

STATEMENT OF UTILISATION OF THE NET PROCEEDS OF THE INITIAL PUBLIC OFFER DURING THE PERIOD FROM NOVEMBER 30, 2021 TO DECEMBER 31, 2021

Name of the Issuer: **Go Fashion (India) Limited**
 For period ended: November 30, 2021 to December 31, 2021
 Name of the Statutory Auditors: Deloitte Haskins & Sells LLP

1) Issue Details:

Issue Period: 17th November'21 to 22nd November'21
 Type of issue (public/rights): Public
 Type of specified securities: Equity Shares
 Public offer Grading, if any: Nil
 Issue size (Rs. in Millions): 10,136.09

2) Details of objects to be monitored:

(i) Cost of objects -

(Rs. in Millions)

Sl. No	Item Head	Original Cost (as per Offer Document)	Revised Cost	Reason of cost revision		
				Proposed financing option	Particulars of firm arrangements made	
1	Funding the roll out of 120 new Exclusive Brand Outlets (EBO)	337.34	337.34	NA	NA	NA
2	Funding working capital requirements	613.98	613.98	NA	NA	NA
3	General corporate purposes	236.40	236.40	NA	NA	NA
	Total	1,187.72	1,187.72			

(ii) Progress in the objects -

(Rs. in Millions)

Sl. No	Item Head	Amount as proposed in Offer Document	Amount utilized			Total unutilized Amount
			As at Beginning of the quarter	During the quarter	At the end of the quarter	
1	Funding roll out of 120 new Exclusive Brand Outlets (EBO)	337.34	-	-	-	337.34
2	Funding working capital requirements	613.98	-	52.00	52.00	561.98
3	General corporate purposes	236.40	-	236.00	236.00	0.40
	Total	1,187.72	-	288.00	288.00	899.72

(iii) Deployment of unutilized Public issue proceeds-

(Rs In Millions)

Sl. No	Type of instrument and name of the entity invested in	Amount invested	Maturity date	Earning	Return on Investment (ROI %)	Market Value as at the end of quarter*
1	Monitoring agency account	899.10	NA	NA	NA	NA
	Total	899.10	-	-	-	-

* Where the market value is not feasible, provide NAV/NRV/Book Value of the same

For **Go Fashion (India) Limited**

A handwritten signature in blue ink, appearing to be 'R. Mohan R.', written in a cursive style.

Name: Mohan R
Designation: Chief Financial Officer

Place: Chennai
Date: February 04, 2022