

# North American Water Dispensing Solutions/ Drinking Fountains Market

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# Research Scope

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The North American Water Dispensing Solutions Market is projected to experience a single-digit growth rate during the forecast period (2021-2028). The market will likely be driven by awareness related to the health benefits of drinking plenty of water, a shift towards a more eco-conscious lifestyle, regulations, and infrastructure development in educational institutes.

This study aims to provide a detailed analysis of the North American Water Dispensing Solutions Market along with competitive intelligence for the year 2021.

The market numbers included in this report represent revenues generated from the sales of drinking water dispensers in the United States and Canada. The base year for the study is 2021 and the forecast period is from 2021 until 2028.

This study captures the following information on the North American Water Dispensing Solutions Market:

- Market Size, Growth Rate, Revenue Forecasts (2021-2028)
- Growth Drivers & Restraints
- Market Data
- Quotes by Key Industry Participants
- Market Share Analysis
- Market Trends
- COVID-19 Impact

# Methodology

## Interviews with key market participants

The methodology adopted while creating this research involved conducting interviews with various key market participants, enabling Verify Markets to identify various trends in the North American Water Dispensing Solutions Market. Furthermore, discussions with industry participants enabled us to provide a comprehensive country-level view of the overall market. Next, the information was validated through our internal databases, market experts, and secondary sources. The collected information was structured and collated into this report.



## Macro-economic factors and industry parameters

Various country level parameters including the GDP, infrastructure bills, product prices, and other trends were taken into consideration in the forecasting model. An in-depth analysis of these factors enabled Verify Markets to size and forecast the drinking water dispensing solutions market.

# Definitions

For the purpose of this research, water dispensing systems are defined as drinking water dispensing units installed in commercial spaces, educational institutes, industries, and outdoor locations such as parks. The various types of dispensers covered in this study include:

**Countries include:**



**Indoor +  
Outdoor  
Drinking  
Fountains**



## Drinking Fountains

An unrefrigerated water dispensing unit in a public place that is simply connected to a plumbing fixture that provides water. For purposes of this research, traditional drinking fountains refer to wall-mounted, floor standing and recessed units with a bubbler.



## Water Coolers

A water cooler is a device that cools and dispenses water. For purposes of this research, a water cooler refers to a bottle-less traditional drinking fountain that is hooked up to a water supply with refrigeration.



## Bottle Fillers

A water dispenser that is focused specifically on refilling bottles. The unit can be standalone or combined with a water cooler or traditional drinking fountain. For purposes of this research, bottle fillers refer to standalone units or attachments that are combined with traditional drinking fountains.



## Water Dispensers

A water dispenser is a point-of-use device that cools and dispenses water. The most common water dispensers are the ones that have a bottle on top. For purposes of this research, water dispensers refer to bottle-less units that are hooked up to a water supply.

# About Verify Markets



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# About us

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## Expert Advice and Strategy Consulting

Verify Markets is a Research Firm specializing in Industrial, Environmental, Energy and Water markets. Our Research & Consulting practice provides global industry analysis, custom engagements, end-user analysis, strategy consulting, strategic market intelligence, and forecasts that are designed to facilitate strategic decision-making. Our team of consultants, industry experts and analysts continually monitor and evaluate information to create insights for your business needs. We are comprised of a group of analysts that have been tracking their respective markets for a number of years.

Our goal is to help you reach yours.



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# Methodology

The methodology when formulating market trend projection is outlined below.  
 Historical trends were determined through secondary research and Verify Markets in-house database.

## Secondary Research

Secondary research was conducted. A list of key industry participants was put together.



## Primary Research

Telephonic interviews were conducted. Most of the leading participants across North America were contacted.

## Bottom-up

Bottom-up methodology was used to calculate the market size.



## Drivers & Restraints

Market drivers and restraints were built into the forecasting model to estimate the revenue growth and market size figures.

Most of the primary interview data was captured through telephonic interviews. Pictures, company contacts, preliminary data was captured through secondary research. Images are derived from company websites and other web sources.



## Disclaimer

Despite Verify Markets' best efforts, certain challenges were encountered, and certain assumptions had to be made. The extremely competitive nature of the water dispensing solutions market often results in an increased reluctance on the part of several competitors to discuss their market position, future plans, or market trends. Verify Markets used its skills and experience to extract the relevant data in order to complete the analysis.

Verify Markets is not responsible for any incorrect information supplied to us by companies during our primary research process.

Verify Markets report is for customers' internal use and not for general publication. This research cannot be given, disclosed, or sold to non-customers or third parties. Since most of the data is based on company personnel views, it is subject to fluctuation.

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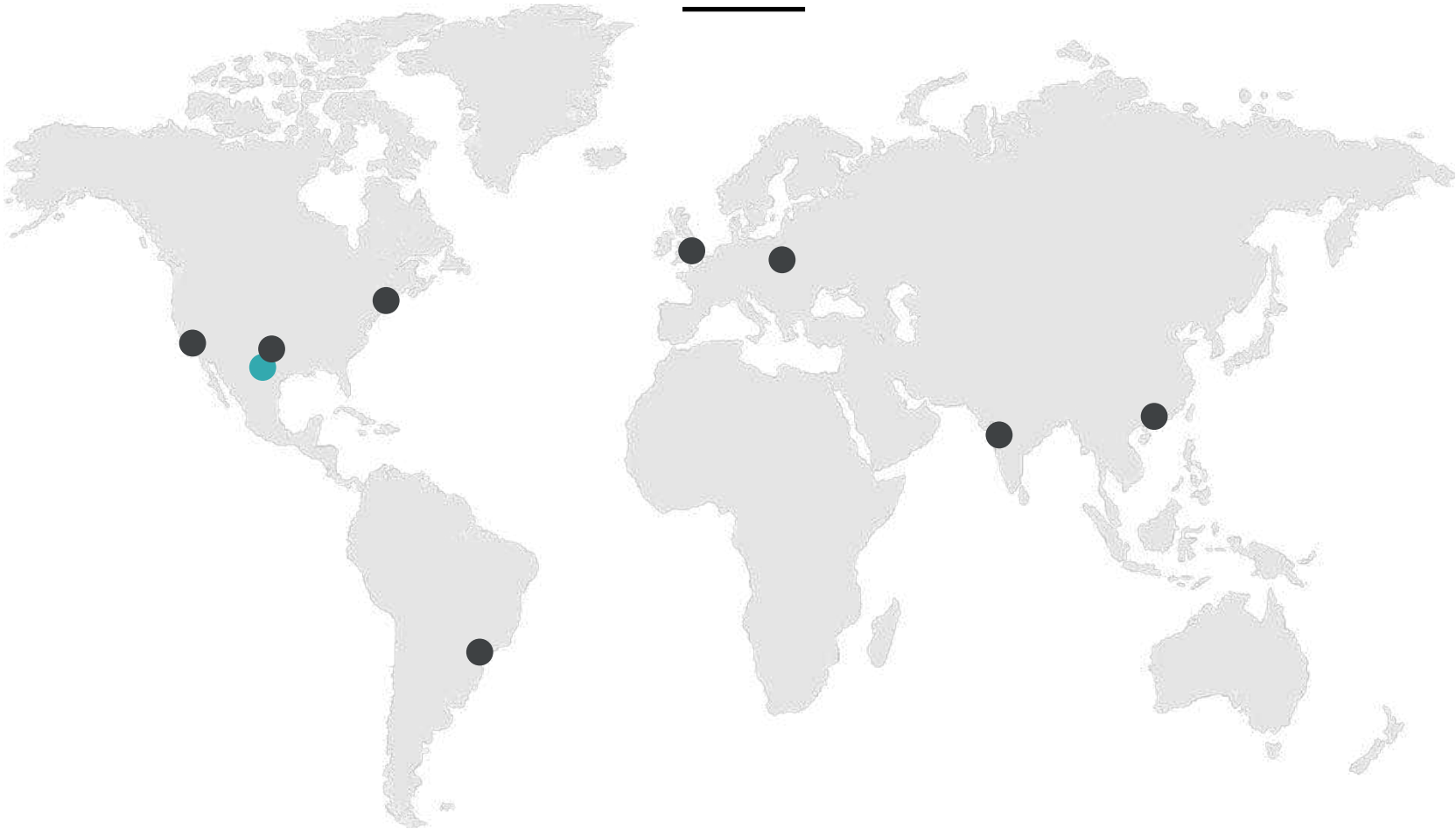
# Capabilities

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# Global Presence





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# Have A Question?



Contact us and set up a time to speak with our analysts.



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# Contact us: We're social

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