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## Scope of Research

This study aims to provide a detailed analysis of the U.S. Commercial Water Treatment Market along with qualitative trends for the year 2021.

The market numbers included in this report represent revenues generated by companies operating in the commercial water treatment market in the United States. The base year for the study is 2021 and the forecast period is from 2021 until 2028.

This study captures the following information on the U.S. Commercial Water Treatment Market:

- Market Size, Growth Rate, Revenue Forecasts (2021-2028)
- Growth Drivers & Restraints
- Market Data
- Market Share Analysis
- Market Trends
- Companies Profiles
- Quotes by Key Industry Participants



## Methodology

#### Interviews with key market participants

The methodology adopted while creating this research involved conducting interviews with various key market participants, enabling Verify Markets to identify various trends in U.S. commercial water treatment market. Furthermore, discussions with industry participants enabled us to provide a comprehensive country-level view of the overall market. Next, the information was validated through our internal databases, market experts, and secondary sources. The collected information was structured and collated into this report.



#### Macro-economic factors and industry parameters

Various country level parameters including the GDP, non-residential construction spending, industrial activity, and sales revenues, among others, were taken into consideration in our forecasting model. An in-depth analysis of such factors enabled Verify Markets to size and forecast the U.S.

Commercial Water Treatment market. As an added exercise, Verify Markets backs into market size estimates by counting dealerships and incorporating revenue assumptions based on proximity to metropolitan area.



#### **Water Treatment Systems**

Water treatment systems refer to the entire commercial system installed at the end- user. This includes the membranes, housing, pumps, carbon, sediment, valving, fitting, tubing, framing, etc. Companies that operate in the systems category sometimes manufacture components and often label, integrate, and assemble components provided by other manufacturers.

#### POE - Point of Entry

POE refers to a whole- installation system that treats the water while entering the facility.

#### **POU - Point of Use**

POU refers to a self-contained unit that is used to treat water at the point of consumption.

## Segmentation by end user











#### Hospitality

A broad category within the services industry. Hospitality includes lodging, accommodations including hotels, motels, hostels and resorts. Additionally, the hospitality industry includes all other tourism facilities (restaurants, cafes, bars, etc.) located at places of lodging.

#### **Food Services**

This end- user vertical is defined by those businesses, institutions, and companies responsible for any meal prepared outside the home. This industry includes school and hospital cafeterias, catering operations, and many other formats.

#### **Education**

Public and private education institutions including K-12 schools, universities, trade schools, and other facilities utilized for education.

#### **Commercial Buildings**

Office buildings and multifamily dwellings. These dwellings generally these include apartment complexes or high-rise apartment buildings. A fourplex or greater is considered commercial real estate.

## Segmentation by end user



#### Retail

Retail end users are places of business where the sale of goods and services from individuals or businesses to the end user. Such facilities include malls, department stores, supermarkets, warehouse stores, discount stores, specialty stores, and others.



#### Car Wash

Refers to a professional facilities that wash automobiles. Such facilities include coin-op, in-bay automatic, self- service, tunnel, and hand car washes.



#### Light manufacturing

Refers to smaller manufacturing operations located in areas like office parks often amongst commercial operations. Heavy manufacturing would be in the industrial water treatment category. For the purposes of this study, light manufacturing is commercial as the equipment associated with treatment is similar.



#### Healthcare

The healthcare industry includes real estate utilized for the treatment of patients. Such facilities include hospitals, surgical centers, laboratories, and others.

Food services is the main end user for commercial water treatment applications. The food service industry is dependent on water treatment systems to provide tasting drinking water to its customer, as well as extending the life of all the appliances that water comes in contact with and reducing the use of chemicals and detergents.

## **About Verify Markets**



### **About us**

## Expert Advice and Strategy Consulting

Verify Markets is a Research Firm specializing in Industrial, Environmental, Energy and Water markets. Our Research & Consulting practice provides global industry analysis, custom engagements, end-user analysis, strategy consulting, strategic market intelligence, and forecasts that are designed to facilitate strategic decision-making. Our team of consultants, industry experts and analysts continually monitor and evaluate information to create insights for your business needs. We are comprised of a group of analysts that have been tracking their respective markets for a number of years.

## Methodology

The methodology when formulating market trend projection is outlined below.

Historical trends were determined through secondary research and Verify Markets in-house database.

#### **Secondary Research Primary Research** Secondary research was Telephonic interviews were conducted. conducted. A list of key industry Most of the leading participants across North America were contacted. participants was put together. **Drivers & Restraints** Bottom-up Market drivers and restraints Bottom-up methodology were built into the forecasting model to was used to calculate the estimate the revenue growth and market market size. size figures.

Most of the primary interview data was captured through telephonic interviews. Pictures, company contacts, preliminary data was captured through secondary research. Images are derived from company websites and other web sources.



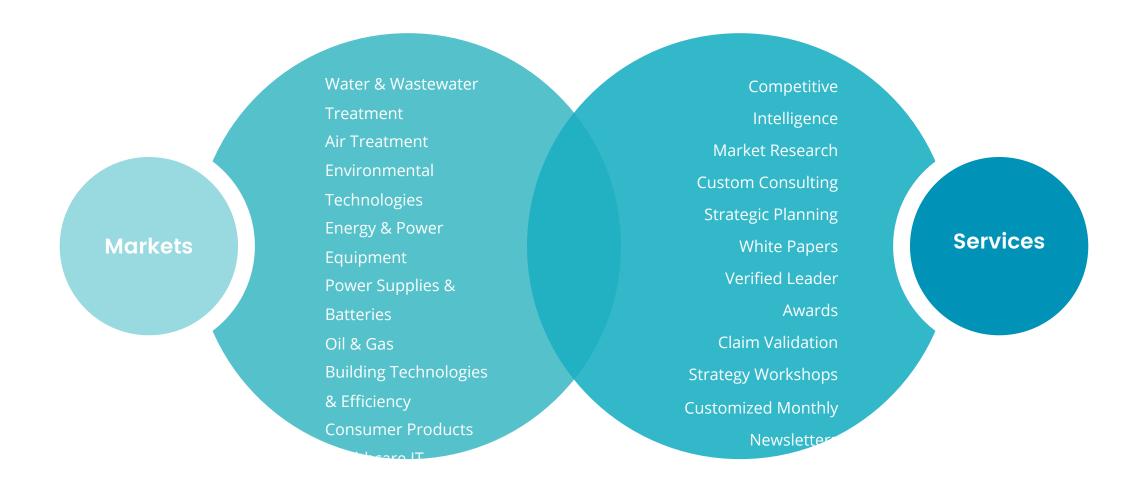
### Disclaimer

Despite Verify Markets' best efforts, certain challenges were encountered, and certain assumptions had to be made. The extremely competitive nature of the U.S. Commercial Water Treatment Market often results in an increased reluctance on the part of several competitors to discuss their market position, future plans, or market trends. Verify Markets used its skills and experience to extract the relevant data in order to complete the analysis.

Verify Markets is not responsible for any incorrect information supplied to us by companies during our primary research process.

Verify Markets report is for customers' internal use and not for general publication. This research cannot be given, disclosed, or sold to non-customers or third parties. Since most of the data is based on company personnel views, it is subject to fluctuation.

## Capabilities



## **Global Presence**





## **Have A Question?**

Contact us and set up a time to speak with our analysts.



## Contact us: We're social



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