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Sensei Cloud Release 0.1.8044

Sensei Cloud

Weekly Release

Build 0.1.8044 | July 17, 2022

This week's Sensei Cloud updates continue to expand core application functionality and deliver on recent customer requests.

Statement Workflow Enhanced

User can now review and select what patients receive statements (both printed and automated) based on enhanced filtering criteria. Additionally, users can select individual patients from the statement batch and include personalized messages to be included on individual statements. See [How to Generate Statements](#) for additional information.

Easy Access to Scheduler & Appointment Worklists

Sensei Cloud now provides easy two-click access to the Scheduler and the Appointment-related Worklists from anywhere within the application. From the Location tab, click the Schedule menu to both Day and Week Schedule views. A new Appt Worklists menu

appears next to the Schedule menu which contains the Confirmation, Recare, Shortcall, Pending, and Treatment Plan lists.

Set On Recare / On Recall as Default for New Patients

Sensei Cloud now provides the option to automatically add New Patients to the “On Recare” or “On Recall” list according to the Practice Defaults. Administrative users can make this adjustment in Practice Settings > Recare Defaults. See [How to Set Default Recare/Recall Settings](#) and [How to Use the Recare/Recall List](#) for additional information.

Sensei Imaging Acquisition & Administration Options Renamed

In response to customer feedback and modifications to the feature, some options related to the Sensei Imaging module have been changed. See [How to Set Up Imaging](#) and [How to View or Acquire Patient Images](#) for additional information.

Factor Insurance Checks into 'Deposits' Number on Financial Daysheet

Sensei Cloud will now include checks posted from Insurance payments into the Deposits value on the Financial Daysheet. See [How to Read the Financial Daysheet Report](#) for additional information.

Table Sorting Behavior Consistent Throughout Sensei Cloud

Sensei Cloud has been tables are sorted more consistently throughout the application and adjustments to the sorting parameters are maintained through the current Sensei Cloud session if there is an analogous column in the next list selected.

Defects Fixed in Current Release

Payment Amount Entry Field Not Displayed in Claims List

In certain cases, the Payment Amount field was not visible when attempting to use Apply Payment from the Claims List and therefore preventing the payment from being processed. This has been corrected in the latest version of Sensei Cloud.

Paper Size Corrected for UK Letters

The UK version of Sensei Cloud sometimes incorrectly generated letters formatted for the US Letter sized paper instead of the appropriate A4 paper size. This has been corrected in the current release.

Templates: Next Appointment Handled Incorrectly if on Current Day

If a template is used to generate correspondence in which the Next Appointment is the current day, Sensei Cloud did not handle it correctly; this has been fixed in the current release.

Appointment Duration Incorrect if Different Duration Appointment Type Selected

A defect which caused Sensei Cloud to incorrectly retain the listed duration for the default appointment type even if a different appointment type with a different default duration was selected has been corrected in the latest release.

Incorrect Provider Name on Excuse Letters

Sensei Cloud would sometimes include the User's name instead of the Provider's name when generating Excuse Letters. This has been corrected in the latest release.

Appointment Information Pop-up Covers Medical Information Pop-up

A defect where the Appointment Information pop-up would cover the Medical Information pop-up has been corrected in the latest release of Sensei Cloud.

Frequency Values Not Transferring Correctly When Importing Allowance Tables

When importing values from an Allowance Table from an Existing Allowance table, the frequency values were not always importing correctly. The latest release of Sensei Cloud corrects this problem.

Ledger - Current Balance Calculation Not Reflecting Hidden Ortho Adjustments

Sensei Cloud sometimes displayed different "Current Balance" values in the Patient Ledger banner and in the table do not match; this has been corrected in the current release.

"Exclude if Patient had Outstanding Claims" Filter not Working Correctly

Sensei Cloud would not apply the "Exclude if Patient had Outstanding Claims" filter correctly when generating an Account Statement batch. This has been resolved in the current release.

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