Swiss Children & Outdoor Time

Presentation of Study Results, January 23, 2024

Subject of research

We wanted to know from the parents:

- How do you see the current situation? How much time do Swiss children spend outdoors today?
- What influences the 'outdoor time' of children? Which factors influence how much time children spend outdoors?
- What effects does the 'outdoor time' have on children? How does it affect children when they spend more time outdoors?

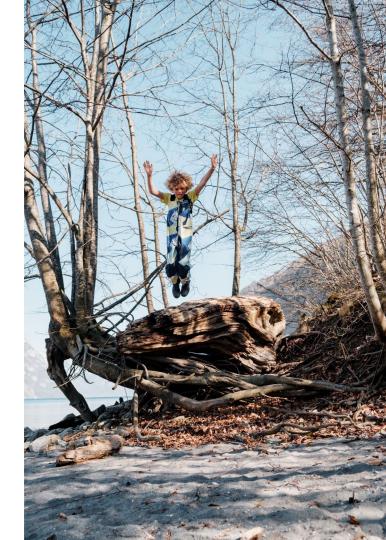
About the study



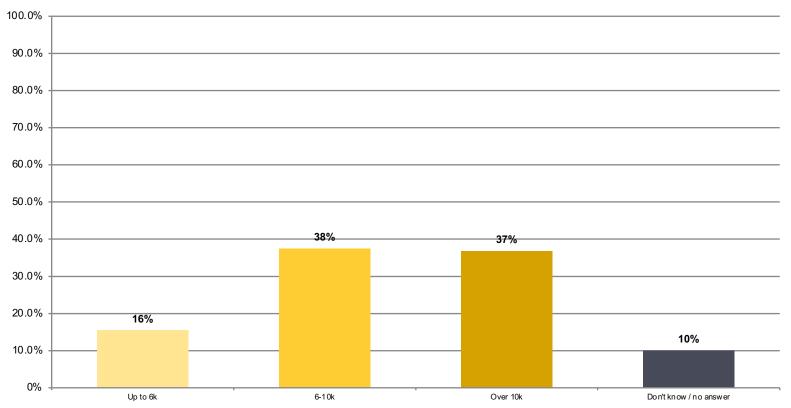
About the study

- Conducted by LINK
- 1'046 Swiss parents with children aged 0 to 15 years
- **49% mothers** and **51% fathers**, aged between 25 and 65 years
- 81% of the children surveyed were between 2-12 years old
- 50% girls and 50% boys
- Nationwide in Switzerland
- Implementation Period: November and December 2023
- LINK Online Panel

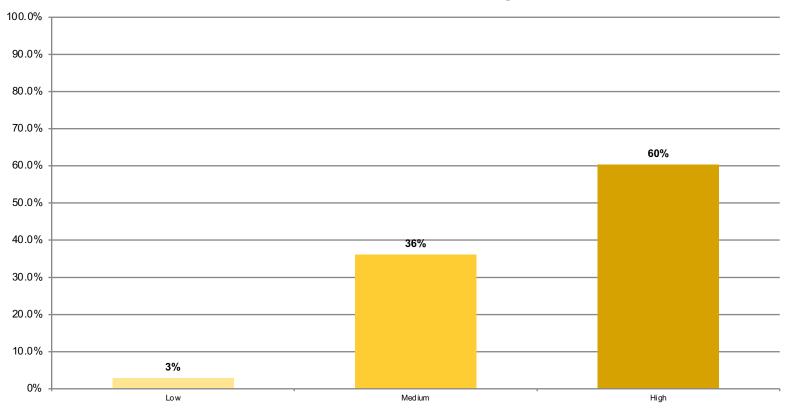




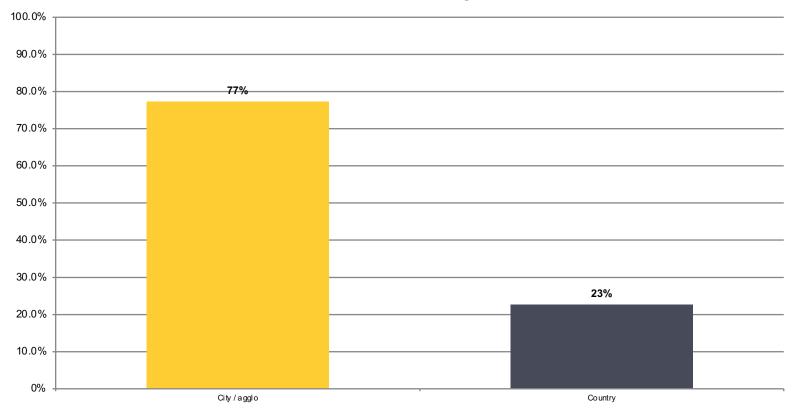
Monthly gross income of the respondents



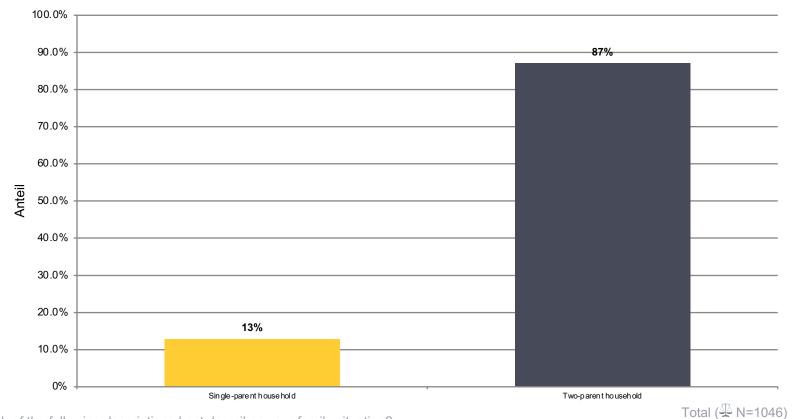
Level of education of the respondents



Residence of the respondents

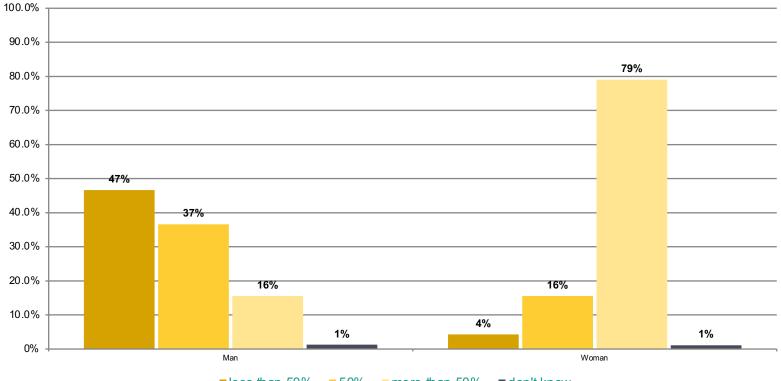


Living arrangement of the respondents



Which of the following descriptions best describes your family situation?

Caregiver ratio among the respondents



■less than 50% ■50% ■more than 50% ■don't know

Study results Management Summary



Management-Summary

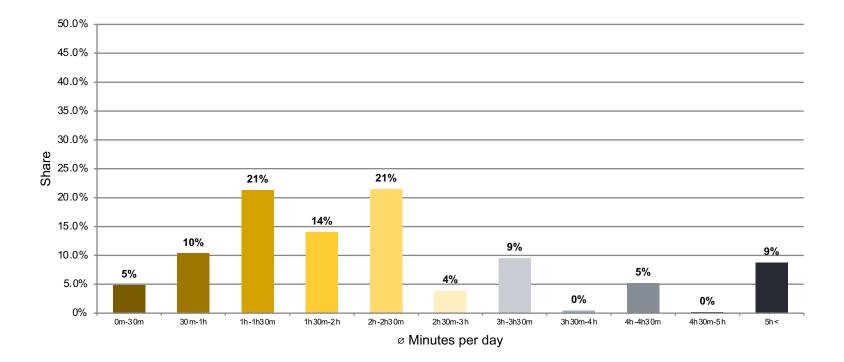
- The positive impacts of outdoor activities on children are widely acknowledged by parents, who believe that time spent outdoors fosters a stronger connection to nature, increased resilience, enhanced well-being, improved sleep, and reduced screen time.
- According to parental estimates, children spend an average of 1.5 hours per day outdoors, while parents believe their own children spend an average of 2 hours per day 30 minutes more than their peers.
- A majority of parents recall spending more time outdoors during their own childhood, with 14 out of 20 stating they spent more or much more time outdoors. Teenagers today, however, spend less time outdoors compared to the same age group in the past.
- Various factors influence children's outdoor time, including role modeling, parental involvement, screens, peer influence, as well as safety, rural nature, and weather conditions. Parents' perceptions of these factors often differ from their actual influence.
 - **Peer influence** and the child's level of physical activity are more significant factors than assumed.
 - **Good equipment** is essential, contrary to the belief that weather has a substantial impact.



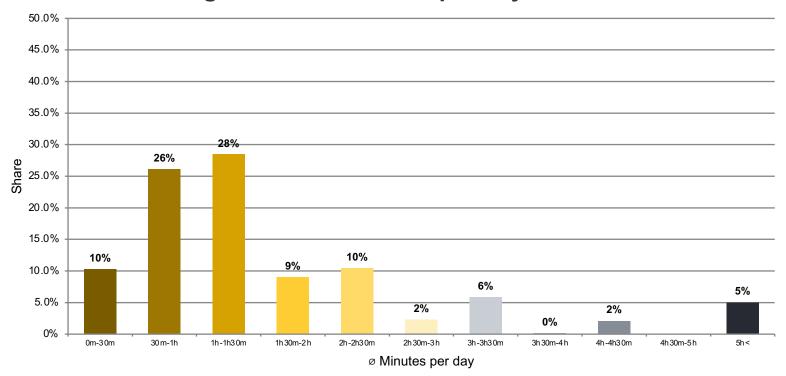


How much time do children in Switzerland spend outdoors today?

Swiss children spend an average of 128.2 minutes/day outdoors.

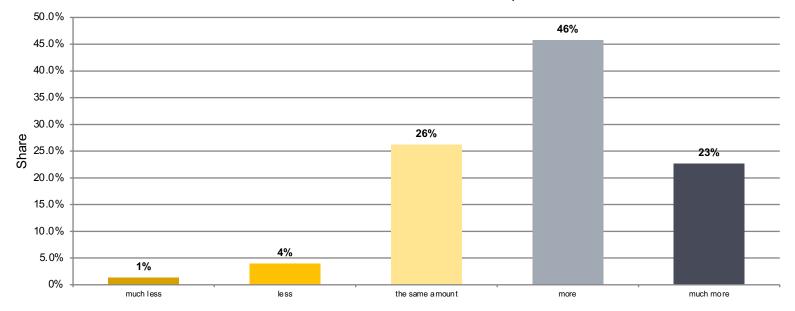


According to parents, <u>other children</u> spend only an average of Ø 90.6 minutes per day outdoors.



According to their own statements, <u>the parents</u> <u>themselves</u> spent more time outdoors at the age of their children.

Own outdoor time as a child in comparison

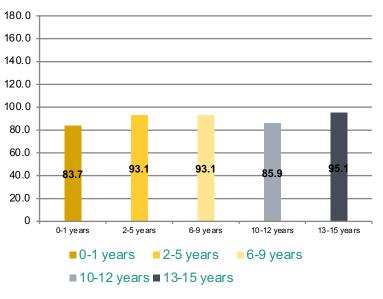


Outdoor time by age groups: Children of every age spend a similar amount of time outdoors.

180.0 160.0 140.0 120.0 100.0 80.08 1<mark>33.</mark>9 133.6 129.2 60.0 122.6 1<mark>14.</mark>8 40.0 20.0 0 0-1 years 2-5 years 6-9 years 10-12 years 13-15 years ■ 0-1 years ■ 2-5 years 6-9 years ■ 10-12 years ■ 13-15 years

Outdoor time own child by age groups

Outdoor time other children by age groups



Outdoor time by gender: Girls and boys spend approximately the same amount of time outdoors.

Outdoor time own child 200.0 180.0 160.0



Outdoor time other children

Boy ■Girl

Boy

200.0

180.0

160.0

140.0

120.0

100.0

0.08

60.0

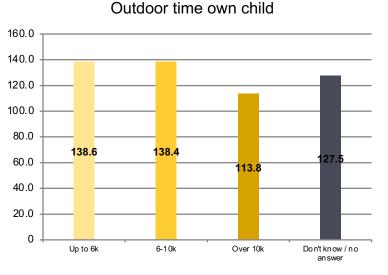
40.0

20.0

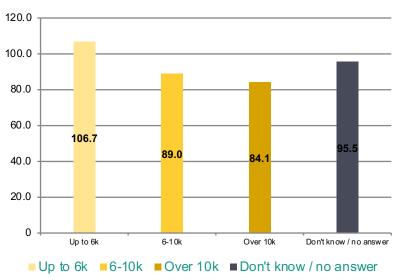
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Outdoor time by household income: The higher the parents' income, the less time, according to the parents, the children spend outdoors.



Up to 6k 6-10k Over 10k Don't know / no answer



Outdoor time other children

Outdoor time by educational level: The higher the parents' educational level, the more likely they are to report that their children spend less time outdoors.

180.0 160.0

140.0

120.0

100.0 80.0

60.0

40.0

20.0

0

162.8

Low

145.0 140.0 135.0 130.0 125.0 120.0 132.6 139.7 120.9 110.0 Low Medium High

Outdoor time own child

■Low ■Medium ■High



97.5

Medium

83.1

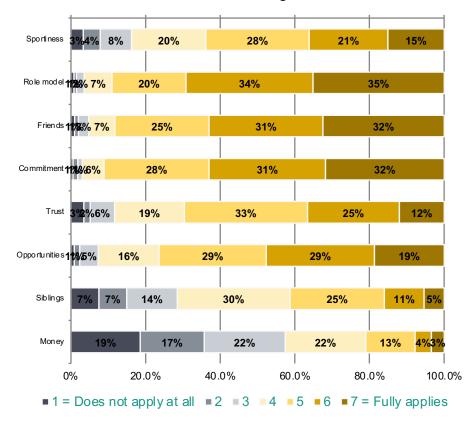
High

Outdoor time other children

■Low ■Medium ■High

Which factors influence how much time children spend outdoors?

The commitment of parents, the role model effect of parents, and the circle of friends have the greatest perceived influence on 'outdoor time'...



Perceived influencing factors I

Just like the weather, safety, and the screen time of the children.

Weather 1720/ 8% 21% 33% 34% Safety 19/20/ 12% 29% 30% 25% Screentime 1%/6% 8% 18% 28% 37% Concern 5% 10% 22% 29% 19% 11% Workingtime 8% 16% 24% 23% 14% 9% Ho mewo rk 13% 27% 17% 7% 65% 28% Obligations 11% 7% 4% 27% 30% 17% Country 12%/4% 12% 31% 32% 18% 10.0% 20.0% 30.0% 40.0% 50.0% 60.0% 70.0% 80.0% 90.0% 100.0% 0% ■ 1 = Does not apply at all ■ 2 ■ 3 ■ 4 ■ 5 ■ 6 ■ 7 = Fully applies

Perceived influencing factors II

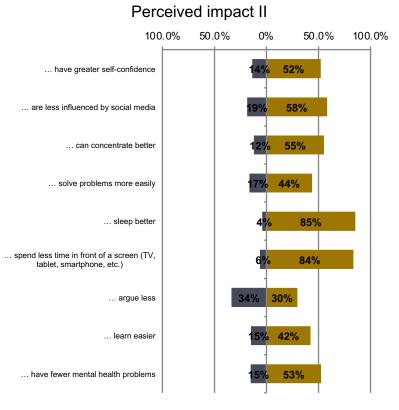
What effects does outdoor time have on children?

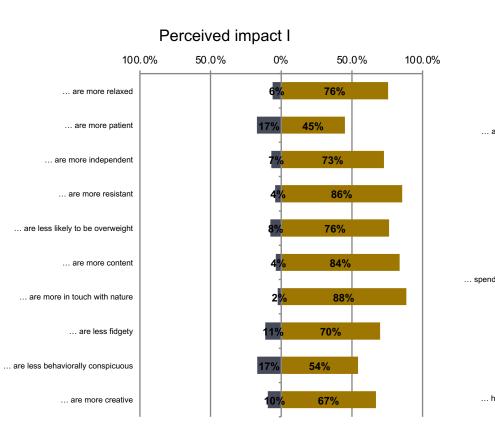
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Children who spend a lot of time outside are...

- 1. ...more connected to nature. (88%*)
- 2. ...more resilient. (86%)
- 3. ...experience better sleep. (85%)
- 4. ...spend less time in front of the screen. (84%)
- 5. ...express higher satisfaction. (84%)

% agreement of parents regarding perceived effects of time outdoors.





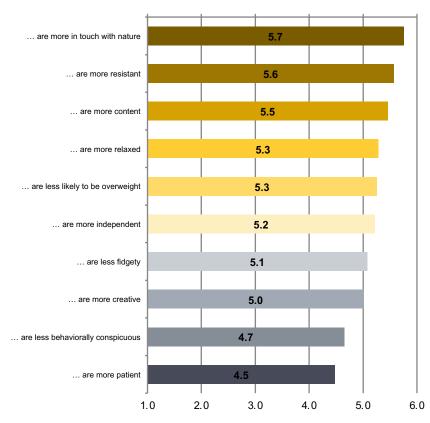
■Bottom 3 ■Top 3

■ Bottom 3 ■ Top 3

Those who spend a lot of time outdoors feel better.

«Children, who spend a lot of time outdoors, are...»

Perceived impact I



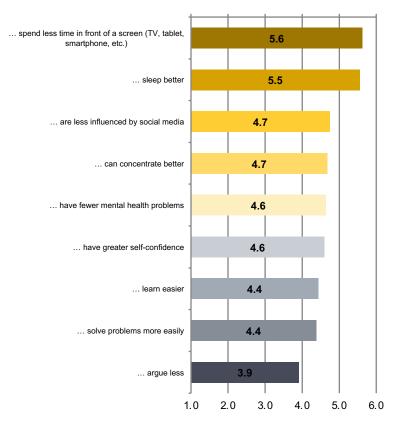
«Please indicate to what extent the following statements apply. X-year-old children who spend more time outdoors in the fresh air, \dots »

Those who spend a lot of time outdoors are spending less time in front of a screen, sleep, and learn better,

«Children, who spend a lot of time outdoors, are...»

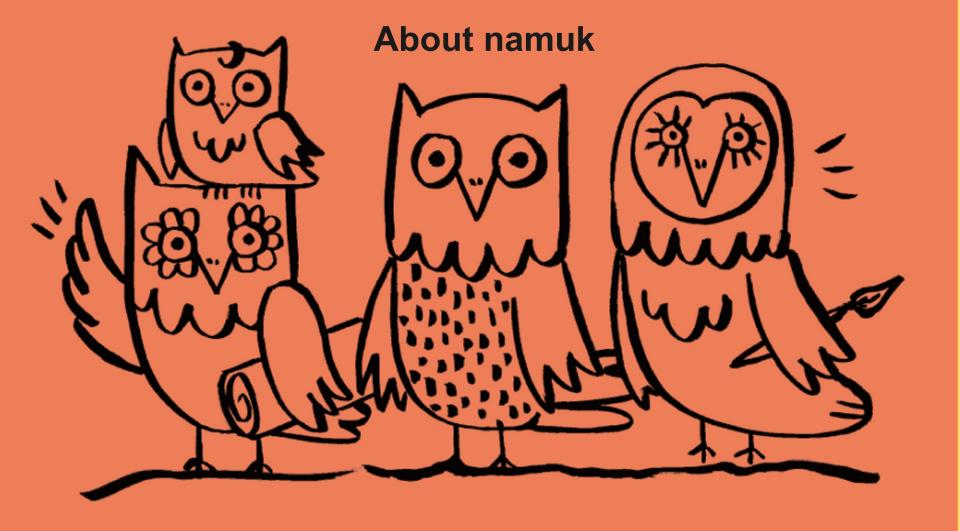
«Please indicate to what extent the following statements apply. X-year-old children who spend more time outdoors in the fresh air, ... »

Perceived impact II



«Time in nature is not leisure time; it's an essential investment in our children's health (and also, by the way, in our own).»

Richard Louv, Last Child in the Woods: Saving Our Children from Nature-Deficit Disorder

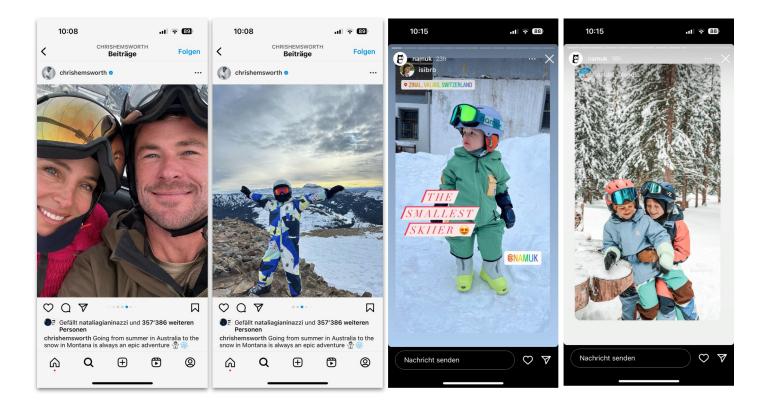


A Swiss Start-Up...

- Children, outdoor, innovation, sustainability, design that's namuk, in a nutshell.
- namuk is a Swiss children's outdoor clothing label based in Zurich, which embodies a fusion of outdoor experiences, innovation, sustainability, and design.
- Founded in 2016 by Franz Bittmann (46), a Swiss with over twenty years of textile industry experience and a father of three.
- Currently employs 24 people, with products available in 78 shops across Switzerland, Europe, and the USA, as well as online.
- Recognized as a finalist in the Green Business Award 2023 and the SEF Award 2022.



...with big (and small) fans.



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Bnamuk

