BALLAST WATER TREATMENT SYSTEMS MARKET- ASIA



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DEFINITIONS

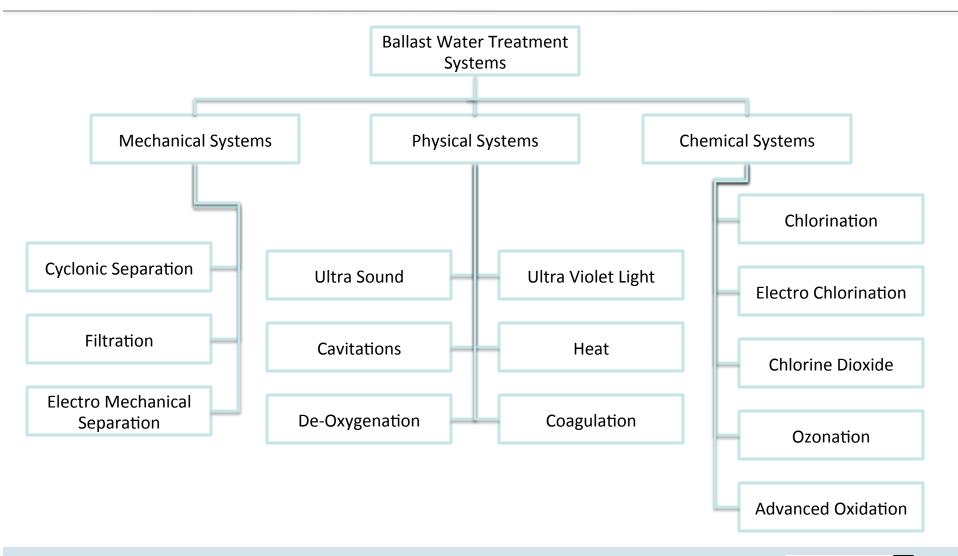
Definitions

The transfer of aquatic organisms and pathogens in the ballast water of ships has been determined to have caused a significant adverse impact to many of the world's coastal regions. As a means to prevent and eliminate the risk to the environment, and human health, arising from the transfer of harmful aquatic organisms and pathogens, vessels are fitted with an approved ballast water management system. For purposes of this research, a ballast water treatment system is defined as a system which mechanically, physically, or chemically processes ballast water, either singularly or in combination, to remove, render harmless or avoid the uptake or discharge of harmful aquatic organisms and pathogens within the ballast water and associated sediments. Ballast water treatment systems involve retrofitting or modifying the existing ship's structures to accommodate them.

Treatment Technology Types

- Mechanical Systems.
- · Physical Disinfection.
- · Chemical Treatment.
- Various combinations of the above technology types.

RESEARCH SCOPE



WHO ARE WE

Verify Markets is a Research Firm specializing in Industrial, Environmental, Energy and Water markets. Our Research & Consulting practice provides global industry analysis, custom engagements, end-user analysis, strategy consulting, strategic market intelligence, and forecasts that are designed to facilitate strategic decision-making. Our team of consultants, industry experts and analysts continually monitor and evaluate information to create insights for your business needs. We are comprised of a group of analysts that have been tracking their respective markets for a number of years.

VERIFY MARKETS CAPABILITIES

MARKET COVERAGE

Consumer Products

Energy & Power Systems

Power Supplies & Batteries

Industrial Automation & Controls

Environmental Technologies

Water & Wastewater Treatment

Engineering & Construction Equipment

Building Automation & Efficiency

SERVICES

Market Research

Voice-of-Customer Research

Market Entry Strategies

Claim Validation

Competitive Intelligence

Procurement / Supply Side Analysis

Customized Newsletters

Whitepapers

Strategy Workshops

METHODOLOGY USED BY VERIFY MARKETS

The methodology used for formulating market trend projections is outlined below.

- 1. Historical trends were determined through secondary research and Verify Markets in-house database.
- 2. Secondary research was conducted. A list of key industry participants was put together.
- 3. Telephonic interviews were conducted. Most of the leading participants across countries were contacted.
- 4. Bottom up methodology was used to calculate the market size.
- 5. Market drivers and restraints were built into the forecasting model to estimate the revenue growth and market size figures.

Profiles of Interviewees: Vice Presidents, Marketing Managers, Business Development Managers, Brand Managers, CEO's (for smaller companies). Most of the primary interview data was captured through telephonic interviews. Company contacts and preliminary data was captured through secondary research.

For questions or more information, please contact us at www.verifymarkets.com.

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