

North American Scaffolding Market: Key Trends & Opportunities

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Scope of Research

This study aims to provide a detailed analysis of the North American Scaffolding Market along with qualitative trends for the year 2021.

The market numbers included in this report represent revenues generated by companies operating in the scaffolding market in the United States and Canada. The base year for the study is 2021 and the forecast period is from 2021 until 2028.

This study captures the following information on the North American Scaffolding Market:

- Market Size, Growth Rate, Revenue Forecasts (2021-2028)
- Growth Drivers & Restraints
- Market Data
- Market Share Analysis
 - * By Commercial vs. Residential Segments
 - * By Labor, Rental and Direct Sales
 - * By Market Participants
 - * By Material
 - * By Product Type
 - * By End-users
- Market Trends
- Quotes by Key Industry Participants

Methodology

Interviews with key market participants

The methodology adopted while creating this research involved conducting interviews with various key market participants, enabling Verify Markets to identify various trends in the North American scaffolding market. Furthermore, discussions with industry participants enabled us to provide a comprehensive country-level view of the overall market. Next, the information was validated through our internal databases, market experts, and secondary sources. The collected information was structured and collated into this report.



Macro-economic factors and industry parameters

Various country level parameters including the GDP, construction spending, oil & gas prices, and sales revenues, among others, were taken into consideration in our forecasting model. An in-depth analysis of such factors enabled Verify Markets to size and forecast the North American scaffolding market.

North American Scaffolding Market

Definitions

Scaffold

A scaffold is defined as a temporary structure used to support people and material during construction or maintenance of buildings and other large structures. Its purpose is to assure that work can be done safely at heights. The main components of a scaffolding system are the frames and cross braces that are stacked and combined end to end to make larger scaffolds.

Scaffolding materials

The materials used for scaffolding are steel, aluminum, wood and bamboo. In special circumstances where there is a risk from live overhead electric cables, filament-wound tubes of glass fiber in a nylon or polyester matrix can be used.



Tube & clamp scaffolding

Tube and clamp scaffolding is a versatile type of a scaffold consisting of steel tubes and clamps. It allows for connecting horizontal tubes to the vertical tubes at a variety of intervals. Tube and clamp scaffolds offer unlimited versatility and are a great choice for projects where loads are heavy.



Cuplock scaffolding

Cuplock is a fully galvanized multi-purpose steel scaffolding system for general access and supporting vertical loads. The unique circular node point allows up to 4 components to be connected in one fastening action.



Ringlock scaffolding

Ringlock is designed with a single central rosette type connection point that provides the ability to achieve installation angles that other types of system scaffolding cannot. Ringlock scaffolding system can handle complex geometries, providing more flexibility than a cuplock scaffolding system. It can be installed for a straight, curved or circular configuration for access and support, and for independent mobile towers.

North American Scaffolding Market

Segmentation by products



Supported scaffolding

Supported scaffolding consists of one or more platforms supported by rigid, load-bearing members, such as poles, legs, frames, outriggers, and others.



Rolling scaffolding

Rolling scaffolding are supported on caster wheels on the base that allows the scaffolding to be moved without the need for it to be deconstructed. Workers who frequently change their position use rolling scaffolds regularly for creating a more efficient workplace.



Suspended scaffolding

Suspended scaffolding are one or more platforms suspended by ropes or other non-rigid, overhead support. They are used when constructing a base is difficult or impossible. They are often used when workers need access to upper levels where building from the ground is impractical. Additionally, they are often seen when repairs are needed for upper levels.

North American Scaffolding Market

Segmentation by end users

Many scaffolding contractors develop contractually-based relationships with building owners, property management companies, real estate developers, general contractors, subcontractors, architectural firms, construction management companies, engineering, procurement and construction (EPC) companies, and other related construction entities.



Commercial & infrastructure

This end user segment is comprised of bridges, railroads, airports, shipping ports, stadiums, retail, healthcare and government facilities, educational institutes, office buildings, and scaffolding for movie production and special events.



Industrial

Industrial end users are comprised of factories and manufacturing applications such as chemicals, petrochemicals, refining, power generation, offshore, pipelines and transmission, nuclear plants, utilities, and pulp and paper.

About Verify Markets



Verify Markets

About us

Expert Advice and Strategy Consulting

Verify Markets is a Research Firm specializing in Industrial, Environmental, Energy and Water markets. Our Research & Consulting practice provides global industry analysis, custom engagements, end-user analysis, strategy consulting, strategic market intelligence, and forecasts that are designed to facilitate strategic decision-making. Our team of consultants, industry experts and analysts continually monitor and evaluate information to create insights for your business needs. We are comprised of a group of analysts that have been tracking their respective markets for a number of years.

Our goal is to help you reach yours.

Verify Markets

Methodology

The methodology when formulating market trend projection is outlined below.
 Historical trends were determined through secondary research and Verify Markets in-house database.

Secondary Research

Secondary research was conducted. A list of key industry participants was put together.



Primary Research

Telephonic interviews were conducted. Most of the leading participants across North America were contacted.

Bottom-up

Bottom-up methodology was used to calculate the market size.



Drivers & Restraints

Market drivers and restraints were built into the forecasting model to estimate the revenue growth and market size figures.

Most of the primary interview data was captured through telephonic interviews. Pictures, company contacts, preliminary data was captured through secondary research. Images are derived from company websites and other web sources.



Disclaimer

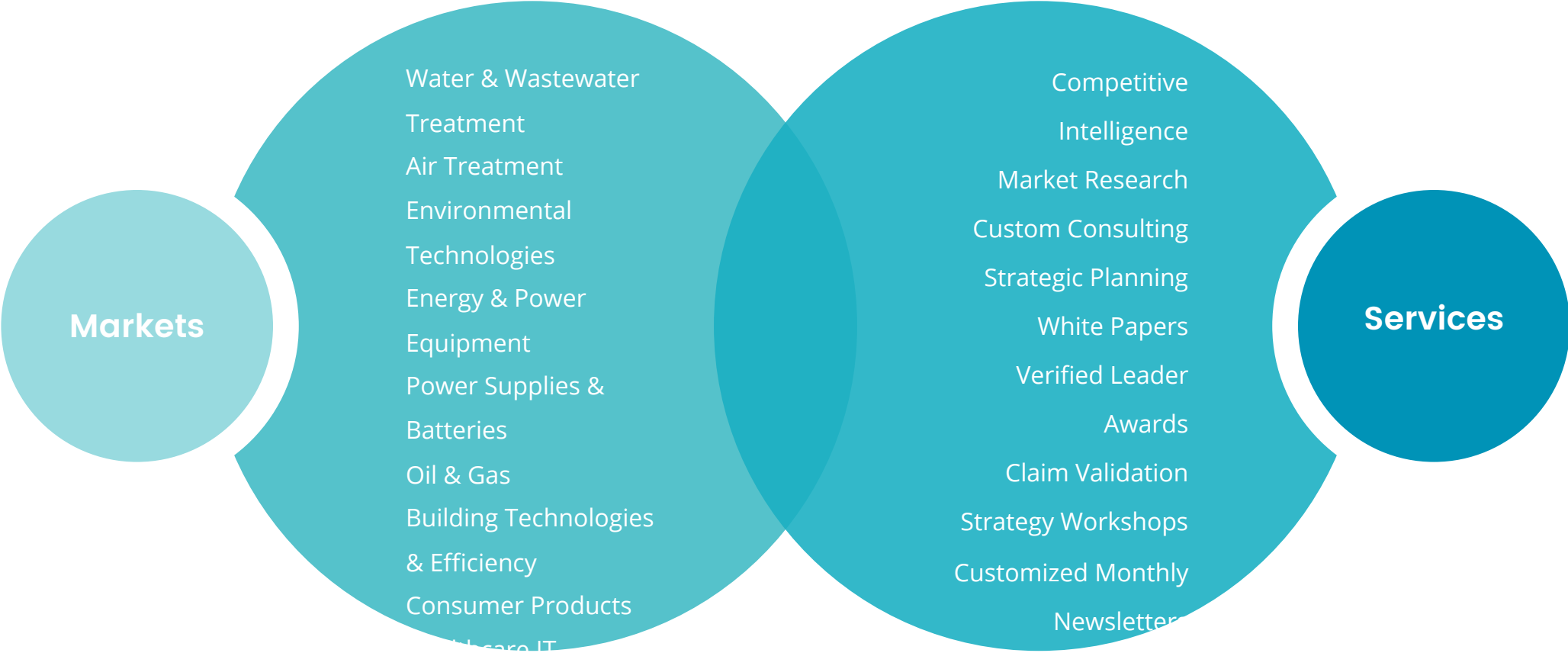
Despite Verify Markets' best efforts, certain challenges were encountered, and certain assumptions had to be made. The extremely competitive nature of the North American scaffolding market often results in an increased reluctance on the part of several competitors to discuss their market position, future plans, or market trends. Verify Markets used its skills and experience to extract the relevant data in order to complete the analysis.

Verify Markets is not responsible for any incorrect information supplied to us by companies during our primary research process.

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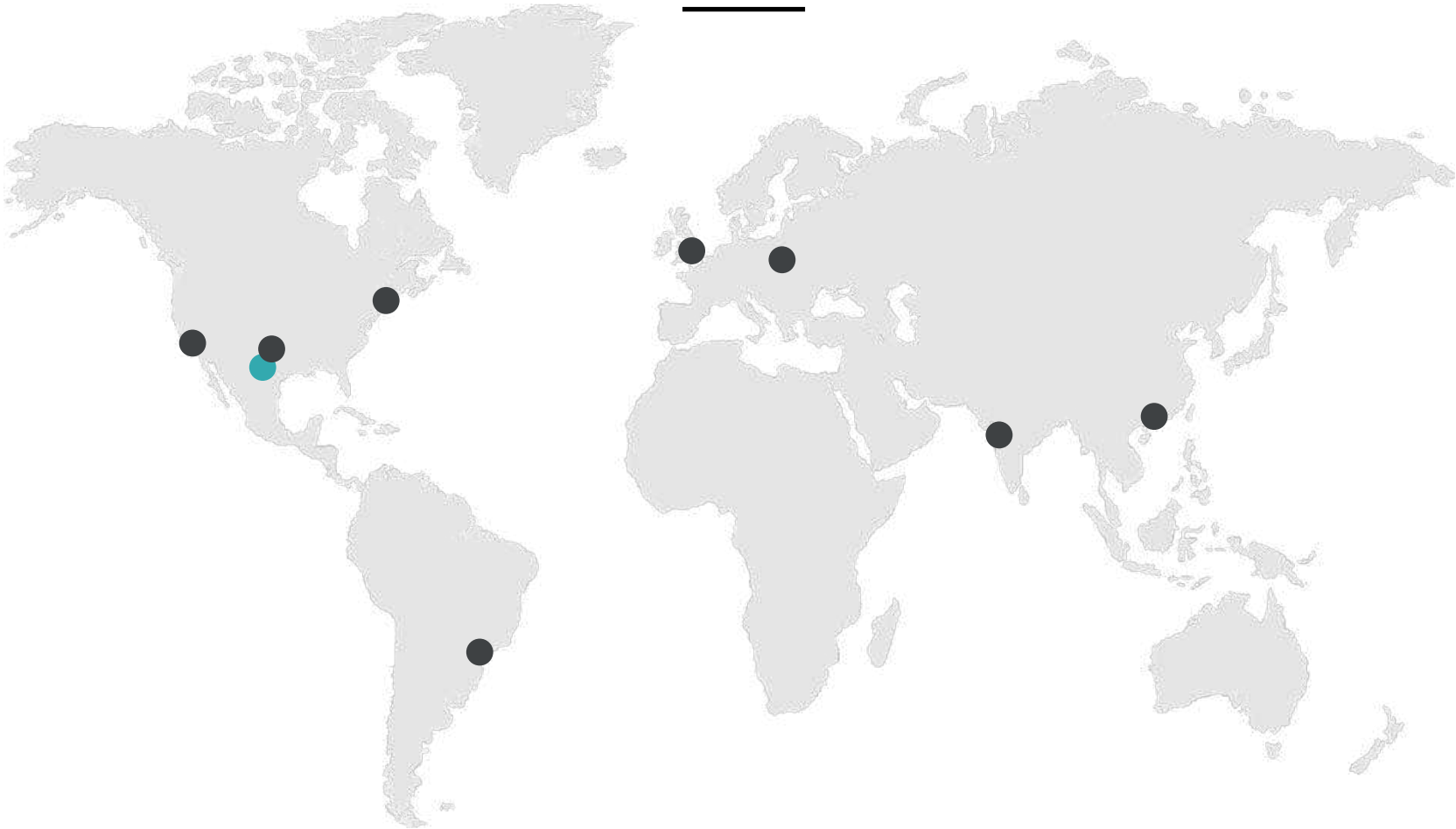
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Capabilities



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Global Presence





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Have A Question?



Contact us and set up a time to speak with our analysts.



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