



Search all content

The Exchange > Sensei Cloud > SENSEI CLOUD > Sensei Cloud Release 0.1.5623



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Sensei Cloud Release 0.1.5623

Sensei Cloud

Weekly Release

Build 0.1.5623 | January 13th, 2021

This week's Sensei Cloud updates continue to expand core application functionality and deliver on recent customer requests.

[UK Only] December 2020 NHS Fee Update

To accommodate our English NHS customers, the NHS fees were updated on December 14th, 2020. NOTE: These changes are for England only and do not cover associated changes in Wales and Isle of Man. These changes include:

Treatment	Old Charge	New Charge

Band 1, Urgent Treatment, Orthodontic Access & Review/Refuse	£22.70	£23.80
Band 2	£62.10	£65.20
Band 3, Orthodontic Appliance Fit	£269.30	£282.80
Regulation 11 (per Appliance)	£80.70	£84.80

No additional user actions are needed to use these new NHS fees. NOTE: Any NHS claim with an acceptance date on or after December 14th, 2020 will use these new fees.

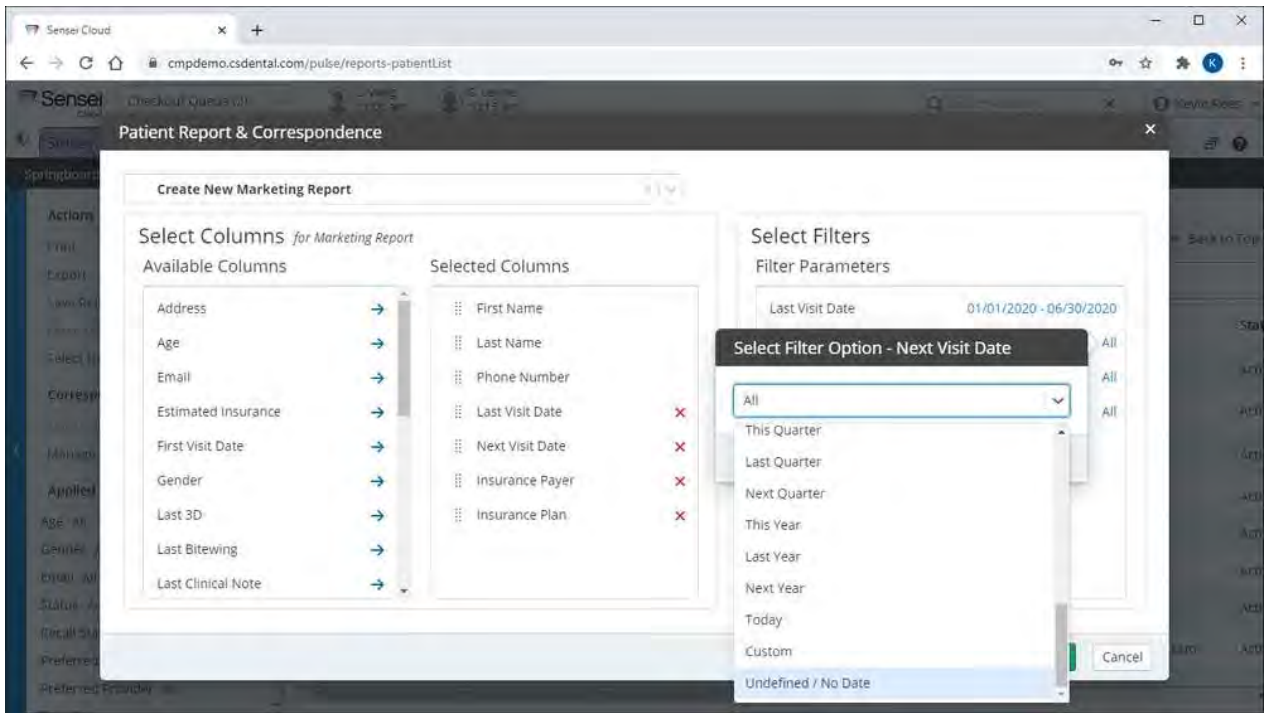
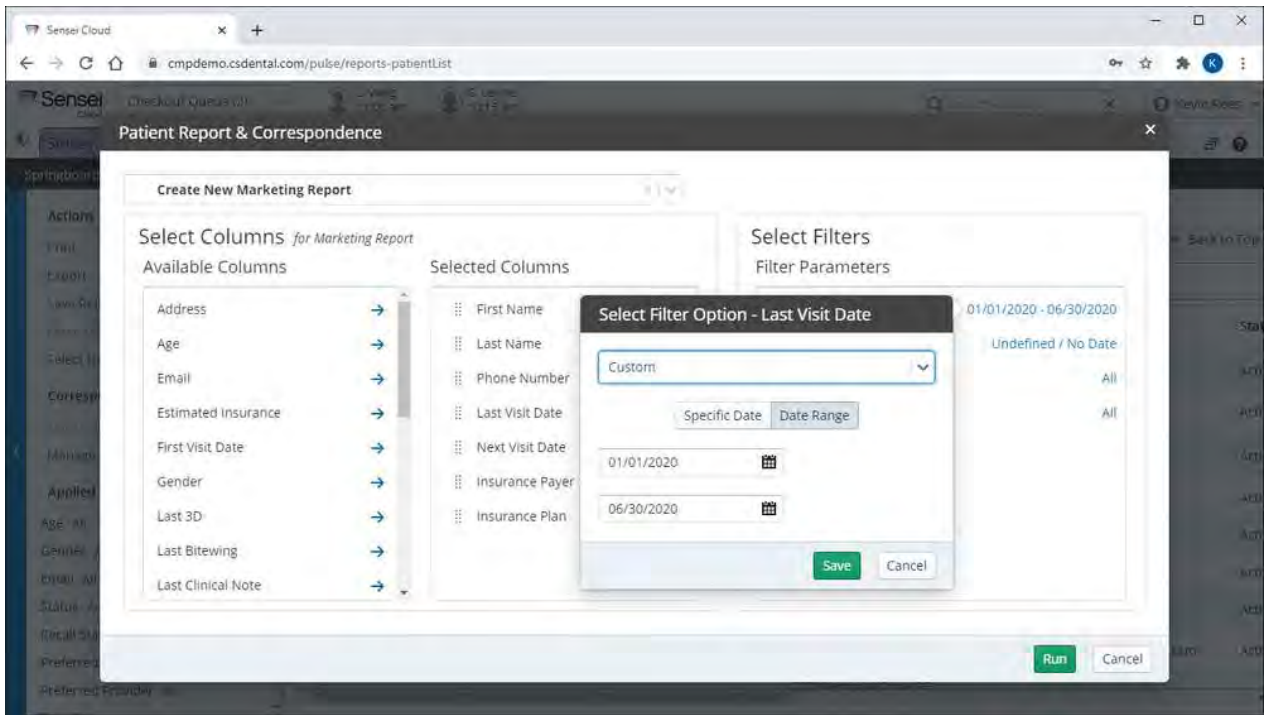
Filter Enhancements in Patient List

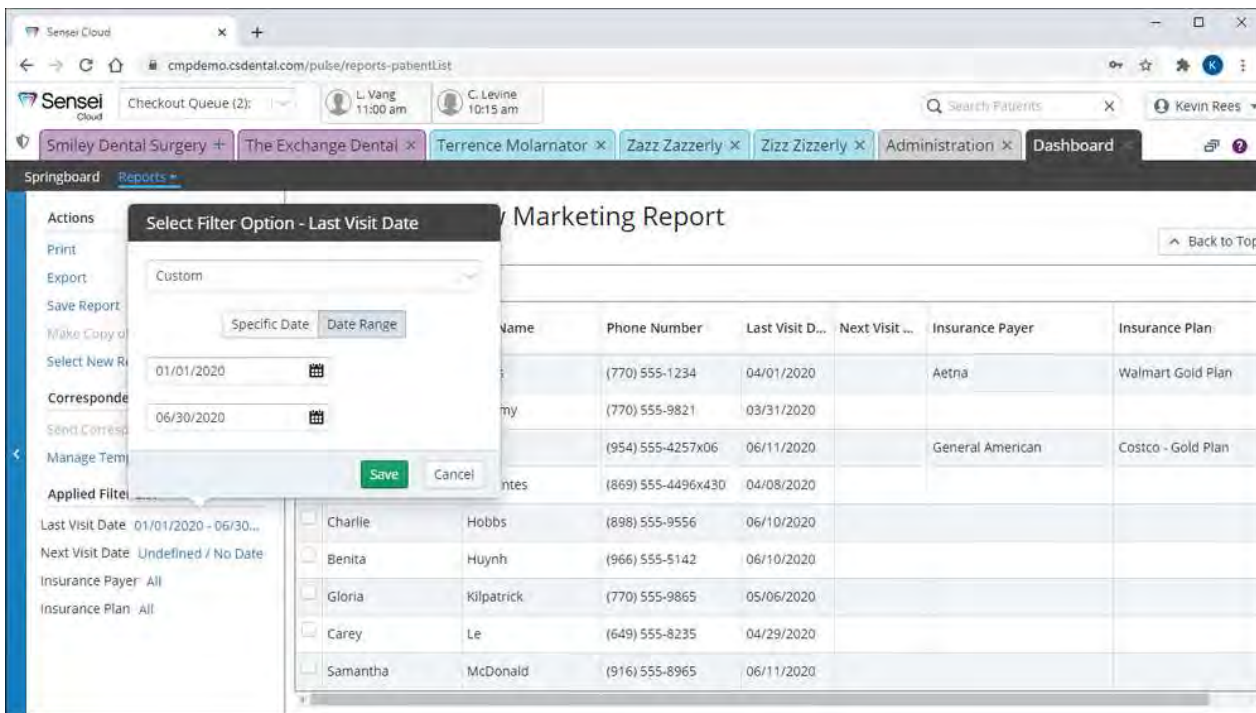
Reporting

In response to customer feedback, you now have more options of filtering by dates when generating a custom report in the Reports screen [Dashboard Tab > Reports > Patient List / Transaction List]. This applies to all of the various date-based filters available in the Patient List and Transaction List screens. You now have the option to generate a custom patient or transaction list based on:

- The absence of a date (e.g., patients without a next scheduled appointment); or
- Association with a specific, single date (e.g., transactions that occurred / were posted on December 17th, 2020).

Per the existing functionality, you can also select a relative date range (e.g., 'This Quarter' or 'Last Quarter') or specify a closed- or open-ended date range (e.g., between 11/23/2020 and 12/31/2020 or anytime after 07/31/2020). All of these options are available when specifying or modifying the filter criteria for a date-based variable [Create or Generate Report > Select Date-Based Column > Select Filter Option].





These enhancements should improve the usability of generating custom reports in Sensei Cloud. We look forward to your feedback on what works well and what additional enhancements can be made to improve your reporting workflows.

Global Patient Search Enhancements

The global patient search control has been enhanced based on customer feedback. This includes the general optimization of search type criteria, which improves the overall performance of the patient search. NOTE: This includes an increase to the minimum number of characters required to execute a patient search (3 or more). Additionally, prioritization rules have now been applied to the search results, ensuring that the top matches are more relevant based on your entered search. For example, patient name-based matches are displayed ahead of results matched by email address or (address) street name. Lastly, our UK-based customers can now use postcode to search for patients.

Recare List
Filtered by Due, All Providers, All Time

Recare Patients Due Between
Today - 1 Month (30 Days) Today - 12 Months (360 Days)

Patient	Due On Or After	Pref Provider	Pref Location	Last Contact	Latest Note
Korey Bell 32055514701 (After Hours)	Feb 21, 2021 in 41 days (1 months) last recare Aug 21, 2020 at Smiley Dental Surgery	Dr. Jason Parker Mr. Mark King	Smiley Dental Surgery		Sent Email using template: Laps... Email - Wed, Apr 15, 2020 1:15 PM - Kev...
Orlando Fisher (916) 555-0629 (Mobile)	Jan 29, 2021 in 18 days last recare Apr 29, 2020 at Smiley Dental Surgery	Dr. Jason Parker Chris Spencer	Smiley Dental Surgery		Sent Email using template: Laps... Email - Wed, Apr 15, 2020 1:22 PM - Kev...
Tabatha Roberson 8695557491116 (Back Office)	Mar 11, 2021 in 59 days (2 months) last recare Sep 11, 2020 at Smiley Dental Surgery	Dr. Jason Parker Chris Spencer	Smiley Dental Surgery		Sent Email using template: Laps... Email - Wed, Apr 15, 2020 1:39 PM - Kev...

Treatment Plan
for Zizz Zizzerly

Unmanaged Procedures
11 Items - Total Fee: \$1,027.50

Procedure	Tooth/Quad	Surfaces	Status	Date	Cost	Claim
D1351 sealant - per tooth	4		UnScheduled	11/12/2019	\$66.00	\$66.00 \$0.00
D1351 sealant - per tooth	B		UnScheduled	11/12/2019	\$66.00	\$66.00 \$0.00
D0274 bitewings - four radiographic images			Scheduled	08/05/2019	\$83.00	\$83.00 \$0.00
D0120 periodic oral evaluation - established patient			Scheduled	04/29/2020	\$68.25	\$68.25 \$0.00
D1120 prophylaxis - child			Scheduled	04/29/2020	\$84.00	\$84.00 \$0.00
D0272 bitewings - two radiographic images			Scheduled	04/29/2020	\$58.00	\$58.00 \$0.00

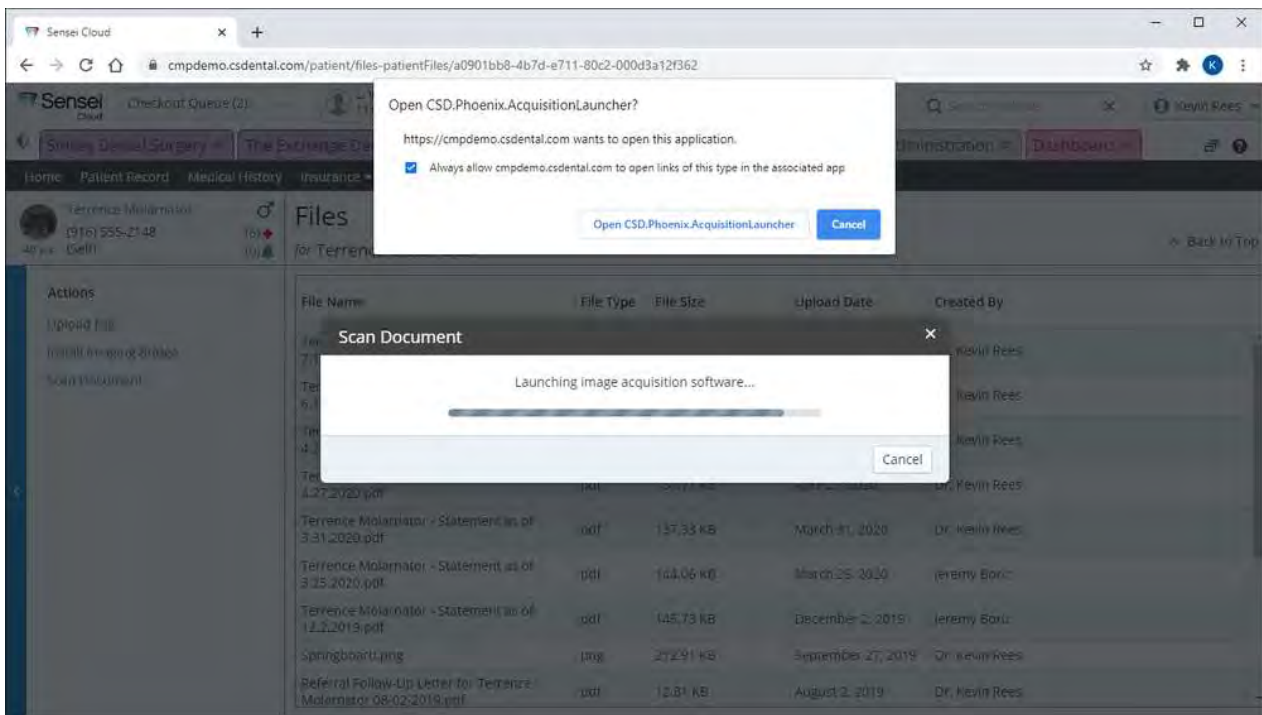
We are happy to provide these improvements to the global patient search and look forward to any feedback on how to continue to make this functionality even better.

Support for Direct Scanning into Patient Files

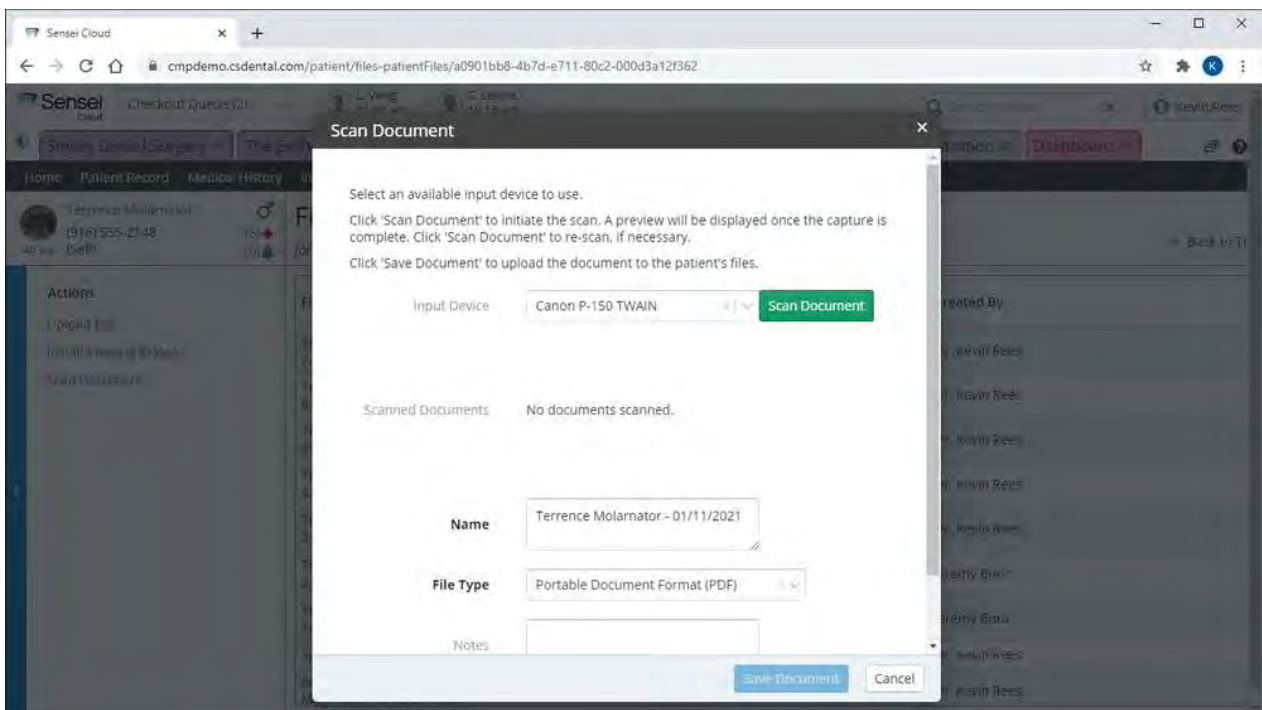
Sensei Cloud has been enhanced to include support for TWAIN-based optical scanner integration. This enables you to directly scan and upload a document right within Sensei Cloud [Patient Tab > Patient Files]. Click on 'Scan Document' to start the document scanning workflow. NOTE: You must have the Imaging Bridge installed to enable document scanning. If the imaging bridge is not installed, you will be prompted to install the imaging bridge via the associated side panel controls. Once installed, if the imaging acquisition launcher is not open or enabled, you may also be prompted to open it (check the 'Always allow...' option).

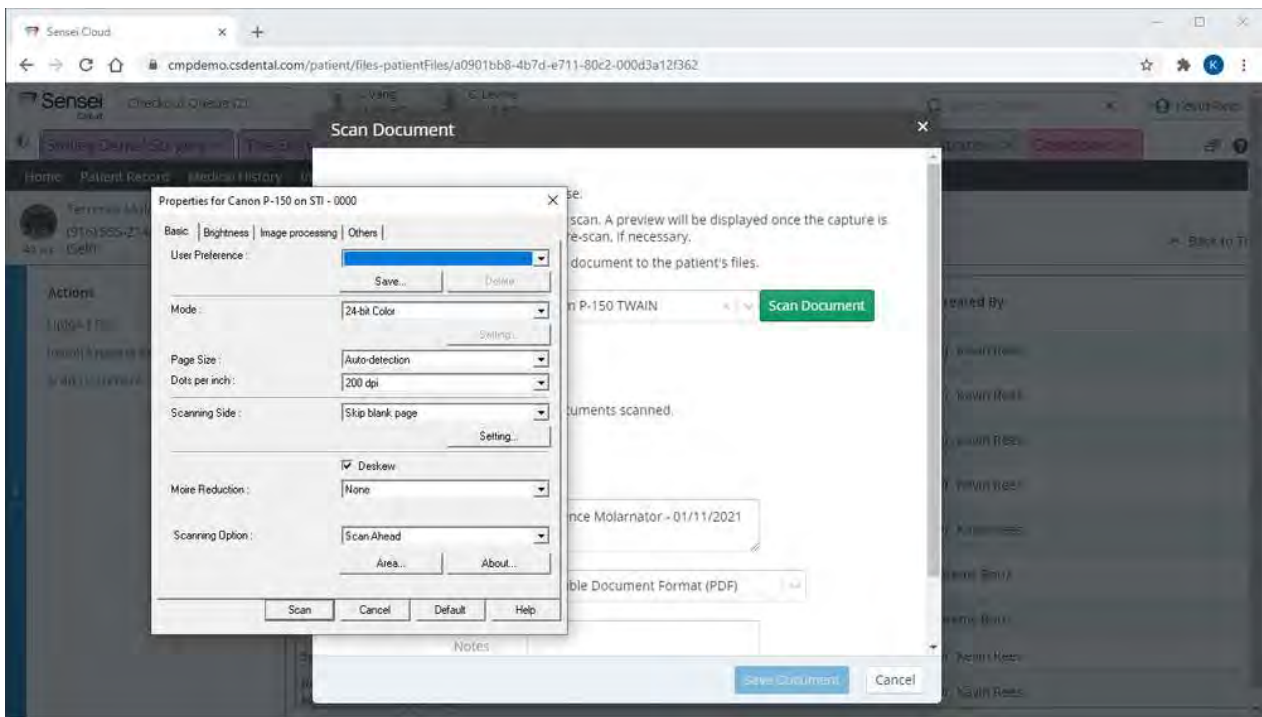
The screenshot shows the Sensei Cloud interface for a patient named Terrence Molarnator. The 'Files' section is active, displaying a list of documents. The interface includes a navigation menu at the top, a patient profile on the left, and a table of files in the main content area.

File Name	File Type	File Size	Upload Date	Created By
Terrence Molarnator - Statement as of 7.17.2020.pdf	pdf	178.94 KB	July 17, 2020	Dr. Kevin Rees
Terrence Molarnator - Statement as of 6.11.2020.pdf	pdf	150.14 KB	June 11, 2020	Dr. Kevin Rees
Terrence Molarnator - Statement as of 4.28.2020.pdf	pdf	141.82 KB	April 28, 2020	Dr. Kevin Rees
Terrence Molarnator - Statement as of 4.27.2020.pdf	pdf	137.71 KB	April 27, 2020	Dr. Kevin Rees
Terrence Molarnator - Statement as of 3.31.2020.pdf	pdf	137.33 KB	March 31, 2020	Dr. Kevin Rees
Terrence Molarnator - Statement as of 3.25.2020.pdf	pdf	144.06 KB	March 25, 2020	Jeremy Boriz
Terrence Molarnator - Statement as of 12.2.2019.pdf	pdf	145.73 KB	December 2, 2019	Jeremy Boriz
Springboard.png	png	212.91 KB	September 27, 2019	Dr. Kevin Rees
Referral Follow-Up Letter for Terrence	pdf	12.81 KB	August 2, 2019	Dr. Kevin Rees

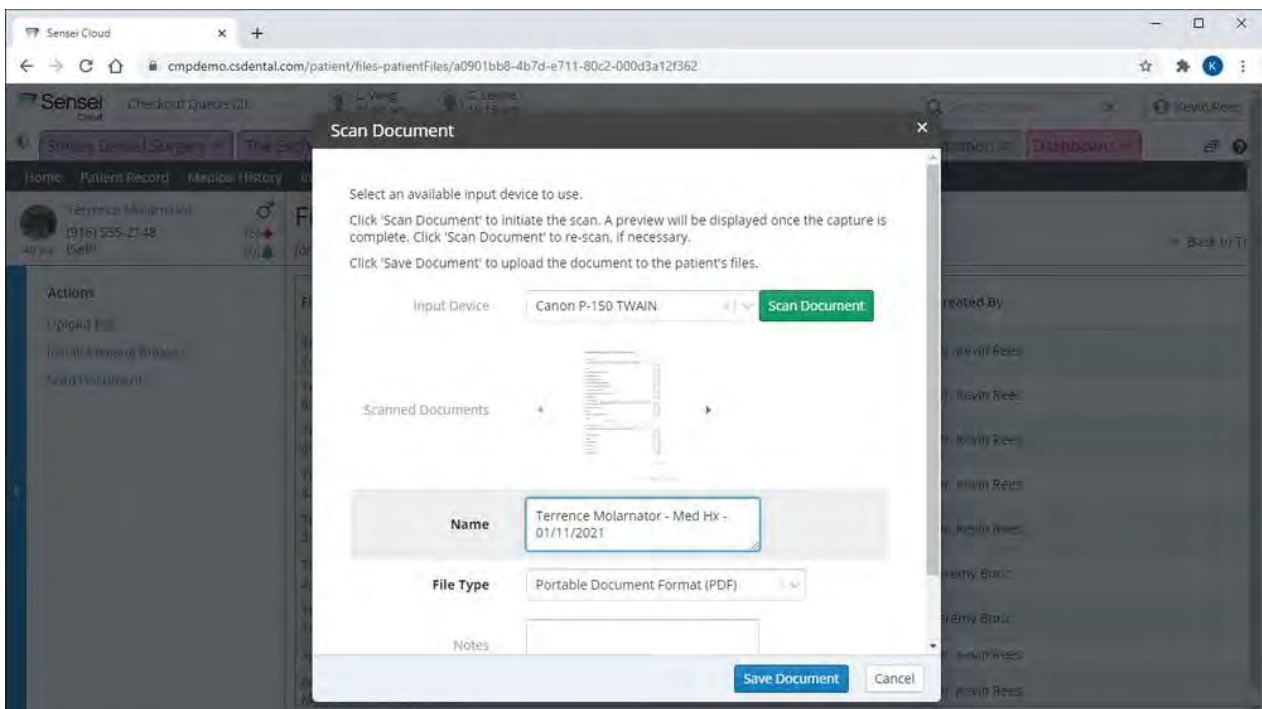


Within the 'Scan Document' dialog, Sensei Cloud will automatically detect any known input devices, allowing you to select one to use for scanning. Click the 'Scan Document' button to execute the scan. Once the scanning device is accessed, an additional dialog will be presented that allows you to fine tune the device's scanning settings prior to scanning the document. NOTE: If the selected input device is not powered on or accessible, then you may need to cancel the scanning operation, power the scanner on, and click 'Scan Document' again.





Once the scan is complete, a preview of the document is presented in Sensei Cloud. Specify the file name, file type (.PDF or .JPEG), and add any relevant notes. Once finished, click 'Save Document' to upload the new scan to Patient Files. Following upload to Patient Files, the document will become part of the patient's records and can be previewed and downloaded (or deleted), as desired. NOTE: Simply use the existing 'Upload File' action to upload an existing scanned document to Sensei Cloud.



Files for Terrence Molarnator

File Name	File Type	File Size	Upload Date	Created By
Terrence Molarnator - Med Hx - 01-11-2021.pdf	pdf	542.51 KB	January 11, 2021	Dr. Kevin Rees

File Details

Preview

Notes

Preview File Delete File Download File

Medical History Form for Terrence Molarnator

Allergies

Are you allergic, or have you had a known reaction, to any of the following?

	Yes	No
Aspirin	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Codeine (or similar narcotics)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Local anesthetics	<input type="checkbox"/>	<input checked="" type="checkbox"/>
General anesthetics	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Penicillin (or similar antibiotics)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Sulfa (or sulfur-containing) drugs	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Latex or natural rubber	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Barbiturates, sedatives, or sleeping pills	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Certain foods	<input type="checkbox"/>	<input checked="" type="checkbox"/>
If Yes, specify: _____		
Hay fever, pollen, seasonal issues	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Animal fur or dander	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Iodine	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Metals or metallic substances	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Other		
_____ N/A		

Medical Conditions

Do you currently have (or have a history of) any of the following?

	Yes	No
Abnormal bleeding	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Open in Acrobat

We hope that this enhancement brings value to your documentation and record-keeping workflows. We look forward to your feedback on what additional improvements can be made.

Optimizations and Fixes

The following fixes and optimizations have been added to Sensei Cloud this week.

1. Fixed an issue in which the associated NPI number of the Billing Dentist or Dental Entity was not being set on the claim form, resulting in claim rejections by some payers.
2. Resolved a defect in which users could sometimes not download clinical images from a patient's Images records.
3. Addressed an issue which would sometimes prevent the reversal or "uncompletion" of procedures via the Patient Ledger.
4. Fixed a defect in which a single patient account was sometimes excluded from the Accounts Receivable list when printing the current view.
5. Resolved a bug in which changes to a team member's taxonomy code were sometimes not maintained when saving the Team Member Record.

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