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CS Dental Employee



09-15-2017 02:29 PM

Phoenix Weekly Release 0.0.0.992

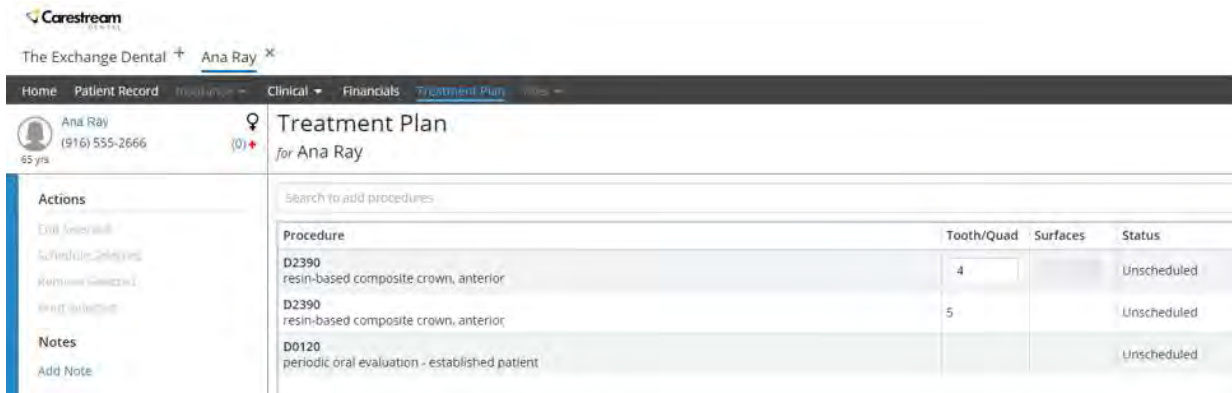
Phoenix Online DPMS

Weekly Release

Build 0.0.0.992 | September 15, 2017

These are the highlights of the new features available in this week's Phoenix DPMS release.

Treatment Planning



In this release, the first version of patient treatment planning has been added. We will continue to add treatment planning features and functionality based on user feedback. Users can now create simple treatment plans directly from the new Treatment Plan module available with the patient tab. Simply search for and select procedures to add to the patient's course of treatment.



Once added to the patient's treatment plan, the procedures can be edited, removed, or scheduled accordingly.

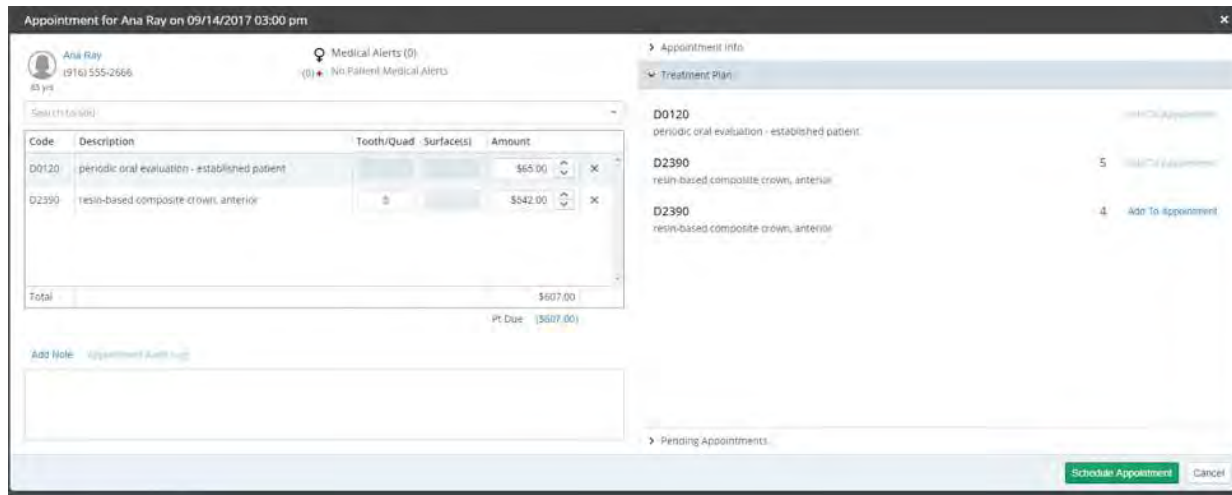
Users can also quickly open and review appointments for those treatment plan items that have already been scheduled (or pending).

Selected treatment plan items can also be printed for patient review and acceptance.

The screenshot displays a patient profile for Ana Ray in a dental software interface. The top navigation bar includes 'Glendale Dentistry' and 'Ana Ray'. Below this, a dark header contains 'Insurance', 'Clinical', 'Financials', 'Treatment Plan', and 'Files'. The main content area is divided into several sections:

- Patient Balance:** \$69.00, with a note 'Balance Exists'.
- Treatment Plan:** 3 Item(s), with a sub-note '3 Scheduled'.
- Recall Status:** Due, May, 2018, with a sub-note 'Unscheduled'.
- Patient Information:**
 - RP: Ana Ray
 - Work: (916) 555-2666
 - Address: 40 Old Avenue, Suite 34, Dayton, District of Columbia
 - Email: Ana.Ray@demo.org
- Appointments:** A list of three scheduled appointments for 09/15/2017 at 03:00 pm (60 minutes), each with a 'Scheduled' status. The procedures listed are:
 - D2950 - core buildup, including any pins when required
 - D2390 - resin-based composite crown, anterior
 - D2390 - resin-based composite crown, anterior
- Summary:**
 - 1 Scheduled appointments (3 items)
 - 0 Pending treatments
 - 0 Unscheduled treatments
- Buttons:** 'View Tx Plan' and 'Book Appointment'.
- Navigation:** 'Previous (2)', 'Pending (0)', 'Scheduled (1)'.

The current status of the patient's treatment plan can also be viewed from the patient Home Page. Already scheduled appointments can be quickly accessed, reviewed, or modified and new appointments for unscheduled treatment plan items can be directly booked.

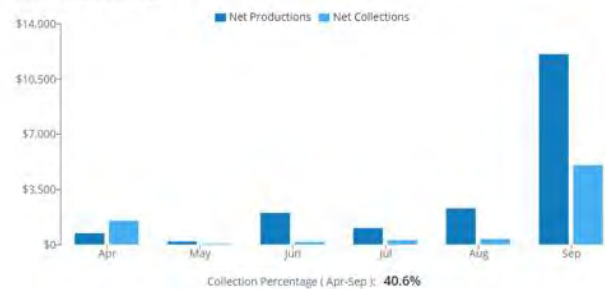


A patient’s treatment plan is also available for review and scheduling directly from the Appointment Card whenever creating an appointment. The Treatment Plan section on the righthand side of the Appointment Card will list the procedures currently in the patient’s treatment plan as well as their current status, so that the user can schedule treatment accordingly.

Accounts Receivable



Financial Activity



Recall Stats



Treatment Overview



Practice-wide management of patient treatment plans has also been added in this release. The Treatment Overview module of the Location Homepage has also been updated reflect the current practice-wide status of patient treatment plans, identifying opportunities to deliver needed patient care and drive revenue, as well as identify issues with treatment acceptance and/or

compliance.

The screenshot shows the Caresstream interface for 'The Exchange Dental' at '33 The Exchange Road'. The main heading is 'Treatment Plan List', filtered by 'All Providers, All Procedures, unscheduled'. A 'Filter List' sidebar on the left includes options for Procedure, Provider, and Appointment Status (Scheduled, Unscheduled, Pending). The main table lists three patients:

Patient	Next Appoint...	Last Contact	Providers	LatestNote
Penny gent 222-2222 (Self) 31 yrs	♂ (0) +		Penny gent	
michael gent 111-1111 (Self) 31 yrs	♂ (0) +		michael gent	
Ana Ray (916) 555-2666 65 yrs	♀ (0) +		Ana Ray	

This includes a direct linkage to the new Treatment Plan List worklist that provides staff with the ability to easily identify those opportunities for following up with patients that have planned work to be scheduled. This worklist includes all patients with currently unscheduled work on their treatment plans that should be followed up with.

This screenshot shows the expanded view for Penny gent (222-2222, 31 yrs, Self). The 'Treatment Plan' section contains the following table:

Proce...	Too...	Sur...	Provider	Status	Date Ad...	Fee (Pt...
D0351	3D photc			Unschedul	Yesterday	\$0.00
D0273	bitewing			Unschedul	Yesterday	\$0.00
D0180	compreh			Unschedul	Yesterday	\$92.00

Additional details include the patient's name 'Penny gent', a 'Notes' section with an 'Add Note' button, and quick action buttons for 'Schedule Appointment' and 'View Treatment Plan'.

As with the other patient worklists, such as the Confirmation List, items (patients) in the Treatment Plan list can be expanded to show the details. Simply click on the patient list item to expand the row to display the patient's current treatment plan. Users can then click on the Schedule Appointment quick action to book relevant unscheduled treatment items.


Optimizations and Fixes

The following fixes and optimizations have been also been added to Phoenix.

1. Improvements to the patient payment workflow from the checkout queue.
2. Enhancements to the appointment audit log.
3. Integration of treatment plan information on the scheduler.
4. Repairs to Provider Schedule Planning.


5 Kudos

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