operates together towards a single target setpoint
- Once the pool / spa water temperature reaches the setpoint, the system falls back into the ECO mode.

#### NOTE

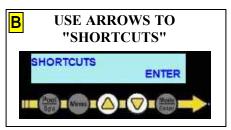
• This mode is only available if the solar control has been set to the "ECO" mode. See "*Solar Control Mode*" on page 36.

**Activating Solar Boost** 

Enter "Shortcuts" menus, then proceed















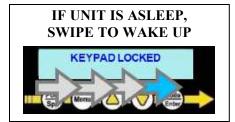




#### D.8 Adjusting Solar Heating Differential

In general, the water flowing through the solar collectors is used to heat the pool / spa water. The unit will call for heating when the solar setpoint is higher than the existing pool / spa water temperature.

- Heating starts when the roof temperature is 6° F greater than the water temperature of the pool or spa.
- Heating stops when the roof temperature is within 2° F of the water temperature of the pool or spa.
- Please note the Heat Pump solar settings must be as follows:
  - The "SOLAR CONTROL MODE" is set to "ECO" mode. See "Solar Control Mode" on page 36.
  - The "SOLAR HEAT / COOL MODE" is set to "HEAT" or "AUTO". See "Solar Heat / Cool Mode" on page 45.



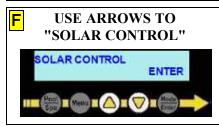
































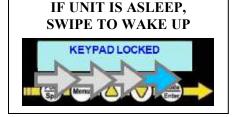




#### D.9 Adjusting Solar Cooling Differential

The water flowing through the solar collectors can be used to cool the pool / spa water. The unit will call for cooling when the solar setpoint is lower than the existing pool / spa water temperature.

- Cooling starts when the roof temperature is 8° F less than the water temperature of the pool or spa.
- Cooling stops when the roof temperature is within 3° F of the water temperature of the pool or spa.
- Please note the Heat Pump solar settings must be as follows:
  - The "SOLAR CONTROL MODE" is set to "ECO" mode. See "Solar Control Mode" on page 36.
  - The "SOLAR HEAT / COOL MODE" is set to "COOL" or "AUTO". See "Solar Heat / Cool Mode" on page 45.













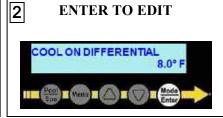








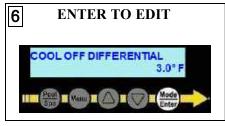






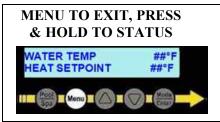






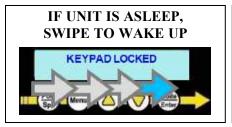






#### D.10 Solar Override

The solar system valve can be forced "ON" to allow an installer to check for leaks in the solar collectors. The time the valve is overridden can be adjusted from 5 to 30 minutes. The default time is 15 minutes.



























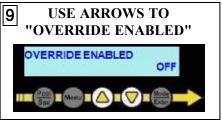


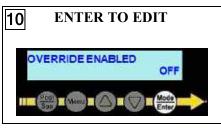














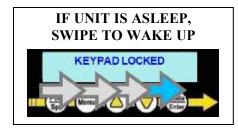




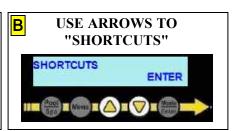
## D.11 Viewing Solar Roof Temperature

A sensor located on the roof can measure the roof's air temperature. This approximates the heating or cooling potential of the water in the solar panels on the roof. This menu is a status screen and can not be edited.

Enter "Shortcuts" menus, then proceed

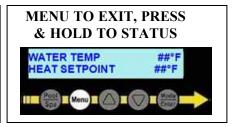








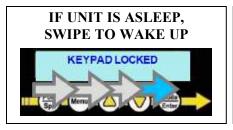




#### D.12 Solar Heat / Cool Mode

The user can set the Solar Heat Cool mode if necessary. Available options are "HEAT", "COOL", or "AUTO". The default mode from the factory is "HEAT". It is advised that this mode match the heat pump's mode button setting.

In the following example, the Solar Heat / Cool Mode is reset from "HEAT" to "COOL".











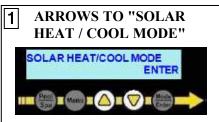




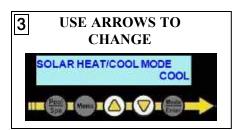
















# 1.7 Connecting Multiple Heat Pumps (Optional)

Up to 16 heat pumps can be connected and controlled from a primary heat pump.

There are two reasons for using a multiple heat pump configuration:

- 1. Controlling multiple heat pumps from one location; the primary heat pump.
- 2. Preventing heat pumps from starting up at the same time and causing an excessive power draw on the electric circuit.

# **NOTICE**

Failure to heed the following may result in damage to equipment.

- The wire size connecting the heat pumps must be 22-gauge, 3-conductor, shielded, outdoor rated wire. Be sure that the size of the wire will allow at least three wires per connection point.
- Do not attempt to connect heat pump equipment in multiple configurations with previous HP7 and HP7R versions of the control board. See Figure 7. No onboard port is provided for heat pumps with these control board versions. An Automatic Sequencing Controller (ASC) accessory is required for those types of heat pumps.

DO NOT CONNECT HP7 or HP7R boards



Figure 7

# IN THIS SECTION:1.7.A Connecting Heat Pumps461.7.B Configure Primary Heat Pump471.7.C Configure Secondary Heat Pumps48

# 1.7.A Connecting Heat Pumps

- 1. Choose one unit to be the lead (or primary) unit. This is typically a unit that can be accessed easily when temperature adjustments are needed.
  - Note The primary unit can be connected to an external controller via the controller (PORT B) connection point if desired.
- 2. Deactivate power to heat pumps.
- 3. Remove electrical access panels.
- 4. Route 22-gauge, 3-conductor, shielded, outdoor rated wires to the low voltage sides of the electrical enclosures. Follow all National Electric Codes (NEC) and / or State and Local guidelines.

# RS-485 Connection Points (Dry Contact)

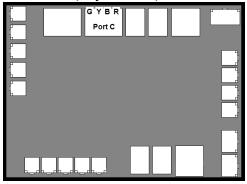


Figure 8

- 5. Connect the first secondary heat pump's wires to the unit selected as the primary heat pump's.
- 6. Use "Port C" on the control boards as indicated. Connecting the "G" to "G", the "Y" to "Y", and the "B" to "B" on each heat pump's port "C" connection point. *The"R' connection points are not used.* See Figure 8.
- 7. Connect any additional heat pumps as indicated, doubling up the wires as shown. See Figure 9. Confirm the same color wires connect to the same wires on each heat pump ("G" to "G", "Y" to "Y", and "B" to "B"). Up to 16 heat pumps can be controlled by one heat pump.
- 8. Label the heat pumps appropriately as a primary unit and secondary units (Primary, Secondary 01, Secondary 02, etc.) to simplify configuration and future operation.
- 9. Reattach access panels.

#### Multiple Heat Pump Connection Points to "Port C"

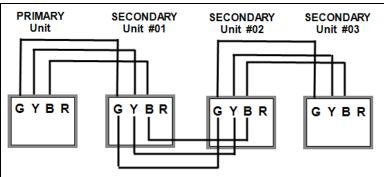
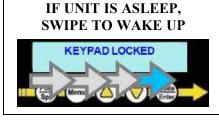


Figure 9

- 10. Apply power to primary heat pump. Confirm the mode is set to "HEAT PUMP OFF".
- 11. Apply power to the next heat pump and confirm the mode is set to " **HEAT PUMP OFF**". Do this for each heat pump.
- 12. Program heat pumps with assigned addresses. See "Connecting Multiple Heat Pumps (Optional)" on the previous page.

# 1.7.B Configure Primary Heat Pump

Confirm the first connected heat pump is designated as the primary unit.







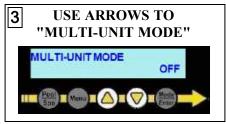








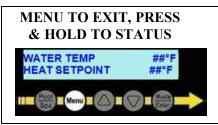






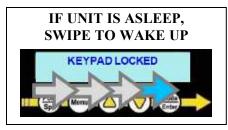






# 1.7.C Configure Secondary Heat Pumps

Go to the next connected heat pump and configure it as a secondary unit with a heat pump address of "01". Each additionally connected heat pump will require a unique heat pump address ("02", "03", etc.)



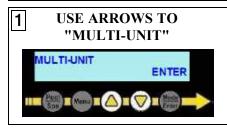


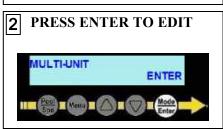






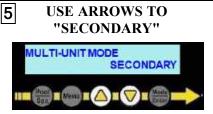








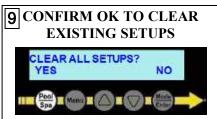












# PLEASE NOTE:

This action will wipe all previous settings in favor of the new configuration. This includes external controller settings, optional device settings, groups, equipment, schedules, and site specific settings. Additional site specific settings may need to be put in place.

The system will restart. The heat pump will now need to be controlled by the primary heat pump.

# 1.8 Programming

N THIS S	ECTION:	
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1.8.B	Setting Date and Time Format	. 50
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	Set a desired temperature (setpoint) for the solar system to activate at Units)	. 52
`	Set a desired temperature (setpoint) for the Heat Pump to activate	
	Setting Entry Code Option	
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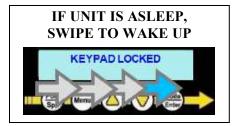
# 1.8.A Setting Date and Time

The date and time are required in order to allow schedules to operate properly. Set the heat pump's date and time using the following steps.

#### PLEASE NOTE:

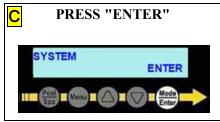
If a PoolSync® device is attached and in-use, the time and date will automatically be set and maintained.

# Enter "System" menus, then proceed



















# 1.8.B Setting Date and Time Format

The heat pump's date and time format can be customized.

#### Customize Time

The time can be displayed in 24-hour *military* time (the default display is 12-hour).

(Enter "System" menus, then proceed







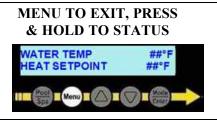












Customize Date

The date can be displayed as Day-Month-Year (the default is Month-Day-Year).

Enter "System" menus, then proceed

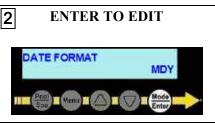


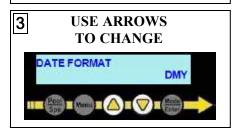


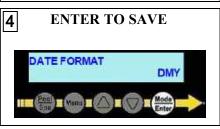












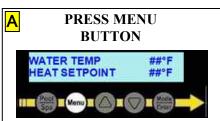


1.8.C Selecting Celsius or Fahrenheit

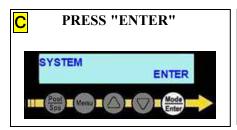
Set the water temperature to show in either Fahrenheit (default) or Celsius.

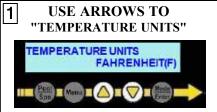
Enter "System" menus, then proceed





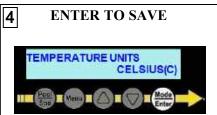














1.8.D Set a desired temperature (setpoint) for the solar system to activate (Select Units)

#### **PLEASE NOTE**

Setting a water temperature setpoint for the solar system is only useful if the SOLAR CONTROL MODE is set to "HYBRID" or "ECO" mode. See "Solar Control Mode" on page 36.

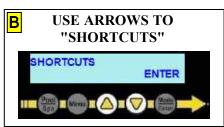
#### **ALSO NOTE:**

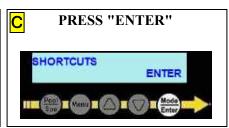
- The maximum temperature the Solar System can be set towards is 104° F (40° C).
- The solar system will be set to off if incoming water temperatures are above 108° F (42° C). This assumes the heat pump is controlling the solar system and it was installed as recommended.

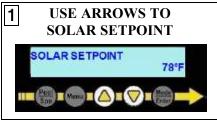
#### **Example:**

The solar system is set from 78° F to 80° F.

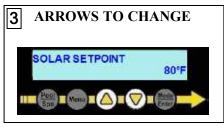














#### PLEASE NOTE

Setting a water temperature setpoint for the heat pump is only useful if the SOLAR CONTROL MODE is set to "HYBRID" or the "SOLAR OFF" mode. See "Solar Control Mode" on page 36.

- The heat pump is typically used to maintain a minimum water temperature.
- The solar system would typically be set to maintain a maximum water temperature.

# **Example:**

A heat pump is set to 78° F and the solar system is set to 80° F.

- The heat pump would deactivate when the water reaches 78° F.
- The solar system would deactivate when the water temperature reaches 80° F.

Press the up or down arrow to set the desired temperature (setpoint) for the water.

- The heating indicator will illuminate when heating the water.
- The cooling indicator will illuminate when cooling the water.

#### **PLEASE NOTE:**

• The maximum temperature the Heat Pump can be set towards is 104° F (40° C).

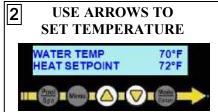
#### PLEASE NOTE:

The heat pump will not operate if incoming water temperatures are above  $110^{\circ} F$  (43° C). If sustained water temperatures will fall below  $32^{\circ} F$  (0° C), the equipment must be winterized in order to prevent damage. See "Winterizing" on page 103.

#### NOTE:

If a group's schedule is active and the temperature setpoint is changed, that group's temperature setpoint will also be changed.







# 1.8.F Setting Entry Code Option

The entry code feature can prevent unauthorized access to the heat pump adjustments. This feature initiates after the heat pump goes into the sleep mode for the first time. This feature is commonly used on commercial applications.

# NOTICE

Failure to heed the following may result in damage to equipment.

• Before enabling the entry code feature, be sure to record the code. If lost, the heat pump will require a program reset to regain access. This reset may require additional configuration by the installer.

(Enter "System" menus, then proceed

























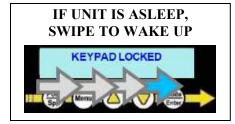


# 1.8.G Disabling Entry Code Option

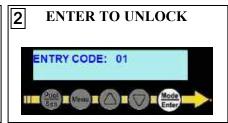
#### PLEASE NOTE -

• If an entry code has already been activated, the code must be entered before proceeding to disable.

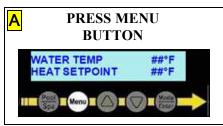
# Use Entry Code



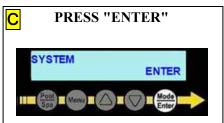




#### Disable User Lock

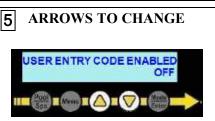




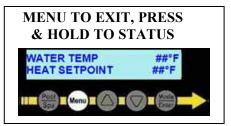












# 1.8.H Site Configuration Presets (Optional)

A list of site configurations (presets) can be used to easily configure equipment directly connected to the heat pump. Connected equipment, such as a circulation pump for example, can have all the necessary options automatically set to operate the device.

# **NOTICE**

Failure to heed the following may result in damage to equipment.

- Any existing programs or settings will be cleared and replaced with the chosen preset option. If this is undesired, then press the button under "SKIP" to exit the wizard and set up equipment manually.
- After using a preset, values such as system RPMs should be checked to confirm they do not exceed system requirements. Damage to equipment due to excessive water flow, from setting RPMs too high, is not covered under factory warranties.

#### NOTE

After using a preset, any setting can be manually customized (or fine tuned) by the installer. Values, such as circulation pump RPMs, should be checked to confirm they do not exceed system requirements.

#### ALSO NOTE

- If necessary, the system can be set to factory default if an incorrect preset has been used. See "Factory Reset" on page 87.
- If a third-party external controller was used prior to upgrading the system, a factory reset will be required to see all presets. See "Factory Reset" on page 87.
- If the PoolSync® external controller was used prior to upgrading the system, all applicable heat pump presets will be shown.

Navigate to the installation menus to access these preset configurations.















Select the appropriate preset for the site conditions.

PRESET OPTIONS:	
Pool / Spa, No Pump	57
Pool / Spa, Pentair VS	57
Pool / Spa, Hayward VS	58
Pool / Spa, Jandy VS	58
Pool Only, No Pump	58
Pool Only, Pentair VS	58
Pool Only, Hayward VSS	59
Pool Only, Jandy VS	59
Spa Only, No Pump	59
Spa Only, Pentair VS	59
Spa Only, Hayward VS	60
Spa Only, Jandy VS	60
Use Setup from USB	61

Pool / Spa, No Pump

POOL/SPA NO PUMP

SELECT

This preset configures the heat pump as follows:

- No circulation pump is configured.
- No schedules are configured.

When pressed, the "Pool/Spa" button will display with three choices:

- 1. Pool With an initial timer set for 48 hours at 85° F.
- 2. Spa With an initial timer of 2 hours at 104° F.
- 3. Schedules Without an active schedule, the heat pump mode is initially set to "OFF".

Pool / Spa, Pentair VS

POOL/SPA PENTAIR VS

SELECT

This preset configures the heat pump as follows:

- A Pentair (or Sta-Rite) variable speed circulation pump is configured.
- A pool schedule is configured (Everyday from 8:00 am to 6:00 pm)

When pressed, the "Pool/Spa" button will display with three choices.

- 1. Pool With an initial timer set for 48 hours at 85° F.
- 2. Spa With an initial timer of 2 hours at 104° F.
- 3. Schedules

# POOL/SPA HAYWARD VS

SELECT

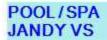
This preset configures the heat pump as follows:

- A Hayward variable speed circulation pump is configured.
- A pool schedule is configured (Everyday from 8:00 am to 6:00 pm)

When pressed, the "Pool/Spa" button will display with three choices.

- 1. Pool With an initial timer set for 48 hours at 85° F.
- 2. Spa With an initial timer of 2 hours at 104° F.
- 3. Schedules

#### Pool / Spa, Jandy VS



SELECT

This preset configures the heat pump as follows:

- A Jandy variable speed circulation pump is configured.
- A pool schedule is configured (Everyday from 8:00 am to 6:00 pm)

When pressed, the "Pool/Spa" button will display with three choices.

- 1. Pool With an initial timer set for 48 hours at 85° F.
- 2. Spa With an initial timer of 2 hours at 104° F.
- 3. Schedules

#### Pool Only, No Pump

POOL ONLY NO PUMP

SELECT

This preset configures the heat pump as follows:

- No circulation pump is configured.
- No schedules are configured.

When pressed, the "Pool/Spa" button will display with two choices:

- 1. Pool With an initial timer set for 48 hours at 85° F.
- 2. Schedules Without an active schedule, the heat pump mode is initially set to "OFF".

#### Pool Only, Pentair VS



SELECT

This preset configures the heat pump as follows:

- A Pentair (or Sta-Rite) variable speed circulation pump is configured.
- A pool schedule is configured (Everyday from 8:00 am to 6:00 pm)

When pressed, the "Pool/Spa" button will display with two choices.

- 1. Pool With an initial timer set for 48 hours at 85° F.
- 2. Schedules

# POOL ONLY HAYWARD VS

SELECT

This preset configures the heat pump as follows:

- A Hayward variable speed circulation pump is configured.
- A pool schedule is configured (Everyday from 8:00 am to 6:00 pm)

When pressed, the "Pool/Spa" button will display with two choices.

- 1. Pool With an initial timer set for 48 hours at 85° F.
- 2. Schedules

#### Pool Only, Jandy VS

POOL ONLY JANDY VS

SELECT

This preset configures the heat pump as follows:

- A Jandy variable speed circulation pump is configured.
- A pool schedule is configured (Everyday from 8:00 am to 6:00 pm)

When pressed, the "Pool/Spa" button will display with two choices.

- 1. Pool With an initial timer set for 48 hours at 85° F.
- 2. Schedules

#### Spa Only, No Pump

SPA ONLY NO EQUIPMENT

SELECT

This preset configures the heat pump as follows:

- No circulation pump is configured.
- No schedules are configured.

When pressed, the "Pool/Spa" button will display with two choices:

- 1. Spa With an initial timer of 2 hours at 104° F.
- 2. Schedules

#### Spa Only, Pentair VS

SPA ONLY PENTAIR VS

SELECT

This preset configures the heat pump as follows:

- A Pentair (or Sta-Rite) variable speed circulation pump is configured.
- A pool schedule is configured (Everyday from 8:00 am to 6:00 pm)

When pressed, the "Pool/Spa" button will display with two choices.

- 1. Spa With an initial timer of 2 hours at 104° F.
- 2. Schedules

Page - 59



SELECT

This preset configures the heat pump as follows:

- A Hayward variable speed circulation pump is configured.
- A pool schedule is configured (Everyday from 8:00 am to 6:00 pm)

When pressed, the "Pool/Spa" button will display with two choices.

- 1. Spa With an initial timer of 2 hours at 104° F.
- 2. Schedules

# Spa Only, Jandy VS



SELECT

This preset configures the heat pump as follows:

- A Jandy variable speed circulation pump is configured.
- A pool schedule is configured (Everyday from 8:00 am to 6:00 pm)

When pressed, the "Pool/Spa" button will display with two choices.

- 1. Spa With an initial timer of 2 hours at 104° F.
- 2. Schedules

# USE PRESET FROM USB SELECT

A file, previously saved onto a USB thumb drive, can be used to configure the heat pump. See "*Saving Installer Settings to USB*" on page 100.

#### **PLEASE NOTE:**

This file will take advantage of any custom configurations entered by the installer on prior installations. The file will contain the equipment, group, and schedule settings. Other settings such as multi-unit installations, external control mode, etc. will still need to be configured.

# **⚠** DANGER

Failure to heed the following will result in injury or death.

- Deactivate power while routing wiring to control board.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and/or State and Local guidelines.
- 1. Turn off power at heat pump's power disconnect.
- 2. Wait two minutes for capacitors to discharge before proceeding.
- 3. Remove heat pump electrical access panel.
- 4. Insert thumb drive into the heat pump's USB thumb drive port on the control board.
- 5. Activate power to heat pump. Do not touch thumb drive or electrical components inside heat pump. Risk of electrical shock can result in injury or death.
- 6. When installation wizard appears, select start.
- 7. Navigate to and select "USE SETUP FROM USB".
- 8. After heat pump has successfully loaded file and restarted, deactivate heat pump at power breaker.

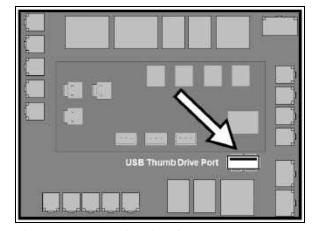


Figure 10 - USB Thumb Drive Port

- 9. Wait two minutes for capacitors to discharge before proceeding.
- 10. Remove thumb drive.
- 11. Reinstall heat pump's access panel.

# 1.8.I Configuring Groups

A group is used to control multiple devices (equipment) connected to the heat pump, either by manually activating the group through a shortcut, or scheduling the group to activate at a specified time.

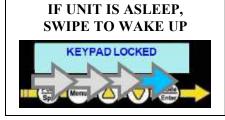
EXAMPLES IN THIS SECTION:	
I.1 Create a Group	62
I.2 Edit a Group	63
I.3 Delete a Group	64

#### **EXAMPLES OF GROUPS THAT CAN BE CREATED:**

- ° A Custom Filtration Group -
  - This group could be used if the user didn't want to regulate the temperature of the water the
    entire time the circulation pump is activated. A custom group can be created that separates the
    amount of filtration time from the amount of time allowed for the heat pump to heat or cool the
    water.

The example below shows a "FILTRATION" group being created manually. A circulation pump will be added to the group.

# (Enter "Groups" menus, then proceed





















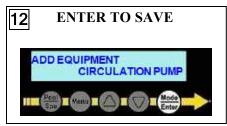




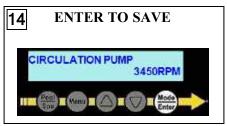














The group is now ready to be activated using a shortcut or scheduled to activate at a certain time.

- See "Using a Group Shortcut" on page 75.
- See "Create a Schedule" on page 65.

#### I.2 Edit a Group

The example below shows a "FILTRATION" group being edited.

An existing variable speed circulation pump will be deleted and an attached single speed circulation pump (named "POOL PUMP") will be added. The device will be set to be "ON" when the group is active.

Enter "Groups" menus, then proceed





















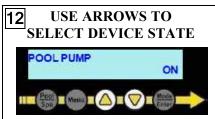












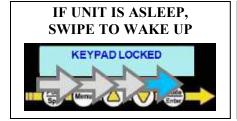




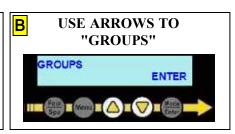
# I.3 Delete a Group

The example below shows a "FILTRATION" group being deleted. Any schedules associated with that group will also be deleted.

Enter "Groups" menus, then proceed









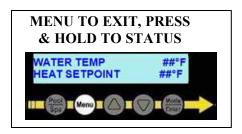








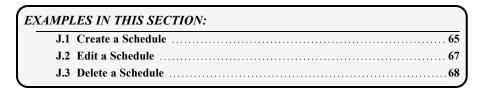




# 1.8.J Configuring Schedules

A schedule can be used to activate a group of devices at a specified time.

• See "Configuring Groups" on page 61.



## J.1 Create a Schedule

A maximum of four (4) schedule programs can be configured for each group.

The example below shows a "FILTRATION" group being scheduled.

Enter "Schedules" menus, then proceed



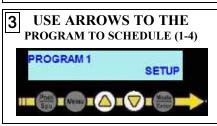












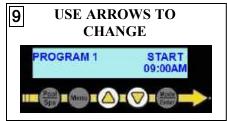




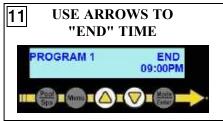








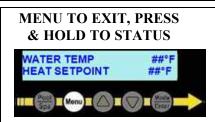












The example below shows a pool group schedule being edited:

- From 8:00AM-5:00PM SMTWTFS (everyday)
- To 9:00AM-6:00PM -MTWTF- (Monday through Friday)

# **AWARNING**

Failure to heed the following may result in injury or death.

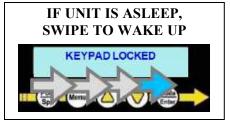
- When editing schedules containing the circulation pump, allow time for proper filtration.
- Follow all State and Local guidelines in regards to satisfying code-specified whole system turnover rates.

#### **PLEASE NOTE:**

This is not a recommended filtration schedule.

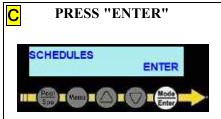
- What is shown is just an example of how to edit a schedule.
- The default schedule was initially created using one of the presets in the installer wizard.

Enter "Schedules" menus, then proceed

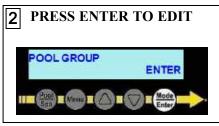








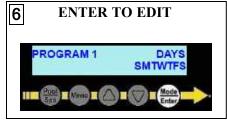












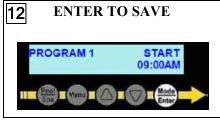


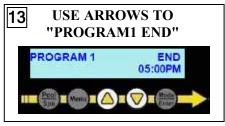


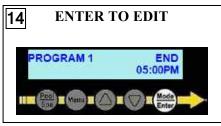


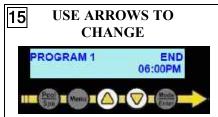












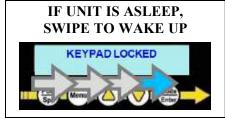




#### J.3 Delete a Schedule

Select the group and then the program to edit. Use the clear option to remove the program's schedule.

In the following example, the group "FILTRATION" has a schedule in "PROGRAM 1" that will be cleared (deleted).



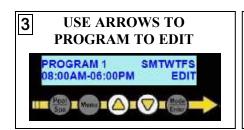


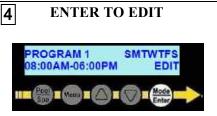




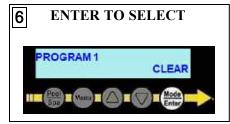




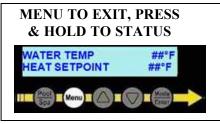












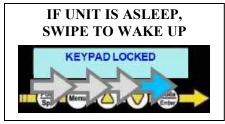
# 1.8.K Schedule and Program Modes

Schedules can be deactivated temporarily as needed. Either globally through a schedule mode, or individually by setting a group's program mode.

SCHEDULE MODE	Description	
"AUTO"	The default mode. This allows schedules to run normally.	See "Set Schedule Mode to "AUTO"" on the facing page.
"AWAY"	This mode is generally used when the user is away on vacation and doesn't want to maintain a water temperature. The heat pump will be deactivated while the rest of the schedules (including filtration) are allowed to continue.	See "Set Schedule Mode to "AWAY"" on the facing page.
"OFF"	This mode turns off all schedules. The schedules resume when the schedule mode is set to "AUTO" again. Please note - this will also halt any connected circulation pump activity. This option is not meant for long term usage.	See "Set Schedule Mode to "OFF"" on page 71.

PROGRAM MODE	Description	
"ON"	A group's scheduled programs are set to operate normally.	See "Set Group Programs to "ON"" on page 71.
"PAUSED"	A group's scheduled programs will be paused. The programs will automatically resume the next scheduled day. No other group's activities will be effected.	See "Set Group Programs to "PAUSED"" on page 72.
"OFF"	This mode turns off all schedule programs for the group indefinitely. Programs resume when the program mode is set to "ON" again.	See "Set Group Programs to "OFF" on page 73.

# (Enter "Shortcuts" menus, then proceed













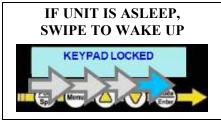






Set Schedule Mode to "AWAY"

Enter "Shortcuts" menus, then proceed









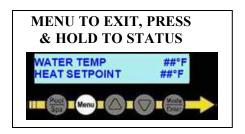






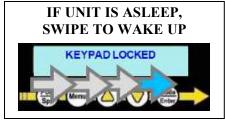




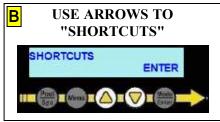


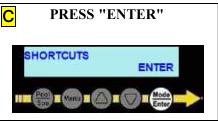
Set Schedule Mode to "OFF"

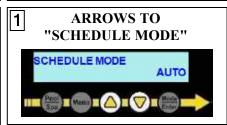
Enter "Shortcuts" menus, then proceed













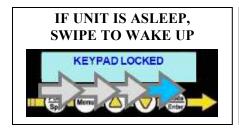






Set Group Programs to "ON"

In the following example, the "Pool" group's set of scheduled programs will be set from "PAUSED" back to "ON".



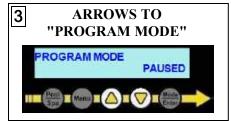


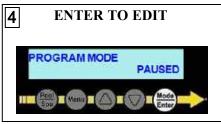












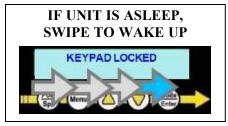






# Set Group Programs to "PAUSED"

In the following example, the "Pool" group's set of scheduled programs will be paused. This will continue until the programs are set back to "ON".



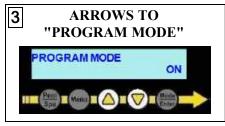


















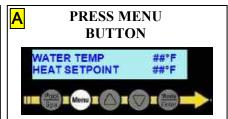


# Set Group Programs to "OFF"

In the following example, the "Pool" group's set of scheduled programs will be set from "ON" to "OFF".

The schedules will not resume until the programs are set back to "ON".























#### 1.8.L Using Shortcuts

The shortcuts menu provides quick access to model specific options and features. The following outlines some of these options.

# **Group Access**

As a group is created, a shortcut automatically appears in the shortcuts menu. The user can activate the group by shortcut and will be asked how long to operate that group.

- Multiple group shortcuts can operate at the same time. The time remaining for each group to operate will appear on the status screen.
- After the group shortcut timer expires, the heat pump group will resume its normally scheduled activity.
- To cancel the group shortcut's operation before its timer expires, go to the shortcut menu, select it, and choose "STOP".
- See "Using a Group Shortcut" on the next page.
- See "Stopping a Group Shortcut" on the next page.

#### **PLEASE NOTE:**

The Spa and Pool groups (if applicable) will not appear in the shortcuts menu. Use the schedules or the Pool / Spa button to activate those groups.

#### **Schedule Mode**

There are three modes that can be set when running schedules.

- "AUTO" The default mode. This allows schedules to run normally.
- "AWAY" This mode is generally used when the user is away on vacation and doesn't want to maintain a water temperature. The heat pump will be deactivated while the rest of the schedules (including filtration) are allowed to continue.
- "OFF" This mode turns off all schedules. The schedules resume when the schedule mode is set to "AUTO" again.
- (See "Schedule and Program Modes" on page 69 for more information.)

#### **Service Mode**

This mode will deactivate the heat pump as well as all equipment connected to the heat pump.

• (See "Service Mode" on page 102 for more information.)

#### **Solar Menus**

Additional menus are provided for heat pumps that control solar equipment.

- Solar Boost (Eco Mode Only) See "Solar Boost (ECO Mode Only)" on page 39.
- Solar Setpoint See "Set a desired temperature (setpoint) for the solar system to activate (Select Units)" on page 52.
- Solar Control Mode See "Solar Control Mode" on page 36.
- Roof Temperature See "Viewing Solar Roof Temperature" on page 44.

#### **Turbo Boost (Variable Speed Heat Pumps Only)**

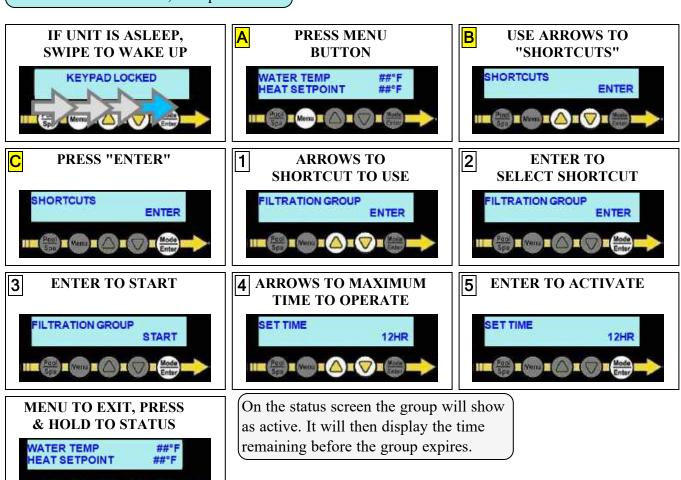
Upon demand, the heat pump's compressor can be set to maximum speed to heat or cool the water quickly. This is regardless of any previously set efficiency mode settings.

- The system will heat or cool the water with the compressor speed set to maximum. This will continue until the set temperature is reached. Then the configured efficiency mode (either 24-hour or scheduled) will resume.
- (See "Configure Variable Speed Compressors (Select Units)" on page 80 for more information.)

#### Using a Group Shortcut

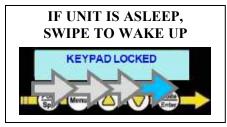
In this example, a user activates a group that was previously created called "FILTRATION".

Enter "Shortcuts" menus, then proceed



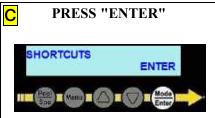
#### Stopping a Group Shortcut

In this example a group called "FILTRATION" is deactivated before it's time expires.





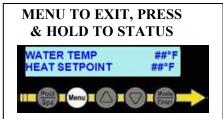












IN THIS SECTION:	
2.1 Adjusting Water Flow Using ΔT (Delta-T)	77
2.2 Adjusting Water Pressure Switch (Select Units)	79
2.3 Configure Variable Speed Compressors (Select Units)	80
2.4 Clearances	83
2.5 Cleaning Equipment After Installation	83
2.6 Dimensions	85
2.7 Equipment Parameters	86
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2.12 Menu Trees	93
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# 2.1 Adjusting Water Flow Using ΔT (Delta-T)

The Delta-T is the temperature difference between the water temperatures entering and leaving the heat pump.

The equipment can be fine-tuned for maximum performance by balancing water flow rates to maintain an ideal  $\Delta T$ .

The adjustment procedure must be completed with the unit in heating mode and solar system set to OFF. See "Set Solar Control to SOLAR OFF" on page 37.

# PLEASE NOTE -

- The installation of temperature ports is required for all commercial applications.
- The installation of temperature ports is strongly recommended for residential installations.
  - See "*Temperature Port Kit (# STK0096)*" on page 106.
- 1. Adjust the thermostat to its lowest setting with the unit in heating mode.
- 2. Deactivate the water filtration pump.
- 3. Confirm that the filters leading to the heat pump are clean.
- 4. Adjust the valves controlling water headed towards the heat pump to the half-open position.
- 5. Adjust the valves controlling water leading away from the heat pump to a fully open position.
- 6. Activate the pool water filtration pump.

# Temperature Port (Shown with Probe)



- 7. Slowly raise the thermostat temperature until the heat pump activates.
  - After a four-minute delay, the heat pump's compressor will start.
- 8. With the heat pump running, confirm the filtration pump is operating properly with adequate flow and no short cycling.
- 9. Wait for water temperatures to stabilize (approximately 5 minutes).
- 10. Adjust valves in the following order using the temperature chart provided.
  - a. Adjust the valve that controls water exiting the heat pump until the correct temperature differential is achieved. Match the temperature measured with a temperature probe to the chart.
  - b. Wait for water temperatures to stabilize. Then check the temperature again. Re-adjust the valve as needed.
- 11. Mark valves at these positions for future reference.

HEAT EXCHANGER TYPE	MODEL	TEMPERATURE
Titanium ThermoLink®	SQ120R	3° to 7° F
Titanium ThermoLink®		(1.7° C to 3.9° C)
1 Itanium 1 nermolink	SQ125	3° to 7° F (1.7° C to 3.9° C)
Titanium ThermoLink®		3° to 7° F
Trantum Thermolink	SQ145	(1.7° C to 3.9° C)
Titanium ThermoLink®	001501/0	3° to 7° F
	SQ150VS	(1.7° C to 3.9° C)
Titanium ThermoLink®	SQ166R	3° to 8° F
	5Q100K	(1.7° C to 4.4° C)
Titanium ThermoLink®	SQ225	4° to 9° F
	SQ223	(2.2° C to 5° C)
Tube-in-Tube	T035	1° to 4° F
	1033	(.5° C to 2.2° C)
Tube-in-Tube	T055	2° to 5° F
	1033	(1.1° C to 2.8° C)
Tube-in-Tube	T075	3° to 7° F
	1073	(1.7° C to 3.9° C)
Titanium ThermoLink®	T090	3° to 6° F
	1070	(1.7° C to 3.3° C)
Titanium ThermoLink®	T115	3° to 7° F
(0)	1113	(1.7° C to 3.9° C)
Titanium ThermoLink®	T135	4° to 8° F
(0)	1133	(2.2° C to 4.4° C)
Titanium ThermoLink®	T135R	4° to 8° F
		(2.2° C to 4.4° C)
Titanium Tube-in-Tube	T170	3° to 7° F
	•	(1.7° C to 3.9° C)

HEAT EXCHANGER TYPE	MODEL	TEMPERATURE
Titanium Tube-in-Tube	TC500	2° to 5° F
	10300	(1.1° C to 2.8° C)
Titanium ThermoLink®	TC1000	2° to 5° F
	101000	(1.1° C to 2.8° C)
Titanium ThermoLink®	TC1500	3° to 7° F
	101300	(1.7° C to 3.9° C)

Table 2 - Temperature Chart

#### PLEASE NOTE -

- Temperature differences are based on pool water temperatures of  $69^{\circ}$  to  $75^{\circ}$  F. (20.5° to 23.8° C)
- For water temperatures outside this range, contact AquaCal\*. See "Contacting AquaCal AutoPilot, Inc." on page 1.

# 2.2 Adjusting Water Pressure Switch (Select Units)

Adjust the water pressure switch when heat pump attempts to operate without water flow.

Before attempting any adjustments confirm the following:

- The filter is clean.
- Filter pump is operating.
- The valves are set to direct the appropriate amount of water through the heat pump. See "Water Flow Rates".
- "NO POOL/SPA WATER FLOW" is displayed (or displays intermittently).

# **⚠** DANGER

Failure to heed the following will result in injury or death.

- Deactivate power while routing wiring to control board.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and/or State and Local guidelines.

# **▲**WARNING

Failure to heed the following may result in injury or death.

• Water Pressure Switch adjustment procedure to be performed by experienced service personnel only; procedure must not be attempted by individuals lacking adequate electrical and mechanical experience.

# **NOTICE**

Failure to heed the following may result in damage to equipment.

• If the heat pump continues to operate after a water pressure switch adjustment, deactivate equipment and perform additional troubleshooting.

- 1. Remove heat pump access panel.
- 2. Locate the water pressure switch. It will be outside and along the bottom edge of the electrical enclosure. The exact location varies by model.
- 3. Activate the filter pump.
- 4. Apply power to heat pump.
- Slowly rotate the adjustment wheel on the switch. Keep turning the wheel until the heat pump indicates it is receiving water. The display will no longer indicate "NO POOL/SPA WATER FLOW".
- Adjustment Wheel
- Deactivate filter pump. If correctly adjusted, the heat pump will deactivate and the display will show "NO POOL/SPA WATER FLOW".
- 7. Re-install heat pump access panel.
- 8. If the heat pump continues to operate without water flow, the installation of a grid flow switch may be required.
  - This can become necessary if the heat pump is installed below the elevation of the body of water to be heated or cooled. The standing pressure from the water can cause the water pressure switch to activate when the circulation pump is off. Therefore a water <u>flow</u> switch must be used in place of a water <u>pressure</u> switch to determine if incoming water is being sent to the heat pump. See "Grid Flow Switch (# 0040S)" on page 105.
- 9. If the heat pump continues to operate without water flow, contact AquaCal\*.

# 2.3 Configure Variable Speed Compressors (Select Units)

Selected heat pumps have variable speed compressors designed to more quickly and efficiently reach a temperature set point. The compressor's performance can be controlled using a turbo boost mode (in the shortcuts menus) or two different types of efficiency modes.

#### **Turbo Boost**

Upon demand, the heat pump's compressor can be set to maximum speed to heat or cool the water quickly. This is regardless of any previously set efficiency mode settings.

- The system will heat or cool the water with the compressor speed set to maximum. This will continue until the set temperature is reached. Then the configured efficiency mode (scheduled or 24-hour) will resume.
- See "Turbo Boost" on the next page.

#### Efficiency Mode - 24 Hour

When using this mode, the compressor increases to a higher rate of speed until the temperature set point is reached.

- The compressor speed will then lower to maintain that temperature set point. This will continue as long as there is water flow.
- See "Set Efficiency Mode to 24 Hour" on the next page.

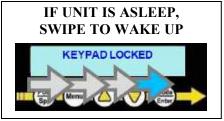
## Efficiency Mode - Filtration Schedule

When using this mode, the compressor's speed is set to heat or cool the water within 60% of the circulation pump's filtration time period. This is the highest efficiency operational mode, providing the lowest cost of operation.

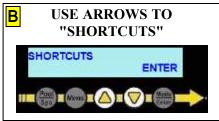
- Example If the filtration period is set from 10:00 am to 8:00 pm, the system attempts to bring the water to set point by 4:00 pm at optimal performance.
- See "Set Efficiency Mode to Filtration Schedule" on the facing page.

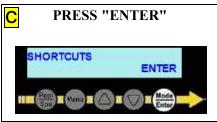
#### Turbo Boost

Enter "Shortcuts" menus, then proceed







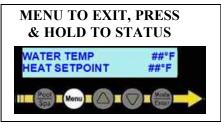








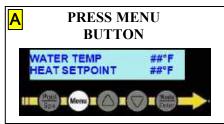




#### **Set Efficiency Mode to 24 Hour**

Enter "Advanced" menus, then proceed



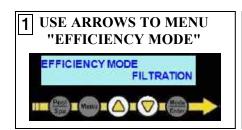


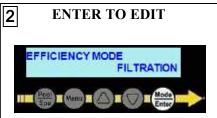












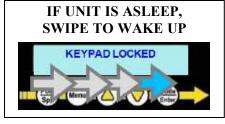






# Set Efficiency Mode to Filtration Schedule

(Enter "Advanced" menus, then proceed







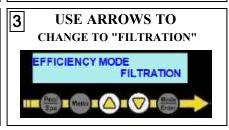








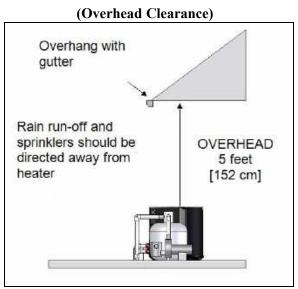


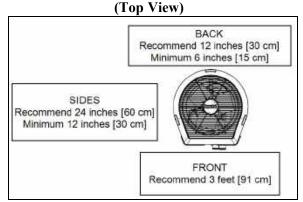


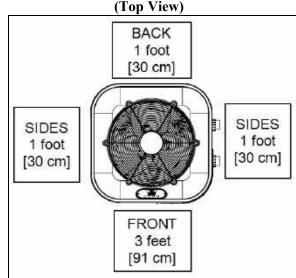




- Proper air circulation is required for the heat pump to operate efficiently. The following diagrams show the minimum clearances required for the proper operation of the heat pump.
- Avoid placing objects near or on top of the heat pump. This includes shrubbery and lawn furniture. These objects will reduce performance and efficiency and hinder maintenance access.







# 2.5 Cleaning Equipment After Installation

Installer - If you need to clean the equipment after installation, please use the following guidelines.



Failure to heed the following may result in injury or death.

• Possible electric shock hazard - Deactivate power to all electrical devices on the pad when washing heat pump. Do not restore electrical power until equipment is completely dry.

# **NOTICE**

Failure to heed the following may result in damage to equipment.

- Do not use a pressure cleaner to wash the heat pump. Damage to heat pump components may result. If using a hose-end spray nozzle adjust the spray pattern to low strength only.
- Do not spray water directly into the interior of the heat pump; damage to components may result.
- Do not use chemicals on the display panel.

#### Cleaning

- 1. Wash cabinet using a <u>low-pressure</u> water hose. A high-pressure water stream will cause damage to the aluminum fins of the heat pump. This damage is not covered under the product warranty.
- 2. While the heat pump is still wet, use an approved cleaning agent to clean the exterior of the heat pump. **Do not use chemicals on the display panel.**
- 3. Use a detergent-dampened cloth to wipe the heat pump's exterior cabinet.
- 4. Flush all exterior with fresh water using a low-pressure water hose.
- 5. Dry the cabinet using a soft cloth being careful not to damage fins.

APPROVED CLEANING AGENTS*		
Fantastic*		
Formula 409*		
Cascade <sup>®</sup>		
All Power Plain Detergent (3% Solution)		

Table 3 - Cleaning Agents

• The trademarks used in approved cleaning agents are the property of their owners and are not related to AquaCal\*.

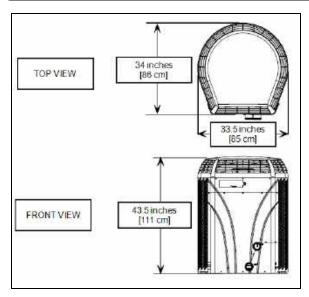
#### **Polishing**

- 1. Polish the heat pump's cabinet panels using an approved polishing agent and following the manufacturer's instructions. **Do not use chemicals on the display panel.**
- 2. Rinse the heat pump panels with fresh water, wipe, and buff panels using a dry soft cloth.
- 3. Allow heat pump interior and surrounding equipment to "air-dry" for several hours prior to restoring electrical power.

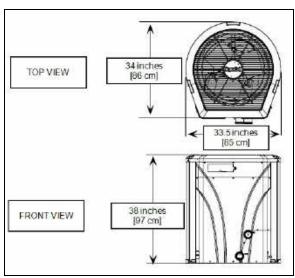
APPROVED POLISHING AGENTS*
Simoniz® Wax
Glo-Coat®
Armor All® Protectant

Table 4 - Polishing Agents

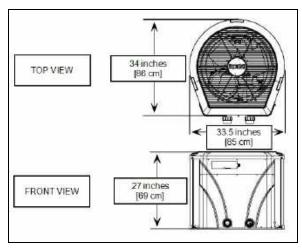
• The trademarks used in approved polishing agents are the property of their owners and are not related to AquaCal<sup>®</sup>.



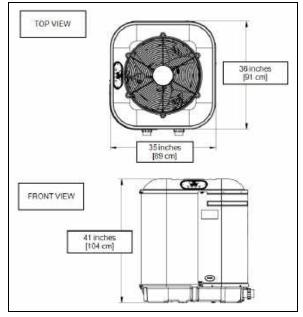
HeatWave SuperQuiet® SQ120R, SQ125, SQ145, SQ166R and SQ225



TropiCal<sup>®</sup> T090, T115, T135. T135R TropiCool<sup>®</sup> TC1500 TropiCool<sup>®</sup> TC1000



TropiCal<sup>®</sup> T035, T055, T075 TropiCool<sup>®</sup> TC500



TropiCal® T170

# 2.7 Equipment Parameters

This section describes all the possible parameters for equipment that can be connected to the heat pump.

# Pumps

Parameter	Description
Name	A set of labels is provided for easy identification of the circulation pump.
Pump Type	A choice between a variable speed or single speed circulation pump is provided.
Port	<ul> <li>This is the connection port where a circlulation pump is connected to the heat pump.</li> <li>The connection ports are normally "Port B" on the control board for a variable speed circulation pumps.</li> <li>And expansion board ports "A" (default), "C", and / or "D" for single speed or multi-speed circulation pumps.</li> </ul>
Minimum Speed	The minimum allowed speed for the circulation pump to operate.
Maximum Speed	The maximum allowed speed for the circulation pump to operate.
Priming Time	The amount of time allowed to prime the variable speed circulation pump to remove air bubbles in the lines. Air bubbles would prevent the water from circulating properly in the system.
Priming Speed	The variable speed circulation pump's operating speed when priming the equipment.
Heat / Cool Speed	The speed a variable speed circulation pump must run when actively heating or cooling the water.

# Chlorinator

Parameter	Description
Name	A set of labels are provided for easy identification of the chlorination system's connection port on the control board.
Chlorinator Type	Currently there is only one choice for this option. (CHLORSYNC).
Port	This is the logical ID of the device (default is "BROADCAST"). The device itself would be connected to the heat pump via a PoolSync device on port "D". See " <i>PoolSync</i> ® <i>WI-FI Controller (ECP0343)</i> " on page 106.

# 2.8 Factory Reset

A factory reset of all settings can be performed.

This will reset all settings to factory defaults.

#### PLEASE NOTE:

This action will wipe all previously set configurations such as external controller settings, optional device settings, groups, equipment, schedules, and site specific settings and return the heat pump to its default firmware settings from the factory.

# **NOTICE**

Failure to heed the following may result in damage to equipment.

• Any site specific settings entered by the installer will be lost when performing this operation.

Enter "Installation" menus, then proceed

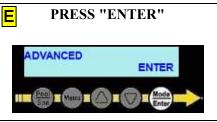










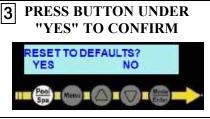












The system will restart and operate as if no equipment is connected directly to the heat pump.

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#### 2.9 Freeze Protection

When freeze protection is active, water is circulated through designated group's plumbing circuits in 5 minute cycles. The water circulation lowers the chances of water freezing in those circuits.

- Freeze protection will automatically activate when the air temperature falls below 37° F (3° C).
- When the air temperature rises to 42° F (6° C), freeze protection will deactivate.
- These set temperatures and cycle times can be adjusted as needed in settings. See "Adjusting Freeze Protection Options" on the next page.

#### **PLEASE NOTE:**

- Freeze protection is meant to be temporary. If freezing temperatures will continue for an extended time frame, the pool equipment *must* be winterized.
- The heat pump will not attempt to heat water in freezing conditions.
- As a group cycles on and off, any devices contained within that group will also cycle on and off. If this behavior is undesirable, the device can either be removed from the group or manually deactivated.

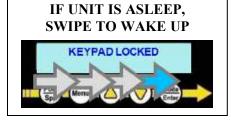
## Requirements for Freeze Protection

- A circulation pump must exist in the group to be protected.
- Water flow must be properly directed through the group's plumbing circuit via valve actuators.
- The group's freeze protection option must be set to on.

# Adjusting Groups to Allow Freeze Protection

In the following example, a "FOUNTAIN" group is edited to enable freeze protection.

(Enter "Groups" menus, then proceed









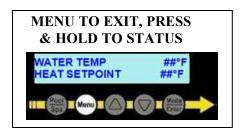












Adjusting Freeze Protection Options

# **NOTICE**

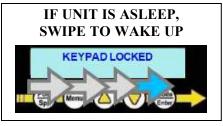
Failure to heed the following may result in damage to equipment.

• Use extreme care when setting and adjusting freeze protection options. Improper freeze protection settings can cause damage to equipment. This is not covered by heat pump warranty.

Available freeze protection options:

- "PROTECT ON SETPOINT" can be adjusted from 33° F to 39° F (.6° C to 4° C). The default is 37° F (3° C).
- "PROTECT OFF SETPOINT" can be adjusted from 40° F to 45° F (4° C to 7° C). The default is 42° F (5.5° C).
- "CYCLE TIME" can be adjusted from 5 to 20 minutes. The default is 5 minutes.
- "ACTIVE TIME" can be adjusted from 15 to 120 minutes. The default is 60 minutes.

Enter "Advanced" menus, then proceed

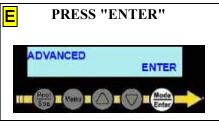


























# 2.10 FS2 Turbo Boost Enable (Select Units)

This feature is for a heat pump with a variable speed compressor only. A properly installed flow switch is required. See "*Spa Turbo Boost Flow Switch Kit (# STK0244)*" on page 105.

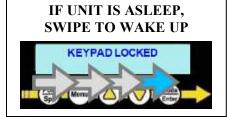
When the FS2 Turbo Boost Feature is enabled, the heat pump will automatically operate at a higher compressor speed when the spa is being used. Allowing the spa to heat rapidly.

#### PLEASE NOTE

This setup will most likely be required when a third party external controller is used.

• The efficiency algorithm controlling the compressor speed of a variable speed heat pump does not recognize when most automated controllers change from the pool mode to the spa mode. Therefore, the compressor may continue to operate at a lower speed; which can increase the time required to heat the spa.

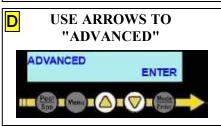
# (Enter "Advanced" menus, then proceed







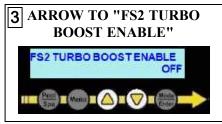


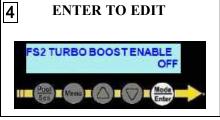




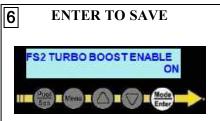


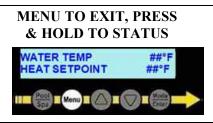






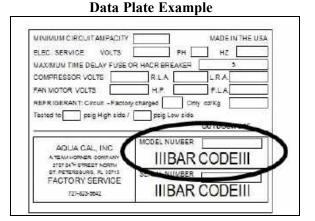


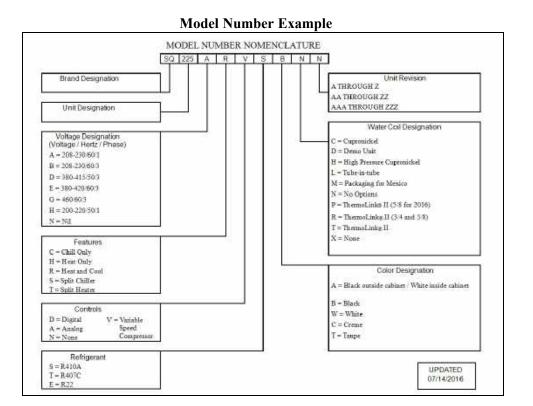


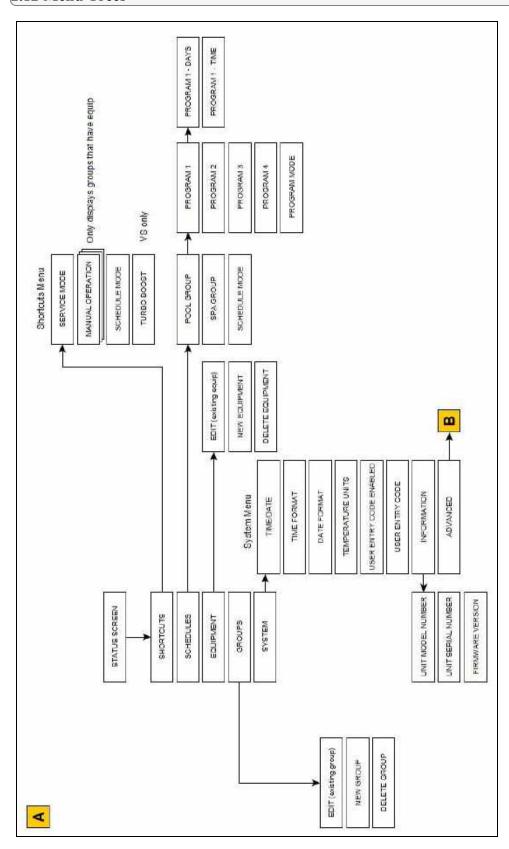


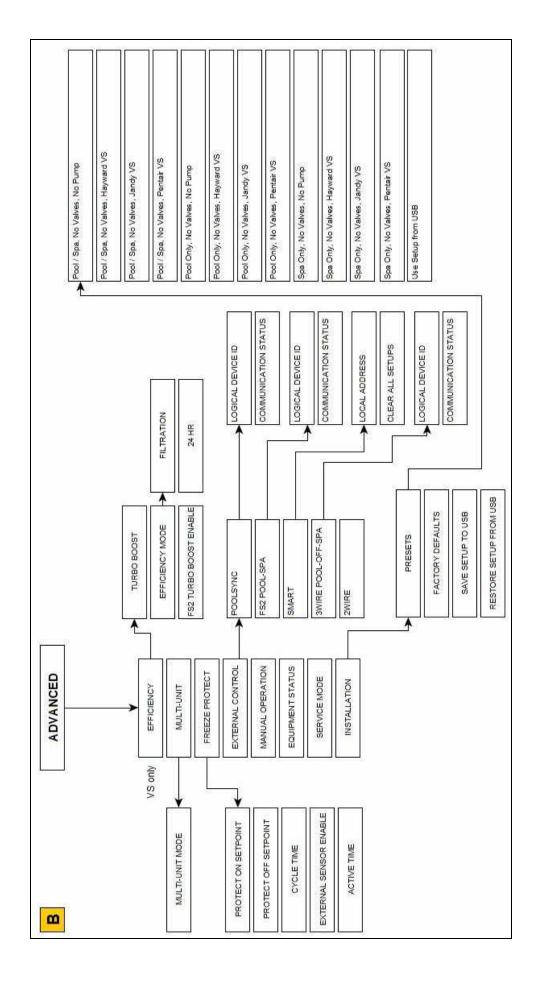
# 2.11 Identifying Model Specifications

- 1. Find Data Plate The data plate is usually posted on the side of the equipment or the inside of the heat pump's access plate.
- 2. Find the model number on the data plate. The first letters and numbers indicate the model type.
- 3. The complete model number identifies the equipment's specifications.









#### 2.13 Three-Phase Adjustment



Failure to heed the following will result in injury or death.

- Deactivate power while routing wiring to control board.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and/or State and Local guidelines.

# WARNING

Failure to heed the following may result in injury or death.

The information contained in this section is intended for use by qualified technicians, familiar with electrical service-industry safety standards and methods.

If a three-phase unit fails to operate at start-up, the orientation of the line voltage "field" wiring may need to be adjusted.

- The phase monitor is located inside the electrical panel.
- 1. Deactivate power to the unit. Confirm that power is off to all three legs using an electrical Three-Phase test meter set for the correct voltage.
- 2. Switch position of the incoming power wires at each leg as follows, re-connect power and attempt to restart the unit. If the unit fails to start, disconnect power. Verify off and proceed to the next leg.
  - Switch incoming power wires at L1 and L2 on the line side to the contactor.
  - Switch incoming power wires at L1 and L3 on the line side to the contactor.
  - Switch incoming power wires at L2 and L3 on the line side to the contactor.
- 3. When heat pump starts, disconnect power and verify off. Then confirm all line voltage connections are securely tightened. Reconnect power.
  - If the heat pump does not start, contact AquaCal\* for further assistance. See "Contacting AquaCal AutoPilot, Inc." on page 1.

#### 2.14 Viewing System Information

The heat pump model, serial number, and firmware version can be viewed in the information menus.

Enter "System" menus, then proceed

# IF UNIT IS ASLEEP, SWIPE TO WAKE UP





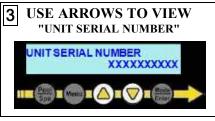
Monitor

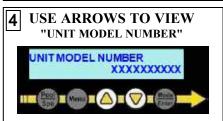




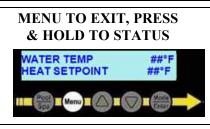












# NOTE:

Specifications subject to change.

Model Type	Model Number	Install Weight
TropiCal <sup>®</sup>	T035	180 Pounds
	1033	(81.6 kg)
TropiCal <sup>®</sup>	T055	180 Pounds
	1033	(81.6 kg)
TropiCal <sup>®</sup>	T075	200 Pounds
	1073	(90.7 kg)
TropiCal <sup>®</sup>	T090	255 Pounds
	1070	(115.7 kg)
TropiCal <sup>®</sup>	T115	259 Pounds
	1113	(117.5 kg)
TropiCal <sup>®</sup>	T135	287 Pounds
	1133	(130 kg)
TropiCal <sup>®</sup>	T135R	287 Pounds
	1133K	(130 kg)
TropiCal <sup>®</sup>	T170	326 Pounds
	1170	(148 kg)
HeatWave SuperQuiet®	SQ120R	268 Pounds
	5012010	(121.6 kg)
HeatWave SuperQuiet®	SQ125	268 Pounds
	22.20	(121.6 kg)
HeatWave SuperQuiet®	SQ145	328 Pounds
	241.0	(148.8 kg)
HeatWave SuperQuiet®	SQ150VS	350 Pounds
	~ 4100 1 2	(148.8 kg)
HeatWave SuperQuiet®	SQ166R	328 Pounds
	SQ100K	(148.8 kg)
HeatWave SuperQuiet®	SQ225	328 Pounds
		(148.8 kg)
TropiCool <sup>®</sup>	TC500	215 Pounds
		(97.5 kg)
TropiCool <sup>®</sup>	TC1000	285 Pounds
		(128.8 kg)
TropiCool <sup>®</sup>	TC1500	328 Pounds
		(148.8 kg)

#### 2.16 RPM Adjustments

The revolutions per minute (RPMs) can be adjusted on variable speed circulation pumps as required for site conditions.

# NOTICE

Failure to heed the following may result in damage to equipment.

- Configuring an incorrect RPM will effect heat performance, filtration performance, and possibly cause damage to equipment. This is not covered by AquaCal warranties.
  - RPM for groups An adjustment can be made for each individual group that contains a variable speed circulation pump. See "RPM adjustment (for groups)" below. A group controlling a water feature, for example, can have a different operating RPM than a pool group.

#### PLEASE NOTE:

This RPM is only applicable to a groups normal operating state without an actively heating or cooling heat pump and after any priming RPM of a circulation pump.

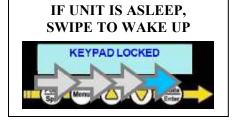
• RPM for the heat pump's active heat / cool speed - The RPMs can be adjusted to provide the most efficient operation of the heat pump. See "RPM adjustment (for heat pump active heating or cooling)" on the next page. This is a global setting for this piece of equipment. Once entered, the heat pump will use this RPM when active. Once the heat pump is satisfied, the RPM will again use the group's normal RPM setting.

#### **PLEASE NOTE:**

Variable speed circulation pump's also have a priming speed that is effective upon start up. After the pump is primed, the regular RPM speed for the group or the heat pump's heat / cool speed is activated.

#### RPM adjustment (for groups)

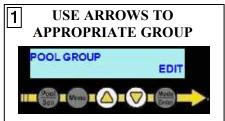
(Enter "Groups" menus, then proceed



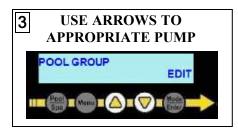


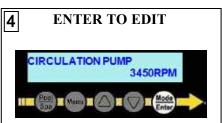


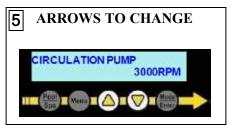


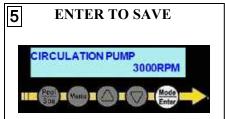








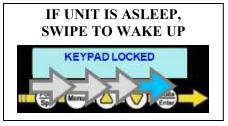






RPM adjustment (for heat pump active heating or cooling)

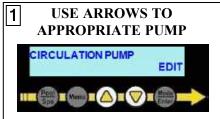
Enter "Equipment" menus, then proceed

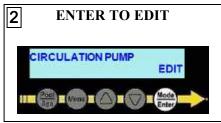






















# 2.17 Saving Installer Settings to USB

Heat Pump settings can be saved to a USB thumb drive for later usage. This is particularly helpful to an installer that uses the same equipment and configurations on future installations.

**⚠** DANGER

Failure to heed the following will result in injury or death.

- Deactivate power while routing wiring to control board.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and/or State and Local guidelines.

#### Steps to save configuration to a thumb drive:

- 1. Deactivate power to heat pump.
- 2. Wait two minutes for capacitors to discharge.
- 3. Remove heat pump's electrical access panel.
- 4. Plug USB thumb drive into port as indicated. See Figure 1.
- 5. Activate power to heat pump. Do not touch thumb drive or electrical components inside heat pump. A risk of electrical shock can occur resulting in injury or death.
- 6. Perform save to thumb drive operation.
- 7. Deactivate power to heat pump.
- 8. Wait two minutes for capacitors to discharge.
- 9. Remove thumb drive and label for future usage.
- 10. Reinstall heat pump's electrical access panel.

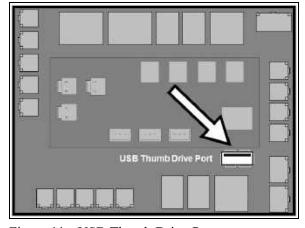


Figure 11 - USB Thumb Drive Port

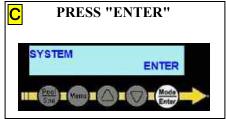
#### Saving to USB























#### 2.18 Initial Heating Recommendations

The following recommendations will reduce the amount of time required to heat a pool. If unsure of equipment heating capability, review equipment data plate. See "Identifying Model Specifications" on page 91.

- 1. Use the heat pump's "POOL/SPA" button to select the "POOL" group.
- 2. Select 48HR (48 hours) for the "SET TIME".
- 3. Confirm the mode has been set to "HEAT" mode.
- 4. Set the desired temperature "HEAT SETPOINT" for the water.
- 5. If a circulation pump has been connected to the heat pump, it will automatically activate.
- 6. Activate Turbo Boost Mode if equipped.
- 7. Use a pool cover or blanket to reduce heating time.

# 2.19 Initial Cooling Recommendations

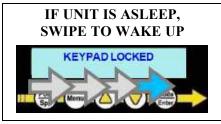
The following recommendations will reduce the amount of time required to cool a pool or cold plunge application. **If unsure of equipment cooling capability, review equipment data plate.** See "*Identifying Model Specifications*" on page 91.

- 1. Use the heat pump's "POOL/SPA" button to select the "POOL" group.
- 2. Select 48HR (48 hours) for the "SET TIME".
- 3. Confirm the mode has been set to "COOL" mode.
- 4. Set the desired temperature "COOL SETPOINT" for the water.
- 5. If a circulation pump has been connected to the heat pump, it will automatically activate.
- 6. Activate Turbo Boost Mode if equipped.

#### 2.20 Service Mode

The heat pump can be set into a service mode where all connected devices including the heat pump can be deactivated for servicing. While in service mode, connected devices / equipment can be manually activated as needed.

(Enter "Shortcuts" menus, then proceed

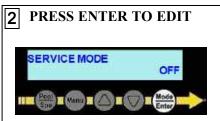




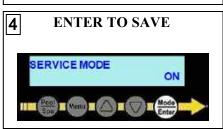


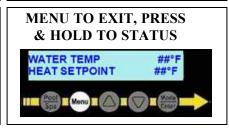












When service is complete, repeat above steps setting SERVICE MODE to "OFF".

# 2.21 Winterizing

Failure to properly winterize the heat pump as needed may result in serious equipment damage.



Failure to heed the following will result in injury or death.

- Deactivate power while routing wiring to control board.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and/or State and Local guidelines.

# **AWARNING**

Failure to heed the following may result in injury or death.

• Deactivate all electrical power to heat pump before performing hard freeze procedures.

# **NOTICE**

Failure to heed the following may result in damage to equipment.

- Failure to winterize heat pump may result in serious equipment damage. Freeze damage is not covered under the heat pump warranty.
- While the plumbing connections are in the winterized condition (not fully tightened), it is imperative that water not run through the heat pump. Loss of water through loose plumbing connections may result in damage to circulation pump, pool and spa structures, and other equipment.

#### **Light Freeze Conditions**

A light freeze is when the ambient air temperature falls below 32 degrees Fahrenheit (0° C) for less than 8 hours. Typically during light freeze conditions circulating (or moving) water will not freeze. Temporarily activate the filter pump for continuous operation during light freeze conditions. If the heat pump is directly controlling a water circulation pump, any groups marked as requiring freeze protection will automatically have water circulated to the equipment. See "Freeze Protection" on page 88.

#### **Hard Freeze Conditions**

A hard freeze is when the ambient air temperature falls below 32 degrees Fahrenheit (0° C) for more than 8 hours. In areas where this condition is prevalent and sustained, the heat pump MUST be winterized for hard freeze conditions. Follow the correct procedure depending on the type of heat exchanger found in the heat pump.

# Titanium ThermoLink® Exchanger (with no Drain)

- 1. Disconnect the plumbing to the heat pump at connection unions (removal is counter-clockwise).
- 2. Allow water to drain completely from the heat pump. Expect to see a lot of water drain out at first, and then a small amount to continue to drain out over a long period.
- 3. After heat pump has fully drained, partially reconnect plumbing connection unions.
- 4. Winterizing is complete.
- 5. When ready to use the heat pump again, hand-tighten connection unions. Reconnect electrical power, and set the operating mode on the heat pump. Activate the filter pump.

No Drain



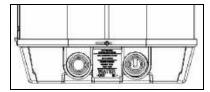
### Titanium Tube-in-Tube Exchanger

- 1. Disconnect the plumbing to the heat pump at connection unions (removal is counter-clockwise).
- 2. Allow water to drain completely from the heat pump. Expect to see a lot of water drain out at first, and then a small amount to continue to drain out over a long period.

Titanium Tube-in-Tube



- 3. Place an air hose into the water inlet of the heat pump; wrap a clean rag around the hose to form a temporary seal.
- 4. Push all water from the water circuit using compressed air no stronger than 50 psig (446 kPa). The residual water should be forced out of the heat pump's water outlet. Allow compressed air to blow into the heat pump inlet for at least 15-20 seconds after the water stops coming out.



- 5. Repeat process on the outlet side of the heat pump.
- 6. Partially reconnect plumbing connection unions.
- 7. Winterizing is complete.
- 8. When ready to use the heat pump again, hand-tighten connection unions. Reconnect electrical power, and set the operating mode on the heat pump. Activate the filter pump.

#### 2.22 Available Accessories

Accessories may be purchased through an authorized dealer of AquaCal® products.

# (Bypass Valve Kit (# STK0135)

- When high flow rates are outside recommended specifications, please use this kit or an alternative bypass valve system.
- This kit can be used to control excessive water flow through the heat pump. It provides automatic flow adjustments for most applications.



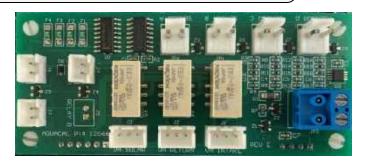
#### **Condensation Drain Kit (# STK0202)**

• Used when condensation water flow must be directed to a specific location.



### (Expansion Board Upgrade Kit (# STK0247)

 This kit contains an upgrade board that will give the heat pump direct control of actuators, circulation pumps, and relaycontrolled devices.



#### Spa Turbo Boost Flow Switch Kit (# STK0244)

• This kit is used to allow for rapid heating of a Spa when a variable speed heat pump is controlled by certain Automation Systems.

### Grid Flow Switch (# 0040S)

- Used for automatic pool/spa thermostat switching.
- This switch can also be used in place of the water pressure switch. This may be needed when the pool/spa elevation is higher than the heat pump. A higher elevation of the water can cause a false signal to the heat pump; indicating water is flowing through the heat pump when it isn't.
- This kit is not to be used on applications exceeding 50 PSI (345 kPa).



### Liquid Blankets

- An invisible liquid heat barrier designed to retain heat and extend the swimming season.
- AquaCal® recommends Lo-Chlor® Aqua Blanket™.



#### Plumbing Unions

• 2 Inch Unions - (# PLS2627)



# (PoolSync® WI-FI Controller (ECP0343)

- This kit will add WiFi control capabilities to the heat pump.
- Contact installing dealer to order this product.





# (Temperature Port Kit (# STK0096)

- This port can be used to adjust water flow using Delta-T.
- The kit comes with port, installation components, and a temperature probe.



# 3 - Troubleshooting



Failure to heed the following will result in injury or death.

- Deactivate power while routing wiring to control board.
- RISK OF ELECTRICAL SHOCK FROM ENERGY STORED IN CAPACITORS MODELS EQUIPPED WITH VARIABLE FREQUENCY COMPRESSOR DRIVES STORE ELECTRICITY EVEN AFTER THE POWER HAS BEEN DEACTIVATED AT THE POWER BREAKER. Wait for 2 minutes after the shut down of equipment before servicing.
- Follow all National Electric Codes (NEC) and/or State and Local guidelines.

# **AWARNING**

Failure to heed the following may result in injury or death.

- Repairs must not be attempted by untrained or unqualified individuals.
- The heat pump contains refrigerant under high pressure. Repairs to the refrigerant circuit must not be attempted by untrained or unqualified individuals. Service must be performed only by qualified HVAC technicians. Recover refrigerant before opening the system.

# **NOTICE**

Failure to heed the following may result in damage to equipment.

• Service by unauthorized personnel will void the heat pump warranty.

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# 3.1 Fault Codes

A fault code indicates a specific issue or condition that will require action before the equipment can resume operating.

Please perform the following troubleshooting.

If the issue reoccurs, please contact AquaCal. See "Contacting AquaCal AutoPilot, Inc." on page 1.

# **CLOCK LOW BATTERY**

#### **ISSUE**

The real-time clock controller indicates a low battery condition.

• The time will reset to factory default.

#### RESOLUTION

A qualified technician should replace the battery. The date and time will need to be reset on the heat pump after replacement.

# DEFROST1 SENSOR OPEN or DEFROST2 SENSOR OPEN

#### **ISSUE**

Open defrost sensor.

#### RESOLUTION

A qualified technician should replace the defrost sensor.

#### DEFROST1 SENSOR SHORT or DEFROST2 SENSOR SHORT

#### **ISSUE**

Shorted defrost sensor.

#### RESOLUTION

A qualified technician should replace the defrost sensor.

#### **ERROR AT PRIMARY UNIT**

#### **ISSUE**

The heat pump is secondary to a primary heat pump that is displaying a fault code.

### RESOLUTION

The error at the primary heat pump must be corrected before the secondary unit will resume operation.

### HAYWARD VS PUMP FAULT

#### **ISSUE**

The heat pump has either lost communication with a connected Hayward circulation pump. Or the Hayward pump needs attention.

# RESOLUTION

Check circulation pump documentation for a resolution for that product.

### JANDY VS PUMP FAULT

#### **ISSUE**

The heat pump has either lost communication with a connected Jandy circulation pump. Or the Jandy pump needs attention.

#### RESOLUTION

Check circulation pump documentation for a resolution for that product.

#### PENTAIR VS PUMP FAULT

#### **ISSUE**

The heat pump has either lost communication with a connected Pentair water pump. Or the Pentair pump needs attention.

#### RESOLUTION

Check circulation pump documentation for a resolution for that product.

# HIGH PRESSURE FAULT

#### **ISSUE**

The refrigerant system's high-pressure switch is showing as open.

#### RESOLUTION

#### **Heat Only Units**

Place heat pump in heating mode and perform the following troubleshooting. Determine if an insufficient amount of water is being supplied to the equipment.

- 1. Confirm the filter pump is on.
- 2. If a multiple-speed filter pump is being used, run filter pump at a higher speed. Do not exceed the maximum flow rate for the model.
- 3. Confirm water is not being diverted away from the heat pump.
  - See "Water Flow Rates" on page 9.
  - See "Adjusting Water Flow Using △T (Delta-T)" on page 77.
- 4. The water pressure switch may be incorrectly calibrated.
  - See "Adjusting Water Pressure Switch (Select Units)" on page 79.

### **Heat and Cool Units (Reversing)**

Place heat pump in heating mode and perform the following troubleshooting. Determine if an insufficient amount of water is being supplied to the equipment.

- 1. Confirm the filter pump is on.
- 2. If a multiple-speed filter pump is being used, run filter pump at a higher speed. Do not exceed the maximum flow rate for the model.
- 3. Confirm water is not being diverted away from the heat pump.
  - See "Water Flow Rates" on page 9.
  - See "Adjusting Water Flow Using  $\Delta T$  (Delta-T)" on page 77.
- 4. The water pressure switch may be incorrectly calibrated.
  - See "Adjusting Water Pressure Switch (Select Units)" on page 79.

#### HIGH WATER TEMP

#### **ISSUE**

Incoming water temperature has exceeded 108° F (42° C) and the unit has been deactivated. The heat pump will not operate until the incoming water temperature drops to 100° F (38° C) or lower.

#### RESOLUTION

- 1. Determine if a gas heater is sending water directly to the heat pump. This situation would need to be corrected before continuing.
- 2. If the **HIGH WATER TEMP** fault continues to display, the water temperature sensor may require replacement.

# **HP5 SYSTEM LOCKOUT**

#### **ISSUE**

The heat pump has locked due to five high-pressure faults during one call for heating or cooling.

### RESOLUTION

- 1. Deactivate then reactivate power to the heat pump to clear error.
- 2. Troubleshoot the high-pressure issue causing the error.
  - See "HIGH PRESSURE FAULT" on the previous page.

### **HPC TEMP SYSTEM LOCKOUT**

#### **ISSUE**

The heat pump's controller board is overheating.

#### RESOLUTION

A qualified technician should be contacted to correct the issue.

### LOW PRESSURE FAULT

#### **ISSUE**

The refrigerant system's low-pressure switch is showing as open.

#### RESOLUTION

# **Heat Only Units**

Place heat pump in heating mode and perform the following troubleshooting.

- 1. Check for proper fan operation. If the fan is not operating, contact AquaCal® Technical Support.
- 2. Check for obstructed airflow around the heat pump.
  - See "Clearances"
- 3. Check for a dirty or blocked evaporator coil.
  - See "Cleaning Equipment After Installation" on page 1
- 4. Check for signs of heavy ice buildup on the coil.

# **Heat and Cool Units (Reversing)**

Place heat pump in heating mode and perform the following troubleshooting.

- 1. Check for proper fan operation. If the fan is not operating, call for service.
- 2. Check for obstructed airflow around the heat pump.
  - See "Clearances"
- 3. Check for a dirty or blocked evaporator coil.
  - See "Cleaning Equipment After Installation" on page 1
- 4. Check for signs of heavy ice buildup on the coil.

### LP5 SYSTEM LOCKOUT

#### **ISSUE**

The heat pump has locked due to five low-pressure faults during one call for heating or cooling.

#### RESOLUTION

- 1. Deactivate then reactivate power to the heat pump to clear error.
- 2. Troubleshoot the low-pressure issue causing the error.
  - See "LOW PRESSURE FAULT" above.

#### MULTI-UNIT COMM FAULT

#### **ISSUE**

Secondary heat pump is not receiving a signal from the primary heat pump.

- 1. Confirm the primary heat pump is operating correctly. If, for example, no power is supplied to the primary heat pump, an error will appear on the secondary heat pumps.
- 2. Confirm the heat pump is properly connected and configured to a primary unit.
  - See "Connecting Multiple Heat Pumps (Optional)" on page 46.

#### NO POOL/SPA GROUP EXISTS

#### **ISSUE**

When pushing the POOL/SPA button, the heat pump displays the message "NO POOL/SPA GROUP EXISTS".

#### RESOLUTION

• A POOL or SPA group is only created if a preset has been used. For simple systems with only one body of water, a preset is not required. (See "Site Configuration Presets (Optional)" on page 56 for more information.)

# **SMART COMM FAULT**

### **ISSUE**

Heat Pump is not receiving a signal from an external controller using a smart connection point.

#### RESOLUTION

- 1. Confirm a smart external controller is being used.
  - If not, set external controller mode to "none" instead of "SMART".
    - See "Configure for Smart Controller" on page 25.
- 2. Confirm connection points from the external controller to the heat pump are correctly configured.
  - See "SMART Controllers" on page 23.
- 3. If using a smart external controller, confirm the controller is correctly set to send signals to the heat pump. See manuals or guides provided with the external controller.

#### VARIABLE DRIVE FAULT

#### **ISSUE**

A problem was detected in the variable speed compressor.

#### RESOLUTION

Deactivate heat pump at power disconnect.

Wait for two minutes for the capacitors to discharge.

Then reactivate heat pump's power at disconnect. If error reoccurs, call for service.

# WATER TEMP1 SENSOR SHORT or WATER TEMP1 SENSOR OPEN

#### **ISSUE**

Open or shorted water sensor.

#### RESOLUTION

A qualified technician should replace the water sensor. Until the sensor is replaced, the setpoint is limited to 96° F (35.5° C)

### WATER TEMP2 SENSOR SHORT or WATER TEMP2 SENSOR OPEN

#### **ISSUE**

Open or shorted water sensor.

#### RESOLUTION

A qualified technician should replace the water sensor. Until the sensor is replaced, the setpoint is limited to 96° F (35.5° C)

### 3.2 Issues and Resolutions

Please perform the following troubleshooting.

For further assistance, please contact AquaCal. See "Contacting AquaCal AutoPilot, Inc." on page 1.

# **Blank Display**

### **ISSUE**

The Heat Pump may have an incoming power problem.

### RESOLUTION

Confirm electrical power is being supplied to the heat pump from electrical disconnect(s).

# Circulation Pump Won't Activate

#### **ISSUE**

A circulation pump controlled by the heat pump will not activate as needed.

#### RESOLUTION

- 1. Confirm circulation pump is included in any group that requires it. See "Edit a Group" on page 63.
- 2. Confirm the group containing the circulation pump has an appropriate schedule. See "*Edit a Schedule*" on page 67.
- 3. Confirm the schedule mode is set to "AUTO" and the scheduled program mode is set to "ON". See "Schedule and Program Modes" on page 69.

# **Display Panel Not Responding**

#### **ISSUE**

The heat pump's display panel will not respond to user input.

- 1. If heat pump display shows "UNDER REMOTE CONTROL", use the external control device to control the heat pump.
- 2. If needed, check with the external controller manufacturer for further assistance using that device.

### Displays "DEFROSTING"

#### **ISSUE**

The heat pump has sensed the coil is icing up. See "*Ice Forming on the Heat Pump*" on page 119.

No action is required.

#### RESOLUTION

#### **Heat Only Units - Passive Defrost**

When ice starts to form on the coil, the compressor will stop operating while the fan continues to operate.

- The coil will begin to warm to the surrounding air temperature. When the coil's temperature rises above 38° F (3.3° C), the compressor is restarted and heating resumes.
- If the coil's temperature remains below 38° F (3.3° C), the compressor will remain off.

#### **Heat and Cool Units - Active Defrost**

Hot refrigerant gas will be sent through the coil to rapidly remove ice or frost.

During this process, the melting of the ice may appear as steam coming off the heat pump. This is normal.

# Displays "FREEZE PROTECTION ACTIVE"

#### **ISSUE**

The heat pump has sensed the air temperature has dropped below 37° F (0° C). This is the default setpoint before the heat pump begins to circulate water to groups marked as needing freeze protection. The heat pump will not heat water in these conditions. (See "Freeze Protection" on page 88 for more information.)

# NOTICE

Failure to heed the following may result in damage to equipment.

• Freeze protection is meant to be temporary. If freezing temperatures will continue for an extended time frame, the pool equipment <u>must</u> be winterized.

### **PLEASE NOTE:**

This protection is only available for heat pumps that directly control a circulation pump.

# Displays "NO SYSTEM FIRMWARE"

### **ISSUE**

The heat pump has encountered a software error.

#### RESOLUTION

Call for service.

# Displays "NO POOL/SPA WATER FLOW"

#### **ISSUE**

Low or no water detected. This is normal when the circulation pump is deactivated.

#### RESOLUTION

- 1. Confirm the filter pump is on.
- 2. If a multiple-speed filter pump is being used, run at a higher speed to determine if the error persists. Do not exceed the maximum flow rate for your model.
- 3. Confirm water is not being diverted away from the heat pump.
  - See "Water Flow Rates" on page 9.
  - See "Adjusting Water Flow Using  $\Delta T$  (Delta-T)" on page 77.

# Displays "SET TO SWITCH REMOTELY"

#### **ISSUE**

If when pressing the "Pool / Spa" button the display flashes the message "**SET TO SWITCH REMOTELY**", the heat pump is using a remote relay switch or a 3-wire controller.

#### RESOLUTION

- The Pool and Spa thermostat automatically switch when using these modes.
- Operation manually will not be available when using these external devices. No action is required.

### Displays "UNIT MODEL NUMBER"

#### **ISSUE**

The heat pump has encountered a software error.

- The model number and serial number will need to be re-entered into the system. The system will then operate as normal.
- If the issue reoccurs, please contact AquaCal\* Technical Support.

# **Heat Pump Not Running**

#### **ISSUE**

The heat pump will not run.

#### RESOLUTION

- 1. Confirm equipment is receiving power. Is the heat pump display illuminated?
  - If not, confirm the main breaker (located at the power supply panel) and the disconnect switch (located near the heat pump) are both turned on.
  - If the display still does not illuminate, it is recommended that the heat pump installer or electrician confirm the heat pump is receiving power.
- 2. Confirm correct mode is selected.
- 3. Confirm thermostat is set correctly.
  - When heating the water is desired, the thermostat should be set above the current water temperature.
  - When cooling the water is desired, the thermostat should be set below the current water temperature.
- 4. If an error code is displayed, diagnose and correct the cause of the code.
  - See "Fault Codes" on page 108.
- 5. If the heat pump is using an external controller, the heat pump may not be set correctly to accept the controller's signal.

### Heat Pump's Tripping Breaker

#### **ISSUE**

The heat pump breaker(s) keeps tripping.

#### RESOLUTION

- 1. If AquaCal heat pumps have been connected using a multiple heat pump configuration, the configuration may be incorrect. Please confirm settings or contact installer of equipment.
  - See "Connecting Multiple Heat Pumps (Optional)" on page 46.
- 2. Have an electrician confirm breakers are correct type, in good condition, and properly sized for the heat pump.

### Heat Pump Won't Shut Off

#### **ISSUE**

The heat pump will not deactivate.

#### RESOLUTION

#### PLEASE NOTE

When the heat pump is set to off, the display will show the current water temperature or no water flow indicator.

- 1. Confirm the correct mode has been set on the heat pump.
- 2. Confirm the heat pump has reached the desired temperature set on the thermostat. The heat pump will continue to run until the set temperature is reached.
- 3. If the heat pump is using an external controller, it may not be set correctly. See the external controller's manual.

# **Heat Pump Is Running, Not Heating**

#### **ISSUE**

The heat pump is running. But the water is not heating.

#### RESOLUTION

- 1. If the heat pump is using an external controller, confirm it is set correctly.
  - See operation manual for operating heat pump with an external controller.
  - If the heat pump is still not running correctly with this device, contact the installer of the device or the device's manufacturer for further assistance.
- 2. Confirm heat pump mode is set to heat.
- 3. Confirm thermostat is set to the desired water temperature.
- 4. Confirm valves are positioned to heat the correct body of water (either the pool or the spa). If heating a spa that overflows into a pool, confirm the spa is isolated when being heated (not flowing into the pool).
- 5. Confirm heat pump is transferring heat into the water.
  - Measure the temperature of air discharge coming out of the heat pump fan. If discharge air is between 8° to 10° F (4.4° to 5.6° C) colder than the outside ambient air, the heat pump is moving heat into the water.
- 6. If an error code is displayed, diagnose and correct cause of code.
  - See "Fault Codes" on page 108.
- 7. Confirm that the filter pump has a sufficient run-time. The heat pump will not run (or heat the water) without water flow.
- 8. If heating a spa, deactivate air blower or venturi (if equipped) to allow for quicker heating times. For pools, deactivate water features, such as slides, waterfalls, or fountains to allow water to retain heat. Use of a liquid pool blanket product, such as an Aqua Blanket™, can also compensate for excessive heat loss.

### **Heat Pump Is Running, Not Cooling**

#### **ISSUE**

The heat pump is running. But the water is not cooling.

- 1. If the heat pump is using an external controller, confirm the heat pump is programmed properly to allow for cooling.
- 2. Confirm the heat pump mode is set to cool.
- 3. Confirm the thermostat is set below the current water temperature.
- 4. Confirm valves are positioned to cool the correct body of water (either the pool or the spa). If cooling a spa that overflows into a pool, confirm the spa is isolated when being cooled (not flowing into the pool).
- 5. If an error code is displayed, determine and correct the condition causing the code.
  - See "Fault Codes" on page 108.
- 6. Confirm heat pump is transferring heat out of the water.
  - Measure the temperature of air discharge coming out of the heat pump's fan. If the air is between 8° to 10° F (4.4° to 5.6° C) warmer than the outside ambient air, the heat pump is moving heat out of the water.
- 7. Confirm that the filter pump has a sufficient run-time. The heat pump will not run (or cool the water) without water flow.

# Ice Forming on the Heat Pump

#### **ISSUE**

When conditions are too cold for proper operation, the heat pump will enter a defrost mode. This prevents ice from building up on the evaporator coil.

#### RESOLUTION

### **Heat Only Units:**

- The heat pump may develop a fine layer of white frost on the outside coil before entering the defrost mode. This is normal.
  - See "Displays Defrosting" on page 115.
- If heavy ice (not frost) starts to build up, shut off the heat pump. Contact the installer or manufacturer.
- If the ambient air temperature will be falling below 32° F (0° C) for more than 8 hours, winterize equipment.

### Heat and Cool Units (with Active Defrost or "Icebreaker"):

- During freezing conditions, pool or spa heating will continue. Frost or ice may develop during the "countdown" to the active defrost (up to 50 minutes). This is normal. See "*Displays Defrosting*" on page 115.
- The heat pump will enter an "active defrost" stage to remove the accumulated frost and ice.
  - Be sure to observe the unit for at least 50 minutes. If it has not entered an active defrost cycle, call for service.

#### TIP:

The heat pump can be manually set to defrost by temporarily switching to the cooling mode until the ice or frost melts.

• If the ambient air temperature is (or will be) falling below 32° F (0° C) for more than 8 hours, winterize equipment.

### "Pool / Spa" Button Isn't Working

#### **ISSUE**

The "Pool / Spa" button is disabled if the following devices have been configured on the heat pump.

- A 2-wire external controller.
- A 3-wire external controller.
- A "SMART" external controller.
- An external flow switch.

#### RESOLUTION

If not used to operate the heat pump, deactivate the external control device.

### **Schedule Not Working**

#### **ISSUE**

A device isn't operating as scheduled.

#### RESOLUTION

- Confirm the group has an appropriate schedule program. See "Edit a Schedule" on page 67.
- Confirm the schedule mode is set to "AUTO" and the scheduled program mode is set to "ON". See "Schedule and Program Modes" on page 69.
- Confirm the time is set correctly in the system. See equipment manual for information on changing date and time on heat pump.

# Water Coming From Heat Pump

#### **ISSUE**

The water may be normal condensation produced as a by-product of the heat pump's refrigeration process.

The heat pump can produce up to 8 to 10 gallons (30 to 38 liters) of condensation per hour depending on the humidity of the ambient air. Determine if the water is condensation or a possible leak.

#### RESOLUTION

- 1. Deactivate heat pump, leaving the filter pump on. After several hours, determine if the water is still coming from the heat pump.
- 2. If using chlorine or bromine as a pool/spa sanitizer, test the water around the heat pump using a test strip. If the test strip indicates that chlorine or bromine is present, a leak may exist.

#### PLEASE NOTE -

If desired, a kit is available to re-direct condensation water away from the heat pump.

• See "Condensation Drain Kit (# STK0202)" on page 104.