

### GLOBAL RESIDENTIAL WATER TREATMENT MARKET

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### EUROPE, MIDDLE EAST & AFRICA RESIDENTIAL WATER TREATMENT MARKET

- I. Countries Included: Russia, Ukraine, Turkey, France, United Kingdom, Germany, Saudi Arabia, United Arab Emirates, South Africa, Others
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  - a. Market Measurements
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  - c. Market Restraints
  - d. Quotes on Market Restraints
- II. France Market Data
  - a. Total Residential Water Treatment Market: Revenue Forecasts, 2014-2021
  - b. Point-of-Use Water CT & UTS Treatment Systems: Revenue Forecasts, 2014-2021
  - c. Point-of-Use Replacement Filters: Revenue Forecasts, 2014-2021
  - d. Point-of-Entry Water Treatment Systems: Revenue Forecasts, 2014-2021
  - e. Point-of-Entry Water Treatment Systems: Market Share by Company Revenues
  - f. Point-of-Entry Replacement Filters: Revenue Forecasts, 2014-2021
  - g. Pitcher Systems: Revenue Forecasts, 2014-2021
  - h. Pitcher Systems: Market Share by Company Revenues
  - i. Pitcher Filters Market: Revenue Forecasts, 2014-2021

#### RESIDENTIAL WATER TREATMENT MARKET: FRANCE

- j. Pricing Trends
- k. Quotes on Market Trends
- I. Strategic Recommendations

#### RESIDENTIAL WATER TREATMENT MARKET: UNITED KINGDOM

- I. Country Profile: United Kingdom
  - a. Market Measurements
  - b. Market Drivers
  - c. Quotes on Market Drivers
  - d. Market Restraints
  - e. Quotes on Market Restraints
- II. United Kingdom Market Data
  - a. Total Residential Water Treatment Market: Revenue Forecasts, 2014-2021
  - b. Point-of-Use Water CT & UTS Treatment Systems: Revenue Forecasts, 2014-2021
  - c. Point-of-Use Replacement Filters: Revenue Forecasts, 2014-2021
  - d. Point-of-Entry Water Treatment Systems: Revenue Forecasts, 2014-2021
  - e. Point-of-Entry Water Treatment Systems: Market Share by Company Revenues
  - f. Point-of-Entry Replacement Filters: Revenue Forecasts, 2014-2021
  - g. Pitcher Systems: Revenue Forecasts, 2014-2021
  - h. Pitcher Systems: Market Share by Company Revenues
  - i. Pitcher Filters Market: Revenue Forecasts, 2014-2021

#### RESIDENTIAL WATER TREATMENT MARKET: UNITED KINGDOM

- j. Pricing Trends
- k. Quotes on Market Trends
- I. Strategic Recommendations

#### RESIDENTIAL WATER TREATMENT MARKET: GERMANY

- I. Country Profile: Germany
  - a. Market Measurements
  - b. Market Drivers
  - c. Quotes on Market Drivers
  - d. Market Restraints
- II. Germany Market Data
  - a. Total Residential Water Treatment Market: Revenue Forecasts, 2014-2021
  - b. Point-of-Use Water CT & UTS Treatment Systems: Revenue Forecasts, 2014-2021
  - c. Point-of-Use Replacement Filters: Revenue Forecasts, 2014-2021
  - d. Point-of-Entry Water Treatment Systems: Revenue Forecasts, 2014-2021
  - e. Point-of-Entry Water Treatment Systems: Market Share by Company Revenues
  - f. Point-of-Entry Replacement Filters: Revenue Forecasts, 2014-2021
  - g. Pitcher Systems: Revenue Forecasts, 2014-2021
  - h. Pitcher Systems: Market Share by Company Revenues
  - i. Pitcher Filters Market: Revenue Forecasts, 2014-2021

#### RESIDENTIAL WATER TREATMENT MARKET: GERMANY

- j. Pricing Trends
- k. Quotes on Market Trends
- I. Strategic Recommendations

#### RESIDENTIAL WATER TREATMENT MARKET: KINGDOM OF SAUDI ARABIA & UNITED ARAB EMIRATES

- I. Country Profiles: Kingdom of Saudi Arabia & the United Arab Emirates
  - a. Market Measurements
  - b. Market Drivers
  - c. Quotes on Market Drivers
  - d. Market Restraints
- II. Kingdom of Saudi Arabia & the United Arab Emirates (UAE) Market Data
  - a. Total Residential Water Treatment Market Saudi Arabia: Revenue Forecasts, 2014-2021
  - b. Total Residential Water Treatment Market UAE: Revenue Forecasts, 2014-2021
  - c. Point-of-Use Water CT & UTS Treatment Systems Saudi Arabia: Revenue Forecasts, 2014-2021
  - d. Point-of-Use Water CT & UTS Treatment Systems UAE: Revenue Forecasts, 2014-2021
  - e. Point-of-Use Water CT & UTS Treatment Systems Saudi Arabia & UAE: Market Share by Company Revenues
  - f. Point-of-Use Replacement Filters Saudi Arabia: Revenue Forecasts, 2014-2021
  - g. Point-of-Use Replacement Filters UAE: Revenue Forecasts, 2014-2021
  - h. Point-of-Entry Water Treatment Systems Saudi Arabia: Revenue Forecasts, 2014-2021
  - i. Point-of-Entry Water Treatment Systems UAE: Revenue Forecasts, 2014-2021
  - j. Point-of-Entry Water Treatment Systems Saudi Arabia & UAE: Market Share by Company Revenues

#### RESIDENTIAL WATER TREATMENT MARKET: KINGDOM OF SAUDI ARABIA & UNITED ARAB EMIRATES

- k. Point-of-Entry Replacement Filters Saudi Arabia: Revenue Forecasts, 2014-2021
- I. Point-of-Entry Replacement Filters UAE: Revenue Forecasts, 2014-2021
- m. Pricing Trends
- n. Quotes on Market Trends
- o. Strategic Recommendations

#### RESIDENTIAL WATER TREATMENT MARKET: SOUTH AFRICA

- I. Country Profile: South Africa
  - a. Market Measurements
  - b. Market Drivers
  - c. Quotes on Market Drivers
  - d. Market Restraints
  - e. Quotes on Market Restraints
- II. South Africa Market Data
  - a. Total Residential Water Treatment Market: Revenue Forecasts, 2014-2021
  - b. Point-of-Use Water CT & UTS Treatment Systems: Revenue Forecasts, 2014-2021
  - c. Point-of-Use Water CT & UTS Treatment Systems: Market Share by Company Revenues
  - d. Point-of-Use Replacement Filters: Revenue Forecasts, 2014-2021
  - e. Pitcher Systems: Revenue Forecasts, 2014-2021
  - f. Pitcher Systems: Market Share by Company Revenues
  - g. Pitcher Filters Market: Revenue Forecasts, 2014-2021
  - k. Pricing Trends
  - I. Quotes on Market Trends
  - m. Strategic Recommendations

#### RESIDENTIAL WATER TREATMENT MARKET: EUROPE, MIDDLE EAST, AFRICA OTHERS

- I. Europe, Middle East, Africa Others Market Data
  - a. Total Residential Water Treatment Market: Revenue Forecasts, 2014-2021
  - b. Point-of-Use CT & UTS Water Treatment Systems: Revenue Forecasts, 2014-2021
  - c. Point-of-Use Replacement Filters: Revenue Forecasts, 2014-2021
  - d. Point-of-Use Water Treatment Systems: Revenue Forecasts, 2014-2021
  - e. Point-of-Entry Water Treatment Systems: Revenue Forecasts, 2014-2021
  - f. Point-of-Entry Replacement Filters Market: Revenue Forecasts, 2014-2021
  - g. Pitcher Systems Market: Revenue Forecasts, 2014-2021
  - h. Pitcher Filters Market: Revenue Forecasts, 2014-2021

## **DEFINITIONS**

#### RESIDENTIAL WATER TREATMENT MARKET



POINT OF ENTRY (POE)

Point-of-entry or whole house systems treat all the water entering the home.



COUNTER TOP (CT)

Counter top systems can either be placed on the kitchen counter or can be wall mounted (typically in Asia).



UNDER THE SINK (UTS)

UTS systems are usually placed under the kitchen sink and do not clutter the kitchen counter.



FAUCET MOUNT (FM)

FM are small filters that go directly on the end of a faucet and are relatively easy to install. FM systems have low capacities and low flow rates as compared to pitchers and other types of water treatment systems.



**PITCHER** 

These systems are also known as jug filters. Water is filtered by gravity through a filter cartridge, mostly made up of carbon. Pitchers and faucet mount systems are cheap residential water treatment systems available to consumers.

The study also covers replacement filters.



## VERIFIED LEADER

#### **METHODOLOGY**

The methodology when formulating market trend projection is outlined below. Historical trends were determined through secondary research and Verify Markets inhouse database.

- Secondary research was conducted. A list of key industry participants was put together.
- Telephonic interviews were conducted. Most of the leading participants across all countries were contacted.
- Bottom up methodology was used to calculate the market size.
- Market drivers and restraints were built into the forecasting model to estimate the revenue growth and market size figures.

#### METHODOLOGY

Profiles of Interviewees: Vice President, Marketing Manager, Business Development Manager, Brand Manager, CEO (for smaller companies).

Most of the primary interview data was captured through telephonic interviews. Pictures, company contacts, preliminary data was captured through secondary research. Images are derived from company websites and other web sources.

#### **AWARDS**

Verify Markets identifies companies that are leaders within a respective industry. These companies are given awards, which are selected by the consultant writing the report. Companies can promote their award publicly to boost brand awareness and confidence.





# **ACRONYMS**

#### RESIDENTIAL WATER TREATMENT MARKET



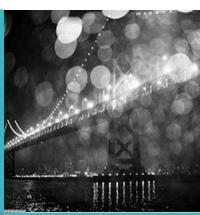
CT: Counter Top

POU: Point-of-use



RO: Reverse Osmosis

UV: Ultraviolet



RWT: Residential Water Treatment

POE: Point-ofentry



FM: Faucet Mount

UTS: Under-thesink



UF: Ultrafiltration

CAGR: Compound Annual Growth Rate

## **DISCLAIMER**

Despite Verify Markets' best efforts, certain challenges were encountered and certain assumptions had to be made. The extremely competitive nature of the residential water treatment market often results in an increased reluctance on the part of several competitors to discuss their market position, future plans, or market trends. Verify Markets used its skills and experience to extract the relevant data in order to complete the analysis.



Verify Markets is not responsible for any incorrect information supplied to us by companies during our primary research process.

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Since most of the data is based on company personnel views, it is subject to fluctuation.



## **VERIFY MARKETS**

## **CAPABILITIES**

#### MARKET COVERAGE

Water & Wastewater Treatment

Air Treatment

Environmental Technologies

Energy & Power Equipment

Power Supplies & Batteries

Oil & Gas

Building Technologies & Efficiency

**Consumer Products** 

Healthcare IT

#### **SERVICES**

Competitive Intelligence

Market Research

**Custom Consulting** 

Strategic Planning

White Papers

Verified Leader Awards

Claim Validation

Strategy Workshops

**Customized Monthly Newsletters** 



# LOCATIONS

### **GLOBAL PRESENCE**





# ANY QUESTIONS? CONTACT US AND SET UP A TIME TO SPEAK WITH OUR ANALYSTS.



## **CONTACT US**

WE'RE SOCIAL

