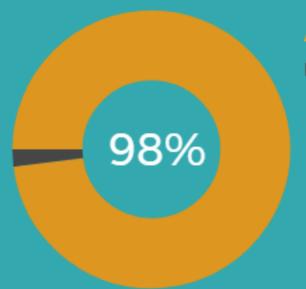
AUSTRALIA AND NEW ZEALAND'S POWER RENTAL MARKET



Australia (98%)

New Zealand (2%)



The power rental market in Australia is larger due to mining projects.

Mining projects demand large power capacity and have high average rental prices.

Key Highlights



Power for the mining industry acts as a major driver.



Gas-based generators will increasingly contribute to the power rental market during the forecast period from 2016 to 2022



Lower mineral commodity prices are effecting Australia's mining industry and acts as the major challenge.



The Australian and New Zealand Power Rental Market is expected to grow at a CAGR of 6.6 percent during the forecast period from 2016 to 2022.

What does this report cover?

The market is defined as providing power temporarily either through providing generators on rent or through setting of mobile power plants on temporary (maximum 15 years) basis.

This report covers:

- Market Forecasts from 2016-2022
- Growth Drivers and Restraints
- Market and Supplier Landscape
- Strategic Recommendations