

# 2022 North American Pump Equipment: OEM and Rental Markets

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North American Pump Equipment Market

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North American Pump Equipment Market

# Scope of Research

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This study aims to provide a detailed analysis of the North American Pump Equipment Market along with qualitative trends for the year 2021.

The market numbers included in this report represent revenues generated by companies operating in the pump equipment market in the United States and Canada, both manufacturing and rental. The base year for the study is 2021 and the forecast period is from 2021 until 2028.

This study captures the following information on the North American Pumps Equipment Market:

- Market Size, Growth Rate, Revenue Forecasts (2021-2028)

- Growth Drivers & Restraints

- Market Data

- Market Share Analysis

- Market Trends

- Quotes by Key Industry Participants



# Methodology

## Interviews with key market participants

The methodology adopted while creating this research involved conducting interviews with various key market participants, enabling Verify Markets to identify various trends in the North American Pump Equipment Market. Furthermore, discussions with industry participants enabled us to provide a comprehensive country-level view of the overall market. Next, the information was validated through our internal databases, market experts, and secondary sources. The collected information was structured and collated into this report.



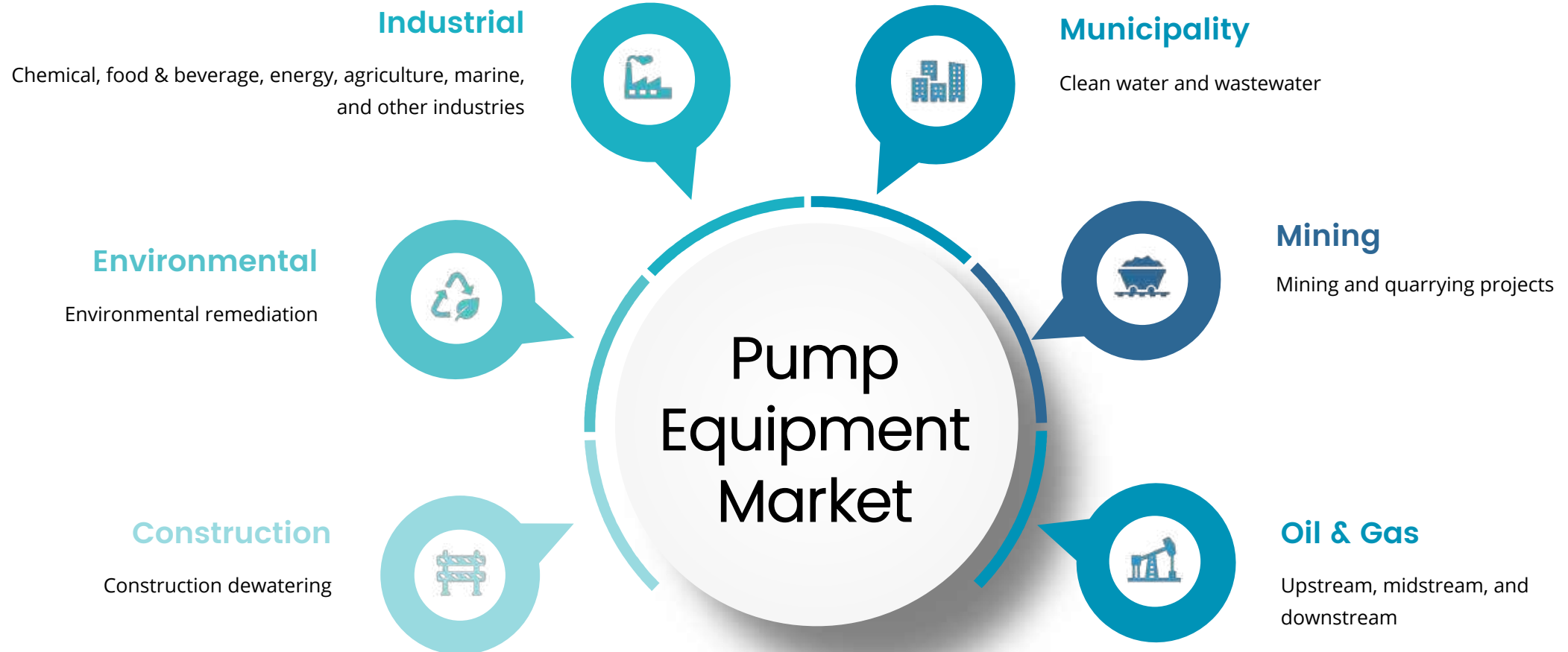
## Macro-economic factors and industry parameters

Various country level parameters including the GDP, construction spending, oil & gas prices, sales and rental revenues, among others, were taken into consideration in our forecasting model. An in-depth analysis of such factors enabled Verify Markets to size and forecast the North American Pump Equipment Market. As an added exercise, Verify Markets backs into market size estimates by counting dealerships and incorporating revenue assumptions based on proximity to metropolitan area.

North American Pump Equipment Market

# End Users

Due to a variety of pump equipment and applications, the scope of this study has been limited to the following end users -



## North American Pump Equipment Market

# Types of Pumps

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## Well Pumps

Well pumps are a type of vertical turbine pump designed especially for use in a drilled bore-hole well.

Well pumps are used for on-demand dewatering applications: Wellpoint dewatering, sock dewatering, and filtered water transfers.

## Centrifugal Pumps

Centrifugal pumps are the most widely used pumps due to their simple operation and relatively inexpensive manufacturing costs. They are usually used for liquids which are low in viscosity and low in solids concentration.

## Trash Pumps

Trash pumps are portable pumps typically used for dewatering applications. Trash pumps are designed to pump large amounts of water that contain hard and soft solids (such as mud, leaves, twigs, sand, and sludge).

## Submersible Pumps

Single stage submersible pumps are used for drainage, sewage pumping, general industrial pumping, and slurry pumping. Multiple stage submersible pumps are most typically used for residential, commercial, municipal, and industrial water extraction, water wells, and in oil wells.

## Diaphragm Pumps

Diaphragm pumps are used for mining, industrial applications, and for general plant services. They are also used for chemical transfer, dewatering underground coal mines, food manufacturing, or when a pumped liquid has high solids content or viscosity.

# About Verify Markets





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# About us

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## Expert Advice and Strategy Consulting

Verify Markets is a Research Firm specializing in Industrial, Environmental, Energy and Water markets. Our Research & Consulting practice provides global industry analysis, custom engagements, end-user analysis, strategy consulting, strategic market intelligence, and forecasts that are designed to facilitate strategic decision-making. Our team of consultants, industry experts and analysts continually monitor and evaluate information to create insights for your business needs. We are comprised of a group of analysts that have been tracking their respective markets for a number of years.

Our goal is to help you reach yours.

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# Methodology

The methodology when formulating market trend projection is outlined below.  
 Historical trends were determined through secondary research and Verify Markets in-house database.

## Secondary Research

Secondary research was conducted. A list of key industry participants was put together.



## Primary Research

Telephonic interviews were conducted. Most of the leading participants across North America were contacted.

## Bottom-up

Bottom-up methodology was used to calculate the market size.



## Drivers & Restraints

Market drivers and restraints were built into the forecasting model to estimate the revenue growth and market size figures.

Most of the primary interview data was captured through telephonic interviews. Pictures, company contacts, preliminary data was captured through secondary research. Images are derived from company websites and other web sources.



## Disclaimer

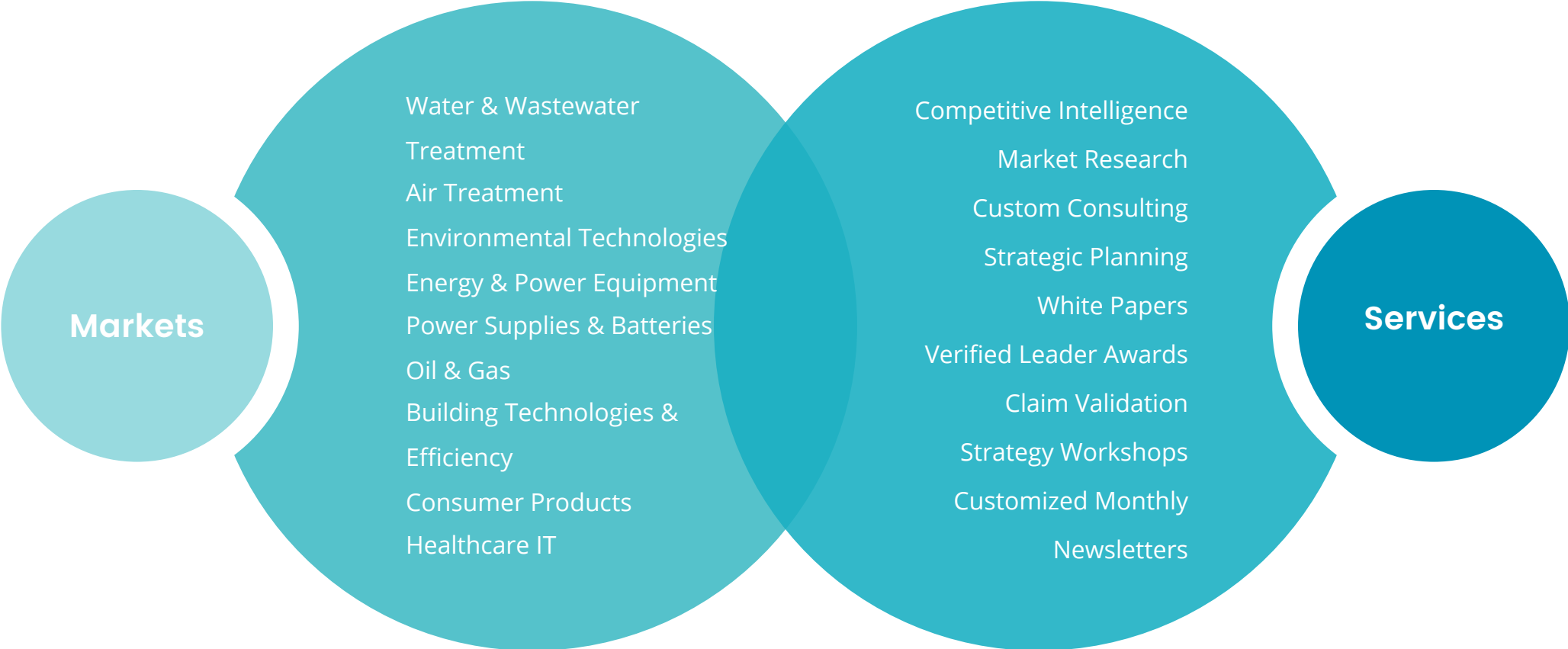
Despite Verify Markets' best efforts, certain challenges were encountered, and certain assumptions had to be made. The extremely competitive nature of the pumps market often results in an increased reluctance on the part of several competitors to discuss their market position, future plans, or market trends. Verify Markets used its skills and experience to extract the relevant data in order to complete the analysis.

Verify Markets is not responsible for any incorrect information supplied to us by companies during our primary research process.

Verify Markets report is for customers' internal use and not for general publication. This research cannot be given, disclosed, or sold to non-customers or third parties. Since most of the data is based on company personnel views, it is subject to fluctuation.

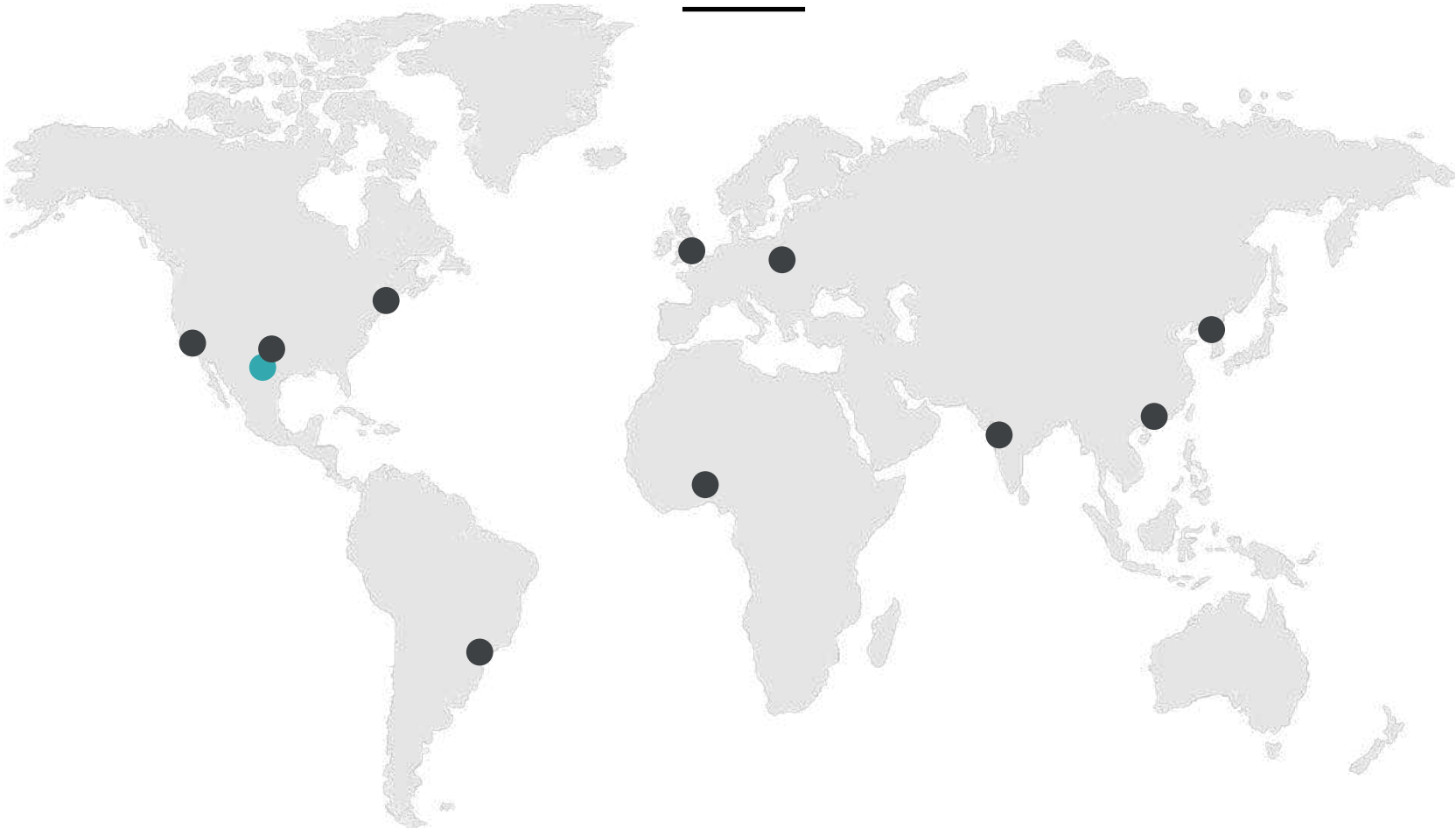
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# Capabilities



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# Global Presence





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# Have A Question?

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Contact us and set up a time to speak with our analysts.





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# Contact us: We're social

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