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MOD kevin_moloney

Moderator



06-16-2020 09:10 AM

CMP Weekly Release 0.1.4942

Care Management Platform (CMP)

Weekly Release

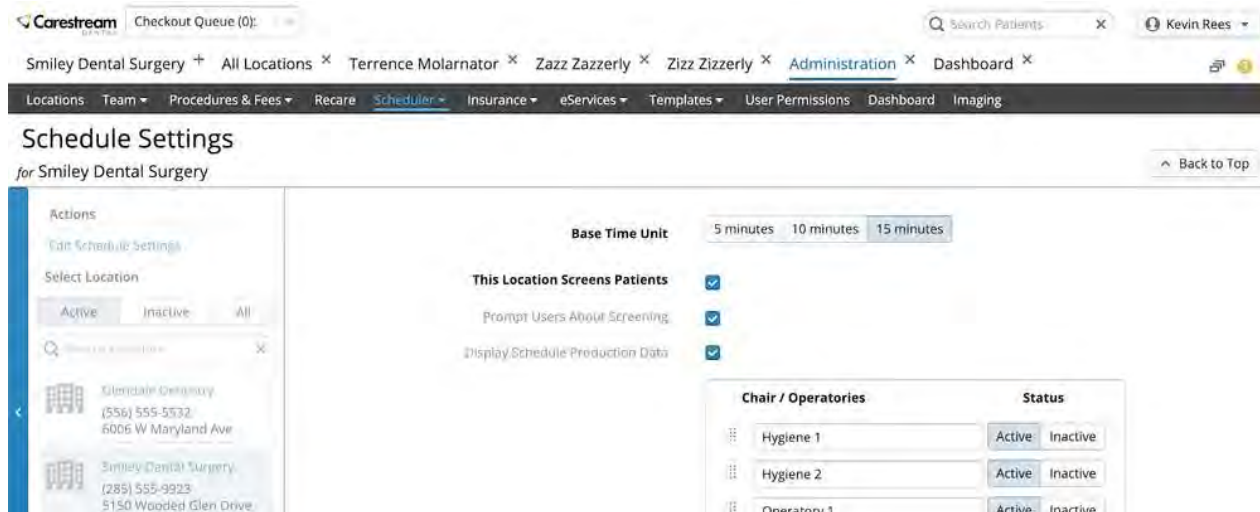
Build 0.1.4942 | June 16th, 2020

This week's CMP updates continue to expand core application functionality and deliver on recent customer requests.

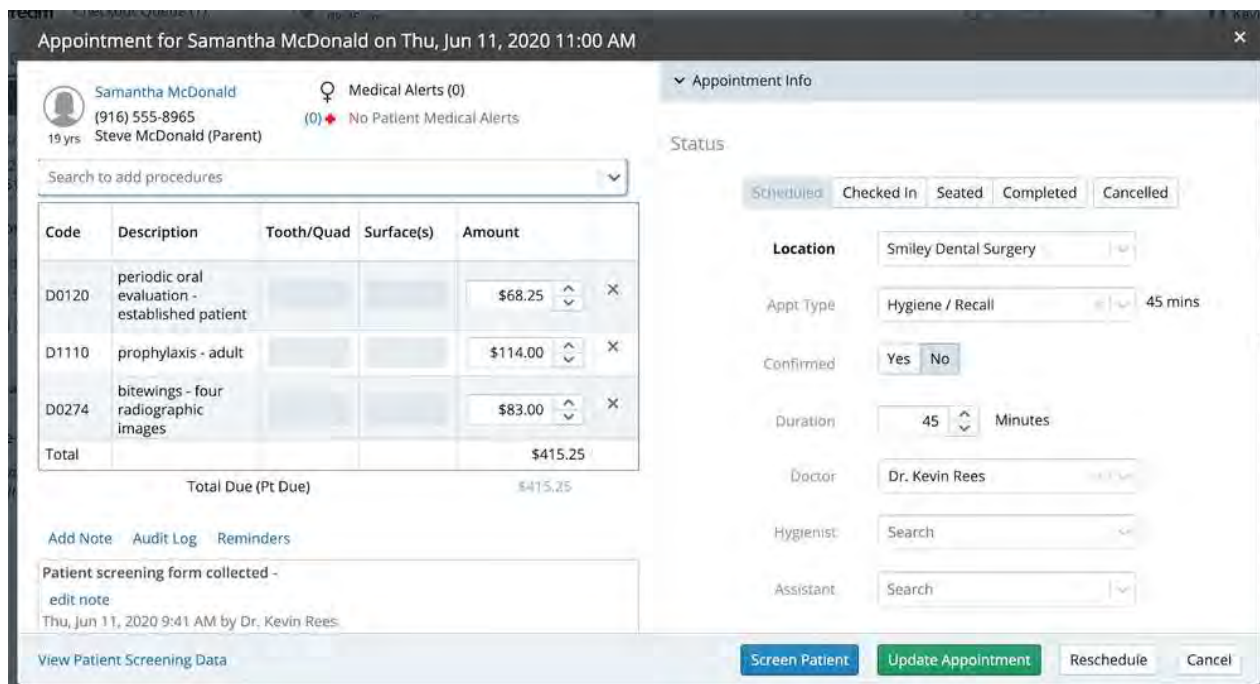
Patient Screening Form

CMP now enables you to screen patients for potential illness, symptoms, or risk factors prior to booking and checking in appointments. Pre-appointment screening has become common as practices start to reopen for in-office visits. You can use the location's schedule settings to configure pre-appointment

screening [Administration > Scheduler > Schedule Settings]. These new controls specify whether the screening tools are available when managing appointments, and whether team members will be prompted to screen patients upon appointment booking, rebooking, and checking in.



When the 'This Location Screens Patients' setting is checked, you will have access to the new Patient Screening Form when managing appointments from the schedule and in the appointment dialogs. Based on the ADA's Return to Work Interim Guidance Toolkit, this series of simple 'yes or no' questions allows you to collect pre-appointment screening data from patients. You also have the ability to enter a recorded temperature, if one is collected during appointment check-in.



Patient Screening Form

Patient Name: Samantha McDonald
 Date Collected: 06/11/2020
 Collected By: Dr. Kevin Rees

Temperature Taken? Yes No

Patient Temperature:

Do you/they have fever or have you/they felt hot or feverish recently (14-21 days)? Yes No

Are you/they having shortness of breath or other difficulties breathing? Yes No

Do you/they have a cough? Yes No

Any other flu-like symptoms, such as gastrointestinal upset, headache or fatigue? Yes No

Have you/they experienced recent loss of taste or smell? Yes No

Are you/they in contact with any confirmed COVID-19 positive patients? Yes No

Save Changes Cancel

An appointment note and visual indicator are added to the appointment whenever the patient screening form is recorded, which helps your team verify that patients have been appropriately screened. Patient screening forms are also available for review via the patient's appointment record and hard tissue chart. Any of the patient's previously recorded screening forms can be reviewed at any time.

Smiley Dental Surgery

Hygiene 1

AM **Catina Levine**
Hygiene / Recall ✓

AM **Ms. Olivia Coffey**
Hygiene / Recall ✓

AM **Samantha McDonald**
D0120, D1110, D0274, D1330 ✓

PM

Appt for Samantha McDonald at 11:00 am (45 min)

Clinical Reschedule Cancel Confirm Check In Screen Patient

[Send SMS Reminder](#)

Samantha McDonald ♀ Medical Alerts (0)
 (916) 555-8965 (0) + No Patient Medical Alerts
 19 yrs Steve McDonald (Parent)

[View Patient Screening Data](#)


| | | | |
|-----------|------------------|----------------|----------|
| Appt Type | Hygiene / Recall | Total (Pt Due) | \$415.25 |
| Providers | KR | Pat Bal | \$0.00 |

Procedure List

- D0120 - periodic oral evaluation - established patient
- D1110 - prophylaxis - adult
- D0274 - bitewings - four radiographic images

Latest Note

Patient screening form collected -
 Thu, Jun 11, 2020 9:41 AM by Dr. Kevin Rees



Samantha McDonald
(916) 555-8965
19 yrs Steve McDonald (Parent)

♀
(0) +

Mode

Current

Planning

Region Selection

UR


LR


Actions

[View Patient Screening Data](#)

Clinical Notes

✕





Patient Screening Form ✕

| | |
|----------------|--------------------|
| Patient Name | Samantha McDonald |
| Date Collected | 06/11/2020 9:41 AM |
| Collected By | Dr. Kevin Rees |

| | |
|---|-----|
| Temperature Taken? | No |
| Patient Temperature | N/A |
| Do you/they have fever or have you/they felt hot or feverish recently (14-21 days)? | No |
| Are you/they having shortness of breath or other difficulties breathing? | No |
| Do you/they have a cough? | No |
| Any other flu-like symptoms, such as gastrointestinal upset, headache or fatigue? | No |
| Have you/they experienced recent loss of taste or smell? | No |
| Are you/they in contact with any confirmed COVID-19 positive patients? <small><i>Patients who are well but who have a sick family member at home with COVID-19 should consider postponing elective treatments.</i></small> | No |
| Is your/their age over 60? | No |
| Do you/they have heart disease, lung disease, kidney disease, diabetes or any auto-immune disorders? | No |

Cancel

When the 'Prompt Users About Screening' setting is checked, CMP prompts users to collect a patient screening form whenever booking, rebooking, or checking in an appointment (if one has not yet been collected that day). This helps acclimate team members to the new scheduling protocol. You can quickly screen the patient at that time or elect to defer the screening. If you elect not to screen a patient when prompted, an appointment note is added to ensure that everyone is aware of the patient's latest screening status. In either case, you will be prompted again to screen the patient when checking in the appointment.

Appt for Abel Arellano at 10:00 am (60 min)

Clinical Reschedule Cancel Confirm Check In Screen Patient
Send SMS Reminder

Abel Arellano (243) 555-6675 67 yrs Marvin Pham (Parent)
Medical Alerts (1)
(1) + **Screening Risk**

View Patient Screening Data

| | | | |
|-----------|---------|----------------|----------|
| Appt Type | Surgery | Total (Pt Due) | \$0.00 |
| Providers | MF, JM | Pat Bal | \$412.00 |

Procedure List

Latest Note
Patient screening form skipped / not collected -
Thu, Jun 11, 2020 9:30 AM by Dr. Kevin Rees

If a screening form with a positive response is saved, the patient is flagged automatically for a period of twenty-one (21) days. Users are prompted whenever booking, rebooking, or checking in an appointment for a flagged patient to ensure awareness of potential risks. You may decide to defer this patient's appointment until a later date, handle via teledentistry, or proceed with the awareness that additional precautions may be needed when seeing this patient in the office.

Screening Alert

Based on Patient Screening Form data collected within the last three (3) weeks, it is possible that the patient presents a risk of infection of illness. Are you sure that you want to proceed?

You can always collect new Patient Screening Form data for this appointment to verify the patient's most recent status.
[View Patient Screening Form](#)

Yes No

We hope that this new patient screening functionality is useful for practices as they begin to reopen while managing potential health risks. We look forward to your feedback on what works well and what can be done to improve the patient screening process to better fit your evolving office workflows.

Clinical Events Notes Search

Based on your input, we have enabled the search control within the Hard Tissue Chart and related clinical screens, so that you can more easily review and verify a patient's recorded clinical history [Patient Tab > Clinical > Hard Tissue Chart]. You can now search clinical history based on several items, including specific dental anatomy, recorded conditions, planned or completed procedures, and custom clinical event note text that has been added to the chart. This clinical history search has also been enabled in the patient's treatment plan screen.

The screenshot displays the Carestream Dental software interface for a patient named Terrence Molnator. The main area shows a Hard Tissue Chart with 16 teeth represented by 3D models. A search bar is visible at the top left of the chart area, and a search filter is applied. The search results are displayed as yellow highlights on the teeth, indicating matches for the query. The chart is organized into a grid with tooth numbers 1 through 16. The search results are highlighted in yellow, showing matches for teeth 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, and 16. The interface also shows a sidebar with 'Clinical Notes' and a search bar for notes, and a 'Today's Appointment' section with a list of dates and events.

When executing a clinical history search, dates containing clinical events that match your query will be automatically expanded. Items that match your query will be visually highlighted (in yellow), making it easier to track down if and when a particular occurrence exists within the patient's documented care. Clearing the search returns the display of the clinical event notes to its default state.

Additionally, we have added a new 'Exam Progression' section to the side panel of the Perio Exam recording screen. This provides you with the progression of the exam based on your current exam settings. This has been designed to help verify your current exam settings, indicate your current location within the defined exam progression, and provide you with the ability to skip to another anatomical section of the exam.

The screenshot shows the 'Exam Progression' section on the left with a list of exam sections: UR 2 → 8 (Facial), UR 8 → 2 (Lingual), UL 14 → 9 (Facial), UL 9 → 14 (Lingual), LR 31 → 27 (Facial), LR 27 → 31 (Lingual), LL 18 → 24 (Facial), and LL 24 → 18 (Lingual). The main area displays the 'Previous 18 Lingual' and 'Current 2 Facial' exam settings, including PD, GM, and CAL values for various anatomical sites. Below this is a grid showing the progression of the exam across different anatomical sites (PD, GM, CAL, Furc, Bleed, Sup, Mob) and tooth numbers (1-13).

We are excited to provide this much-requested functionality to our CMP customers. This should make it easier to conduct limited perio exams, in which you only record values for 'hot spots' when periodontal health falls outside of normal limits. Please let us know if there are any additional improvements needed to support your perio-based clinical workflows.

Add tags

3 Kudos

Reply

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