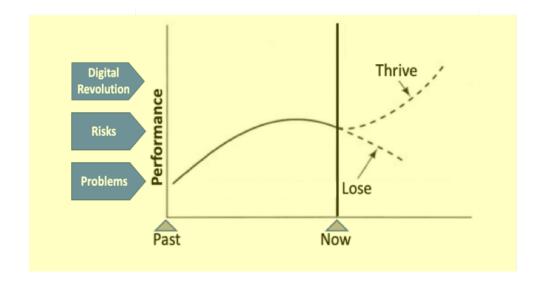
Mastering Problem Solving In The Age Of Disruption

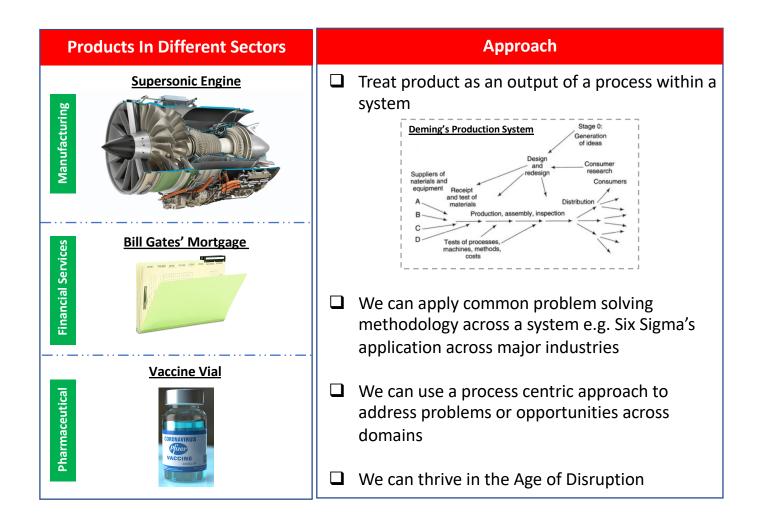


Finding Solutions Across domains

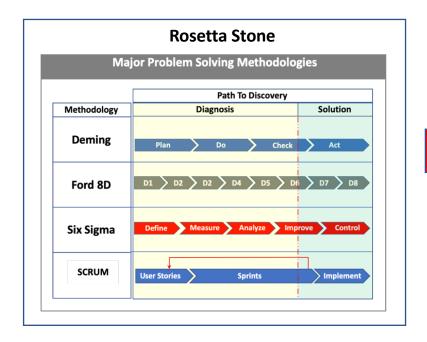
Lesly Regis

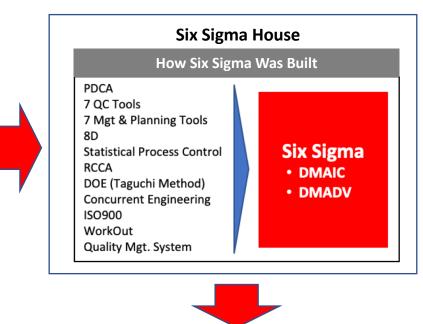
lesregis@icloud.com (203) 767-7521

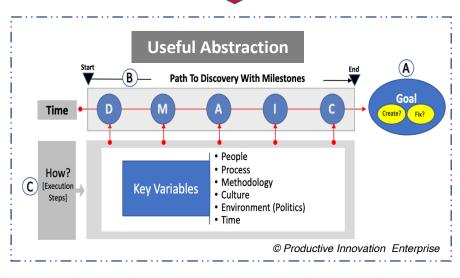
Useful Way To Deal With Complexity In Problem Solving



Useful Guide / Insights Around Problem Methodologies





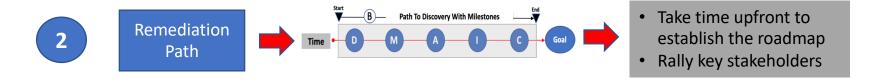


Areas To Focus In Mastering Problem Solving

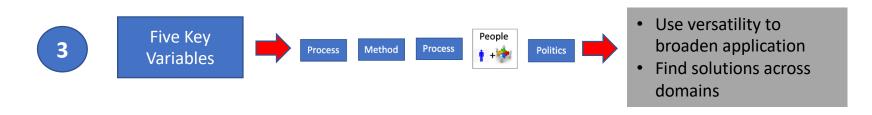
☐ Get good at defining problem



☐ Become proficient in planning

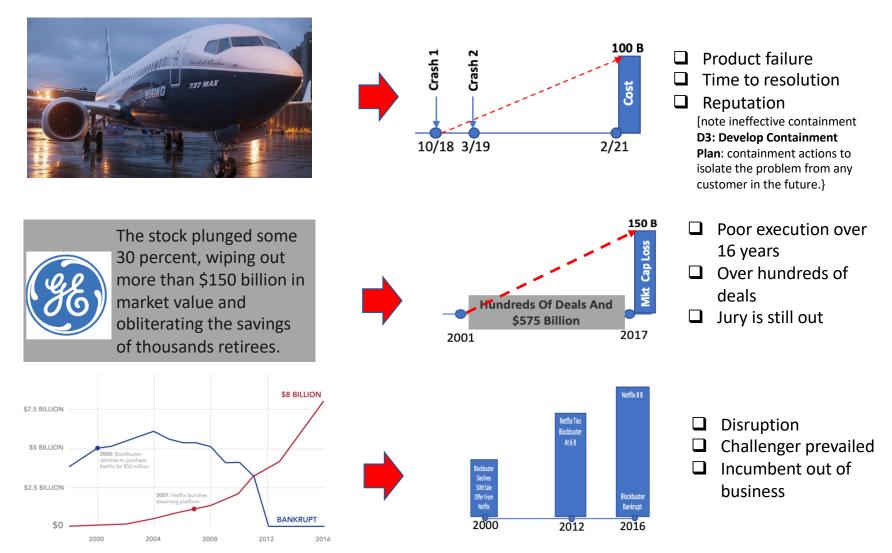


☐ Learn and apply the five key variables to drive change and thrive



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Kinds Of Problems / Issues

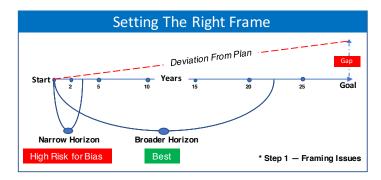


Source: Disrupted or Disrupter: Which One Will You Be? (Cloud Technology Partners, 2017)

The Startup Creation & Execution Model

Startup Creation & Execution Plan Model Major Steps Business Canvas Key Activities Key Partners Value Proposition Customer Customers By title/function What are the Relationships Establish The Vision & Frame Which of these can unique activities For each customer How do you "get, who are the Commercialization Hypotheses your company what is the value keep, and grow" individuals are outsource to needs to deliver proposition? customers? you creating value for? others? the value 4 Develop Macro Execution proposition? (6) What problem What are their (8) pain/gain does this pain/gain/jobs to Roadmap With Major Milestones 3 Channel **Key Resources** solve for them? be done? What's the Which of these What is their activities does distribution ID Execution Steps For Each Major archetype? your company channel? Milestones 2 What are the (1) needs to own? channel \bigcirc economics? Do Risk Assessment & Mitigation Costs **Revenue Streams** What are the costs to deliver the value proposition? For each customer segment what is the revenue Fixed costs? Variable costs? What the pricing tactics? (5) 9 **Develop Execution Plan With Timing** Create Change Management Plan Plan And Begin Implementation of © Productive Innovation Enterprise First Year Tasks. Repeat Step 3-7 **Until Complete**

- Developing the Vision / Frame
 - Wide frame is best. Avoid unintended bias by narrow focus or assumed root cause. See below:



- A good vision will have the following components formulated factually: What? How big? When?
- Avoid Narrow Framing

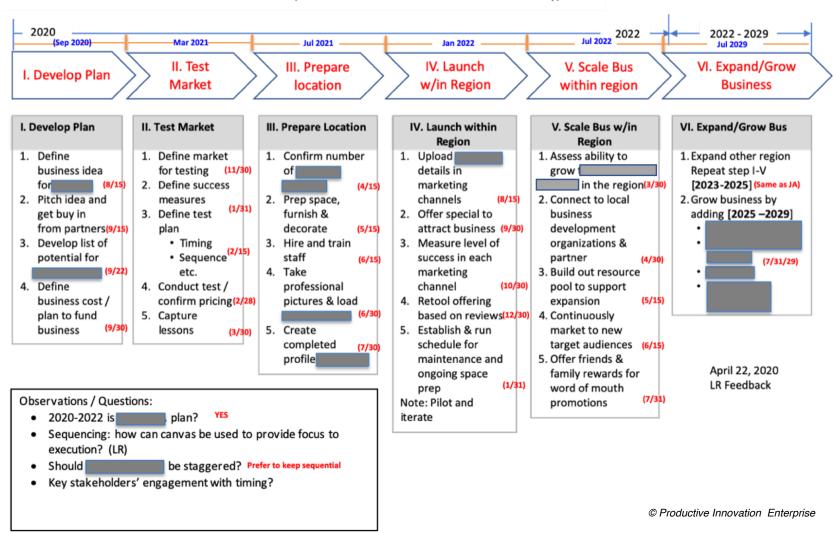
The human mind is not good at coping with great complexity; it uses mental frames to simplify and make sense of the world. Frames guide our thinking, but they present a two-edged sword. While it makes complex reality more approachable, the frame of a problem or opportunity becomes the proverbial box that may limit thinking. As much as we need that box, staying inside it can get us into trouble if we are not careful. Excerpt from "Decision Quality - Value Creation from Better Business Decisions" by Spetzler, Winter & Meyer

 $\hfill \Box$ How to develop macro roadmap & developing execution steps

Steps / Key Principles	Description			
Develop Macro Execution Roadmap	Establish Start & End (using time horizon). Correct? Adjust as needed Build roadmap by placing major milestones in sequence with time Start M 1 M 2 M 3 M 4 M 5 Keep major milestones to five or less (steps/phases) but up to seven if needed to maintain a macro level view It is an iterative process Test and establish the sequence. Correct?			
Develop Execution Steps for Each Milestone	Develop execution steps for each milestone M			
Principles	 Time delineates sequence between milestones or task Duration can be a good barometer of frame adequacy 			

Sample - Macro Roadmap With Execution Steps

(some details Blurred to ensure confidentiality)



☐ Using FMEA to address and mitigate risks

Category	Failure Types	Severity	Occurrence	Detectability	Mitigation Plan	Score
Resources	Not enough scheduled resources to meet customer demands	10	5	1	Consistently track resource demand level and invest in overflow/contingent resources while only accepting bookings where resources are available	50
	Scheduled resources become unavailable because of illness. Personal emergencies or poor work habits	10	1	10	Maintain a 30% overflow on-call resource pool to be able to cover unexpected emergencies and continually track unexpected resource situations	100
	Untrustworthy resources	5	5	5	Establish the right incentives for encouraging trust and be transparent and consistent about giving the right incentives/consequences	125
	Resources with poor quality work	10	5	1	Have processes in place to accurately assess the level of quality work done by resources	50
	Unavailable time					
Technical	Technology tools are not used correctly	5	10	1	Ensure training and tool handbooks are available for each resource prior to starting and during operations	50
	Available Technology doesn't meet needs of the clients	5	1	1	Ensure all possible tools are understood and clients are given the tools that are the best fit for their needs	5
	Technology tools do not work as designed	10	1	1	Have manual contingent plans to serve as backup when tools do not work (e.g., use phone for communication if website isn't working or have backup key if lockbox doesn't work)	10
	Insufficient knowledge					
Project	External disruption					
	Too much work planned in a short window of time (e.g., an overly aggressive schedule for getting the space ready for clients)	5	5	1	Establish detailed project plans that confirms the actual time needed to complete key business tasks and schedule workforce to	25
	Inadequate project tools to track work in all locations	5	1	1	Invest in project tracking tools that can be accessed globally by all resources	5
	Wrong skill set	_	_	_	invest in project ducking tools that can be accessed globally by an resources	Ť
	Weak organization					\vdash
	Open unresolved issues					\vdash
Location	Clients are harassed by aggressive neighbors	10	5	1	Educate clients on how to interact with guests will be staying at the properties	50
	Clients are robbed or assaulted by unknown	10	1	1		10
	hard to get to with local transportation or hard to access during inclement weather	5	1	1	Establish transportation options for hard to reach areas (e.g., Taxi for hire or Uber); set up support to ensure access is easy during inclement weather	5
	Unsafe					
	Unraelated connections					
	Wrong channels					
Funding	Wrong timing					
	Factorial costs a lot to run relative to what the market price is	10	5	5	Identify partnerships with family, business owners and partners for reducing costs	250
	Initial market cost is good, but goes up unexpectedly after launch	5	1	10		50
	Unavailable capital					_
Bankruptcy	Wrong business model					_
	Cost to run business increases prohibitively and becomes unprofitable	5	1	10	Assess options to turn it around or find ways to seamlessly close down the business	50
	Markets selected do not work for AirBnB offering		1	10	Identify options to finding new markets and resources pools or close down the business	50
Bar	Unavailable cash					
	Unable to compete					
	Lawsuits					

☐ Building the first year plan and managing change

